### External Activities Disclosure Guide for Major Federal Sponsors

**Activity** | DoD | DoE | NASA | NIH | NSF
--- | --- | --- | --- | --- | ---
**EDUCATION/TRAINING** | BIO | BIO | BIO | BIO | BIO
Undergraduate, graduate, and postdoctoral training, including location, major/area and degree and year

**APPOINTMENTS/AFFILIATIONS** | BIO | BIO | BIO | BIO | BIO
Academic, professional or institutional appointments and affiliations, whether remuneration is received or not; whether full-time, part-time, or voluntary (including adjunct, visiting or honorary); both foreign and domestic

**COLLABORATIONS & CO-EDITORS** | - BIO | - | - | CDA
All persons who are, or have been, collaborators, co-authors or co-editors on a research project, book or book article, report, abstract or paper within 2 years of proposal

**GRADUATE & POSTDOCTORAL ADVISORS & ADVISEES** | - BIO | - | - | CDA
First and last names and current organizational affiliations of your graduate advisor(s), principal postdoctoral sponsor(s), graduate students and postdoctoral associates

**CURRENT & PENDING PROJECTS** | C&P* | C&P* | C&P* | JIT | C&P*
All projects currently under consideration from whatever source, and all ongoing projects, whether funded or unfunded; whether support is provided through the proposing organization, another organization or directly to the individual

**FOREIGN TALENT RECRUITMENT PROGRAMS** | BIO | C&P | C&P | JIT | C&P
Compensation (cash, research funding, honorific titles, career advancement opportunities, promised future compensation, etc.) provided by a foreign-state-sponsored entity to the individual in exchange for the individual transferring knowledge and expertise to the foreign country (or entity)

**UNRESTRICTED GIFTS** | C&P | - | - | - | -
A gift, by definition, is given without expectation of anything in return. A gift includes any gratitude, favor, discount, entertainment, hospitality, loan, forbearance, license, special access, equipment time, samples, research data, or other item having monetary value. A gift also includes services as well as gifts of training, transportation, local travel, lodging, meals, research hours, whether provided in-kind, by purchase of a ticket, payment in advance, or reimbursement after the expense has occurred.

**IN-KIND CONTRIBUTIONS** | FOR | FOR | FOR | FOR | FOR
In-kind contributions that support the research activity for use on the project/proposal being proposed

**CONSULTING/RENUMERATED SCHOLARSHIP** | C&P | C&B | C&B | JIT* | C&B
Consulting that is permitted by an individual’s appointment and consistent with the proposing organization’s “Outside Activities” policies and procedures (i.e., royalties for publication/scholarly work, reviewing work, colloquia presentations, other activities expected for promotion and tenure in your university appointment)

**CONSULTING** | C&B | C&B | - | JIT* | C&B
Consulting that falls outside of an individual’s appointment (included in the one-sixth rule)

**TRAVEL** | - | - | - | - | -
Travel supported/paid by an external entity to attend a conference or workshop

**TRAVEL** | C&B | C&B | - | JIT | C&B
Travel supported/paid by an external entity to perform research activities with an associated time commitment

**INTELLECTUAL PROPERTY** | C&B | - | - | - | -
Startup company based on organization-licensed Intellectual Property (IP)

**INTELLECTUAL PROPERTY** | C&B | C&B | - | - | C&B
Startup company based on non-organization-licensed IP

**POSTDOCS, STUDENTS, VISITORS** | C&B | C&B | - | JIT | C&B
In-kind or subsidized use of postdoctoral scholars, students or visiting scholars supported by an external entity

---

*This table provides interim disclosure guidance until federal sponsors begin implementing the disclosure guidelines outlined in National Security Presidential Memorandum 33 (NSPM-33). Changes to federal sponsor disclosure requirements will be coming later this year.

*Include the proposed project
*Required only for consulting that involves research; non-research related consulting does not need to be reported.
*Include any projects on which you are an unfunded collaborator

---

**Disclosing New or Additional External Activities to Federal Sponsors During an Award’s Period of Performance**

If you are considered Senior Personnel (PI, Co-PI, Senior Personnel, Key Personnel) on a federal sponsored project, and either **a)** you have a new external activity to report **or** **b)** you have an external activity to report that was not originally disclosed to the sponsor in your proposal documents (biosketch, current and pending, etc.), email opcompliance@colorado.edu, and we will assist you with next steps to comply with these requirements.

*This table represents updated disclosure guidance until federal sponsors begin implementing the disclosure guidelines outlined in National Security Presidential Memorandum 33 (NSPM-33). Changes to federal sponsor disclosure requirements will be coming later this year.