

# Budget & Fiscal Planning | Tasks & Assignments

## Budget Training

- Contact: Jan Baker  
[janet.baker@colorado.edu](mailto:janet.baker@colorado.edu)

## Campus Info Card

- Contact: Teddy Niedermaier  
[edward.niedermaier@colorado.edu](mailto:edward.niedermaier@colorado.edu)

## Capital Finance

- Contact: [bfp@colorado.edu](mailto:bfp@colorado.edu)

## Financial Modeling & Assessment for Academic Programs

- Contact: Erin Hutchinson  
[erin.hutchinson@colorado.edu](mailto:erin.hutchinson@colorado.edu)

## Fiscal Year-End

- **Continuing Roll-Forward (C-Roll)**  
Contact: Margaret Cummings  
[margaret.cummings-1@colorado.edu](mailto:margaret.cummings-1@colorado.edu)
- **Temporary Roll-Forward (T-Roll)**  
Contact: Margaret Cummings  
[margaret.cummings-1@colorado.edu](mailto:margaret.cummings-1@colorado.edu)

## Fringe Benefits

- [Current Rates](#)
- **Benefits Localization**  
Contact: Teddy Niedermaier  
[edward.niedermaier@colorado.edu](mailto:edward.niedermaier@colorado.edu)
- **Benefits for Start-Up and Retention Packages**  
Contact: Teddy Niedermaier  
[edward.niedermaier@colorado.edu](mailto:edward.niedermaier@colorado.edu)
- **Benefits Petition Fund**  
Contact: Teddy Niedermaier  
[edward.niedermaier@colorado.edu](mailto:edward.niedermaier@colorado.edu)

## Funding Allocations

- **Academic Program Allocations**  
Contact: Venessa Ortega  
[venessa.ortega@colorado.edu](mailto:venessa.ortega@colorado.edu)
- **Temporary Funding Commitments**  
Contact: Jan Baker  
[janet.baker@colorado.edu](mailto:janet.baker@colorado.edu)
- **Continuing Funding Commitments**  
Contact: Katie Walker  
[katherine.walker@colorado.edu](mailto:katherine.walker@colorado.edu)
- **Enrollment Growth Allocations**  
Contact: Katie Walker  
[katherine.walker@colorado.edu](mailto:katherine.walker@colorado.edu)
- **Merit Increases**  
Contact: Katie Walker  
[katherine.walker@colorado.edu](mailto:katherine.walker@colorado.edu)

## General Liability (GL) and Property Insurance

- Contact: Teddy Niedermaier  
[edward.niedermaier@colorado.edu](mailto:edward.niedermaier@colorado.edu)

## Rate-Based Service Activities

- [Resources](#)
- Contact: [rates@colorado.edu](mailto:rates@colorado.edu)

## Rate-Additive Budgets

- Contact: Teddy Niedermaier  
[edward.niedermaier@colorado.edu](mailto:edward.niedermaier@colorado.edu)

## Reporting

- [M-Fin Reporting Guide](#)
- **Unit Monthly Reporting Support**  
Contact: Lori Fuller  
[lori.fuller@colorado.edu](mailto:lori.fuller@colorado.edu)



## Reporting (continued)

- **M-Fin Reporting Help**

Contact: Carl Sorenson  
[carl.sorenson@colorado.edu](mailto:carl.sorenson@colorado.edu)

- **M-Fin Modification Requests**

Contact: Carl Sorenson  
[carl.sorenson@colorado.edu](mailto:carl.sorenson@colorado.edu)

## Research Center Reauthorization Fiscal Reviews

- Contact: Erin Hutchinson  
[erin.hutchinson@colorado.edu](mailto:erin.hutchinson@colorado.edu)

## Tuition & Fees

- [Current Rates](#)
- [Fee Resources](#)
- **Fee Budget Rewrite**  
Contact: Abbey Frazier  
[abbey.frazier@colorado.edu](mailto:abbey.frazier@colorado.edu)
- **Professional Master's Program  
Revenue Shares**  
Contact: Erin Hutchinson  
[erin.hutchinson@colorado.edu](mailto:erin.hutchinson@colorado.edu)
- **Fee Advisory Board**  
Contact: Abbey Frazier  
[abbey.frazier@colorado.edu](mailto:abbey.frazier@colorado.edu)

## Tuition & Fees (continued)

- **Fee Change Requests**

Contact: Abbey Frazier  
[abbey.frazier@colorado.edu](mailto:abbey.frazier@colorado.edu)

- **Fee Audits**

Contact: David Acevedo  
[david.acevedo@colorado.edu](mailto:david.acevedo@colorado.edu)

## Unrestricted Net Position (UNP) Reporting

- [Resources](#)
- Contact: Matt Artley  
[matthew.artley@colorado.edu](mailto:matthew.artley@colorado.edu)

### Contact Us



[www.colorado.edu/bfp](http://www.colorado.edu/bfp)



[bfp@colorado.edu](mailto:bfp@colorado.edu)



303.492.8631



Administrative & Research Center  
ARC, Room 281

