PeopleSoft Update

Oct. 27 – Knowledge-Based Learning Workshop
Hosted by the Campus Controller’s Office

Meet our subject matter experts:

**Calvin Anderson**
Director of Financial & Reporting Systems
Office of University Controller (OUC)

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Assistant Director of Grants IT Services
University Information Services (UIS)

Facilitated by: **Carol Shannon** | Training Specialist | CCO
Housekeeping Items

Recording will be available in a few days.

Post your questions in the chat at ANY time.

Before we begin, we have two questions for our audience members.
When we next implement the annual PUM update in late February 2021, we will again be updating PeopleTools which includes implementing Fluid navigation, which you see on display in the portal, HCM, and Campus Solutions as all of those tiles.

What does this mean for us as to changes we will see?

After clicking on the Finance tile on the portal that you should be used to:
You will now see tiles for navigating.
When you click on a tile, it will either:

1. Display a navigation menu on the left, OR
2. Present a transactional page
For example, if you click on the **General Ledger** tile, it will:

Display a **navigation menu** on the left.
OR, if you click on the **Create/Update Journal Entries** tile, it will:

Present a transactional page.
Let’s take a look at what each tile translates to for navigation collections or transaction pages:
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Grants Management
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Where are my Favorites?

They have simply moved to the Nav Bar!

Your 4 most recent are also still above My Favorites
What if I get lost?

1. The Navigator
2. The Homepage Dropdown
3. The Classic Menu
Questions?

Before you go, please complete the feedback survey (located in the chat).

Thank you!