

# Sources of Funding

Last updated: 08/22/2019

Type of Agreement	Advancement Through CU Foundation	Advancement and OCG or CU Foundation	Office of Contracts and Grants			
	Gift	Charitable Grant	SPONSORED PROJECTS		Rate-Based Service Agreements	Scope-Based Service Agreements
Definition	Anything of value given to the university by an external party or parties (donor, donor advised funds, corporations, trusts and consortia) who expect nothing of significant value in return, other than potential public acknowledgment of the gift and documented disposition of the gift / program implementation in accordance with the donor's or group's wishes.	A financial award from an IRS-recognized charitable foundation, corporate foundation or association governed by specific terms established in a proposal and award letter made in collaboration with CU and the CU Foundation and the grantor for the purpose of research, training, fellowships, purchase of specialized research equipment, programs and events or other areas.	A financial award from an external federal, state or private sector sponsor governed by specific terms and conditions established in a written agreement between the sponsor and CU for the purpose of research, training, fellowships, purchase of specialized research equipment, or clinical trials.	A legal document detailing the obligations of two or more parties over the course of a research project. It usually has specific deliverables and milestones to be met and terms dictating how the contracting parties will interact over time. Frequently includes a promise of an exchange of value for potential commercial benefit or profit (e.g., private gain).	Process that enables university personnel to perform testing, analysis training, translation or equipment use for outside entities and then charging them for these services using an established standard approved rate.	Process that enables university personnel the ability to perform work for hire, testing, analysis, training, translation or equipment use for outside entities and then charging them for these services based upon a scope of work and a signed university agreement.
	<ul style="list-style-type: none"> <li>✓ Donations may support research, faculty, scholarship, equipment, construction, programs and events or other areas</li> <li>✓ No IP or research restrictions such as export controls, animal or human subjects</li> <li>✓ Financial and/or progress reports may be required</li> <li>✓ No federal, state or local government funds</li> </ul>	<ul style="list-style-type: none"> <li>✓ Award for furthering knowledge</li> <li>✓ No negotiations for IP, export or contract clauses</li> <li>✓ Detailed reporting may be required (financial/non-financial)</li> <li>✓ No federal, state or local government funds</li> <li>✓ May require research compliance</li> </ul>	<ul style="list-style-type: none"> <li>✓ Award for furthering knowledge</li> <li>✓ Terms approved for grants</li> <li>✓ No negotiations for IP or federal contract clauses</li> <li>✓ Deliverables and/or detailed reporting required</li> </ul>	<ul style="list-style-type: none"> <li>✓ Award for furthering knowledge</li> <li>✓ Introduce industry to CU capabilities</li> <li>✓ Negotiated terms/ conditions that enable research compliance</li> <li>✓ May have detailed milestones</li> </ul>	<ul style="list-style-type: none"> <li>✓ Used for lab operations, equipment, or student support</li> <li>✓ Introduce industry to CU capabilities</li> <li>✓ Rate development process applies</li> </ul>	<ul style="list-style-type: none"> <li>✓ Used for lab operations, equipment or student support</li> <li>✓ Introduce industry to CU capabilities expanding sponsored research</li> <li>✓ Supported by OCG contracts team</li> </ul>
Fund Type	34	30 or 34	30/31	30/31	28/29	33
F&A Rates	No gift fees. CU Foundation collects 1-1.9% fee on endowments	Grantor policy determines specific rate or fixed dollar amount.	Generally federally approved rate 54%	Generally federally approved rate 54%	Direct Costs + GAIR (currently 6.8%)	Generally federally approved rate 54%
Questions? Contact...	<b>Jessica Helzer</b> ( <a href="#">Advancement</a> ) jessica.helzer@colorado.edu	<b>Corporate &amp; Foundation Relations</b> ( <a href="#">Advancement</a> ) campuscf@colorado.edu	<b>Proposals</b> Your assigned Proposal Analyst  <b>Awards</b> ocg@colorado.edu	<b>Proposals</b> Your assigned Proposal Analyst  <b>Awards</b> ocg@colorado.edu	<a href="#">Office of Contracts and Grants</a>  <b>OCG Service Contracts</b> ocgservicecontracts@colorado.edu	<a href="#">Office of Contracts and Grants</a>  <b>OCG Service Contracts</b> ocgservicecontracts@colorado.edu

**Reminder:** Signing any document without an authorized delegation from the Regents of the University violates Regent Law 3, Policy 2005 and the Code of Conduct. The Office of Contracts and Grants (OCG) is the Authorized Official Representative with the delegation of signature authority for all sponsored projects, including services and research. If someone wants you to sign a document, even if unfunded, please contact OCG. Under Regents of the University Policy 13F the University of Colorado Foundation is the primary portal for acceptance of charitable grants and gifts. If someone wants you to sign a document, please contact Advancement.