Common Roles Requested Using PeopleSoft

Type of Access	Role Name in PeopleSoft	Training Method	Training Courses Required	Skillsoft Library ID
Finance Inquiry Query Manager	FIN: CU Fin Inquiry FIN: CU Query Manager	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness PeopleSoft Finance System - Inquiry	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_a00105_0001
Finance Journal Entry Finance Journal Department Approver	FIN: CU GL Journal Entry FIN: CU WF Journal UCB Dept Appr	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness PeopleSoft Finance System - Inquiry PeopleSoft Finance System - Journal Entry	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_a00105_0001 _scorm12_cu_a00106_0001
		Online	UCB: PeopleSoft Finance Training Self paced, Pre-Recorded Course	See: Training & Resource Hub
Central Information Warehouse (CIW)	Not available in PS; online form*	Skillsoft Precipio	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
CU Marketplace - Shopper	Marketplace: ePro Shopper	Skillsoft Precipio	Information Security Awareness Purchasing Goods and Services with CU Marketplace (recommended)	_scorm12_cu_u00063_0001 _scorm12_cu_u00220_0001
CU Marketplace - Requestor	Marketplace: ePro Requestor	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness Purchasing Goods and Services with CU Marketplace Procurement Fundamentals	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_u00220_0001 _scorm12_cu_u00208_0001
CU Marketplace - Receiver	Marketplace: ePro Receiver	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness Purchasing Goods and Services with CU Marketplace Procurement Fundamentals	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_u00220_0001 _scorm12_cu_u00208_0001
CU Marketplace - Approver	Marketplace: ePro Approver or Marketplace: ePro Approver IA if in conjunction with Requestor. Must have Compensating Control	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness Purchasing Goods and Services with CU Marketplace Procurement Fundamentals	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_u00220_0001 _scorm12_cu_u00208_0001
CU Marketplace Invoice Match/Exception Approver	Marketplace: ePro Approver Invoice	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness Purchasing Goods and Services with CU Marketplace Procurement Fundamentals	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_u00220_0001 _scorm12_cu_u00208_0001
CU Marketplace - Inquiry Only (Cannot have any other role in CU Marketplace)	Marketplace: ePro Inquiry	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness Purchasing Goods and Services with CU Marketplace	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_u00220_0001
GM Grants Inquiry	FIN: CU Grants Inquiry	Skillsoft Precipio	Fiscal Code of Ethics Information Security Awareness PeopleSoft Finance System - Inquiry	_scorm12_cu_f00001_0001 _scorm12_cu_u00063_0001 _scorm12_cu_a00105_0001

For Roles not listed, please coordinate with your CCO Finance Access Coordinator before requesting those roles in PS.

*For CIW access, complete the form on the UIS access website: https://www.cu.edu/uis/central-information-warehouse-ciw-access

The classroom course for General Ledger/Journal Entry is offered several times a year. Registration is through Skillsoft, under Instructor Led Courses,search for UCB PeopleSoft Finance Training.

Rev 090126