

Project Status & End Date Impacts

Action / Status	Open / Pre-Award	Ended (+1 day)	Reporting (+60 days)	Closed	Hold
HR/GL					
Payroll Expense Transfer (PET)	Yes	Yes	No	No	No
Procurement					
Marketplace - New Requisitions	Yes	No	No	No	No
Marketplace - Vouchers/Invoices on Existing Reqs	Yes	Yes	Yes	Yes	Yes
Concur, Stratocore / Allocation	Yes	Yes	No	No	No
Finance / Grants					
GL Journal Entry / JE Upload	Yes	Yes	Yes	No	No
Grants Pricing, Billing, A/R, and Cash	Yes (Open) No (Pre)	Yes	Yes	No	No**
PS Processing / SpeedType Status	Active	Active	Active	Inactive	Inactive

***Important Information to consider:**

- The Funding End Date will default to the Project End Date when entering a new Funding Entry in HCM.
- PPLs can move the Funding End Date before/earlier than the Project End Date, but cannot change it to **after** the Project End Date.
- PPLs will not be able to keep the Funding End Date blank.

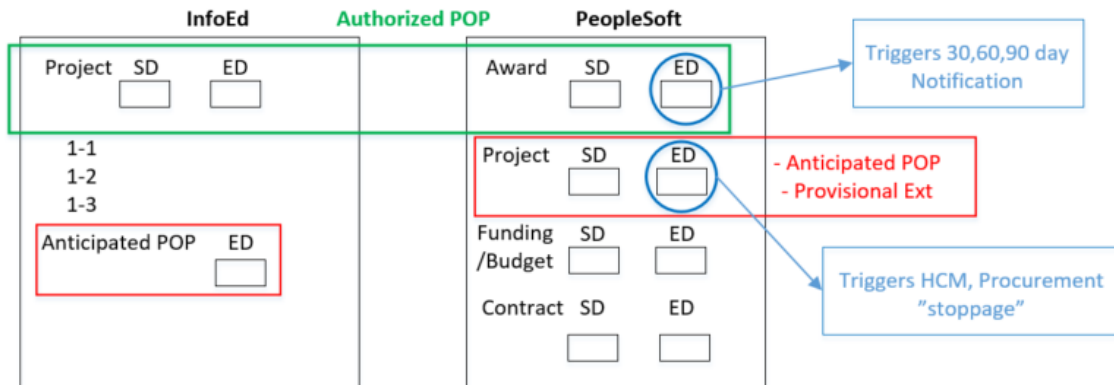
** In S status, Cash (and AR) can always be applied to existing Items. S prevents creation of new Items.

Ended and Reporting statuses change **automatically** at Project End Date +1 and +60, respectively. Closed and Hold statuses are manually entered by CCO. (At closeout, if a stop-work order is received, etc.)

Project Status Definitions:

- **S – Pre-Award:** Project/SpeedType is active to incur expenditures before the start of the funding period. Expenses are not billed to the sponsor until the Project Status is switched to “Open” with an awarded contract at award setup. This status may also indicate a project is in an "At-Risk" extension period.
- **O- Open:** Project/SpeedType is active to incur expenditures from the start of the project period to the end of the project period.
- **E – Ended:** Project End Date + 1 day; Ended Status confirms the funding period has lapsed and preparations for final reporting and closeout begin. This period permits allowable expenditures for work performed within the project period, such as payroll, to post following the budget end date.
- **R – Reporting:** Project End Date + 60 days; Reporting Status confirms no additional payroll or non-personnel expenditures should be added or removed from the project while final financial deliverables are prepared. Projects will remain in “Reporting” status until all payments are received from the sponsor and internal review has been completed to close and inactivate the Project/SpeedType.
- **C – Closed:** The Project/SpeedType have been inactivated, no further transactions may be posted to or removed from the award.
- **H – Hold:** Hold is a sparingly used status to indicate the active project has been placed on a contract hold, no sponsor invoicing or draw down of funds can occur within this status.

Dates Illustrated



Period of Performance (PoP)

Authorized = timeframe in which we are able to bill, invoice, draw, recognize revenue. This is the contractual period of performance for awards that are not incrementally "timed."

Anticipated = period of performance for awards in which we receive incrementally "authorized subsets of time."

Types of Extensions

No-Cost Extension (NCE)

- Mandatory form
- Routes in parallel to OCG and CCO
- OCG submits NCE and coordinates with the sponsor as necessary
- CCO adds time to the project end date in PeopleSoft
- When the award action is received from the sponsor, it will be recorded in infoEd and routed through OCG and CCO. At that time, the remaining dates will be updated.

Other Extensions ("At-Risk" Extensions)

- Examples include CU as subrecipient, contracts with options, etc.
- Form routes only to CCO
- CCO reviews and adds time to the project end date in PeopleSoft
- When the award action is received from the sponsor, it will be recorded in infoEd and routed through OCG and CCO. At that time, the remaining dates will be updated.