

# J. ANTHONY COOKSON

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## ACADEMIC APPOINTMENTS

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### University of Colorado, Leeds School of Business

Professor of Finance	2023 — Present
Associate Professor of Finance	2018 — 2023
Assistant Professor of Finance	2013 — 2018

### Other Affiliations and Responsibilities

#### Editor Roles

<i>Review of Corporate Finance Studies</i>	July 2024 — Present
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#### Associate Editor Roles

<i>Journal of Financial Economics</i>	July 2021 — Present
<i>Management Science</i>	March 2024 — Present
<i>Financial Management</i>	Oct 2022 — Present
<i>Financial Planning Review</i>	2019 — 2022

#### Other

Director, <i>Financial Research Association</i>	2023 — Present
Research Committee, <i>Finance, Organizations and Markets (FOM)</i>	2019 — Present

## EDUCATION

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<b>University of Chicago</b>	2008 – 2013
Ph.D. in Economics (2013), M.A. in Economics (2011)	

<b>Montana State University – Bozeman</b>	2001 – 2008
M.S. in Statistics (2008), M.S. in Applied Economics (2006), B.S. in Economics (2004)	

## PUBLICATIONS

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\* denotes invited or not refereed

† denotes minor role

17. Can Social Media Inform Corporate Decisions? Evidence from Merger Withdrawals (with Marina Niessner and Christoph Schiller). *Journal of Finance*. Forthcoming. March 2024.
- \* Social Media and Finance (with Marina Niessner and Will Mullins). *Oxford Research Encyclopedia of Economics and Finance*. Forthcoming 2024.
16. The Social Signal (with Runjing Lu, William Mullins and Marina Niessner). *Journal of Financial Economics*. Vol 158 (August 2024). 103870.
15. Echo Chambers (with Joseph E. Engelberg and William Mullins). *Review of Financial Studies*. Vol 36, No 2 (February 2023), pp. 450-500.
14. Shale Shocked: Cash Windfalls and Debt Repayment (with Erik P. Gilje and Rawley Z. Heimer). *Journal of Financial Economics*. Vol 146, No 3 (December 2022). pp. 905-931.
13. Personal Wealth, Self-Employment, and Business Ownership (with Aymeric Bellon, Erik P. Gilje and Rawley Z. Heimer). *Review of Financial Studies*. Vol 34, No 8 (August 2021), pp. 3935-3975.

12. A Text-Based Analysis of Corporate Innovation (with Gustaf Bellstam and Sanjai Bhagat). *Management Science*, Vol 67, No 7 (July 2021), pp. 4004-4031. *Featured Article in Management Science Review*.
11. Assortative Matching and Reputation in the Market for First Issues (with Oktay Akkus and Ali Hortaçsu). *Management Science*. Vol 67, No 4 (April 2021), pp. 2049-2074.
10. Does Partisanship Shape Investor Beliefs? Evidence from the COVID-19 Pandemic (with Joseph E. Engelberg and William Mullins). *Review of Asset Pricing Studies*, Vol 10, No 4 (December 2020), pp. 863-893.
9. Why Don't We Agree? Evidence from a Social Network of Investors (with Marina Niessner). *Journal of Finance*. Vol 75, No 1 (February 2020), pp. 173-228.
8. Growing Up Without Finance (with James R. Brown and Rawley Z. Heimer). *Journal of Financial Economics*. Vol 134, No 3 (December 2019), pp. 591-616.
7. Does Contract Enforcement Mitigate Hold Up? *Review of Corporate Finance Studies*. Vol. 7, No 2 (September 2018), pp. 245-275.
6. When Saving is Gambling. *Journal of Financial Economics*. Vol. 123, No 1 (July 2018), pp. 24-45.
5. Anticipated Entry and Entry Deterrence: Evidence from the American Casino Industry. *Management Science*. Vol. 64, No 5 (May 2018), pp. 2325-2344.
4. Law and Finance Matter: Lessons from Externally Imposed Courts. (with James R. Brown and Rawley Z. Heimer). *Review of Financial Studies*. Vol. 30, No. 3 (March 2017), pp. 1019-1051.
- \* Courting Economic Development (with James R. Brown and Rawley Z. Heimer). *World Bank Economic Review*. Vol 30, No Supplement 1 (March 2017).
3. Leverage and Strategic Preemption: Lessons from Entry Plans and Incumbent Investments. *Journal of Financial Economics*. Vol. 123, No. 2 (February 2017), pp. 292-312.
2. The Determinants of Bank Mergers: A Revealed Preference Analysis. (with Oktay Akkus and Ali Hortaçsu). *Management Science*. Vol. 62, No. 8 (August 2016), pp. 2241-2258.
1. Institutions and Casinos: An Empirical Analysis of the Location of Indian Casinos. *Journal of Law and Economics*. Vol. 53, No. 4 (November 2010), pp. 651-687.

## WORKING PAPERS

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Social Media as a Bank Run Catalyst (with Corbin Fox, Javier Gil-Bazo, Juan Imbet, and Christoph Schiller). July 2023. *Revise and Resubmit Journal of Financial Economics*.

Does Disagreement Facilitate Informed Trading? (with Slava Fos and Marina Niessner). March 2024. *Revise and Resubmit Journal of Financial and Quantitative Analysis*.

† Increasing Interest in Claiming a Tax Credit: Evidence from Two Large-Scale A/B/n Field Experiments Among Lower Income People (with Wendy De La Rosa and others). April 2024. *Revise and Resubmit Marketing Science Frontiers*

Money to Burn: Crowdfunding Wildfire Recovery (with Emily Gallagher and Phil Mulder). January 2024.

News Consumption in the Wild (with Diego García and Elvis Jarnecic). December 2023.

Disagreement on the Horizon (with Chukwuma Dim and Marina Niessner). May 2024.

Investor Disagreement: Daily Measures from Social Media (with Marina Niessner). August 2023. With 2010-2021 disagreement and attention data [disclosure](#).

Speculative and Informative: Lessons from Market Reactions (with S. Katie Moon and Joonki Noh). December 2023.

Do I Really Want to Hear the News? Public Information Arrival, Ambiguity, and Investor Beliefs (with Azi Ben-Rephael and Yehuda Izhakian). February 2024.

Trading, Ambiguity and Information in the Options Market (with Azi Ben-Rephael and Yehuda Izhakian). August 2022.

## WORKS IN PROGRESS

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Shopping for Underinsurance (with Emily Gallagher and Phil Mulder).

Twitter and NFTs (with Corbin Fox and Christophe Spaenjers).

Why so Blue? (with Corbin Fox and Marina Niessner).

Information Consumption and Trading (with Joey Engelberg, Austin Moss and Will Mullins).

Recall in the Age of Retweets: Social Media, Memory and Expectations (with Zhongtian Chen, Marina Niessner and Cameron Peng).

Aggregate Signals in Social Media (with Runjing Lu, Will Mullins and Marina Niessner).

Immigration and Credit Invisibility (with Benedict Gutman-Kenney and Will Mullins).

Seeking Intelligence: AI Use in Online Financial Advice (with Yael Hochberg, Ali Kakhbod and Kunal Sachdeva).

## AWARDS, GRANTS, AND OTHER DISTINCTIONS

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### Awards

#### Papers

Talk of the Town Award at the 2015 Finance Down Under Conference for “When Saving is Gambling.”

Best Paper in Financial Markets and Institutions at the 2015 Financial Management Association Conference for “Law and Finance Matter” (with Rawley Z. Heimer and James R. Brown).

Paul Van Arsdell Award for Outstanding Paper in Corporate Finance at the 2017 Midwest Finance Association Conference for “A Text-Based Analysis of Corporate Innovation” (with Gustaf Bellstam and Sanjai Bhagat).

Best Paper Award at the 2017 Front Range Finance Seminar for “Why Don’t We Agree? Evidence from a Social Network of Investors” (with Marina Niessner).

Best Paper Award in Markets and Trading at the 2021 Midwest Finance Association Conference for “Echo Chambers” (with Joseph Engelberg and William Mullins)

NASDAQ Award for Best Paper in Asset Pricing at the 2021 Western Finance Association Conference for “Echo Chambers” (with Joseph Engelberg and William Mullins)

First Prize 2021 CQA Academic Competition for “Echo Chambers” (with Joseph Engelberg and William Mullins)

Best Paper Award, Jack Brick Memorial Prize at 2022 Michigan State University FCU Conference for “The Social Signal” (with Runjing Lu, Will Mullins and Marina Niessner)

American Association of Individual Investors (AAII) Award for Outstanding Paper in Investments and Asset Pricing at the 2023 MFA Conference for “The Social Signal” (with Runjing Lu, Will Mullins and Marina Niessner)

Kahle Family Research Award for Best Leeds School Publication of 2023 (awarded for “Echo Chambers”).

#### Discussions and Refereeing

NSE Best Discussant Award at the 2022 Indian School of Business Summer Conference for discussion of “Smart (phone) Investing?”

Best Discussant at the 2021 FRA Conference for discussion of “Count Data in Finance”

Referee of the Year (2023) at the *Review of Corporate Finance Studies*

### **Grants and Fellowships**

2017 NBER Household Finance Working Group, Small Grants Program Award for “Wealth Shocks and Household Finances: Evidence from Oil Royalties” (with Erik P. Gilje and Rawley Z. Heimer).

2021 Center for Ethics and Social Responsibility (CESR) Research Fellowship.

2022 NBER Household Finance Working Group, Small Grants Program Award for “Person-to-Person Giving and Post-Disaster Recoveries” (with Emily Gallagher and Indeesh Mukhopadhyay).

2022 CESR Research Fellowship for “Person-to-Person Giving and Post-Disaster Recoveries” (with Emily Gallagher and Indeesh Mukhopadhyay).

2023 Lone Mountain Fellowship at the Property and Environment Research Center.

### **Close Calls**

2nd Best Discussion at the 2019 FutFinInfo Conference (behind Ryan Israelsen).

2nd Best Discussion at the 2022 FutFinInfo Conference (behind Alessandro Previtiero).

3rd Best Empirical Discussion at the 2023 Holden Finance Conference (behind Christoph Schiller and Kristoph Kleiner)

3rd Worst Poker Player in Finance, 2023 FRA Conference

### **Other Distinctions**

Keynote Address on “Large Windfalls and Households: Implications for Advice” at the 2020 CFP Board Academic Research Colloquium in Arlington, Virginia.

*Financial Times* Top 100 List Business School Research with Social Impact for “Growing up without finance” (with James R. Brown and Rawley Z. Heimer).

Featured Article in the July 2021 Issue of *Management Science* for “A Text-Based Analysis of Corporate Innovation” (with Gustaf Bellstam and Sanjai Bhagat).

Finalist for the 2021 TIAA Paul A. Samuelson Award for “Growing up without finance” (with James R. Brown and Rawley Z. Heimer).

First Place in the 2022 FutFinInfo Mini Golf Tournament (individual division).

### **Selected Press Mentions of Research**

“GoFundMe is a Boon for Disaster Survivors. Especially the Wealthy Ones.” *New York Times* January 29, 2024

“The Surprising Risk That Turbocharged a \$142 Billion Bank Run” *Wall Street Journal* April 28, 2023.

“Did Tweets Help Crash Silicon Valley Bank? Paper Shows New Social Media Risks” *Kiplinger* April 26, 2023.

“Wake up to the dangers of digital bank runs” *Financial Times* April 22, 2023.

“Amateur Investors Made GameStop’s Stock Soar. How?” *Colorado Public Radio*. Feb 3, 2021.

“How growing up in a bank desert can hurt your credit for the rest of your life.” *PBS Newshour – Making Sense*. Feb 20, 2020.

“Does partisanship shape investor beliefs?” *Marginal Revolution*. June 8, 2020.

“CU Study: Politics now driving economic opinions rather than reverse” *Boulder Daily Camera*. June 25, 2020.

“Could gambling be the secret to saving when rates are so low?” *The Conversation*. Apr 21, 2016.

## PRESENTATIONS

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\* denotes scheduled; + denotes co-author

### 2025

**Invited Talks and Seminars:** Indian School of Business - Hyderabad\*; HKUST\*; FIRN Australia Masterclass\*; SKEMA Business School\*; HEC Paris\*; INSEAD\*;

**Discussions:** American Finance Association (x2)\*

### 2024

**Invited Talks and Seminars:** USC Marshall; Australian National University; University of Technology Sydney; University of New South Wales; University of Sydney; HKUST; HKU; CUHK; CityU of Hong Kong; Peking University HSBC Business School; University of Minnesota (Carlson); University of Alabama; Oklahoma State University; Tsinghua University; Helsinki Finance Seminar; Aarhus University; Copenhagen Business School; Dauphine-Paris; Georgia State University\*; Georgia Tech (brownbag)\*; Indiana University Philanthropy Research Workshop\*; Purdue University\*; Southern Methodist University\*

**Conferences:** American Economic Association+; Task Force on Stress Testing of the European Systemic Risk Board+; Florida State RMI Research Symposium+; RCFS Conference; Midwest Finance Association; IESE Workshop on Banking Turmoil and Regulatory Reform+; University of Iowa Mini Econometrics Conference; Smokey Mountain Finance Conference; SFS Cavalcade+\*; Boulder Summer Conference on Consumer Financial Decision Making+; NYU Stern Microstructure Conference+; FutFinInfo; ESADE Spring Workshop+; Western Finance Association; EFic Conference in Banking and Corporate Finance+

**Discussions:** Midwest Finance Association; Fostering Inclusion (group leader); NBER-SI Big Data

### 2023

**Invited Talks and Seminars:** University of Florida; University of Miami; Iowa State University; University of Iowa; National University of Singapore; Nanyang Technical University; Singapore Management University; George Washington University; Federal Reserve Board; Santa Clara University; Deutsche Bundesbank; European Central Bank; Treasury-OCC; Property and Environment Research Center; University of Virginia (McIntire); Texas A&M; Wayne State University; Baruch College; Financial Stability Board (FSB); London Business School; London School of Economics; Cornerstone Economics; Virtual Corporate Finance Seminar Series

**Conferences:** American Finance Association; NSF Network Science Conference; Bretton Woods Accounting and Finance Conference+; Midwest Finance Association (x2); Chicago Booth Empirical Finance Conference; Columbia News Conference+; FutFinInfo+; Eagle Labs Finance Conference+; ESADE Spring Workshop; UCI Social Finance Conference+; Hong Kong Conference for Fintech, AI and Big Data in Business+; The Finance Forum in Málaga+; NBER Risks of Financial Institutions+; UA-ASU Junior Finance Conference+; Econometric Society, European Summer Meetings+; Jornadas de Economia Industrial Conference+; University of Georgia Finance Conference; GSU-RFS FinTech Conference+; FDIC Bank Research Conference; Community Banking Research Conference; Wharton Conference on Liquidity and Financial Fragility; Finance, Organizations and Markets (FOM); Financial Management Association+; Washington University Finance Conference+; Boston Fed Stress Testing Research Conference; TCU Finance Conference+; Banco de Mexico Financial Stability Conference+; CEPR/SAFE Conference on Challenges for Financial Intermediaries and their Supervisors+; CEBRA – Fed Board Conference on Nontraditional Data, Machine Learning, and Natural Language Processing in Macroeconomics+; USC Social and Behavioral Conference+; Cleveland Fed Financial Stability Conference; FMA Derivatives and Volatility Conference+; CEMLA Dallas Fed Financial Stability Conference; FSB Workshop on Systemic Implications of the March 2023 Banking Turmoil

**Discussions:** Midwest Finance Association; University of Kentucky Conference; GSU CEAR Finance Conference; Northeastern University Finance Conference; Boulder Summer Conference on

Consumer Financial Decision Making; FIRS Conference; PHBS-CUHK Joint Economics and Finance Workshop; 2nd Holden Finance Conference

### **Prior Years (2013—2022)**

**Invited Talks and Seminars:** Chicago Booth-Berkeley (2022); University of Mannheim (2022); CEPR Household Finance Seminar (2022); Kansas (2022); Washington University in St. Louis (2022); Virginia Tech (2022); Tilburg University (2022); Erasmus University Rotterdam (2022); SFI-Lugano (2022); UC Irvine (2022); Notre Dame (2022); UT El Paso (2022); University of Toronto (2022); Arizona State University (2022); European Commission's Directorate General for Competition (2022); Citigroup Global Insights (2022); Florida State University (2021); Northwestern Kellogg (2021); Singapore Management University (2021); University of Mississippi (2021); University of Birmingham – UK (2021); Aarhus University (2021); University of Nebraska-Lincoln (2021); Rochester (2021); INSEAD (2021); Georgetown (2020); Michigan State / UIC Virtual Seminar (2020); Securities and Exchange Commission, DERA (2020); UTS Virtual Seminar (2020); Norwegian School of Economics (2020); Indiana University (2020); University of Victoria (2020); Emory (2019); Texas A&M (2019); Yonsei University (2019); University of Amsterdam (2019, 2022); Rice University (2019); University of Houston (2019); HKUST (2019); Texas Christian University (2018); North Carolina State University (2018); Chicago Fed (2018); DePaul University (2018, 2022); Drexel (2017); BYU (2017); Utah (2017); Iowa State University (2016, 2021); Wharton (2016); University of Washington (2016, 2022); University of Oklahoma (2016); University of New South Wales (2016); University of Sydney (2016); Australian National University (2016); Boston College (2016); Boston University (2016); Babson College (2016); Exeter (2016); Federal Reserve Board (2016, 2019); Colorado State University (2015); University of Nevada – Las Vegas (2015); Cass Business School (2015); University of Manitoba (2015); University of Ottawa (2015), University of Maryland (2015); Federal Reserve Bank of Cleveland (2014); Montana State University (2014); University of Pittsburgh (2014); Simon Fraser University, Economics (2013); University of Calgary (2013), Clemson University, Economics (2013), Colorado-Boulder, Finance (2013), Analysis Group, Denver (2013), Reed College (2013), Minnesota (2013); Colorado-Boulder, Economics (2013)

**Conferences, Multiple appearances:** NBER (2020 Big Data and Securities Markets; 2019 ENT; 2017 CF; 2016 BF; 2016 AP; 2015 HF; 2015 DAE); American Finance Association (2016, 2017, 2022); Western Finance Association (2014, 2017, 2x2021); Boulder Summer Conference on Consumer Financial Decision Making (2015, 2016, 2019); Conference on Financial Economics and Accounting (2x 2014); Cornell IBHF Symposium (2019, 2021); European Finance Association (2014, 2015, 2016, 2017, 2019, 2022); European Summer Symposium for Financial Markets (main: 2017 AP; evening: 2014, 2016); Front Range Finance Seminar (2016, 2017); Finance Down Under (2015, 2017); Financial Management Association (2015, 2016, 2020); Financial Research Association (2015, main program and early ideas); FIRS Conference (2015, 2019); FutFinInfo, including Webinar (2x 2021); Helsinki Finance Summit (2015, 2016, 2019); International Industrial Organization Conference (2013, 2014, 2018); ITAM Finance Conference (2x 2016, 2020); LBS Summer Symposium (2015, 2018 early ideas); Miami Behavioral Finance Conference (2016, 2021); Midwest Finance Association (2015, 2017, 2018, 2020, 2022); Northern Finance Association (2015, 2x 2016, 2019, 2020, 2021, 2x 2022); Santiago Finance Workshop (2021, 2x 2022); SFS Cavalcade (2017, 2020, 2021); Tel Aviv University Finance Conference (2016, 2019, 2022); University of Kentucky Finance Conference (2017, 2019); University of Washington Summer Conference (2016, 2022); Washington University Corporate Finance Conference (2014, 2019)

**Conferences, Single appearances:** American Economic Association (2015); Annual Banking Conference on Development Economics (2015); Asia-Pacific Association of Derivatives Conference (2020); Australasian Finance Conference (2020); Caltech Behavioral Finance Junior Faculty Conference (2016); Carnegie Mellon Finance Symposium (2016); CICF (2021); CFA Society Colorado (2020); CFP Board Academic Research Colloquium (2020, keynote); Chicago Quantitative Alliance (2016); CQA Fall Conference (2021); Chile June Conference (2019); China International Conference in Finance (2018); China International Risk Forum (2019); Denver University Summer Conference (2019); Eastern Finance Association (2021); Edinburgh Conference on Legal Institutions and Finance (2016); Entrepreneurial Finance and Innovation Conference (2014); European Economic Association (2021); European Winter Finance Conference (2017); FDIC Consumer Research Symposium (2016); Finance, Organizations, and Markets (2014); Finance in the Cloud (2020);

Future of Financial Information (2020); Frontiers in Finance Conference (Alberta, 2019); FTC Microeconomics Conference (2015); Georgetown Social Finance Day (2020); HEC Entrepreneurship Workshop (2019); IDC Summer Conference (2016); Institutions, Trade, and Economic Development Workshop (2014); International Society for New Institutional Economics (2014); Israel Behavioral Finance Conference (2015); Jackson Hole Finance Conference (2017); KWC Entrepreneurial Finance Conference (2019); Labor and Finance Conference (2019, Early Ideas); Michigan State FCU Conference (2022); Midwest Economics Association (2014); Philadelphia Federal Reserve Conference (2018); Red Rock Finance Conference (2017); San Francisco Day Ahead Conference (2015); Shanghai Financial Forefront Symposium (2021); Society for Institutional and Organizational Economics (2016); Stanford SITE Workshop (2016); Swiss Society for Financial Market Research Conference (2021); Taiwan Symposium on Innovation and Entrepreneurship (2022); UA-ASU Junior Finance Conference (2022); UBC Summer Finance Conference (2015); UC-Davis Conference on Household Finance (2016); UNC-Duke Corporate Finance Conference (2019); University of Chicago Empirical Asset Pricing Conference (2018); University of Oregon Summer Finance Conference (2015); USC Social and Behavioral Conference (2022); UT Dallas Finance Conference (2022); WEAI-IBEFA Summer Meetings (2016); Yale-RFS Real and Private Value of Assets Conference (2020); Young Scholars Finance Consortium (2016)

**Discussions:** CICF (2022); Cornell ESG Investing Research Conference (2022); Indian School of Business Summer Conference (2022); ITAM Finance Conference (2022); Holden Memorial Conference (2022); Eastern Finance Association (2021); CEBRA Workshop (2021); Financial Research Association (2021); ASSA, Society of Government Economists (2020); Australasian Finance Conference (2020); Conference on Financial Market Regulation (2019); Finance Down Under (2022); Future of Financial Information Conference (2019, 2022); Chile June Conference (2019); Northern Finance Association (2019, 2020, 2022); OU Energy and Commodities Finance Research Conference (2019); RCFS Conference (2018, 2022); Midwest Finance Association (2018, 2019, 2020, 2x 2022); University of Kentucky Finance Conference (2018); Front Range Finance Seminar (2017, 2018, 2019); FMA (2016, 2018, 2021); FOM (2016, 2017, 2018, 2021); American Economic Association (2016, 2017); Yale Junior Finance Conference (2017); Conference on Financial Economics and Accounting (2017); Edinburgh Corporate Finance Conference (2016); Western Finance Association (2016, 2021); European Summer Symposium on Financial Markets (2016, Corporate Finance); Helsinki Finance Summit (2016, 2019); European Finance Association (2016, 2020); Financial Intermediation Research Society (2015, 2018, 2019); Midwest Economics Association (2014), International Industrial Organization Conference (2014)

### **Prior to Ph.D.**

**Talks:** University of Chicago Applied Micro Working Group (2012), University of Chicago Industrial Organization Working Group (2012), University of Chicago Industrial Organization Lunch (2010, 2011), Citadel Investment Group (Consulting Presentation, 2011), Montana State University (2006, 2012), Ronald Coase Institute Workshop: Los Baños, Philippines (2008).

## **TEACHING**

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### **University of Colorado at Boulder**

Quantitative Methods (MS, 16 sections total, Summers 2015 — 2017, Fall 2018 — 2023)

Real Estate Data Analysis (MS, Fall 2023)

Investments and Portfolio Management (MS, 3 sections total, Fall 2018 — 2019; Fall 2021)

PhD Seminar on Empirical Methods in Finance (PhD, Spring 2016, Spring 2018)

Investments and Portfolio Management (Undergraduate, 5 sections total, Spring 2014 — 2016)

Foundations for Financial Analysis (Undergraduate, 2 sections, Spring 2018)

Managerial Economics (MS, 1 section, Summer 2015)

### **University of Chicago**

Econometrics B (Spring 2013)

Honors Econometrics (Spring 2011, Winter 2012)

## Montana State University

Intermediate Microeconomics (7 sections, 2007 – 2008)

Introductory Statistics (2 sections, 2006 – 2007)

Intermediate Statistics (1 section, Summer 2007)

### Presentations to External Audiences

Leeds Power Breakfast. “Social Media, Echo Chambers, and Investing” (February 18, 2021).

CFA Society Colorado. “Does Partisanship Shape Investor Beliefs? Evidence from the COVID-19 Pandemic.” (October 21, 2020).

National Credit Union Foundation’s CU FINHEALTH Conference. “Lessons from Academic Research on Financial Health” (April 12, 2018)

Leeds Board of Directors Meeting. “When Saving is Gambling” (April 18, 2017).

### Teaching Publications and Online Resources

“Notes for Honors Econometrics.” Lulu Publishing. Self-Published Manuscript [7 October 2012].

“Intromediate Microeconomics.” Lulu Publishing. Self-Published Manuscript [25 August 2008].

“Intromediate Microeconomics: Online Video Tutorials for Intro-to-Intermediate Microeconomics.” YouTube Video Series. Available Online: [www.youtube.com/intromediateecon](http://www.youtube.com/intromediateecon) [Total Video Views: 4.6 million; 20,317 subscribers as of June 2022]

### Ph.D. Dissertation Committees (initial placement in parentheses, \* denotes chair of committee, ^ denotes economics student).

Jackie Wegner. 2024 (University of Southern California, Accounting)

Jesse Glaze. 2022 (University of Texas El Paso, Accounting)

Xiaowen Hu. 2022 (Southern Methodist University)

Gustaf Bellstam.\* 2018 (Remitly)

Caleb Rawson, 2018 (University of Arkansas, Accounting)

Saad Alnahedh. 2017 (Kuwait University)

Joseph Vavrus.^ 2017 (University of Redlands)

Gregory Madonia.^ 2017 (Cal State Chico)

Bharad Kannan. 2016 (Colorado State University)

Michael Manser. 2015 (Promontory Financial Group)

Dustin Frye.^ 2015 (Vassar College, Department of Economics)

Austin Smith.^ 2015 (Miami University of Ohio, Department of Economics)

### Master’s Thesis Committees

Che Zhang (Spring 2018)

Katie Mills (Spring 2019)

### Undergraduate Honors Thesis Committees

Christopher Sprunt (Spring 2022)

Ganghua Mei (Spring 2016)

Nick Shaffer (Spring 2015)

Josh Catalano (Spring 2014)



**Undergraduates Supervised** through the Diversity Scholars Program and Undergraduate Research Opportunities Program.

Yasmine Dawud (Fall 2014, Spring 2015)

Marshall Leng (Fall 2014)

Joel Baker (Spring 2015)

Jack Griswold (Spring 2015)

## SERVICE

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### Journals & Granting Organizations

**Editorial:** Review of Corporate Finance Studies (Editor, July 2024—Present), Journal of Financial Economics (Associate Editor, July 2021—Present), Management Science (Associate Editor, March 2024—Present), Financial Management (Associate Editor, October 2022—Present), Financial Planning Review (Associate Editor, 2019—January 2022)

**Ad Hoc Referee:** National Science Foundation, Quarterly Journal of Economics, Journal of Political Economy, Journal of Finance, Review of Financial Studies, Journal of Financial Economics, Management Science, Review of Finance, Journal of Financial and Quantitative Analysis, Review of Asset Pricing Studies, Review of Corporate Finance Studies, Journal of Financial Intermediation, Journal of Law and Economics, RAND Journal of Economics, Journal of Public Economics, Journal of Business Economics and Statistics, Strategy Science, Journal of Corporate Finance, Financial Management, Journal of Banking and Finance, Journal of Housing Economics, Financial Review, B.E. Journal of Economic Analysis and Policy, Washington Center of Equitable Growth, Southern Economic Journal, Journal of Economics and Management Strategy, Journal of Comparative Economics, Journal of Institutional Economics, European Review of Political Science, Alberta Gambling Research Institute, Canadian Journal of Economics, Weather, Climate and Society, Swiss National Science Foundation, Israel Science Foundation, and Public Choice.

### Conferences

**Conference Organization:** Financial Research Association (2023 – Present), Finance in the Cloud (2020), Boulder Summer Conference in Consumer Financial Decision Making (2019 – 2023), Colorado Finance Summit (2015 – 2021).

**Track Chair:** Midwest Finance Association (2019 – Present), Midwest Finance Association (Best Paper Award Committee, 2024), Financial Management Association (2021), Northern Finance Association (2022).

**Session Chair:** Western Finance Association (2023), European Finance Association (2023), Midwest Finance Association (2018 – 2022, 2024)

**Program Committee:** Finance, Organizations and Markets (2019–Present), Western Finance Association (2020–Present), Boulder Summer Conference in Consumer Financial Decision Making (2016 – 2018, 2024), Financial Research Association (2018 – 2022), Washington University Corporate Finance Conference (2019 – 2020, 2022), University of Kentucky Finance Conference (2016 – Present), European Finance Association (2015 – Present), Northern Finance Association (2016 – 2021), FIRS Conference (2020, 2023), Front Range Finance Seminar (2018 – 2019), FMA-Latin America (2017), FMA North America (2017).

### Professional Memberships

Finance, Organizations and Markets; American Economic Association, American Finance Association, Western Finance Association, European Finance Association.

### Faculty Service

Leeds Executive Committee 2023 – 2025.

Leeds School LSPAC 2024 – 2025

Faculty Director, MS in Finance Program, Fall 2018 — Spring 2024.

Co-Director, Consumer Financial Decision Making Center, Fall 2018 — Spring 2023.

Finance Division Executive Committee 2022 — 2023.

Various Finance Division Awards Committees, 2022 — 2023.

Recruiting Committee, 2013-2019, 2021-2022, 2023-2024.

Primary Unit Review Committees (served) [*chaired*]: Promotion to Full (1) [*1*], Tenure (4), Reappointment of Assistant Professor (5) [*1*], Reappointment of Senior Instructor (1) [includes in progress].

External Letter Writer for Tenure Cases (2022, 2x 2023).

Leeds School Coordinator for Center for Learning and Teaching. 2021 – 2023.

Co-organizer of the 2022 Leeds Summer Faculty Brownbag Series.

Chair of the Ph.D. Teaching Award Committee, Fall 2018 — Summer 2019.

Seminar Coordinator, Finance Division, 2015-2016.

Finance Ph.D. Program Committee, 2013-2018.

Committee on Required Math Courses for the Finance Undergraduate Major, 2014-2015.

Leeds School Data Resources Committee, 2017.

Undergraduate Research Opportunities Program (UROP) Review Board, 2017, 2019.