

CLSS Instruction Guide for Schedulers

Revised 2/24/2023

Proprietary and Confidential

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1.0 Getting Started

This User Instruction Guide provides information for Schedulers using CLSS to schedule course sections.

The guide is organized around processes and provides step-by step instructions. It will be most effective if you have it open while using CLSS. In addition to this guide, when using CLSS, click on the grey question mark wherever it appears for Leepfrog provided instructions and videos. Instructions provided by Leepfrog are generic and not University of Colorado Boulder specific.

Throughout the guide, the following text bubbles appear:



1.1 Where and How to Login

- 1. Navigate to the CLSS webpage <u>https://catdev.colorado.edu/wen</u>
- 2. To login, use your University of Colorado Boulder login and password.

Having trouble logging in? Contact the Academic Scheduling team in the Office of the Registrar at <u>academicscheduling@colorado.edu</u>.

1.2 Important Terms

- Instance: A term, e.g. Fall Semester 2023, Spring Semester 2023.
 - Instances are further classified into:
 - **Historical**, past academic years
 - Current, current academic year
 - **Future**, the next academic year.
- Mode: CLSS has two modes, Design and Refine.
 - Design: When changes to the schedule are saved, changes will not be validated nor sent through any necessary workflows. Only when the 'Validate' button is clicked will all changes to the overall class schedule be validated and sent through workflow for further review and approval.
 - **Refine**: A change made to a class section can be saved; but saving during refine mode will automatically trigger validation and workflow for further review and approval. Only save if you are ready for your changes to be validated and put into Campus Solutions.
- **Phases**: There are seven phases in CLSS: **Plan**, **Room Assignment**, **Review**, **Publish**, **Registration**, **Freshman Pre-registration**, **Post Registration**, **Locked**, and **Archive**.

Phase	Design/Refine?	What Happens?
Plan	DESIGN	Departments put their initial schedule together: securing faculty to teach, setting enrollment capacities, times, setting up combined sections, assigning department scheduled rooms, deleting sections that will not be offered, etc. All fields are editable by schedulers.
Room Assignment	N/A	CLSS is closed for editing as class sections are assigned rooms.
Review	REFINE	Departments have access again to make class section changes in CLSS.
Publish	REFINE	CLSS is published for students to see in Class Search and Buff Portal. This means certain changes will now need to go through a workflow, such as adding or cancelling sections, changing session, location code, changing meeting pattern and/or time.
Registration	REFINE	Schedulers review class section information, room assignments, and make needed changes. Only certain changes can be made during this phase and may initiate a workflow. In addition, if enrollment is greater than zero, class sections may need to be cancelled and a new section added in its place.
Freshman Pre-Reg	REFINE	Fall semesters only. Waitlists are removed for undergraduate sections and changes to enrollment capacities on undergraduate sections require review from Academic Scheduling. All other changes can occur through the normal process.
Post Registration	REFINE	Same changes can be made as Registration phase.
Locked		CLSS is locked for any changes.
Archive	N/A	All scheduling changes cease in CLSS. This phase indicates the end of the scheduling cycle. All schedulers are prohibited from making any adjustments to class schedules. Any changes will need to be submitted to academicscheduling@colorado.edu.

- Scheduling Unit: Typically, a department or subject.
- Filters: A tool that can search for specific sections based on criteria or class attributes. NOTE: More information about filters may be found on the CourseLeaf Help site: https://help.courseleaf.com/clss/filters/
- Heat Map: A visual representation of how many class sections are scheduled during specific hours of the day. Heat maps are available to view for specific scheduling units, a selected group of scheduling units or for all the class sections scheduled during a term. To view a heat map, click on the "Visualize" button at the top of your screen.
- Section Attributes: The term-specific attributes added to a class section, e.g., combined section attributes.
- **Course Attributes**: These are the attributes on each course at the catalog level. Scheduling liaisons and coordinators cannot make changes to course attributes in CLSS.
- Validation: When a scheduling liaison is completely finished entering schedule data for a term, they indicate they are done by validating their schedule. During validation, CLSS will check for errors, and prompt the liaison to fix before they can submit their completed schedule.

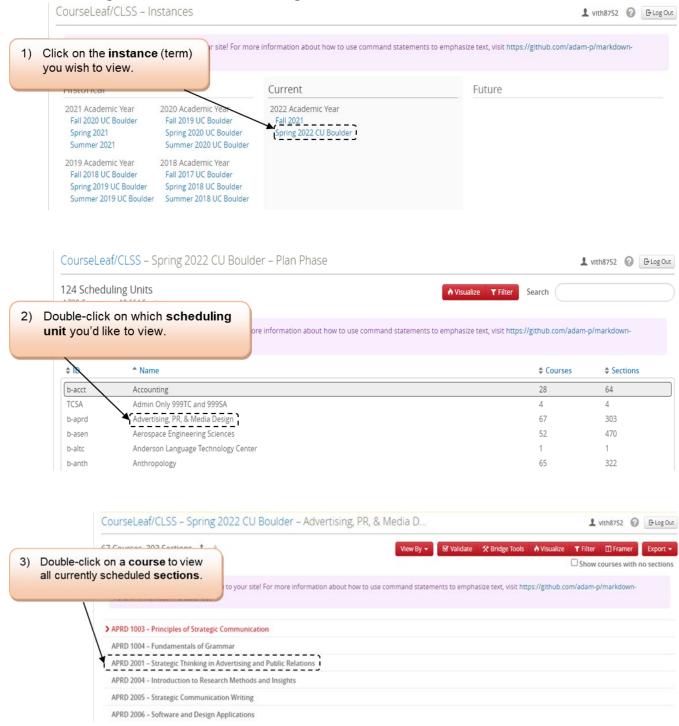
2.0 View Department Schedule and Course Offerings

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2.1 Additional Display Options

Display all sections by clicking on the 'Expand All' icon. Select the 'Collapse All' icon so only courses appear.	 To view additional display options, click on 'View By' and a menu of options will appear. Select whether to view section information by Day and Time, Course and Instructor. 	View By View By Validate Volume View By Validate Validat
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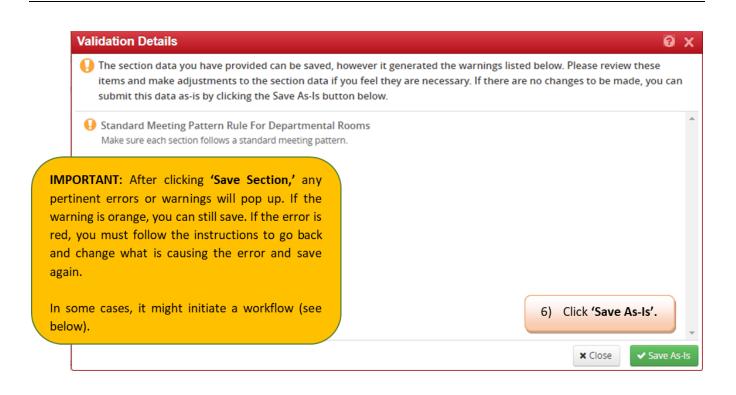
3.0 Adding a New Section/Editing a Section



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	7 Final Exam	(No Option Selected)	~		15 Link To	Group 1 (Not Linked to Other Section	s)
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	🗙 Close 🗸 Sav	ve As-Is

3.1 Edit Section Field Explanation

#	What	Notes
1	Title/Topic	If a class is approved for topics, the dropdown menu will include all the current topic listings from the course catalog. Select the desired topic from the dropdown menu. If the topic doesn't appear in the dropdown menu, submit a new topic request via the Comments to Registrar box at the bottom of the form. NOTE : You cannot change the title of a course without it going through the CourseLeaf Curriculum Course Change process.
2	Section	The section number will default to the next available number, so you may need to change the default value based on section numbering standards. Please refer to the <u>Section Numbering Standards</u> document for any assistance on what section number to use.
3	Campus (Loc)	This indicates the campus code and location code of the class. Most classes that are in- person are Boulder Main Campus or Boulder Main Campus (Boulder East Campus). If you have questions about campus and location, please contact Academic Scheduling.
4	Instruction Mode	This relates to the class delivery mode (100% online, In- Person, Remote, Hybrid In- Person/Remote or Online, etc.). (See the Office of the Registrar <u>website</u> for more information).
5	Schedule Print	Do you want this section to be viewable to students? If so, this should remain "yes". Select "no" to hide this section in the Class Search Page.
6	Component	This is related to the type of class that is offered (LEC, REC, LAB etc.). Not to be confused with Instruction Mode. (See the Office of the Registrar <u>website</u> for more information).
7	Final Exam	This indicates if the section will require a final exam row to be populated. Must select "Yes" or "No" for each section.
8	Auto-Enroll 1/2	For multi-component classes that have three or more linked components. Link To: non-enrollment sections (REC, LAB, etc.) will have a dropdown option to link to the enrollment component. NOTE : Enrollment components will always show 'Not linked to other sections.' You must always link from the non-enrollment component.
9	Session	This indicates which session this section occurs in. Default is "B (Boulder 16-Wk Session/Full Sem)" for fall and spring classes. To change, choose a different session from the dropdown menu. The corresponding session dates will be listed. Changing a session after enrollment is not allowed; the class would need to be cancelled and rescheduled with a new section number.
10	Custom Dates	Can only be used if the BVS session is selected. Custom dates must still fall within the session date range.
11	Units	Cannot be edited in CLSS, unless the credits are variable.
12	Status	"Active" indicates an active class., If you need to cancel a class, please select "Cancelled Section." Note : "Stop Further Enrollment" should be used if there is enrollment in a section and you need to cancel and re-create the section due to a change.
13	Consent	The default pulls from the Course Catalog here. The values are any combination of Add Consent and Drop Consent. You can change the consent by selecting the drop-down.
14	Grading Basis	The default pulls from the Course Catalog and cannot be changed in CLSS. This section is primarily for informational purposes only.
15	Link To	Link To: Non-enrollment sections (REC, LAB, etc.) of linked classes will have a dropdown option to link to the enrollment component. NOTE : Enrollment components will always show 'Not linked to other sections.' You must always link from the non-enrollment component.

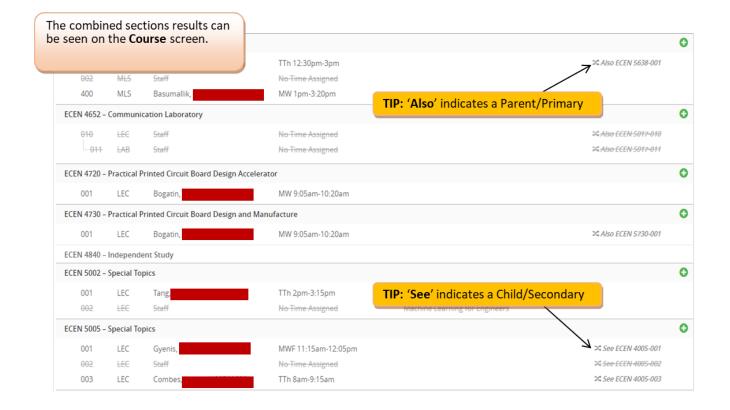
16	Combine With	This refers to which course this section is combined with. You can enter a class to combine in the dropdown. Please note, combined sections will share instructors,
		room, and meeting pattern. Any changes to those fields will need to be made in the parent section.
17	Course Attributes	These attributes pull from the Course Catalog and cannot be updated in CLSS. They are there for informational purposes only. If something is incorrect, please contact <u>Academic Scheduling</u> .
18	Section Attributes	These are attributes that are added on a section level. Section attributes added at the catalog level will show by default and cannot be edited. You may add additional section attributes that correspond to the specific section (e.g., COMB attribute for combined sections).
19	Instructor	The instructor field should include any instructors listed in your subject. If an instructor you need added is not listed in the drop down, please send an email to <u>Academic Scheduling</u> with their name, id number and academic org(s) for the classes they will be teaching. Multiple instructors may be listed for each class section. The primary instructor in CLSS will show their conflicts on the Snapper screen. Please note, advisors for the department will also show up in the drop-down menu. Please contact <u>Academic Scheduling</u> if you have any questions.
20	Room	Here, you will indicate the room for this class. You have the option of "Centrally Scheduled Room" if you want the class to go through batch rooming. If the class will be assigned in a department scheduled room but you do not have all the details, you may assign 'See Department. If this is an online class, you would choose Online Class. If the section meets remotely, you would choose 'Meets Remotely.' You are only able to view any department scheduled rooms that have been used by the scheduling unit previously. If any department scheduled rooms should be added to the drop down, contact <u>Academic Scheduling</u> .
21	Schedule	This dictates the meeting pattern for the class. Clicking on the existing meeting pattern or the words "No Time Assigned" will take you to the <u>Schedule Snapper</u> Tool.
22	Enrollment	 Maximum – The maximum number of students who should be able to register for the class. Wait Cap – Entering a 0, closes the waitlist and does not allow that option when students are registering. Entering 999 here indicates that you would like to a waitlist for students to be placed on, or place themselves on, in the event that the seats in the class are full. Combined Cap –The sum of all combined section caps. Only appears if a class is combined.
23	Notes	This field is for selecting pre-set Class Notes or for adding free-format notes containing information that the department would like to relay to students upon registration. This field is NOT for internal notes.
24	Comments to Academic Scheduling	The comments box is for departments to communicate with Academic Scheduling. This includes things like moving room assignments, special information regarding the class, information on combined sections, etc. Only Academic Scheduling can see what is entered into this box.

3.2 Combined Sections

Only children (secondary sections) can ask to be combined with a parent (primary sections). This is done so that another department does not take over a class section without that section's permission. A child (secondary) can only have one parent (primary), but a parent (primary) may have many children (secondary).

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Final Ex	am (N	No Option Selected)	~	Link To	Group 1 (Not Linked to Other Sec	ctions)
	<i></i>		·	Combine With	Select section	
		nbined With' is		Course Attrib	Enter your search	Q,
		tion's Faculty , M e	-	None Assigned	No results	
-	-	Time information the child's. There		25Live Room Seek	Schedule	
button.	nace	the child s. There	IS NO	~ ~	🖹 TTh 12:30pm-1:45pm 🗙	
button.						
			surre	nt, 0 waiting Notes		
Maximum		Waitlist		1. 0189 - This o each schedu	lass will be taught in person with led class.	all students attend
40		v			\backslash	
Comments	to Acad	demic Scheduling			\sim	
						\mathbf{i}

Maximum Waitlist Maximum Waitlist 25 999	nrollment		14 current	Combined Enrol	llment
25 999 25 999	Maximum	Waitlist		Maximum	Waitlist
	25	999		25	999
			1	1	
TIP: After a section is officially combined, the Combined -					
Enrollment field will appear. This field must be filled out	or else st	tudents will have difficulty i	registering.		



ECEN 4005-001 controls	the primary scheduling co	onfiguratio	on for this combi	nea secti	on		
Section Information					Spring 20	22 CU Bould	ler, l
Title/Topic Special Topics (Default Value)	~	Session	B (Boulder 16-V	Vk Sessio	on/Full Sem) (1/	1(🗸	
Section # 001	Cust	om Dates	mm/dd/yyyy	t to	o mm/dd/yyy	y 🗖	
: Changes to a combined class must be		Units	3				
de in the Parent/Primary/Primary section. • Edit Section screen of the child section will		Status	Active			~	
vide a link to the Parent/Primary section at		Consent	No Special Con	sent Req	uired	~	
top of the screen in the purple banner.	Grad	ling Basis	Student Option			•	
	~	Link To	Group 1 (Not Lin	ked to O	ther Sections)		
Auto Enroll 1/2 None	✓ Com!	bine With	ECEN 4005-001	×			
	Session	B (Bou	lder 16-Wk S	ession	n/Full Sem)	(1/1(🗸	
To un-combine classes, open the section's Edit Screen and select the red X .	Session Custom Dates				n/Full Sem) mm/dd/y		
section's Edit Screen and select the red X .					-		
section's Edit Screen and select the red X. Instructor, Meeting Space, and Meeting will need to be updated as those three fields will still show the	Custom Dates	mm/d			-		C
section's Edit Screen and select the red X. Instructor, Meeting Space, and Meeting will need to be updated as	Custom Dates Units	mm/da 3 Active		to	mm/dd/y		-
section's Edit Screen and select the red X. Instructor, Meeting Space, and Meeting will need to be updated as those three fields will still show the parent's information, even after	Custom Dates Units Status	mm/d 3 Active No Spe	d/yyyy	to	mm/dd/y		

3.3 Linked Sections/Link To

The linked sections field allows you to link sections for registration. The ability to link sections comes from the available components on the course level, so if the course has not been set up with those components, there will be no option for linking within CLSS.

3.3.1 How to Link, Edit, and Unlink Sections https://help.courseleaf.com/images/hover.png

- 1. Navigate to the CLSS instances screen
- 3. Click to open an instance
- 4. Double-click to select a scheduling unit
- 5. Double-click to open a course
- 6. Double-click a section to open the editor
- 7. Click the link to drop-down menu
- 8. Select an option:
 - a. Not Linked to Other Sections

REMEMBER!!!

Enrollment components will always show 'Not linked to other sections.' You must always link from the nonenrollment component.

- b. Groups means the student must take one of a group of specified sections linked with a specific enrollment section.
- c. Any/All Groups means the student can take any of the linked sections with any of the enrollment sections.

9. Click save section

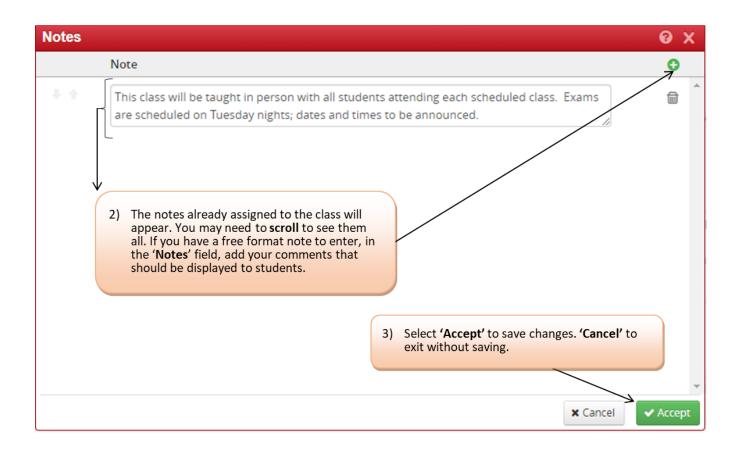
Session	B (Boulder 16-Wk Session/Full Sem) (1/1(🗸	0
Custom Dates	mm/dd/yyyy 🗖 to mm/dd/yyyy	
Units	4	
Status	Active 🗸	
Consent	No Add Consent; No Drop Consent Requ 🗸	
Grading Basis	Student Option	
Link To	New Group (Not Linked to Other Section: 🗸	
Combine With		,216,217,221,231,232,233,234,251,252,253,255,261,271,272,291,292)
Course Attrib	Group 3 (LEC: 300; REC: 354,371,373,374,393,	
Boulder A&S Co Sequence	Any/All B (Boulder 16-Wk Session/Full Sem) S	ession Groups
	nEd Requirements: Arts & Sci Gen Ed: Distribut	tion-Natural

1

3.4 Notes

The Notes box includes fields for the Class Notes visible to students. Notes should include any information students may need to know about a particular section. If you have a standard note to that you want to add as a pre-set note, please email <u>Academic Scheduling</u> so we can add that for you. Pre-set notes already added have defaulted text. Free format notes can be entered, but should be clear, concise, and free from errors for the students.

Edit Section -	ECEN 5015-001: Special To	pics (SIS ID: 31164; CL	LSS ID: 5501)		0 0 X
Section Informa	ation			Spring 2022	CU Boulder, b-ecen
Title/Topic	Nanophotonics	~	Session	B (Boulder 16-Wk Session/Full Sem) (1/10	~
Section #	001		Custom Dates	mm/dd/yyyy 🖬 to mm/dd/yyyy	•
Campus (Loc)	Boulder Main Campus	~	Units	3	
Inst. Mode	In Person	~	Status	Active	~
Schedule Print	Yes	~	Consent	No Special Consent Required	•
Component	Lecture	~	Grading Basis	Student Option	~
Final Exam	(No Option Selected)	~	Link To	Group 1 (Not Linked to Other Sections)	
Auto Enroll 1/2	None	~	Combine With	Select section	~
Section Attribu	tes	1	Course Attrib	utes	
None Selected			None Accimod		
Instructor	🖉 Ro	1) Doubleclick o	n the pencil ic	on to	
Staff	N	make the 'Not e			
Enrollment		9 current, 0 waiting	Notes		~
Maximum	Waitlist		None Assigned		*
18	999				÷
Comments to A	Academic Scheduling				
		1			
					×
🛠 Bridge Tools	🔒 User View			* Cance	Save Section



3.5 Comments to Academic Scheduling

Comments to Academic Scheduling should only include information for Academic Scheduling. Class Notes should not be added in this field. Please keep this section brief. Although we greatly appreciate them, there isn't a need for please and thank you; simply write your requests and we will do our best to accommodate them. Requests that you can include in the comments to Academic Scheduling include room swaps, Topics that do not show in the drop-down but have been added in CIM and noting when a section is being cancelled and re-created.

Request Type	Example Comment
Share Space with non-combined section	Meets with ACCT 3220-002
Special Topic Titles	Topic: Race and Antiquity
Other Directions	Please add "Restricted to Leeds Honors Program (PLHP) students only."
Room Swap	Swapping rooms with ASEN 3112-001. (ASEN would comment, swapping rooms with MATH 110-0001).
Cancellation and Re-creation	Cancelling ANTH 2010-001 and creating new section ANTH 2010- 002, please move enrolled students to new section
IMPORTANT: Swapping rooms? Comments to Academic Schedu	

COMMON Comments to Academic Scheduling REQUESTS

sections swapping rooms.

3.5.1 Room or Building Requests

In the Room field, select "Centrally Scheduled Classroom" if you want the class to be included in batch rooming. You may select up to two Preferred Features if needed, but we advise using this very sparingly as it will greatly reduce the number of rooms potentially available for your class during batch rooming.

3.5.2 25Live Room Seek

25Live Room Seek will appear starting in Review phase. This tool will show centrally scheduled rooms that are available based on enrollment cap, meeting pattern, and preferred features.

Edit Section -	AHUM 1825-101: Inclus	sive Interdisci	plinary Data	Science for	(SIS ID: 21349	; CLSS I	D: 16371)	0 0)
Section Informa	ation						Fall 2023 C	U Boulder, b-arsp
Title/Topic	Inclusive Interdisciplinary	Data Science fi 🗸		Session	B (Boulder 16-V	Vk Session	/Full Sem) (8/21 🗸	
Section #	101			Custom Dates	mm/dd/yyyy	to to	mm/dd/yyyy	
Campus (Loc)	Boulder Main Campus	~		Units	4			
Inst. Mode	In Person	~		Status	Active		~	
Schedule Print	Yes	~		Consent	No Add Consen	it; No Drop	Consent Requ 🗸	
Component	Recitation	~		Grading Basis	Student Option		~	
Final Exam	Yes	~		Link To	Group 100 (LEC: 109, 110, 111, 11		102, 103, 104, 105,	, 106, 107, 108,
Auto Enroll 1/2	~	~		Combine With	Select section		~	
Section Attribut Boulder A&S GenE Humanities Boulder A&S GenE	Room Seek	utio	Arts &	Humanities	butes enEd Requirement enEd Requirement			
Instructor	1	Room	25Live	Room Seek	Schedule			
Glimp, David (8105 Vance, Eric (10820		Centrally Sch	eduled Classroo	m ~	🛗 Th 2pm-2:5	0pm 🗙		
		Preferred Fe	atures 🔎					
Enrollment0 cur	rent			Notes				1
Maximum 24	Waitlist 999			1. 0189 - This each sched	s class will be taugh duled class.	nt in perso	n with all students	attending +

Centrally Scheduled rooms that are available and meet the enrollment cap, meeting pattern, and preferred features will appear under "Available, Meets All Criteria"

7

25Live Room Seek					0 X
AHUM 1825-101: Inclusive Inte	rdisciplinary Data Science	for All (SIS ID: 21349; C	LSS ID: 16371)		
Campus: Boulder Main Campus	Meets: Th 2pm-2:50pm 8/28/2023 - 12/14/2023	Enroll Max: 24	Room Features: None		
Available, Meets All Criteria	Available, Criteria No	t Met Not Availabl	e		
Room 🗢	The second se	$\langle \rangle$		Capacity	•
Select Ketchum Arts & Sciences	Bldg 1B84			24	
Select Lucile Berkeley Buchana	n Bldg 330			24	
Select Engineering Center ECCF		he "Available, Criteri ab displays rooms tha		27	
Select Cristol Chem & Biochem	Bldg 145 S	maller cap than the e	nrollment	28	
Select Engineering Center ECCF		referred features.	Selected	28	
Select Carlson Gymnasium 202				30	
Select Center Acad Success & E	ngagmnt E220			30	
Select Center Acad Success & E	ngagmnt E224			30	
Select Ekeley Sciences Bldg M2	03			30	•
				🛠 Debug 🛛 🗙	Cancel

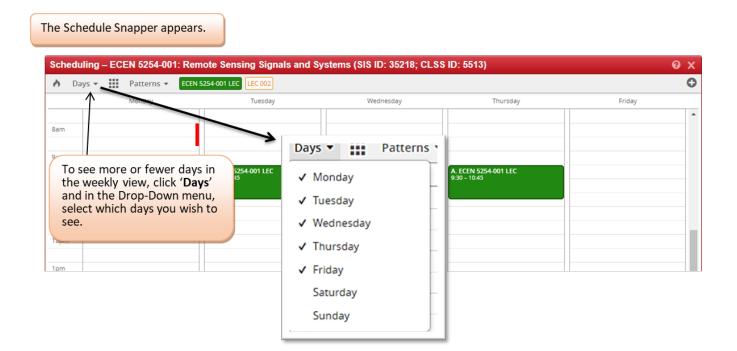
ampus: oulder N	: Jain Campus	Meets: Th 2pm-2:50pm 8/28/2023 - 12/14/2		Enroll Max: 24	Room Features: None
Avail	able, Meets All Criteria	Available, Cr	iteria Not Met	Not Availe	able
	Room 🖨		Capacity 🖨	Deficit 🔺	Missing Features 🖨
Select	Duane Physics G1B25		23	1	
Select	Duane Physics G1B35		23	1	
Select	Duane Physics G1B39		23	1	The capacity column shows the cap for each room, the deficit
Select	Eaton Humanities Bldg 1	45	22	2	column displays the difference between the room cap and the
Select	Cristol Chem & Biochem	Bldg 133	20	4	enrollment cap. The missing features column will show what
Select	Eaton Humanities Bldg 2	45	20	4	features are missing based on what was selected on the
Select	Eaton Humanities Bldg 2	70	20	4	"preferred features" field.
Select	Engineering Center ECCF	R 1B08	20	4	
Select	Engineering Center ECST	1B21	20	4	-

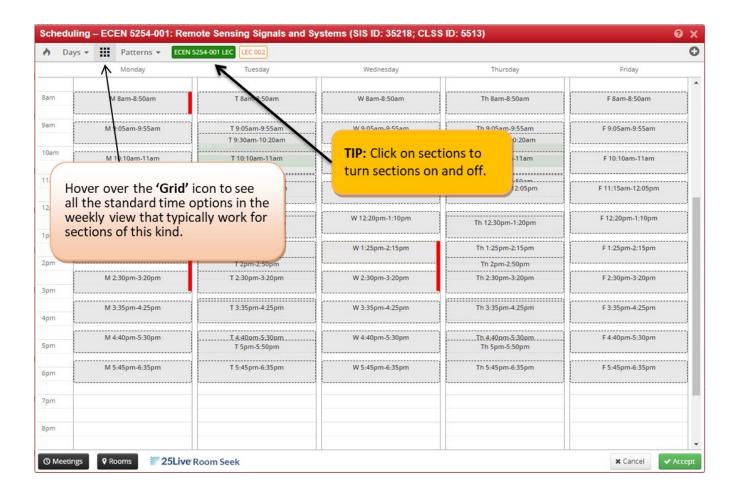
3.6 Schedule Snapper

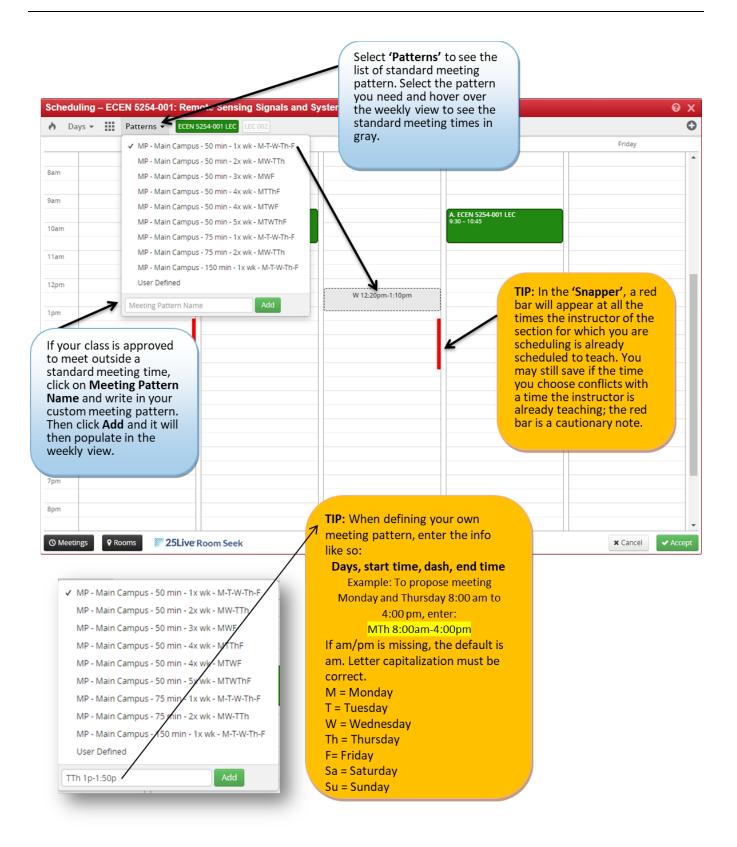
The schedule snapper allows you to "snap" a section onto a defined class meeting time.

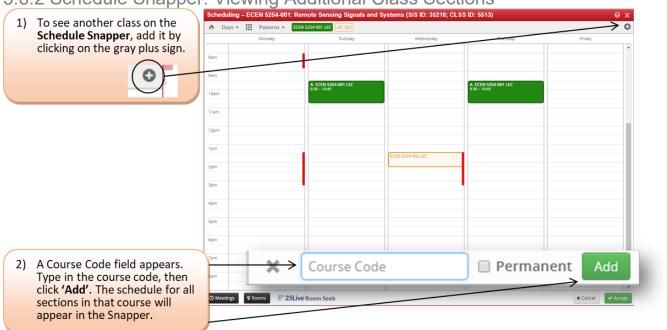
underneath istructor aff nrollment Maximum	Waitlist		Center ECCS 1B20	Room Seek	sub Headers: El Schedule			ote Sen	sing
aff		Engineering	Center ECCS 1B2	Room Seek	Schedule			ote Sen	sing
structor				Room Seek	Schedule			ote Sen	sing
structor		Room	25Live			ectromagr	netics and Remo	ote Sen	sing
underneath	i Schedule.			Boulder Catalog	g Sub Headers: El	ectromagr	netics and Remo	ote Sen	sing
underneath	Julieuule.								
	Section screen, selec	t the blue tex	t	Course Attrib					
Tindi Exam	(no option selected)			Combine With	Select section.		ner sections,	~	
Final Exam	(No Option Selected)	~			Group 1 (Not Lir		her Sections)		
Component	Lecture	~		Grading Basis	Student Option	1		~	
Schedule Print	Yes	~		Consent	No Special Cor	isent Requ	iired	~	
Inst. Mode	In Person	~		Status	Active			~	
Campus (Loc)	Boulder Main Campus	~		Units	3				
Section #	001			Custom Dates	mm/dd/yyyy	to to	mm/dd/yyyy		
				Session	D (Doulder 10-	WK SESSIOI	n/Full Sem) (1/10	•	

3.6.1 Schedule Snapper Basics



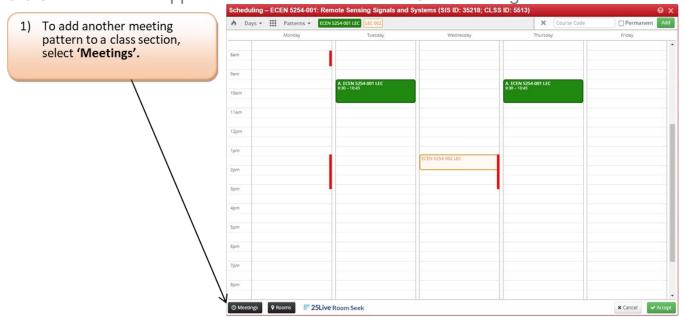






3.6.2 Schedule Snapper: Viewing Additional Class Sections Scheduling - ECEN 5254-001: Remote Sensing Signals and Systems (SIS ID: 35218; CLSS ID: 5513)

3.6.3 Schedule Snapper: Section with More than One Meeting Pattern



2) A field ap	opears, select the is sign.			
attern		Room	Dates	\rightarrow +
Th 9:30am-10:45am		Engineering Center ECCS 1B28 (78)	Using Session Dates	1
 appears. Fiselect the select the select the and the da room. The automatic: Regular Ac you can ch Then selecting to down. 4) The addition now availa have a meto it. To as pattern, see 	5) To edit, patterns	select the meeting then choose the To delete, select	Does Not Meet No Room Needed 1/10/2022 to 4/28/2022 (Boulder 16-Wk :	
		Room	Dates	*
Pattern		Factor and a factor and and the		
Pattern A. TTh 9:30am-10:45 B. Does Not Meet	am	Engineering Center ECCS 1B28 (78) No Room Needed	Using Session Dates Using Session Dates	

3.6.4 Multiple Meeting Patterns

Multiple meeting patterns are used in a few different scheduling situations:

- a. Hybrid sections.
- b. Sections that meet in different rooms on different days.
- c. Sections that meet at different times on different days.

Follow these steps to enter multiple meeting patterns in CLSS:

- 1. Open the Snapper on your class section.
- 2. Click on the 'Meetings' button on the bottom left-hand corner of the Snapper.
- 3. Click on the green plus sign (+) to add a meeting pattern.
- 4. Enter the start and end date(s) for the specific meeting pattern.
 - i. for sections that meet in different rooms on different days, enter the term start and end date
 - ii. for sections that do not meet every week during the term, the start and end date will be the same
- 5. Click 'Accept,' and then navigate back to the Snapper by double clicking on the new meeting pattern. Select a meeting pattern from the drop-down menu or enter custom meeting pattern in Meeting Pattern Name box. Repeat as needed.
- 6. Once the additional meeting patterns are created, you must either select a department-owned room, indicate that the additional meetings need general assignment space or use 25Live Seek after Room Assignment phase.
 - i. Click on the 'Meetings' button on the bottom left-hand side to display your meeting patterns
 - ii. Click on the pencil icon to edit each additional meeting pattern
 - iii. Choose a department-owned room from the dropdown, or choose "Centrally Scheduled Classroom"
 - iv. Once you've entered all additional meeting patterns, and assigned or requested a room, you may close out of the Snapper

Example of multiple meeting patterns with multiple meeting dates, both using the session dates and a single date:

Pattern	Room	Dates	+ ×
A. Th 8am-8:50am	DUAN G2B21 (36)	Using Session Dates	/ 🖬
B. W12:20pm-1:10pm	STAD 217 (16)	1/26/2022	1
C. T 3:30pm-4:20pm	STAD 217 (16)	4/12/2022	/ 🖬

4.0 Validating

In the Course screen, validating runs all relevant rules on all of a scheduling unit's sections for a particular term. It is a useful way to review which sections have a warning or error note and the types of Workflow approvals sections will go through.

In Plan Phase, validating is how a Scheduler submits a scheduling unit to Academic Scheduling.

1) Select 'Validate' from the Course screen.	View By 👻 🕑	Validate 🛠 Bridge Tools	♦ Visualize	▼ Filter	🗍 Framer	Export 👻
 Click on blue or red text to pull up a detail list of sections that either cause a warning or initiate a workflow. Note: there is no red text on this example. Click 'Start Workflow' 	This prevents scheduler All Sections	Rule Valida Complete: 66 missions from Design Mode to Ref rs from bridging to Campus Solutions v le units Prior to Publish Phase to save this section with the units still v	whole screen trigger clicking ariab For Wo be dor way to your so	directly t red an Erro g on the li orkflow it ne. Howev o check an	from the det o the sectior or or Warnir ttle export a ems, nothing er, this is a g d see which e in workflov	ns that ng by irrow. g must good of
TIP: You can export this information to Excel.	Export				× Close	⇒ ≸ Start Workflow

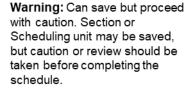
4.1 Flags: Error, Warning, Workflow

Rules are established in CLSS to remind schedulers of certain set up requirements, enforce university policy and assist with managing the numerous course schedule changes that occur in a typical academic year. They are like error reports, except they notify you right away if there is an issue with the section. There are three levels of notification if a class section does not satisfy one or more rules.

- a. **Warning:** CLSS will tell you that there is a potential error on the section. The program will let you save and continue.
- b. **Error**: The error must be fixed before CLSS will allow you to save your work on a section.
- c. **Workflow**: The section triggers one or more rules that must be approved by the Chair, Dean, or Academic Scheduling.





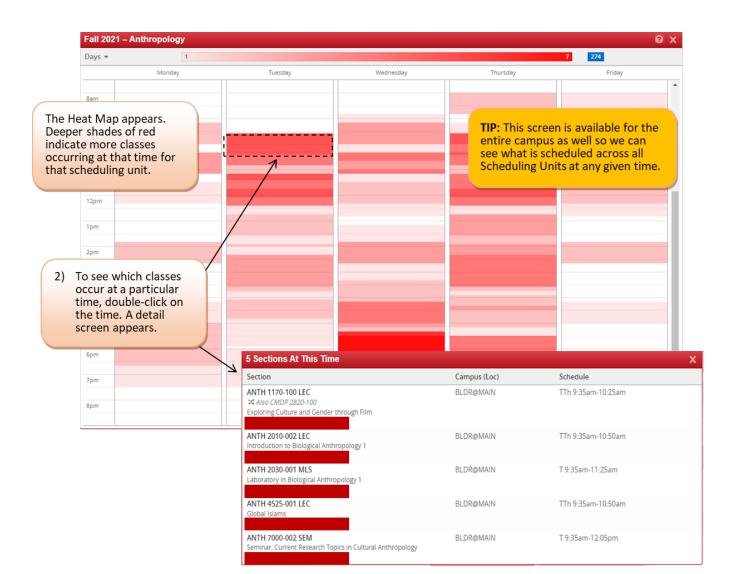


Error: Section or scheduling unit may not be saved. A rationale with possible solutions to error is given. The Save As-Is or Start Workflow buttons are not available. To save the section, correct the error then attempt to save again.

Workflow: Section or scheduling unit may be saved. Further approval required before the course section is entered into Campus Solutions. In Design mode, all workflow occurs at one time for the entire scheduling unit. In Refine mode, each section goes through workflow on its own.

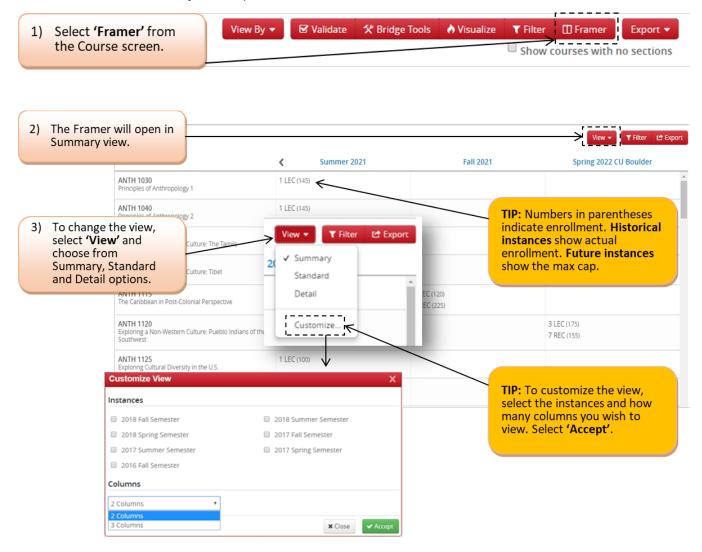
5.0 Heat Map/Visualize

1) To open the heat map, click on 'Visualize' or the 'flame' icon wherever it appears.



6.0 Using the Framer

The Framer is a useful way to compare terms.





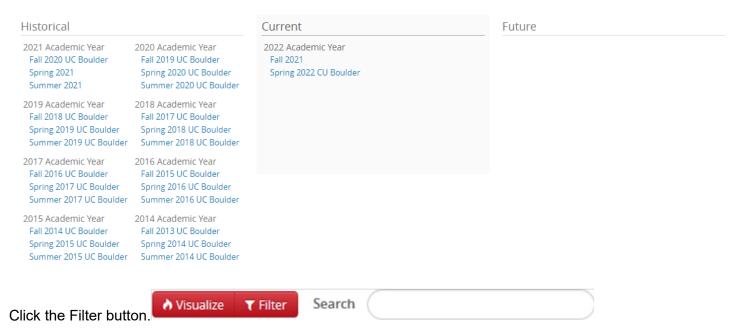
7.0 Filtering and Reporting in CLSS

Filtering is a powerful tool to view course sections throughout the university. The ways to use the tool are many and you are encouraged to experiment with it.

7.1 Filtering

Navigate to CLSS and login.

Choose what term you would like to pull a report in.



Filtering can be done on several different data points. Filters are used to drill down in the data and to create Rules.

Key words and symbols can be used individually or combined to limit and specify your search criteria. Go to <u>CourseLeaf's Help Site</u> for more information on how to use filters.

Use on All Filter Fields:

!	Not
,	Match any of the items in the comma-separated list
=	Exact match, ignoring other special characters
?	One wild card character
*	0 or more wild card characters
>	Greater than
>=	Greater than or equal to
<	Less than
<=	Less than or equal to
::	Range
same	Field's value is the same as the corresponding field in another group
NUM	Numeric
ALPHA	Alphabetic
ALPHANUM	Alphanumeric

Some helpful filtering symbols:

Symbol	Description
?	Wild card, one character
*	Wild card
<	Less Than
>	Greater Than
!	Not
,	Or (filters in one field not between multiple)

***URLs in CLSS are stable so if you create a very complicated set of filters, save the URL. You can easily adjust the term to pull this information up again.

If you unsure about what code to use when filtering, you can select the "Codes" tab in the filter. The codes tab will list the specific codes broken down by section. You can copy the code and directly paste it into the filter.

Filter Section	s		ΘX
Criteria	Codes	TIP: Codes that are listed are organized by different sections; the section names	A
Department		are listed before the codes. The section names are the	
B-ASAH	A&S Arts and Hu	same as the corresponding filter criteria.	
B-ASNS	A&S Natural Scien		
B-ASSC	A&S Social Science	e Division	
B-ATLS	ATLAS		
B-ACCT	Accounting	Filter Sections	0 X
B-APRD	Advertising, PR,	Criteria Codes	
B-ASEN	Aerospace Engir	~ Course	
B-ALTC	Anderson Langu	Career Code:	
B-ANTH	Anthropology	Collete Code:	
B-APPM	Applied Mathem	Department Code:	
B-ARCH	Architecture		_
B-AAAH	Art & Art History		
B-ARSP	Arts & Sciences A	dmin	
B-ALAC	Asian Languages	& Civilizations	
B-ASPS	Astrophysical & P	lanetary Sciences	
B-ATOC	Atmospheric & O	ceanic Sciences	
B-BAKR	Baker Residential	Acad Prgm	
B-BCHM	Biochemistry		
B-BIOC	Biochemistry		
D.DADM	D Adamini	X Close	r 🗸 Apply

There are numerous ways to filter. Here are some of the most common.

Department Code

Filter Sections		0	X
Criteria	Codes		
✓ Course			*
	Career Code:		-
	College Code:		
	Department Code:		

Subject Code

The subject code, as entered below, is the subject area code that you would typically use in Campus Solutions.

Filter Section	ons		0 X
Criteria	Codes		
✓ Course			·
	Career Code:		
	College Code:		
	Department Code:		
	Subject Code:	ACCT	

Catalog Number

Filter Sections		
Criteria	Codes	
> Course	2	
	Catalog Number: <5000	

Filter Se	ctions		θx
Criteria	Codes		
> Course	2		
	Catalog Number:	>5000	

Active/Cancelled Sections

Filter Sections	θX
Criteria Codes	
> Course	
> Section	
Status Code: A	

Change Status Code to X for all cancelled sections.

Enrollment

Filter Se	Filter Sections		ΘX
Criteria	Codes		
> Cours	e		
> Sectio	n		
	Enrollment:	<12	
	Status Code:	A	

This is the field to look at to check for 0 or low enrollment. Be sure to have the status code be A otherwise cancelled sections will also be displayed.

Room/Building

Filter Se	ctions	0 X
Criteria	Codes	
> Course	2	
> Section	ı	
> Instruc	tors	
> Meetin	ng Pattern	
> Meetin	igs	
> Rooms	;	
	Room ID:	00200303

This is how you would look for a specific room. You can click '**Visualize**,' which will pull up a heat map, to see if there are any availabilities in the space (this will not mean the room is open, only that there are no sections scheduled in the room at the time you searched).

2019 Sp	oring Semester – Custom	Search			0
Days 🔻					1
	Monday	Tuesday	Wednesday	Thursday	Friday
_					
8am					
9am					
10am					
11am					
12pm					
			1		
1pm					
2pm					
3pm					
4pm					
5pm					
6pm					
7pm					
8pm					

Clicking on the area that is pink/red will pull up what section is scheduled at that time.

Filter Sections		ΘX
Criteria Codes		
> Course		
> Section		
Status Code:	A]
> Instructors		
> Meeting Pattern		
> Meetings		
> Rooms		
Meeting Space ID:	-1]

"-1" is how to look for sections that do not have a room assigned. It is also best here to only look at Active sections. This is a good way to see if any sections are missing a room assignment.

Empty Instructor

Filter Sections		0	X	
Criteria	Codes			
> Course	2			
> Section	n			
> Instruc	ctors			
	First Name:	STAFF,INSTRUCTOR		

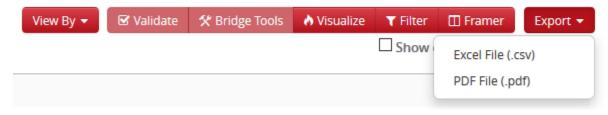
Combined Max Cap

Filter Sections	0 X
Criteria Codes	
> Course	^
> Section	
Cross-list Cap: =0	

This is the filtering needed to see any Combined section that has Combined enrollment equal to zero.

7.2 Reporting

After entering all the filters click on the export button. Exporting to Excel is the most useful.



After opening the excel file, filter out what you need and do not need for your purposes. You should be able to sort and filter the data as needed.

8.0 Questions and CLSS Access

For access to CLSS or questions not covered by this guide, please contact Academic Scheduling.

Thank You:

Thank you for working with us to ensure the accuracy of the class schedule. The Office of the Registrar and the students at the University of Colorado Boulder greatly appreciate it.

Appendix A: FAQ

- 1. In CLSS, will class sections roll from one academic year to the next? Yes, the rolling forward of information from like term to like term remains the same.
- 2. I need to schedule a class, but don't see it in my list. Where is it? If the class wasn't offered during the previous like term, click the checkbox next to "Show courses with no sections," located below the toolbar. If it doesn't appear after clicking the checkbox, contact Academic Scheduling.
- 3. I want to assign an instructor to this section, but I do not see them in the dropdown. What do I do?

Search by the instructor's name. If you see their name pop-up, go ahead and add them. If not, please email <u>Academic Scheduling</u> with the instructor's name, id number and academic organization they need to be added to.

4. My class section needs to be scheduled in two different rooms or is a Hybrid section, how do I do this?

In CLSS, you can create multiple meeting patterns in the Snapper screen.

- 5. **The component I need is not showing in the dropdown. What do I do?** If you do not see the component you need, try adding a section and see if the component is in the dropdown. If it is, go ahead and schedule a new class with that component and delete or cancel the old one. If not, please contact <u>Academic Scheduling</u>.
- 6. When I open the section, it says that edits cannot be made in this interface. How do I proceed?

If you receive this error, please contact Academic Scheduling.

7. An error keeps occurring that I cannot fix. What needs to be done?

If you keep receiving an error that cannot be fixed, please contact Academic Scheduling.

8. Why can't I link my recitation or lab to the lecture? Check to make sure that you have chosen the correct component from the dropdown and try linking again. Remember, enrollment components will always show 'Not linked to other sections.' You must always link from the non-enrollment component.

9. Will CLSS notify me when my changes are approved?

No. CLSS will only send you notifications if changes you made are incorrect or unapproved. However, if you have a question, you can always contact <u>Academic Scheduling</u>.

10. How will we know when other classes are scheduled?

Similar to now, class section information relies on departments and colleges inputting their information into the system. Once those updates occur, you can see the results in CLSS.

11. How much class section information will be available in CLSS?

CLSS will have several terms of historical data. Information not housed in CLSS will remain available in Campus Solutions and our reporting system, CU Data.

12. What kind of enrollment information will CLSS have?

CLSS will update nightly with enrollment information. During registration periods, you should still rely on Campus Solutions for the most up-to-date enrollment figures.

13. Will CLSS automatically save your work?

No, you will need to click the save button to save your work. In Design mode, saving your work will not move it forward in the workflow. All changes made by that scheduling unit will be held until clicking Validate which will move all into workflow. In Refine mode, saving your work will trigger a workflow for the individual section.

14. What if we are unable to select the topic, grading basis, credit hours, or other information needed for a section in CLSS?

If you do not see information needed to successfully create your section in any of the drop downs or boxes, please contact Academic Scheduling.

15. Who would we contact about technical issues with CLSS?

You would need to contact <u>Academic Scheduling</u> with details about the problem and we will assist in getting it resolved.