User Document - Elements Version 4.17 Upgrade

- Upgrades for 4.15, 4.16, 4.16a, 4.17
- Date upgraded: April, 7, 2016

User Interface Changes

- Home Page
  - No Change

- My Profile Tab
  - New “Manage Publications Button”
    - Takes users to the “My Publications” page

- Reporting Tab
  - Basic Reports
    - Change to the Basic Report “Login Report”
    - New column “Last Login” time and date
    - Helps administrators and research managers by showing frequency of use
  - Group Stats
    - No Change
  - Comprehensive Stats
    - No Change

- Explore Tab
  - No Change to the Explore Tab
    - Recent Publications
      - No Change
    - Saved Searches
      - No Change

- “My Publications” Page
  - Display
    - New “# of Results” at the top and bottom of the specific publication type page
    - New buttons
    - Better pagination

- Filters
  - Changed title from Filter Results to Filters
  - Changed the Look of the filters, removed the box
  - Improved scrolling
  - Moved the Reset Button
  - New “Sherpa Romeo Colour” filter
    - Open Access classification with colors based on journal archiving policies
    - May not align with specific CU Boulder policies
    - Colors:
      - None – No information on the journal in the Sherpa Romeo registry
      - Green – Publisher allows the archiving of both pre-prints and post-prints
      - Blue – Publisher allows the archiving of post-prints but not pre-prints
Yellow – Publisher allows the archiving of pre-print (pre-refereeing)
White – No archiving allowed
Grey – Publisher has not made an assertion regarding archiving

Potential Uses:
- Research Managers: Assist faculty with complying with funder OA requirements
- Librarians: Review reports to identify potential Open Access items and assist faculty with deposit in the CUScholar institutional repository

More information: SHERPA RoMEO

Individual Record Page
- New Pubmed and CrossRef date information
  - May be helpful in regards to embargo periods and Open Access
- New Page Loading spinning wheel

Altmetrics
- Altmetric page has richer data and new visualizations
  - Geographic data visualization
  - Demographic data visualization

Functional Changes

New ResearcherID Autoclaiming
- Automatic claiming of publications for users who have claimed publications in their ResearcherID profile
  - Authors must either have a ResearcherID or claim a ResearcherID and add publications to their ResearcherID account for this to work
  - This function is most useful for those faculty who had previously connected their publications to the ResearcherID system.
  - There is little additional value for new ResearcherIDs to be created by faculty who do not already have one.
- For more information:
  - Adding a ResearcherID to Elements

New Metadata
- New metadata fields coming in through CrossRef, PubMed and European PubMed Central if available
  - These include:
    - Author affiliation and ORCIDs
    - Funding Acknowledgement text
    - Online Publication Date
    - Publisher Notes (may include license, copyright and embargo information)
  - More information on when records are created at the source and when items are made publicly available
    - Useful for examining embargo periods
Additional data fields are only available by clicking on the item record so may not particularly usable at this time.

**General Changes**

- Indexing speed improvements
- Page loading improvements and performance fixes

**New Data Sources**

- **Figshare**
  - Requires Figshare for Institutions
  - Not currently subscribed
  - Automatic harvest of metadata for the following items deposited in Figshare for Institutions:
    - Datasets
    - Posters
    - Journal articles
    - Figures
    - Media
    - Presentations
    - Filesets
  - Display of Figshare items in the “My Publications” page

- **SSRN**
  - New SSRN data source is available but not turned on.
  - Under evaluation
  - Data potentially available Summer 2016

- **Impact Module**
  - Not subscribed to yet

- **Assessment Module**
  - Not subscribed to yet

- **Analytics Module**
  - Not subscribed to yet