Managing Assets Using Go[™] Asset Management App

Adding a New Asset in Go[™] Asset Management Log into Go[™] Asset Management and add an Asset.

9:41	9:41	12:55
AssetWORK	Cancel AssetWORKS	+ Asset Scan Sign Out
	University of Colorado Boulder	Q Search assets
	Federated Identity Service	
https://cubouldertest.assetworks.hosti	Log in to ASSETWORKS	
Login	CUBoulder SP	
🕑 Use SSO	IdentiKey Username (example: chbu1234)	
	IdentiKey Password	
(Am)	Log In 3	
	Advanced Settings	
Asset Management 13.0	Need help logging in? Quit or close all browser windows to exit completely. DO NOT bookmark this page! Bookmark the service homepage after logging in.	Asset Property Inspection Reading More
Use SSO to log into the Test o	r Enter your Federated IdentiKe	Y Click the + sign to add an asset.
Production instance.	username and Password.	

Add an Asset

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		2		AHU - 99, BELT-DRIVE, KENT H	HALL, RM:
Replacement Tag			Replacement	Тад	
Location		> 3	Location KENT_STATE KENT STATE UN	IVERSITY	
			KENT KENT CAMPUS		>
Туре		> 4	00007 KENT HALL 00050 MECHANICAL		
Asset Group		> 5	Type SERIALIZED SERIALIZED (FA	CILITIES)	>
Status		> 6	Asset Group AIR HANDLER AIR HANDLER		>
Manufacturer		, 7	Status IN SERVICE		>
Model		8	Manufacturer ACME	r -	>
Serial Number			Model		
		9	Serial Num	ber	
Attributes		>	Tk30pv125	fm	
Coordinates		>	Attributes		>
Extra Description			Coordinate	s	>
_			Extra Descr	iption	
New Asset re	cord has been c	opened.	Asset Re	ecord ready to co	mplete

1) Use the automatically assigned number or enter **a number unique to this asset** (EQ0##### format).

Note: you cannot change this number after the asset is saved. The Replacement Tag is the number of the tag that is on the Asset. This number can be changed whenever the asset is replaced by another equipment item. For example, a replacement motor can use

the same Asset ID as it the motor it replaces, but have a different Replacement Tag ID. This ID may not be known at the time the Asset is added.

- 2) Add a concise **Description** of the asset.
 - a. Use this format for the first line.

[Facility]-[Building#]-[AssetGroup]-[nnn]

- 3) Add the **Location** information:
 - a. Add the Region ("UCB")
 - b. Add the Facility (major site or campus), for example, "MAIN CAMP".
 - c. Add the Property number. Must be within the Facility.
 - d. Add the Location number (room or space). Must be within the building.
- 4) Enter the **Type** (see Asset Type table below).
- 5) Select the **Asset Group** (see Asset Group table below).
- 6) Select the **Status** (PENDING or ACTIVE).
- 7) Select the Manufacturer.
- 8) Enter the **Model** name or number.
- 9) Enter the **Serial Number**, if available.
- 10) Enter the Attributes (which are specific to the Asset Group), Coordinates and Extra Description (used for location), if needed.

Tap **Save** to continue.

Tap **Done** to exit back to the Asset Scan screen.

Update the Asset using Go[™] Asset Management

Search for and select the Asset to update.

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+	Asset Scan	Sign Out	<		Assets		
Q EQ09999		0		EQ019999	14		>
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Asset Property) *** ng More	Asset				eee More
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Search for	the Asset by	/ Scan or	If the	Asset is	in inver	ntory, i	t will
Key	word searc	h	арр	ear in As	set resu	ılts. Sel	lect
				the ass	et to up	date.	
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In Go[™] Am, you can update

- Description
- Extra Description
- Property and Location data
- Manufacturer
- Model
- Serial Number
- Status
 - o "IN SERVICE"
 - "OUT OF SERVICE"
- Asset Type and Group
- Attribute Values
- Add Photos

Notes

You cannot update the Asset ID.

Note: When adding asset photos, try to include three different shots:

- EQUIPMENT (MAIN PHOTO)
- ASSET TAG (RELATED DOCUMENTS)
- ASSET DATA PLATE (RELATED DOCUMENTS)

Asset Types in use at UC Boulder

Asset Type↓	Description
DURABLE	The durable goods asset type utilizes component assets to define the exact items and item count that represent the durable good. Examples include tables, chairs, and desks.
PROPERTY	The property asset type can only be defined once per property code. This combination of property and property asset type represents the asset. Assets located at this property will automatically attach to this record and add child records to the component.
PROPERTY COMPONENT	Property components are a subset of a property asset. A few examples of property components are roofs, floors, and elevators. Users can associate other assets in the component detail portion of the screen. These assets automatically attach to the property.
SERIALIZED	Serialized assets are unique instances of the asset. Serialized assets set up as components do not have a component detail portion of the screen.
SUB SYSTEM	A sub-system asset type contains component assets, which may be either another system, subsystem or a serialized asset. Example subsystems may include lighting which would be a subsystem to the electrical system of a property.
SYSTEM	A system asset type contains component assets, which may be either another system, or a serialized asset. Example systems may include a computer network, a security system, fire control system, and even plumbing or electrical systems. Master system assets.
VEHICLE	The vehicle asset type refers to assets available in the motor pool module. Assets with a vehicle asset type are available vehicle asset profile screen. Vehicles act as a serialized asset and are further available on the master asset profile screen.

Asset Groups

PROPERTY	PROPERTY COMPONENT	SERIALIZED	SERIALIZED	SUB SYSTEM	SYSTEM
DIRECTIONAL MAP	CEILINGS	AC UNIT	FUME HOOD	AIR CONDITIONING SYSTEM	CAMPUS UTILITIES
EXTERIOR STRUCTURAL ASSET	CHALK AND WHITE BOARDS	ACCESS CONTROLLER	FURNACE	AUTOMATIC FAUCETS	COMPRESSED AIR SYSTEM
FLAT ROOF	DOORS & HARDWARE	ADA CONTROLLER	GENERATOR	BOTTLE FILLER	CONTROL SYSTEM
INTERIOR STRUCTURAL ASSET	EXTERIOR BUILDING SIGNS	AHU AIRWASH	GOLF CART	CAMPUS SANITARY SEWER	CONVEYANCE SYSTEMS
PITCHED ROOF	EXTERIOR HANDRAILS	AHU RECLAIM	HEAT EXCHANGER	CBS EQUIP CUSTODIAL	ELECTRICAL SYSTEM
	EXTERIOR STAIRS	AHU RETURN	HOSEBIB	CBS EQUIP IPM-SW- RECYCLE	FIRE SAFETY
	EXTERIOR WALLS	AHU SUPPLY	HUMIDIFIER	CHILLED WATER CLOSED LOOP	HARDSCAPE
	FIXED SEATING	AIR COMPRESSOR	HYDRANT	COOLING SYSTEM	HVAC SYSTEM
	FLOORS	AIR DRYER	HYDRONIC PUMP	DE-IONIZED WATER SYSTEM	PLUMBING SYSTEM
	FOUNDATION DRAINAGE	AIR QUALITY DETECTOR	ICE-RINK COMP		SYSTEMS
	GUTTERS AND DOWNSPOUTS			ELECTRONIC ACCESS	
	HANDRAILS	SWITCH	PUMP	LIGHTING	
	INTERIOR BUILDING SIGNS	AUTOCLAVE	INTERCEPTOR	EXIT LIGHTING	
	INTERIOR DOWNSPOUTS	AUTOSCRUB	INVERTER	EXTERIOR LIGHTING	
	INTERIOR WALLS	BACKFLOW	LIGHT POLE	FIRE ALARM SYSTEM	
	RESTROOM DISPENSERS	BACKHOE	LIGHTING CONTACTOR	FIRE EXTINGUISHERS	
	WINDOW WELLS	BED BUG TRAILER	METER	FIRE HYDRANTS	
	WINDOWS AND HARDWARE	BLOWER	OXYGEN CONTROLLER	FIRE SPRINKLER SYSTEM	
		BOILER	PHOENIX VALVE	FLOOR DRAINS	
		BOOSTER FAN	PIV VALVE	FREEZERS	
		CAMERA	POLY CART HOPPER	GAS DISTRIBUTION SYSTEM	
		CARD READER	POOL STRAINER	HEAT RECOVERY SYSTEM	
		CARD READER CONTROLLER	PRESSURE VESSEL	HEATING SYSTEM	
		CART WASHER	RIDE ON MOWER	HEATING SYSTEM RADIATORS	
		CHILLER	RIDE ON VACUUM	HEATING WATER CLOSED LOOP	
		CIRCULATION FAN	ROC SCALE	HIGH PRESSURE STEAM TRAPS	
		CLAY TRAP	SAFETY CAMERA	INDIRECT COOLING SYSTEM	
		WALK IN			
				STEAM TRAPS	
				SYSTEM	
		DESTRATICICATION		WATER LOOP	
			STORAGE TANK	SINKS RASING &	
				SHOWERS SNOW MELT SYSTEM	
		HEATER		STEAM CONTROL	
		DUST COLLECTION	SWEEPER	VALVES STEAM SYSTEM	
		SYSTEM	SWITCHGEAR	STEAM SYSTEM	
		EV CHARGER	TUEPMOSTAT	RADIATORS	
				BASINS	
		EXPANSION TANK	SUPRESSOR	BRANCH LINES	

EXTRACTOR	TURF TRACTOR	WATERLESS URINALS
FAN COIL UNIT	UNIT HEATER	
FAN POWERED BOX	UNIVENT	
FILTER	UPS	
FIRE CONTROL PANEL	UTILITY VEHICLE	
FIRE PUMP	VACUUM PUMP	
FIRE PUMP CONTROLLER	VAV	
FIRE SPRINKLER VALVE	VFD	
FORKLIFT	WALK BEHIND MOWER	
FOUNTAIN	WATER SENSOR	
FREEZER	WATER SOFTENER	
FREEZER MONITOR	WATER TREATMENT CONTROL	

Asset Photos

To review any documents or photos that are already attached to the work order or phases, tap to the Documents tab.

Tap the photo or document to open a viewer.

You can also use two fingers to zoom in or out.





To add a new photo, tap the blue + icon in the upper right.

The dialog box will ask if you want to add a photo from your Take a Photo of add a photo from your Photo Library.



When you "Take a Photo," the phone will switch to camera mode and allow to snap a photo as you would normally.



When you "Add a Photo," you select a photo from pictures on your phone. There is also a search feature that will allow you to search for photos by content.

In this example I am searching by the keyword "window".



When adding a new document or photo, you will be prompted to add-in additional information including a Title, a Type (determined automatically), tags separated with commas, and an extra description.

Click Save and continue.

