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# Using the Grade-Change Workflow for Approvers

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# About Grade-Change Workflow

Instructors and proxy initiators can use the grade-change workflow to submit changes to their grade rosters one student at a time. The grade-change workflow will route grade-change requests to the student's college, school or program. If applicable, grade-change requests will also be routed for review to the Assistant Registrar for NCAA Athletic Eligibility. Upon approval, the workflow will update the grade on the student's record within two hours.

Instructors and proxy initiators may use the workflow for the following reasons:

- An incomplete (I) grade on a previously posted grade roster needs to be updated to a letter grade because the student completed their course work.
- Grades were miscalculated for a student.
- The wrong grade was entered on the original grade roster.
- Updating a Not Reported (NR) grade notation to a final grade.
- A University error occurred in the grading process.

This workflow should not be used for entering grades for dissertation or thesis hours, or for reasons other than those indicated above.

# Access the Grade-Change Request

If you are reviewing the grade-change request from off campus, you must connect to the campus VPN to use the grade-change workflow. If you are unable to make a secure connection, contact <u>help@colorado.edu</u> for technical assistance or <u>registrar@colorado.edu</u> for grading advice. You can access the grade-change request in one of two ways.

#### Follow Email Link

After a grade-change request is submitted for a student in your college, you will receive an email with the subject line: Grade Change Request Received - [Term Year, Subject Catalog-Section (Class Nbr)]. At the bottom of that email, there will be a link to the grade-change request in OnBase. Click on that hyperlinked text to open the grade-change request form in a OnBase window; a log-in will be required to access OnBase. (If the window doesn't appear, make sure your browser's pop-up blocker is turned off.)



#### Locate in OnBase

You may also access grade-change workflow requests directly via OnBase. From your portal, navigate to Business Tools and select the OnBase tile.



In OnBase, start from your WorkView, select X - REG - Grade Change Request Processing from the Applications drop-down menu, and select the Awaiting My Review (GCR) under My Requests. Here you can see the GCR Status column indicating, at a high level, the status of the grade-change request.

If you have more than one request awaiting your review, all will be listed. Double-click on the row of the Request Seq Num that you want to view to open the grade-change request form in an OnBase window. (If the window doesn't appear, make sure your browser's pop-up blocker is turned off.)

				OnBase		☆ ⊠	匬
Applications X - REG - Grade Change Request Processing	(1) Awaiting My Review (GCF	२)	9				
	REQUEST SEQ NUM	INSTITUTION	TERM	CLASS NUMBER	SUBJECT	CATALOG #	11
Filters for X - REG - Grade Change Request	33093	CUBLD	2227	13730	PSYC	1001	
Processing							
Q Type to filter							
My Requests V							
✓ Awaiting My Review (GCR)							
Awaiting My Review (Review Steps)							
Grade Change Requests Submitted by Me - Pe nding							
Grade Change Requests Submitted by Me - All							
My Inquiries - Pending	Double Click						
My Inquiries - All							

### **Review the Grade-Change Request**

Once you have accessed the form in OnBase you should see this window below. (If the window doesn't appear, make sure your browser's pop-up blocker is turned off.) It will give you pertinent information about this grade-change request, including details about the student, class, reason for grade change, original grade, new grade and comments provided by the instructor or proxy initiator.

Grade Change Request						Object ID: 23
Request Number: 33094						
Request Information		Submission Details				
Request Seq Num 33094		Initiated By Full Name		Initiated By OperID		
GCR Status Under Review		Reason Grading Error				
Class Information						
Class Number	Term		Session		Institution	
13730	2227		B		CUBLD	
Subject	Catalog Number		Section			
PSYC	1001		001			
Course Title General Psychology						

Current	Review Steps for Grad	de Change - Use thio	the right; changes	s will be saved automatica	lly			_		
	Step Number	Decision	CS EmplID	First Name	Last Name	Original Grade	New Grade		Submission Comments	1
	1			5		A-	厉] C-	G	Grading error on assignments #1 - #10.	Approve Se
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## Submit A Decision

#### **Approve Selection**

In the grade-change form, select the row for the grade-change request that you want to approve. Once selected, you can click on the "Approve Selection" button.

(See **Frequently Asked Questions** for more information about how you may be able to use the "Clear Decision" button if you inadvertently select approve.)

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Number:	33095														
Paquast	Information				Suba	mission Deta	pile								
33095	Seq Num				Initia	iated By Full	Name						Initiated By OperID		
GCR Stat	tue														
Under R					Reas	son scalculation									
					IVIIS	calculation									
Class Inf	formation														
Class Nu	imber		Term						Session					Institution	
13730			2227						в					CUBLD	
Subject			Catalog	Number					Section						
PSYC			1001						001						
Course T	itle														
General	Psychology														
Current R	Review Steps for Grade Ch	nange - Use the decision buttons to	the right; changes will b	e saved automati	ally										
	Step Number	Decision	CS EmpliD	First	lame	Li I	ast Name	(	riginal Grade		New Grade		Submission Comments		<ul> <li>✓</li> </ul>
	1			5		51		房)	}+	7	٨-	7	Miscalculation on final exam that	t brings the exam grade to an A and the final grade to an A	Approve Se
-															Deny Selec
															Deny Selec
															6
															Clear Deci:
															?

After you click Approve Selection, the form will repopulate and you will see Approved under the **Decision** column of that same section.

100000000000000000000000000000000000000						_
Request	Information			Submission	Details	
Request S	Seq Num			Initiated By	Full Name	
33095					and the second	
GCR State				Reason		
Under Re	eview			Miscalculat	tion	
Class Infe	ormation					_
Class Nur	mber	Term				_
13730		2227				
Subject		Catalog N	umber			
PSYC		1001				
Course Ti	itle					
General	Psychology					
						_

If you are the final approver in the workflow, the grade-change has been approved. If you are not the final approver in the workflow, the grade-change request has been routed to the next approver in the workflow (if applicable, grade-change requests will be routed for review to the Assistant Registrar for NCAA Athletic Eligibility). No further action is needed and you can close the window.

The instructor or proxy initiator will receive an email notification indicating the final decision. The instructor/proxy initiator, the Dean's Office for the student's primary program and the student will receive another email within two hours indicating the new grade has posted to the student's record.

#### **Deny Selection**

In the grade-change form, select the row for the grade-change request that you want to deny. Once selected, you can click on the "Deny Selection" button.

(See **Frequently Asked Questions** for more information about how you may be able to use the "Clear Decision" button if you inadvertently select deny.)

Current Re	eview Steps for Grade Change	- Use the decision buttons to the right	t; changes will be saved au	tomatically					
	Step Number	Decision	CS EmplID	First Name	Last Name	Original Grade	New Grade	Submission Comments	~
	1		7	2	7	B+ 🗾	A- 🗾	Miscalculation on final exam that brings the exam grade to an A and the final grade to an A	
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									0
-									Cancel Req
1 - 1 of 1 re	ecords							Show 100 v records	

After you click Deny Selection, the form will repopulate and you will see Denied under the **Decision** column of that same section.

_ s	Step Number	Decision	CS EmplID	First Name	Last Name	Original Grade	New Grade	Submission Comments	
1	1	Denied	6	. G	] [	a] B+ 🗔	A- 🗔	Miscalculation on final exam that brings the exam grade to an A and the final grade to an A	<ul> <li>Approve</li> </ul>
									Deny Se
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									ClearL
									Clear E
									Reque

The grade-change has been denied. No further action is needed and you can close the window. The instructor or proxy initiator will receive an email notification indicating the final decision.

#### **Request More Information**

In the grade-change form, select the row for the grade-change request for which you need more information. Once selected, you can click on the "Request More Information" button.

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This will open a new window. (If the window doesn't appear, make sure your browser's pop-up blocker is turned off.) Here you are required to enter text in the **Additional Information Requested** box to specify what information you need before you can make your decision. After you have entered text that details your request for additional information, click "Save."

User Interaction	
Additional Information Requested * Please provide more information about this miscalculation.	]
Save	

**Note:** If you decide you are not ready to enter your comment, need to cancel the request or for any other reason need to leave this screen, click "Discard and Cancel". This will take you back to the grade-change request form. The "Discard and Continue" button is disabled.

After you click "Save," you should see that this row is no longer visible to you under the Current Review Steps for Grade Change heading on the Grade Change Request form.

Current R	eview Steps for Gra	ade Change - Use the d	ecision buttons to the	right; changes	will be saved au	tomatically			
	Step Number	Decision	CS EmpliD	First Name	Last Name	Original Grade	New Grade	Submission Comments	~
								4	Approve Se
									Deny Selec
<u> </u>									6
									Clear Decis
									Request M
									Request M
								*	Cancel Req
								Show 100 v records	

The grade-change request has been routed back to the instructor/proxy initiator for additional information. Once that additional information is provided by the instructor/proxy initiator, you will receive an email notification with the subject: A Grade Change Request Has Updated Information - [Term Year, Subject Catalog-Section (Class Nbr)].

After you receive that email, you can access the grade-change request again, view the additional information provided by the instructor/proxy initiator and enter your decision based on the additional information provided.



#### **Cancel Request**

In the grade-change form, select the row for the grade-change request that you want to cancel. Once selected, you can click on the "Cancel Request" button.

(See **Frequently Asked Questions** for more information about how you may be able to use the "Clear Decision" button if you inadvertently select cancel.)

]	Step Number	Decision	CS EmplID		First Name		Last Name		Original Grade		New Grade		Submission Comments	
	1			я.		7	-	5	B+	5	A-	5	Miscalculation on final exam that brings the exam grade to an A and the final grade to an A	Appro
														Deny
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After you click Cancel Request, the form will repopulate and you will see Canceled under the **Decision** column of that same section.

Initiated By OperID		
Section		
001		

The grade-change has been canceled. No further action is needed and you can close the window. The instructor or proxy initiator will receive an email notification indicating the final decision.

# **Frequently Asked Questions**

# What communications will I receive regarding grade-change requests that I submit?

Approvers will receive an email notification when there is a grade-change request submitted that requires their review and decision (including after an instructor or proxy initiator has provided additional information, per request, on a grade-change request).

#### What other communications are included in the grade-change workflow?

Instructor initiators and proxy initiators of a grade-change request will receive the following email notifications:

- Subject: GradeChange Request Received [Term Year, Subject Catalog-Section (Class Nbr)] → sent after a grade-change request is submitted.
- Subject: Action Needed on GradeChange Request: Information has been requested for [Term Year, Subject Catalog-Section (Class Nbr)] → sent after an approver requests additional information on a grade-change request.
- Subject: GradeChange Request Approved Term Year, Subject Catalog-Section (Class Nbr)] → sent after a grade-change request has received final approval (but before processing completes in Campus Solutions).
- Subject: GradeChange Request Canceled Term Year, Subject Catalog-Section (Class Nbr)] → sent after a grade-change request has been canceled.
- Subject: GradeChange Request Denied Term Year, Subject Catalog-Section (Class Nbr)] → sent after a grade-change request has been denied.
- Subject: GradeChange Confirmation Term Year, Subject Catalog-Section (Class Nbr)] → sent after a grade-change request has been processed in Campus Solutions.

Additionally, the student will receive an email notification after an approved grade-change request has been processed in Campus Solutions. The Dean's Office of the student's primary program will receive an email notification after an approved grade-change request has been processed in Campus Solutions.

# What is the purpose of the "Clear Decision" button on the grade-change form in OnBase?

Use this button to clear the decision from the selected row ("Clear Decision" is not an option if your initial decision is "Request More Information").

**Note:** the form takes <three minutes to refresh. If you inadvertently enter an incorrect decision and the "Clear Decision" button is available to use, you can click that button to clear before the form refreshes.

Step Numb	er Decision	CS EmpIID	First Name	Last Name	Original Grade	New Grade	Submission Comments		
1	Approved		7	7.	<mark>万</mark> A-	<b>F</b> C-	Grading error on assignments #1 - #10.		Approve
									Deny Sele
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Current	Review Steps for Grade Cha	nge - Use the decision buttons to th	he right; changes will b	e saved automatically						
	Step Number	Decision	CS EmplID	First Name	Last Name	Original Grade	New Grade	Submission Comments		$\checkmark$
	1				R	] A-	Fi C- 5	Grading error on assignments #1 - #10.		Approve Se
			-							Deny Selec
										to chy delete
										Clear Decis
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										O Cancel Req
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1 - 1 of	records								Show 100 v records	