



International Tax Office Substantial Presence Test Questionnaire

First name: _____

Last name: _____

1. What is your current immigration status? _____
 - a. Not currently present in the U.S. (skip to question 3)
2. What was your first date of U.S. entry in your current immigration status? _____
 - a. Have you changed your immigration status since entering in the U.S.? Yes No
3. Please write the dates you were physically present in the U.S. and the corresponding statuses for the following years, including B1/B2 or ESTA visits. If you were not present in the U.S. in any status, write 'not present'.
 - a. 2020: _____
 - b. 2019: _____
 - c. 2018: _____

(Example: F-1 January 1, 2019 to May 21; June 13 to December 31)

4. Have you held F-1 or J-1 student status, or J-1 scholar status? If so, please indicate the dates (month/years) below:

F-1/J-1 Student: _____

J-1 Scholar (please name the J-1 category): _____

Have you been present in M- or Q- visa status? If so, what years? _____

Certification

I certify that the information provided above is true and that I agree to notify the International Tax Office of Employee Services immediately if any of the information provided on this form changes. If I fail to do so, Employee Services is authorized to begin withholding taxes in accordance with IRS procedures.

Signature: _____

Date: _____

Employee Services