

Common Roles Requested Using OIM

Type of Access	Role Name in OIM Catalog	Method of Training	Training courses Required	Skillsoft Library ID
Finance Inquiry Query Manager	FIN: CU Fin Inquiry FIN: CU Query Manager	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Finance System - Inquiry	_scorm12_cu_a00105_0001
Finance Journal Entry Finance Journal Department Approver	FIN: CU GL Journal Entry FIN: CU WF Journal UCB Dept Appr	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Finance System - Inquiry	_scorm12_cu_a00105_0001
			Finance System - Journal Entry	_scorm12_cu_a00106_0001
		Classroom	UCB: PeopleSoft Finance Training Instructor Led course	ilt_a10119
Central Information Warehouse (CIW)	Not available in OIM; online form*	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
CU Marketplace - Shopper	MARKETPLACE: ePro Shopper	Skillsoft	Information Security Awareness	_scorm12_cu_u00063_0001
			CU Marketplace Shopper (Recommended)	_scorm12_cu_u00080_0001
CU Marketplace - Requestor	MARKETPLACE: ePro Requestor	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Procurement, Purchasing and Contract Management	_scorm12_cu_a00109_0001
			CU Marketplace Requestor	_scorm12_cu_u00084_0001
CU Marketplace - Receiver	MARKETPLACE: ePro Receiver	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Procurement, Purchasing and Contract Management	_scorm12_cu_a00109_0001
			CU Marketplace Receiver	_scorm12_cu_u00090_0001
CU Marketplace Approver	MARKETPLACE: ePro Approver or MARKETPLACE: ePro Approver IA In conjunction with Requestor. Must have Compensating Control form.	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Procurement, Purchasing and Contract Management	_scorm12_cu_a00109_0001
			CU Marketplace Approver	_scorm12_cu_u00081_0001
CU Marketplace Invoice Match/ Exception Approver	MARKETPLACE: ePro Approver Invoice	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Procurement, Purchasing and Contract Management	_scorm12_cu_a00109_0001
			CU Marketplace Invoice Match/Exception Approver	_scorm12_cu_u00091_0001
CU Marketplace - Inquiry Only (Cannot have any other role in CU Marketplace)	MARKETPLACE: ePro Inquiry	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Procurement, Purchasing and Contract Management	_scorm12_cu_a00109_0001
GM Grants Inquiry	FIN: CU Grants Inquiry	Skillsoft	Fiscal Code of Ethics	_scorm12_cu_f00001_0001
			Information Security Awareness	_scorm12_cu_u00063_0001
			Finance System - Inquiry	_scorm12_cu_a00105_0001

For Roles not listed, please coordinate with your CCO Finance Access Coordinator before requesting those roles in OIM.

* For CIW access, complete the form on the UIS access website: <https://www.cu.edu/uis/central-information-warehouse-ciw-access>

The classroom course for General Ledger/Journal Entry is offered several times a year. Registration is processed through Skillsoft, under Instructor Led Courses, search for UCB PeopleSoft Finance Training.