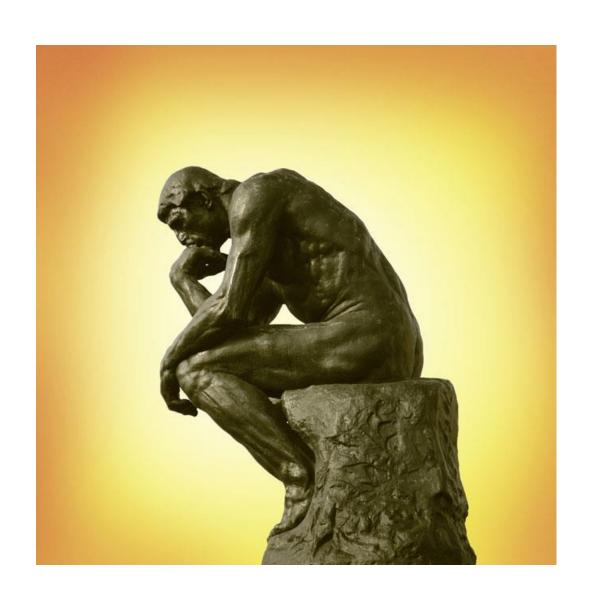
Above Ground Issues in Energy and Energy Development

Dec. 8, 2014

What the Frac is going on?





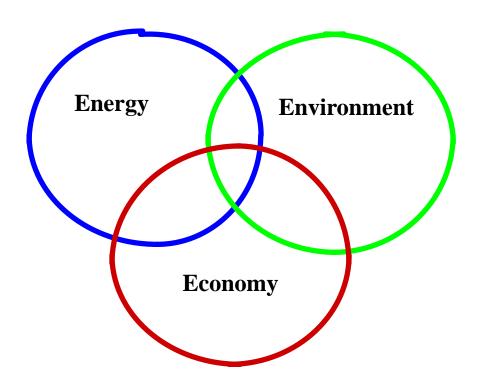
Experts

Don't know any more than you do.

They're just better organized and have slides.

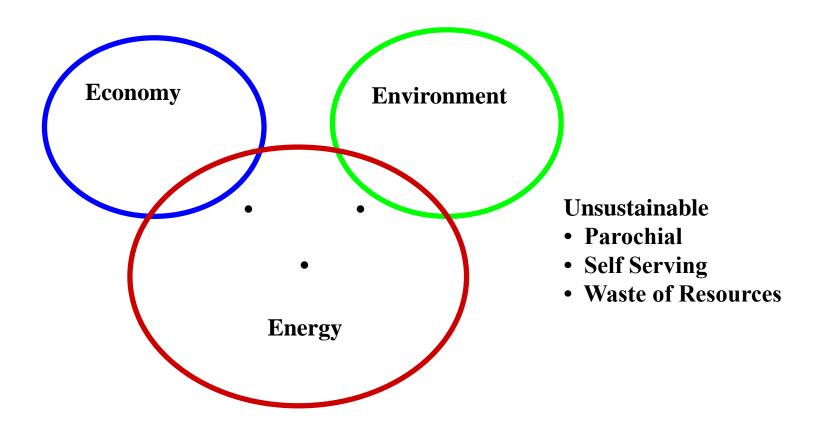


The Energy LITERACY Project





Unbalanced





An Economic Impact Statement

The Obama Administration was the first to acknowledge that their Energy Policy and their Environmental Policy were one in the same.

The next step is to bring in the Economic impact of policy on an equal footing.



PRUDENT DEVELOPMENT

Realizing the Potential of North America's Abundant Natural Gas and Oil Resources



A report of the National Petroleum Council September 2011

Committee on Resource Development James T. Hackett, Chair



Prudent Development

- Prudent development requires
 <u>Public Trust</u>
 - Without Public Trust the Development is not prudent
 - And might not be allowed
- Public trust requires

 <u>Community Engagement</u>
 - Effective Engagement
 - This session is designed to be such engagement and hopefully effective engagement



The Agendas

- Concerns about drilling
 - Noise, Dust and Light
 - Proximity
 - Roads
 - Demand for services
 - Other
- Health and Safety
- Global Warming
- Other



The Split Estate NIMBY or BANANA





The Governor's Energy Task Force

"History teaches us that men, nations

(and energy companies) behave wisely

once they have exhausted all other alternatives."



Energy

The Current Picture



The Current Perception

Fact:

There is no economic activity that can take place without the Consumption of some Energy.

Public Response:

"You're probably right, but I wish you hadn't told me."



The Issue is Global



A BTU by any other color (or where it comes from) is still a BTU.

The Global Economy needs every BTU it can get.

The environment does not recognize political boundaries.



The Price of Pristineness





Energy and Life

"When I look at the world, I see that the carbon dioxide rate is increasing.

This is because energy demand is increasing, because without energy life is brutal and short."

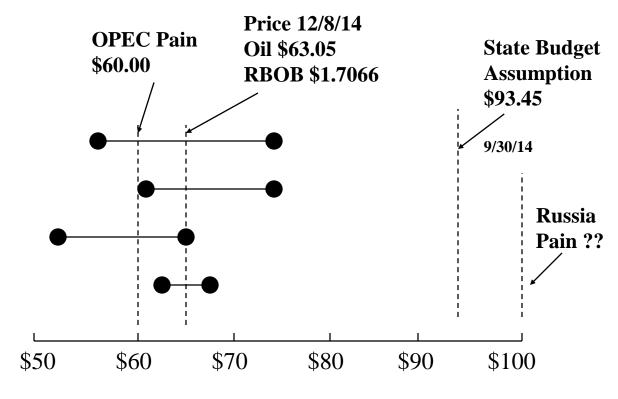


Pain or Pleasure of Low Oil Price

Shale Formation

B.E. Price Range

Permian
Bakken
Eagle Ford
Niobrara





Words of Wisdom by Flumius Minor

Pecunia Fluxio Positivas Est Felicitas



2000 Through 2013 Oil Price Histogram

