

Khaled Alhathal

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EDUCATION

UNIVERSITY OF COLORADO BOULDER, Boulder, CO

Leeds School of Business

PhD in Business Administration

August 2024 - Present

Emphasis: **Strategic Management and Entrepreneurship**

UNIVERSITY OF MINNESOTA, Minneapolis, MN

Carlson School of Management

Master of Business Administration

May 2023

Emphasis: **Management**

AMERICAN UNIVERSITY OF THE MIDDLE EAST, Kuwait City, Kuwait

College of Business Administration

Bachelor of Science in Business Administration – **Finance**

January 2018

High Honor Roll Graduate

LANGUAGES

Arabic, and English

EXPERIENCE

CARLSON VENTURES ENTERPRISE, Minneapolis, Minnesota

Graduate Assistant

September 2022 – May 2023

- Responsible for creating a sub-curriculum for 14 second year MBA students
- Helped program director recruit undergraduate students and MBA students for upcoming semesters
- Conducted research regarding the state of corporate innovation to aid program director in preparation for MBA alumni presentation
- Assisted program director in teaching program courses to undergraduate students

KUWAIT INVESTMENT AUTHORITY, Kuwait City, Kuwait

Investment Analyst

May 2019 - August 2021

- Responsible for overseeing 3 real estate portfolios and 2 real estate funds with assets worth over \$800m
- Managing portfolio managers, generating quarterly analysis reports, and reviewing / researching new investment opportunities

KUWAIT INVESTMENT AUTHORITY TRAINING PROGRAM, Kuwait City, Kuwait

Trainee

June 2018 - May 2019

- Selected to an exclusive group for an 11 month concentrated investment-training program combining practical class-based learning with CFA curriculum, and workplace training in Finance sector

PIMCO EUROPE LTD., London, United Kingdom

Intern

January 2019 - March 2019

- Acquired in-depth practical knowledge from portfolio managers and investment analysts focusing on fixed income applications in finance field
- Led a team analyzing an existing corporate fixed-income portfolio to senior management evaluating overall health of portfolio individual holdings in regards to portfolio-level positioning

PROFESSIONAL EDUCATION

GLOBAL MEDICAL VALUATION LABORATORY – PALO ALTO

Project Consultant

November 2022 – January 2023

- Worked directly with a medical device inventor, researching feasibility and commercialization potential of the device and its technology
- Conducted research across different elements including patent analysis, reimbursement, regulatory analysis, competitive landscape, and opportunity overview

CARLSON VENTURES ENTERPRISE

Project Team Lead Consultant

September 2022 – December 2022

- Led team on researching best practices to create a healthier startup ecosystem in Twin Cities
- Delivered a platform strategy to our client targeting corporate engagement with local startup community
- Planned and designed execution of a digital platform MVP delivered to client

CARLSON VENTURES ENTERPRISE

Project Consultant

January 2022 – May 2022

- Conducted primary and secondary research on hospitality sector in Minnesota concentrated on client's resort and campground customers
- Designed final MVP website aimed at developing client relationships that was missing, while also providing necessary resources to help those customers operate businesses more efficiently

KUWAIT CENTRAL BANK, Kuwait City, Kuwait

Intern

September 2017 - January 2018

- Oversaw application of monetary policy tools within Central Bank portfolio management
- Presented workshop findings relating to monetary policy practices worldwide

LEADERSHIP & COMMUNITY INVOLVEMENT

INTEGRATIVE LEADERSHIP CROSS-SECTOR INITIATIVE PROJECT

Group member

September 2022 – December 2022

- Worked in a cross-sectoral team of public policy students and law students to create a blueprint of a nonprofit focused on early childhood education for the Latino community in the Twin Cities
- Conducted research to identify the inequitable access to early childhood education for the Latino community and the long-term ramifications of such practices
- Responsible for creating a sustainability plan focusing on the feasibility of this potential nonprofit and ways it can be self-sustainable in the long-term

GRADUATE VOLUNTEERS CONSULTING CLUB

Consultant

January 2022 – May 2022

- Led a cross-sectoral team of management students and HR students in a pro-bono project for a local nonprofit focused on youth development and early childhood education
- Organized team meetings and member roles to help nonprofit optimize and diversify employee recruitment efforts
- Conducted necessary financial analysis and secondary research to aid in gathering best practices nonprofit can follow

CFA INSTITUTE MIDDLE EAST UNIVERSITIES CHALLENGE

Team lead

September 2016 – May 2017

- Led a team of undergraduate students from marketing, accounting, and HR departments to perform a valuation of a selected company
- Qualified to Middle East regionals after presenting findings to a group of local CFA-holding investors

CONTINUOUS PROFESSIONAL EDUCATION

FINANCIAL STATEMENT MODELING WALL STREET PREP ACCREDITATION

November 2023

- Proficiency in the development of a 3-statement model with foundational knowledge on financial modeling and valuation

EXCEL CRASH COURSE WALL STREET PREP ACCREDITATION

October 2023

- Advanced knowledge in excel use ranging from excel fundamentals to important functions and features necessary in becoming a highly literate excel user