# **Student Records Privacy &** Access





Office of the Registrar UNIVERSITY OF COLOBADO BOULDER

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## **Students**

## What Are My Options?

At the post-secondary level, the right to inspect a student's education records is limited to the student and governed by the <u>Family Education Rights and Privacy Act of 1974</u> (FERPA). Records may be released to a parent or other third party only under the following circumstances:

- through the consent of the student established in MyCUInfo
- in compliance with a subpoena
- by submission of evidence that the parents declare the student as a dependent on their most recent Federal Income Tax form (IRS Code, Section 152) (Parent Affidavit)
- under the alcohol and controlled substance exception or in connection with a health and safety emergency under the circumstances set forth in § 99.36 (if the student is under 21 years of age)

If you'd like to give a parent or other third party access to view some or all of your FERPA-protected records at CU Boulder, you'll have to submit one or more authorizations, depending on which data you're granting access to.

If you'd like to grant an individual or organization access to your **educational records**, you have two options: FERPA Consent to Release and CU Guest Access.

#### **FERPA Consent to Release**

FERPA Consent to Release allows a parent or authorized third party to contact the university on your behalf about your educational or financial records.

When establishing access, you authorize university officials to discuss, disclose or release one or more specific types of education records to that person or organization:

- All Education Records Includes any and all academic, financial and personal information
- Academic Record Only Includes, but is not limited to, GPA, grades, degree progress, academic standing, academic holds, class schedule, transcript requests, academic advising
- **Financial Record Only** Includes, but is not limited to, financial aid (limited per Gramm-Leach-Bliley Act of 1999), account (billing/payments), financial holds, tuition classification, COF

**NOTE:** Release of student health, housing and/or student conduct information must be requested through the respective department on campus.

#### **<u>CU Guest Access</u>**

CU Guest Access is a read-only, online option for guests to view specific aspects of your education record. You can select components of your record that the guest can view, and you can modify or revoke access at any time. Guests can't make any changes to your record or complete any transactions on your behalf.

**NOTE:** CU Guest Access **does not** enable the guest to contact the university with questions regarding your record. Records can only be discussed with a parent or third party if the student has filed a FERPA Consent to Release.

A limited number of items are available through CU Guest Access. These include:

- Advisor information May include name and email for assigned advisors based on plan or program
- College Opportunity Fund (COF) selections For Colorado resident undergraduate students who are COF eligible
- Class schedule Enrolled, dropped and waitlisted classes by term
- **Contact information**—Includes student home, mail and local addresses, CU Boulder email addresses and phone numbers
- Course history A record of all classes taken, including campus, status and grades
- **Emergency contact information**—All emergency contact information supplied by the student, including a contact's relationship, address, phone and email, if available
- Enrollment appointments Enrollment dates for upcoming terms by campus
- **Grades**—All grades from classes taken at a University of Colorado campus, including credit hours and GPA
- Health insurance selection Coverage selected or waived by the student and by term
- **Holds**—Current campus-specific holds that may impact registration
- Program/plan information Includes all institutions, careers, programs, majors and degrees
- Transfer credit report Credit received from external institutions and applied at CU
- Unofficial transcripts Includes "All CU Careers" unofficial transcript

Once you submit your guest's credentials, the guest will receive an email listing the record components you've granted them access to, as well as a link to create their account.

## **Using FERPA Consent to Release**

#### Set Up an Authorized Individual

Log in to the MyCUInfo portal, then click to expand the **Profile and Settings** menu on the right side of the page.

Gmail	
Desire2Learn	
Profile and Settings	+
Advising Links	

#### Click Manage Profile and Privacy.

Personal Info	D
Name:	
Employee ID:	
Student ID:	
College:	
Major:	
Residency for Tuition Purposes:	
Account Set	tings
IdentiKey Option	IS

#### Click FERPA Release.



#### Click Authorize/Edit FERPA Consent to Release.



Read the authorization information, then enter the authorized individual's first and last name, and/or the name of the organization, if applicable.

**NOTE:** If you are granting consent to an organization (highlighted in blue below), you may skip the first and last name fields (highlighted in pink). However, if you do provide a name, both the first-name and last-name fields are required.

irst Name	Ralphie
ast Name	Buffalo
rganization	UNIVERSITY OF COLORADO BOULDER
Password	Run Ralp
All Education Records	Financial Record Only
🕇 Add 🗙 Delete	

Create a password that the individual or organization must provide when contacting the university about your FERPA-protected information. The password cannot exceed 15 characters in length.

irst Name	Ralphie
ast Name	Buffalo
rganization	UNIVERSITY OF COLORADO BOULDER
Password	Run Ralp
All Education Records	Financial Record Only
🕇 Add 🗙 Delete	

Check the box next to the category of records you'd like them to have access to, then click Save.

**NOTE:** Records categories are defined in the authorization information on that webpage.

rst Name	Ralphie
ast Name	Buffalo
Organization	UNIVERSITY OF COLORADO BOULDER
Password	Run Ralp
All Education Records	Financial Record Only
+ Add X Delete	

A confirmation lets you know the save was successful. Click OK.



#### Set Up Additional Authorized Individuals

On the main FERPA Consent to Release page, click Authorize/Edit FERPA Consent to Release.



First Name	Ralphie 🗄
Last Name	Buffalo
Organization	UNIVERSITY OF COLORADO BOULDER
*Password	Run Ralp
All Education Reco	ords Financial Record Only Academic Record Only

Scroll down to the FERPA Release Information box of an existing authorized individual, and click Add.

Fill in the new FERPA Release Information box, and click Save. Repeat as necessary.

First Name	Ralphie	
Last Name	Buffalo	
Organization	UNIVERSITY OF COLORADO	BOULDER
Password	Run Ralp	
All Education Records	Financial Record Only	Academic Record Only
+ Add 🗙 Delete		
First Name	Chip the	
Last Name	Buffalo	
Organization	UNIVERSITY OF COLORADO	BOULDER
*Password	Go Buffs!	
All Education Records	Financial Record Only	Academic Record Only
+ Add X Delete		

#### **Modify Access**

Log in to <u>MyCUInfo</u> and navigate to the **FERPA Consent to Release** tab (see <u>"Set Up an Authorized</u> <u>Individual," page 7</u>).

Click Authorize/Edit FERPA Consent to Release.



Scroll down to the **FERPA Release Information** box of the person you want to modify. Make your changes, then click **Save**.

First Name	Ralphie
Last Name	Buffalo
Organization	UNIVERSITY OF COLORADO BOULDER
*Password	Run Ralp
All Education Records	Financial Record Only
+ Add 🗙 Delete	

#### **Remove an Authorized Individual**

Log in to <u>MyCUInfo</u> and navigate to the **FERPA Consent to Release** tab (see <u>"Set Up an Authorized</u> <u>Individual," page 7</u>).

#### Click Authorize/Edit FERPA Consent to Release.



#### Scroll down to the FERPA Release Information box of the person you want to remove. Click Delete.

irst Name	Ralphie
ast Name	Buffalo
Organization	UNIVERSITY OF COLORADO BOULDER
Password	Run Ralp
All Education Reco	ords Financial Record Only Academic Record Only

A confirmation appears asking whether you really want to delete the record. Click Yes - Delete.

FERPA Restrictions > Delete Confirmation		
		<b>⊟</b> Menu
Do you really want to delete FERPA Consent Release ?		
	Yes - Delete	No - Do Not Delete

This will lead you back to the previous page. Scroll down to the bottom and click Save.

First Name	Chip the
ast Name	Buffalo
Organization	UNIVERSITY OF COLORADO BOULDER
Password	Go Buffs!
All Education Records	Financial Record Only
+ Add 🗙 Delete	

A confirmation lets you know the save was successful. Click OK.



#### **Frequently Asked Questions**

#### What is FERPA Consent to Release?

Your student record is private and protected by federal legislation. In order for a parent or authorized third party to have access to a student record or to discuss your records with the university, you must establish FERPA Consent to Release. When you set up FERPA Consent in MyCUInfo, you'll include an individual or organization's name and set a unique password. That way, if the authorized individual or organization contacts the university about you, you've given us permission to release FERPA-protected information.

#### How does it work?

Go to <u>MyCUInfo</u> and click on **Privacy Settings** in the drop-down menu on the right, then click the **FERPA Consent to Release** tab. Type your parent or authorized third party's first and last name, and the organization's name (if applicable), and set a unique password.

#### Can I give consent for more than one person?

Yes. You can have an unlimited number of parents or authorized third parties with FERPA consent.

#### What does someone need in order to be granted consent?

A first and last name and/or organization name, and a unique password set by the student.

#### How does someone prove they've been granted FERPA consent?

If they contact the university, they'll be asked to state their name and/or organization and provide their password to verify that they have been granted FERPA consent.

#### What's the difference between this and CU Guest Access?

FERPA Consent to Release allows university representatives to answer questions about specific aspects of a student's record and discuss the record with individuals other than the student. CU Guest Access is an online, read-only way for guests to see certain components of a student's record. It doesn't allow guests to ask questions about or discuss a student's record with a university representative.

#### What if my question isn't answered here?

Visit our <u>FERPA Consent to Release FAQs</u> webpage for additional questions and answers.

## **Using CU Guest Access**

#### **Create a Guest Account**

Log in to the MyCUInfo portal, then click to expand the **Profile and Settings** menu on the right side of the page.

Gmail	
Desire2Learn	
Profile and Settings	+
Advising Links	

#### Click Manage Profile and Privacy.

Profile and Settings
Personal Info
Name:
Employee ID:
Student ID:
College:
Major:
Residency for Tuition Purposes:
Account Settings
IdentiKey Options
Manage Profile and Privacy

#### Click CU Guest Access.



#### Click Authorize CU Guest Access.



#### Read the terms and conditions, then click I Accept.

<b>≡</b> Menu
orivacy of student of the U.S. rds.
vate and is not permission. The parties when a tion to them. It is ucation record
ectory Information for privacy with the ests.
e University of al(s) identified as itled to edit or

On the **Details** screen, enter your guest's name and email address.

CU Guest Access > CU Guest Access – Details		Return To CU Guest Access Summary	
Susie Sassafrass			lenu
*Guest Name:	Ralphie Buffalo		۵
*Guest Email Address:	sample@gmail.com		
*Confirm Email Address:	sample@gmail.com		
Guest Status	Unknown		

In the **Access to Delegate** section, click the checkbox next to each type of information you'd like your guest to access, then click **Save**.

	TRANSACTION NAME	DESCRIPTION	START DATE	TRANSACTION STATUS
)	View Advisor Information	Authorize the ability for a guest to view your advisor information.		
	View COF	Authorize the ability for a guest to view COF (Undergraduate Colorado Residents Only)		
	View Class Schedule	Authorize the ability for a guest to view your class schedule.		
)	View Contact Information	Authorize the ability for a guest to view your contact information.		
	View Course History	Authorize the ability for a guest to view your course history.		
	View Emergency Contact Information	Authorize the ability for a guest to view your emergency contact information.		
	View Enrollment Appointments	Authorize the ability for a guest to view your enrollment appointments.		
	View Grades	Authorize the ability for a guest to view your grades.		
	View Health Insurance Selection	Authorize the ability for a guest to view your health insurance selection		
	View Holds	Authorize the ability for a guest to view the holds placed on your record.		
	View Program/Plan	Authorize the ability for a guest to view program/plan data.		
	View Transfer Credit Report	Authorize the ability for a guest to view your Transfer Credit Report.		
	View Unofficial Transcripts	Authorize the ability for a guest to view your unofficial transcripts.		

A message appears letting you know the guest will receive an email telling them they've been granted access to view your specified records. Click **Ok**.



A confirmation lets you know the save was successful. Click **OK**.

Save Confirmation	
	≡ Menu
✓ The Save was successful.	
	ОК

Now the **CU Guest Access – Summary** page includes your guest's authorization summary.

Susie Sassafrass			E Men
ow are the guests yo ne. To edit the inform Authorize CU Guest	u have authorized to nation for a guest, clic Access button.	have view access to y k the Edit button. To a	your own education record informati authorize access to a new guest, clic
e: This service only a mit university officials versity officials to sha ease.	uthorizes a guest to to release education re information with in	view specified informa record information di dividuals, see the info	ation online when available. It does irectly to the guest. To allow for ormation under FERPA Consent to
alphie Buffalo			
🖋 Edit 🗙 D	elete		
GUEST NAME	GUEST EMAIL ADDR	ESS	GUEST STATUS
Ralphie Buffalo	sample@gmail.co	om	Unknown
SHARED ACCESS		START DATE	TRANSACTION STATUS
View Contact Inform:	ation	07/07/17	Submitted
View Enrollment App	ointments	07/07/17	Submitted
View Transfer Credit	Report	07/07/17	Submitted
View Grades		07/07/17	Submitted
View Class Schedule		07/07/17	Submitted
View Unofficial Trans	cripts	07/07/17	Submitted
View Course History		07/07/17	Submitted
View Advisor Informs	ation	07/07/17	Submitted
VICW AUVISOF INTOTING	e Selection	07/07/17	Submitted
View Health Insurand	atact Information	07/07/17	Submitted
View Health Insurand View Emergency Col	nact mormation		On here it is a
View Health Insurand View Emergency Con View Program/Plan		07/07/17	Submitted
View Health Insurand View Emergency Col View Program/Plan View COF		07/07/17 07/07/17	Submitted

You'll also receive an email confirmation.



#### **Resend a Guest's Email Notification**

If your guest lost the email with their security key, you can send it again up to 30 days later.

**Note:** If it's been more than 30 days since you created the guest account, do not resend the email; the security key has expired. You will need to delete the guest account and recreate it.

Log in to MyCUInfo and navigate to the Guest Access tab (see "Create a Guest Account," page 16).

Find the guest's name, then click Edit.

		N
Susie Sassafrass		🗮 Menu
Below are the guests online. To edit the info he Authorize CU Gu	you have authorized to have view access to your ormation for a guest, click the Edit button. To authorest Access button.	own education record information prize access to a new guest, click
lote. This service on	v authorizes a quest to view specified information	onling when available. It doos no
permit university officials to s Release.	ials to release education record information directl share information with individuals, see the information	tion under FERPA Consent to
niversity officials to s Release.	ials to release education record information directl share information with individuals, see the information	tion under FERPA Consent to
Ralphie Buffalo	Delete	tion under FERPA Consent to
Ralphie Buffalo	Delete          GUEST EMAIL ADDRESS	y to the guest. To allow for tion under FERPA Consent to

Click Resend Email Notification.



A message appears letting you know the last email notification will be resent to same the email address. Click **0k**.



#### **Modify a Guest's Access**

Log in to MyCUInfo and navigate to the Guest Access tab (see "Create a Guest Account," page 16).

Find the guest's name, then click **Edit**.



On the **Details** screen, click the checkbox next to each type of information you'd like your guest to gain or lose access to, then click **Save**.

1		DESCRIPTION	START DATE	TRANSACTION STATUS
1	/iew Advisor Information	Authorize the ability for a guest to view your advisor information.		
1	/iew COF	Authorize the ability for a guest to view COF (Undergraduate Colorado Residents Only)		
1	/iew Class Schedule	Authorize the ability for a guest to view your class schedule.		
1	/iew Contact Information	Authorize the ability for a guest to view your contact information.		
1	/iew Course History	Authorize the ability for a guest to view your course history.		
	/iew Emergency Contact nformation	Authorize the ability for a guest to view your emergency contact information.		
X	/iew Enrollment Appointments	Authorize the ability for a guest to view your enrollment appointments.		
1	/iew Grades	Authorize the ability for a guest to view your grades.		
19	/iew Health Insurance Selection	Authorize the ability for a guest to view your health insurance selection		
1	/iew Holds	Authorize the ability for a guest to view the holds placed on your record.		
1	/iew Program/Plan	Authorize the ability for a guest to view program/plan data.		
\ F	/iew Transfer Credit Report	Authorize the ability for a guest to view your Transfer Credit Report.		
1	/iew Unofficial Transcripts	Authorize the ability for a guest to view your unofficial transcripts.		

If you unchecked a box that was previously checked, a message appears asking whether you want to revoke access to that information. If so, click **0k**.



A message appears letting you know the guest will receive an email telling them their guest access has been modified. Click **Ok**.



A confirmation lets you know the save was successful. Click **OK**.

Save Confirmation	
	= Menu
✓ The Save was successful.	
	ОК

#### **Remove a Guest's Access**

Log in to MyCUInfo and navigate to the Guest Access tab (see "Create a Guest Account," page 16).

Find the guest's name, then click **Delete**.



A message appears asking whether you want to delete that guest. Click **Yes - Delete**.

Delete Confirmation	
	E Menu
Are you sure you want to delete Ralphie Buffalo?	
	Yes - Delete No - Do Not Delete

The guest will receive an email telling them their access has been revoked.

#### **Frequently Asked Questions**

#### How does it work?

A student grants access to all or portions of their record as viewed in MyCUInfo by entering the guest's name and email address. The guest receives a few emails to establish their access, connects a social media profile for authentication, and they're done!

#### Which parts of my record can I grant access to?

See the list of all available items under <u>"CU Guest Access" on page 6</u>. Guests will see the same information displayed in the Student Center within MyCUInfo.

#### Does it include access to D2L and/or midterm grades?

No. The only items guests can see are those in your student record.

#### Does it include my bill or access to CUBill&Pay?

No. Access to financial records is maintained by the Bursar's Office. You'll need to set up your guest as an <u>authorized payer</u> to grant them access to your bill.

#### Can I select individual items for a guest to have access to?

Yes. Students can select any combination of items to share with their guests.

#### Can I change a guest's access?

Yes. You can make changes to a guest's access at any time. View step-by-step instructions under <u>"Modify a Guest's Access" on page 22</u>.

#### Can I revoke a guest's access?

Yes. You can revoke a guest's access at any time. See <u>"Remove a Guest's Access" on page 24</u>.

#### How many guests can I have?

As many as you want!

#### Can a guest make any changes to my record?

No. Guests are not able to make any changes to a student record (such as updating an address) or complete any action on behalf of the student (like registering for classes).

#### Can a guest call in to ask questions?

No. CU Guest Access does not allow a guest to speak with a university representative about your record. In order to allow a guest to do that, you need to establish a FERPA Consent to Release for that guest. See <u>"Using FERPA Consent to Release" on page 7</u>.

#### What's the difference between this and FERPA Consent to Release?

CU Guest Access is online and read-only. A guest can't do anything on your behalf, and they can't speak with a university representative about your record. However, FERPA Consent to Release allows the university to discuss student-approved records with a parent or authorized third party.

#### Is there a way to tell if the guest has been using their CU Guest Access account?

You can only tell whether the guest has set up their account, not whether the guest has accessed your information.

To check whether your guest has completed account setup, navigate to your **Guest Access - Summary** page (see <u>"Create a Guest Account" on page 16</u>), find the guest's name, and look at the fields specified below.

Guest's Account Setup Status	Guest Status	Transaction Status
Guest has taken no action.	Unknown	Submitted
Guest has completed setup and has access to the	Accepted	Access Granted
student's authorized information.		

#### What if my question isn't answered here?

Visit our <u>CU Guest Access FAQs</u> webpage for additional questions and answers, or contact the Office of the Registrar.

## **Guests & Authorized Individuals**

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- by submission of evidence that the parents declare the student as a dependent on their most recent Federal Income Tax form (IRS Code, Section 152) (Parent Affidavit)
- under the alcohol and controlled substance exception or in connection with a health and safety emergency under the circumstances set forth in § 99.36 (if the student is under 21 years of age)

If a student would like to give you access to view some or all of their FERPA-protected records at CU Boulder, they have to submit one or more authorizations, depending on which data they're granting access to.

If a student wants to grant you access to their **educational records**, they have two options: FERPA Consent to Release and CU Guest Access.

### **FERPA Consent to Release**

#### <u>What Is It?</u>

FERPA Consent to Release allows a parent or authorized third party to contact the university on behalf of the student about educational or financial records.

When establishing your access, the student authorized university officials to discuss, disclose or release one or more specific types of education records to you.

- All Education Records Includes any and all academic, financial and personal information
- Academic Record Only Includes, but is not limited to, GPA, grades, degree progress, academic standing, academic holds, class schedule, transcript requests, academic advising
- **Financial Record Only** Includes, but is not limited to, financial aid (limited per Gramm-Leach-Bliley Act of 1999), account (billing/payments), financial holds, tuition classification, COF

**NOTE:** Release of student health, housing and/or student conduct information must be requested through the respective department on campus.

#### **Request Student Information**

If you don't know which type(s) of records you have access to, please ask your student before contacting the university.

You may discuss or request the authorized student records by phone, in person or in writing. When you do so, include both your name and the password your student established for you.

#### **Troubleshooting**

#### I want my student to set up FERPA Consent to Release. How does he or she do that?

Students initiate FERPA Consent to Release in MyCUInfo. Direct them to **Privacy Settings** on the right menu, then click the **FERPA Consent to Release** tab.

#### How do I prove that I've been granted FERPA consent?

The student who granted you access will need to share a unique password with you in order to prove your identity for discussing the student's record with the university.

#### Why can't I see anything online?

Because FERPA Consent to Release only applies to in-person or phone communication. There is no online option or portal for parents or authorized third parties to use. If you'd like an online option, see <u>"CU Guest Access" on page 29</u>.

#### I'd like to see my student's record online. How can I do that?

Your student will need to establish CU Guest Access for you in their MyCUInfo portal. See <u>"CU</u> <u>Guest Access" on page 29</u>.

#### What if my question isn't answered here?

Visit our <u>FERPA Consent to Release FAQs</u> webpage for additional questions and answers.

### **CU Guest Access**

#### <u>What Is It?</u>

CU Guest Access is a read-only, online option that allows you to view specific aspects of your student's education record. Your student selects components of their record for you to view, and they can modify or revoke access at any time. You can't make any changes to the student's record or complete any transactions on the student's behalf.

**NOTE:** CU Guest Access **does not** enable you to contact the university with questions regarding your student's record. Records can only be discussed with a parent or third party if the student has filed a FERPA Consent to Release (see <u>"FERPA Consent to Release" on page 27</u>).

A limited number of items are available through CU Guest Access. These include:

- Advisor information May include name and email for assigned advisors based on plan or program
- College Opportunity Fund (COF) selections—For Colorado resident undergraduate students who are COF eligible
- Class schedule Enrolled, dropped and waitlisted classes by term
- **Contact information**—Includes student home, mail and local addresses, CU Boulder email addresses and phone numbers
- Course history A record of all classes taken, including campus, status and grades
- **Emergency contact information**—All emergency contact information supplied by the student, including a contact's relationship, address, phone and email, if available
- Enrollment appointments Enrollment dates for upcoming terms by campus
- **Grades**—All grades from classes taken at a University of Colorado campus, including credit hours and GPA
- Health insurance selection Coverage selected or waived by the student and by term
- Holds Current campus-specific holds that may impact registration
- Program/plan information Includes all institution, career, program, major and degree
- Transfer credit report Credit received from external institutions and applied at CU
- Unofficial transcripts -- Includes "All CU Careers" unofficial transcript

Once the student submits your credentials, you'll receive an email listing the record components they've granted you access to, along with a link to create your account.

#### **Create Your Account**

After the student grants you access, you'll receive an email from do-not-reply@cu.edu that specifies the types of information you have permission to view.

Access	to S	usie Sassafrass's specified student record information has been granted to you.					
	From	do-not-reply@cu.edu 上					
	То	sample@gmail.com 🔎					
	Date	Thu 08:45					
Ralphie Buff	alo,						
You have be below), you	en gra will be	nted access to Susie Sassafrass's data. After successfully creating your CU Guest Access account (see instructions able to view the following information online:					
- View Advis	sor Info	ormation					
<ul> <li>View COF</li> <li>View Class</li> </ul>	Scheo	dule					
- View Conta	act Info	ormation					
- View Cours - View Emer	se Hist rgency	ory Contact Information					
- View Enrol	Iment	Appointments					
- View Grad	es th Insu	rance Selection					
- View Holds	s ram/Pl:	an					
- View Trans	fer Cre	edit Report					
- View Unof	ficial Tr	anscripts					
lf you need	assist	ance with the instructions below, visit the help page associated with your student's campus.					
Bould	ler: <u>CU</u>	I Guest Access FAQs					
Color	ado Sp	rings: Guest FAQs					
Denv	er: <u>Gu</u>	est FAQs					
Ansch	hutz M	edical Campus: <u>Guest FAQs</u>					
Authentica	ation I	instructions (First-Time Users Only)					
Creating you second ema	ur acco iil conta	ount is a two-step process. Follow the instructions below to complete the first step. Successful completion triggers a aining instructions for the second step.					
1. Go to	the U	niversity of Colorado's CU Guest Access authentication page.					
2. You n with ask t the U	2. You must connect your new CU Guest Access account to an existing LinkedIn, Facebook or Google/Gmail account associated with the email address to which this message was sent. If you do not have such an account, you'll need to either create one or ask the student to establish your access using a different email address. This connection is for authentication purposes only; the University of Colorado retains no record of or access to your chosen social media account.						
3. Follov medi	<ol> <li>Follow the on-screen steps to authenticate your social media login with CU System Login (steps differ slightly for each social media provider).</li> </ol>						
4. On th Crea	ne "Cre te Acc	ate Account" screen, enter the email address to which this email was sent and your first and last name. Click count.					
3	a. If an	error message tells you the email address is incorrect, click OK, check your email address and try again.					
b	). If a n with	nessage tells you an account already exists with that email address, you likely created a CU Guest Account earlier a different student. See <b>Activation Instructions</b> below.					
5. If you receiv	ur acco ve a se	unt authentication is successful, then you've finished the first step in creating your CU Guest Access account. You'll econd email from <u>do-not-reply@cu.edu</u> with instructions to complete the final step.					
Activation	Instru	uctions (Existing Users Only)					
If you've alr you need to	eady c do is a	reated a CU Guest Access account for a different University of Colorado student using the same email address, all associate your existing account with this new student.					
1. Go to	the U	niversity of Colorado's CU Guest Access authentication page.					
2. Sign	in usin	g the same LinkedIn, Facebook or Google/Gmail account associated with your existing CU Guest Access account.					
3. On th	ne term	ns and conditions page:					
8	a. Read	the terms and conditions, then click the checkbox next to "I accept terms and conditions."					
b	. Enter	your security key: mVkXmch					
c	. Enter	the email address to which the email was sent.					
С	I. Click	Submit.					
4. You n Sign	ow hav	ve access to the Shared Information Center for this student as well as your previous student(s). To exit, click					
[This is an a	auto-de	enerated email: please do not respond to this message.]					

Follow the link in the email, then choose a social media account that's already associated with the email address where the email was sent.

	University of Colo Boulder   Colorado Springs   Denver   Anschutz Mer	rado dical Campus
	Select your campus or source for authentication	
in Sign in with Linked in	f   Sign in with Facebook	8 Sign in with Google
LinkedIn	Facebook	Google

**NOTE:** Guests may only use <u>LinkedIn</u>, <u>Facebook</u> or <u>Google</u> (including a Gmail email address) to establish CU Guest Access. This connection is for authentication purposes only; CU Boulder retains no record of or access to the social media account used.

Follow the on-screen steps to authenticate your social media information with CU System Login (the steps are slightly different for each social media account).

On the next screen, enter the email address where the email was sent and your first and last name. Click **Create Account**.

Univ Boulder   Co	Versity of Colorado
Create Account	
Email Address: First Name:	sample@gmail.com
Last Name:	Buffalo
Upon successful account cre will be sent to your registered email and follow instructions t	eation, you will be logged out of this page and an email email address within 24 hours. Please look for that to complete the account activation process.
	Create Account

If the email address is incorrect, a message appears. Click **OK**, then try again.



If the activation is successful, you'll receive a second email from do-not-reply@cu.edu when your account has been activated. Follow the link in the email.

Your CU Guest account has been activated.	
To sample@gmail.com T Date Thu 08:45	
Ralphie Buffalo,	
Follow the instructions below to finish setting up your account.	
*If the browser window is open from Step 1, please close it.*	
Activation Instructions	
1. Go to the University of Colorado's CU Guest Access authentication page.	
2. Sign in using the same LinkedIn, Facebook or Google/Gmail account you connected to your new account in the previous	s step.
3. On the terms and conditions page:	
a. Read the terms and conditions, then click the checkbox next to "I accept terms and conditions."	
b. Enter your security key:	
Sally Sassafrass, Security Key: mVkXmch	
c. Enter the email address to which this email was sent.	
d. Click Submit.	
4. You now have access to the Shared Information Center. To exit, click Sign out.	
In the future, log in to CU Guest Access at <u>www.cu.edu/cu-sis/cu-guestaccess</u> .	
If you need assistance, please review the help materials for your student's campus.	
Boulder: <u>CU Guest Access FAQs</u>	
Colorado Springs: Guest FAQs	
Denver: Guest FAQs	
Anschutz Medical Campus: Guest FAQs	
[This is an auto-generated email; please do not respond to this message.]	

Use the same social media account you used in the previous step.

	University of Co Boulder   Colorado Springs   Denver   Anschu	IOrado tz Medical Campus
	Select your campus or source for authentica	tion
in Sign in with Linked in LinkedIn	f Sign in with Facebook Facebook	8 Sign in with Google Google

Read the terms and conditions, then click the checkbox next to **I accept terms and conditions**. Enter the security key you received in your email and the email address to which it was sent. Click **Submit**.

Terms and	d conditions for accessing somebody else's data
Terms and C	onditions
You have been and conditions sensitive stude	a granted access to view student record information that belongs to somebody else. By accepting these terms , you consent to protect the privacy of the student and to use the data fairly and lawfully by not further releasing ent information to unauthorized individuals.
The following t access. "Gues	terminology applies to these Terms and Conditions: "Student" refers to the person who authorized you t" refers to you, the person authorized to view the student's data.
Agreement: All guests are their understan your Security I	required to sign this agreement for each of the students that authorized them access to their data confirming nding and acceptance of this policy. You sign the agreement by accepting the terms and conditions, entering Key and your email address.
L	✓ I accept terms and conditions Acceptance Date: 07/10/2017
ecurity Key	mVkXmch (Security Key was included inside the email notification you received)
ontact Email	sample@gmail.com × (Email address where email notification was sent to you)
	Submit

You now have access to the Shared Information Center. To exit, click Sign out.

Favorites ▼ Main Menu ▼ > 5	Self Service  CU Guest	Access Navigation	Home
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U Guest Access Navigation	« CU Guest Access N	Vavigation	
CU Guest Access 💦 🔗 💽	Welcome	0 0 -	
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ew Enrollment Appointments			
ew Grades			
ew Health Insurance			
iew Transfer Credit Report			
ïew Address			
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olds			
mergency Contact			

A message appears letting you know to exit your web browser.



#### **Access Student Information**

Now that you've set up and activated your account, you can log in to CU Guest Access anytime.

Use the link <u>www.colorado.edu/registrar/guest</u> to go to a page featuring a large CU Guest Access graphic. Click **Log In**.



If you've just logged out of the **Shared Information Center**, or if you tried to activate your account twice, you'll be directed to a page featuring the four University of Colorado student information systems. Click **Log in to CU Guest Access**.



Use the same social media account you used to set up and activate your account to log in.

	G	University of Colorado Boulder   Colorado Springs   Denver   Anschutz Medical Campus	) s
	Select you	ir campus or source for authentication	
in Sign in with Linked in		<b>f</b> Sign in with Facebook	8 Sign in with Google
Linkedin		Facebook	Google

In the **Shared Information Center**, follow the links in the menu to view the information the student has granted you access to.

CU Guest Access Navigation 🌼 «	CU Guest Access Navigation	
CU Guest Access	Welcome	0 -
Program/Plan Data		
Unofficial Transcript	Welcome to CU Guest Access	
View Advisors		
View COF		
View Class Schedule		
View Course History		
View Enrollment Appointments		
View Grades		
View Health Insurance		
View Transfer Credit Report		
View Address		
View Email Addresses		
View Phone		
Holds		
Emergency Contact		

**NOTE:** Only the information the student has granted you access to will appear in the menu. If you need access to additional information, contact your student.

To exit, click Sign out.

Favorites -	Main Menu 🔻	>	Self Service •	>	CU Guest Access Navigation		
Gr						Home	Sign out

A message appears letting you know to exit your web browser.



#### **Troubleshooting**

#### What if I don't have one of the three social media accounts?

CU Guest Access can only authenticate a guest's identity using one of these three social media platforms at this time, so you'll need to create a free account with one of them to use this service.

#### I don't want to create a social media account. What else can I do?

FERPA Consent to Release may be a good option. See "FERPA Consent to Release" on page 27.

#### I never received an email. What do I do?

First, check your spam folder. Next, make sure you're in the email account the student entered in the system. Finally, if you still can't find the email, ask your student to re-send your notification.

#### Does my social media account need to use the same email address as CU Guest Access?

Yes. The email your student used to establish your access must match the email you use for at least one of the three social media platforms.

## When I click on the social media account I want to use, I get a "You are not authorized for this page" message. What's wrong?

You've probably already logged in to that social media account in that browser (note: Gmail is part of the Google platform). You have three options:

- 1) If you don't need to be logged in to that account right now, log out and try again.
- 2) If you're still on the first activation step (i.e., you haven't logged in using a social media account) and that same email address is associated with another of the three platforms, use a platform you're not using right now.
- 3) If you need to have both CU Guest Access and your social media account open at the same

time, follow these steps:

- a) Open a different browser (e.g., Internet Explorer, Safari, Google Chrome, Mozilla Firefox).
- b) Confirm that you're not logged in to your social media account in that browser.
- c) Copy the link from your email message into the browser's address bar and hit Enter.
- d) Select your social media account, and continue the process.

## I get an "Error - Single Sign-On" or "Unable to retrieve social id and type" message when I try to authenticate or access my account. What's wrong?

First, make sure you're not already logged in to the social media account (see previous FAQ).

If that doesn't solve the problem, close and reopen your browser, then clear its cache (see instructions for Internet Explorer, Safari, Google Chrome, Mozilla Firefox).

If you're still having problems, contact the Office of the Registrar for troubleshooting help.

#### I'm having trouble accessing or navigating the system. Who can I talk to?

Please contact the Office of the Registrar.

#### What if I can't remember the security key?

Your student can re-send the email that contains the security key. See <u>"Resend a Guest's Email</u> <u>Notification" on page 21</u>.

#### My security key expired. What do I do?

Your student will have to delete your guest account and create a new one. See <u>"Remove a Guest's</u> Access" on page 24.

#### I have a question about something in my student's record. Who can I talk to about it?

Unless your student has submitted a FERPA Consent to Release, your student is probably the only person who can discuss their FERPA-protected information with you. CU Boulder can only release a student's non-directory information to a parent or other third party under <u>specific circumstances</u>.

#### What if my question isn't answered here?

Visit our <u>CU Guest Access FAQs</u> webpage for additional questions and answers, or contact the Office of the Registrar.