TIP: The number that is listed in the box indicates the page where those fields are mapped to the Boulder eRA/InfoED fields at the detailed level.
**eRA - Submissions/PT/Sponsor**

**InfoED:** Award folder – Award Summary table - Last column Project Total

**NOTE:** FM: Current Funding field is the current funding for that project. To get the Award Current Funding, you have to add all the projects’ current funding together to get the information listed below.

---

### Award Summary

<table>
<thead>
<tr>
<th>Award Summary</th>
<th>10335 - ELECT. COMP &amp; ENE RGY RESEARCH</th>
<th>10335 - ELECT. COMP &amp; ENE RGY RESEARCH</th>
<th>10335 - ELECT. COMP &amp; ENE RGY RESEARCH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Award Periods</td>
<td>01-Jan-2014 - 31-Jul-2016</td>
<td>01-Jan-2014 - 31-Jul-2016</td>
<td>01-Jan-2014 - 31-Jul-2016</td>
</tr>
<tr>
<td>Project</td>
<td>SubProject</td>
<td>SubProject</td>
<td>SubProject</td>
</tr>
<tr>
<td>Date</td>
<td>2014</td>
<td>2015</td>
<td>2016</td>
</tr>
<tr>
<td>Status</td>
<td>Complete</td>
<td>Complete</td>
<td>Complete</td>
</tr>
<tr>
<td>Grant</td>
<td>2014</td>
<td>2015</td>
<td>2016</td>
</tr>
<tr>
<td>Funding</td>
<td>2014</td>
<td>2015</td>
<td>2016</td>
</tr>
</tbody>
</table>

---

**NOTE ABOVE:**

- [Image of table with funding details]
- [Image of table with project details]

---

**DRAFT Version 06/24/2015**
1. **Sub Cost Share, Not converted** – it will deal with after Conversion, 27 records, 10 in scope.
2. **Cost Share Speedtype** would be converted as a project in Financial Tracking module.

**Submissions/PT/Summary folder**

- **Cost Share identified at Proposal stage with new records (Go Live and forward)**

**Submission/Personnel folder**

**NOTE:** #4 - Cost Share Requested is only used for Converted Records and is not used for new records moving forward.
1. Pre/At Risk Accnt - NOT CONVERTED - 45 records, maybe 15 in scope, deal with at post conversion. BUSINESS PROCESS moving forward will be handled by a workflow in Boulder eRA.

2. Pending Sig Award – this field is no longer in use. (james)

**Financial folder (Project break down)**

**Awards folder**

NOTE: The mods for Boulder – eRA/InfoED will be at the award level moving forward – see screen shot to the left and below this text box. The mods table in Filemaker is converted to the Financial Tracking module. See Screen shot with #2

NOTE: Future Mods table list, Date received, dollars and status associated to each.

**Financial Folder > Account No > SetUp > Attributes**

NOTE: Financial Folder (yellow folder) Setup and Attribute (gray folder)
1. Export Control Concern on approvals and 'Visual Compliance Checked and Date' is put in the comments.
2. Is Restricted Research Policy Waived This is a result of Export Controls Concern and will be dealt at the Terms and Conditions
3. 90 day pre-award spending allowed is will be converted to Award folder > Terms and Conditions folder
4. ARRA will be converted to Terms and Conditions folder

**Approvals/new**

1-Conflict of Interest
4-Animal Subjects
5-Human Subjects
6-Export Concerns

**Awards/terms and conditions**

2-ARRA
3-FFATA
7-e-Verify
8-Foreign Travel
10-Interest Bearing
12-Exceptions List
13-Gov't Property
Submission/Summary/Associated - ICR %

Award level ICR Split

Only if ICR is different for a project, then the project will be listed in this table.

Financial Tracking Module – Account/Setups/Attributes – FileMaker Task List

Converted Records section
FileMaker CloseOut Info is NOT being converted!

The Close Out Form is a new business process!