

# Parent Distribution Rollovers

## 2026-2027 (Fall 2026, Spring 2027, Summer 2027)



Office of Financial Aid  
UNIVERSITY OF COLORADO BOULDER

Name: \_\_\_\_\_  
Student's Name (Last, First, M.I.)

ID: \_\_\_\_\_  
Student Identification Number (SID)

This form is used to verify parent distributions from pensions, annuities, retirement or profit-sharing plans, IRAs, insurance contracts, etc. which were rolled over to another qualified account.

1. Please refer to the parent's 2024 IRS 1040 tax form:

### IRA Distributions (IRS 1040 lines 4a and 4b):

IRA distributions (line 4a): \_\_\_\_\_ Taxable Amount (line 4b): \_\_\_\_\_

Rollover? ☐ Yes ☐ No

If yes, please list amount: \_\_\_\_\_

### Pensions and annuities (IRS 1040 lines 5a and 5b)

Pensions and annuities (line 5a): \_\_\_\_\_ Taxable Amount (line 5b) \_\_\_\_\_

Rollover? ☐ Yes ☐ No

If yes, please list amount: \_\_\_\_\_

By signing this form, I certify that all the information provided is complete and accurate.

\_\_\_\_\_  
Parent signature

\_\_\_\_\_  
Date

Electronic and typed signatures are not acceptable.