SUSAN MORLEY, MST, JD Senior Instructor Leeds School of Business University of Colorado at Boulder 303-492-4312 Susan.Morley@Colorado.Edu

EDUCATION

University of Colorado Law School, Boulder, Colorado Juris Doctor, Class of 1994 Honors: University of Colorado Law Review Activities: President, Women's Law Caucus

University of Colorado – Leeds School of Business, Boulder, Colorado Master of Science in Accounting - Taxation May, 1986

University of Kentucky, Lexington, Kentucky Bachelor of Arts in Sociology August, 1971

TEACHING EXPERIENCE

University of Colorado – Leeds School of Business, Boulder, Colorado Fall, 2007 – Current

Taxation of Individuals, Taxation of Business Entities, and Research and Writing in Income Taxation <u>Senior Instructor</u> – Develop curriculum and deliver course content to undergraduate and graduate students.

University of Colorado Law School, Boulder, Colorado Fall, 2010 *Corporate Tax* Adjunct Professor – Developed curriculum and delivered course content to law students.

University of Colorado – Leeds School of Business, Boulder, Colorado Fall, 2004 - Spring, 2007 *Research and Writing in Income Taxation, Business Law, and Advanced Business Law* Instructor – Developed curriculum and delivered course content to undergraduate and graduate students.

University of Colorado – Leeds School of Business, Boulder, Colorado Summer, 1989 Seminar in Consolidated Returns Lecturer - Prepared and presented overview of basic consolidated return provisions.

 Metropolitan State College, Denver, Colorado

 Spring, 1989

 Income Tax II - Taxation of Corporations and Partnerships

 Adjunct Professor
 - Developed curriculum and presented course material to undergraduate students.

 Honors:
 Outstanding teacher evaluation

SUSAN MORLEY, MST, JD Senior Instructor

PROFESSIONAL EXPERIENCE

Susan Morley, P.C., Boulder, Colorado

<u>Attorney at Law</u> – Conducted law practice emphasizing tax law, estate planning, business law, and tax-exempt organizations. January, 2002 to March, 2006.

Wild Oats Markets, Inc., Boulder, Colorado

<u>**Tax Attorney**</u> – Researched, developed, and implemented tax saving strategies. Projects included corporate restructuring designed to minimize state taxes and deferred compensation plan for executives. Consulted and advised corporate officers and department managers on various tax issues, including mergers and acquisitions and employee benefits. Conducted due diligence reviews in connection with mergers and acquisitions. May, 1999 to April, 2001.

Caplan and Earnest, LLC, Boulder, Colorado

<u>Associate</u> - Practice areas included commercial transactions, corporate and partnership taxation, business entity formation, mergers and acquisitions, tax-exempt organizations, and estate planning. September, 1994 to April, 1999.

Cyprus Minerals Company, Englewood, Colorado

<u>Senior Tax Accountant</u> - Researched and wrote technical memoranda regarding tax issues impacting mergers, acquisitions, and other transactions. Consulted and advised company personnel with respect to various tax issues. Assisted in preparation of corporate consolidated income tax return and state income and franchise tax returns. May, 1987 - August, 1991.

Price Waterhouse, Denver, Colorado

<u>Staff Tax Accountant</u> - Prepared corporate, individual and partnership income tax returns. Researched and wrote technical memoranda regarding various tax issues. June, 1985 - August, 1985 (Internship); June, 1986 - May, 1987 (Full time).

AWARDS

Joseph L. Frascona Teaching Excellence Award – 2010 David Clough Faculty Support Award, CU Football Team - 2009

PROFESSIONAL AFFILIATIONS

State of Colorado Licensed Attorney – Inactive Status State of Colorado Certified Public Accountant – Inactive Status Beta Alpha Psi

PERSONAL INTERESTS

Hiking and Backpacking Climbing Colorado 14ers Golf Snowshoeing and Skiing