User Document - Elements Version 4.17 Upgrade

- Upgrades for 4.15, 4.16, 4.16a, 4.17
- Date upgraded: April, 7, 2016

User Interface Changes

- **Home Page**
  - No Change
- **My Profile Tab**
  - New "Manage Publications Button"
    - Takes users to the "My Publications" page
- **Reporting Tab**
  - **Basic Reports**
    - Change to the Basic Report "Login Report"
    - New column "Last Login" time and date
    - Helps administrators and research managers by showing frequency of use
  - **Group Stats**
    - No Change
  - **Comprehensive Stats**
    - No Change
- **Explore Tab**
  - No Change to the Explore Tab
    - **Recent Publications**
      - No Change
    - **Saved Searches**
      - No Change
- **"My Publications" Page**
  - **Display**
    - New "# of Results" at the top and bottom of the specific publication type page
    - New buttons
    - Better pagination
  - **Filters**
    - Changed title from Filter Results to Filters
    - Changed the Look of the filters, removed the box
    - Improved scrolling
    - Moved the Reset Button
    - **New "Sherpa Romeo Colour" filter**
      - Open Access classification with colors based on journal archiving policies
      - May not align with specific CU Boulder policies
      - Colors:
        - None – No information on the journal in the Sherpa Romeo registry
        - Green – Publisher allows the archiving of both pre-prints and post-prints
        - Blue – Publisher allows the archiving of post-prints but not pre-prints

- Yellow – Publisher allows the archiving of pre-print (pre-refereeing)
- White – No archiving allowed
- Grey – Publisher has not made an assertion regarding archiving
  - Potential Uses:
    - Research Managers: Assist faculty with complying with funder OA requirements
    - Librarians: Review reports to identify potential Open Access items and assist faculty with deposit in the CUScholar institutional repository
  - More information: SHERPA RoMEO
- **Individual Record Page**
  - New Pubmed and CrossRef date information
    - May be helpful in regards to embargo periods and Open Access
  - New Page Loading spinning wheel
- **Altmetrics**
  - Altmetric page has richer data and new visualizations
    - Geographic data visualization
    - Demographic data visualization

Functional Changes

- **New ResearcherID Autoclaiming**
  - Automatic claiming of publications for users who have claimed publications in their ResearcherID profile
    - Authors must either have a ResearcherID or claim a ResearcherID and add publications to their ResearcherID account for this to work
    - This function is most useful for those faculty who had previously connected their publications to the ResearcherID system.
    - **There is little additional value for new ResearcherIDs to be created by faculty who do not already have one.**
    - For more information:
      - Adding a ResearcherID to Elements
- **New Metadata**
  - New metadata fields coming in through CrossRef, PubMed and European PubMed Central if available
    - These include :
      - Author affiliation and ORCIDs
      - Funding Acknowledgement text
      - Online Publication Date
      - Publisher Notes (may include license, copyright and embargo information)
    - More information on when records are created at the source and when items are made publicly available
      - Useful for examining embargo periods

- Additional data fields are only available by clicking on the item record so may not particularly usable at this time.

General Changes

- Indexing speed improvements
- Page loading improvements and performance fixes

New Data Sources

- **Figshare**
  - Requires Figshare for Institutions
  - Not currently subscribed
  - Automatic harvest of metadata for the following items deposited in Figshare for Institutions:
    - Datasets
    - Posters
    - Journal articles
    - Figures
    - Media
    - Presentations
    - Filesets
  - Display of Figshare items in the "My Publications" page
- **SSRN**
  - New SSRN data source is available but not turned on.
  - Under evaluation
  - Data potentially available Summer 2016
- **Impact Module**
  - Not subscribed to yet
- **Assessment Module**
  - Not subscribed to yet
- **Analytics Module**
  - Not subscribed to yet