



University of Colorado Model Positioning - Static - System

Customer: Dr. John Farnsworth

Critical Design Review

3 December 2015

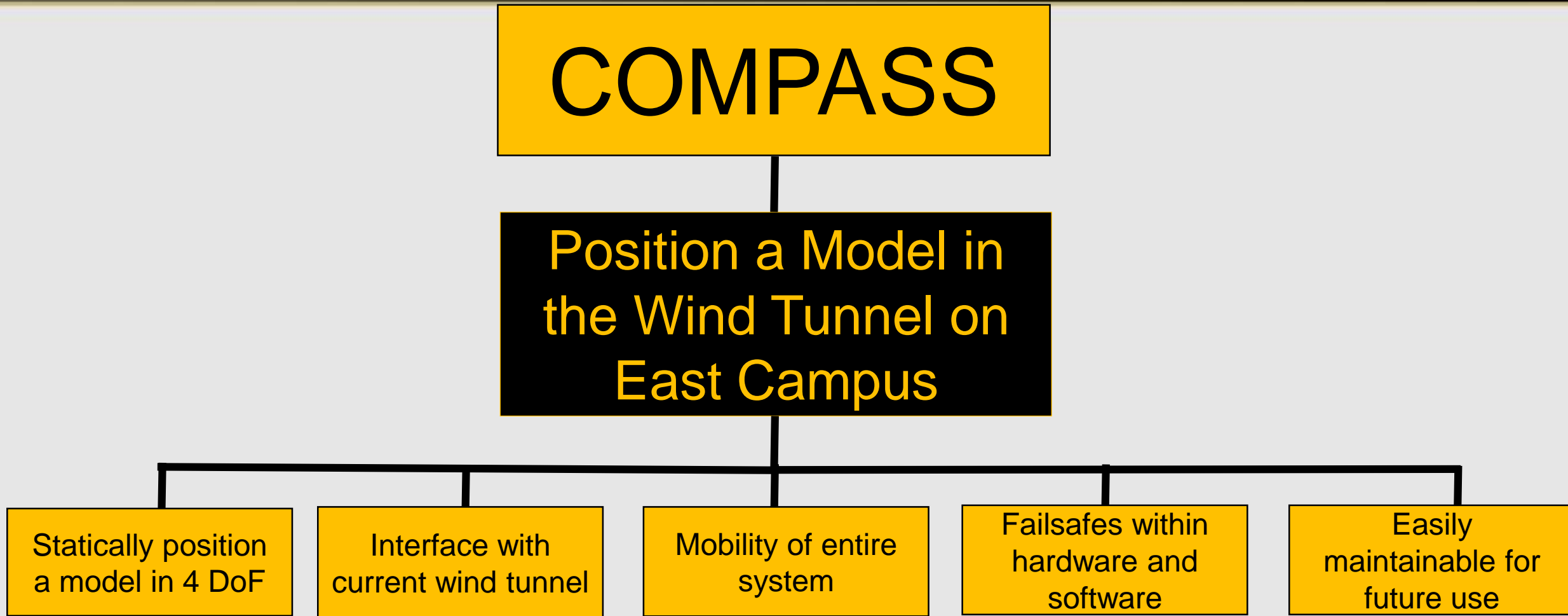
Nicholas Gilland, Brandon Harris, Kristian Kates, Ryan Matheson,
Amanda Olguin, Kyle Skjerven, Anna Waltemath, Alex Wood

Agenda

- Purpose and Objectives
- Design Solution
- Critical Project Elements
- Design Requirements and Satisfaction
- Project Risks
- Verification and Validation
- Project Planning

Purpose and Objectives

Project Purpose



Motivation

Provide a **model positioning system** for the new wind tunnel and provide support for aerodynamic models used for:

- Research performed by CU graduate students and professors
- Graduate student labs
- Undergraduate senior projects

Design Solution

Previous Design



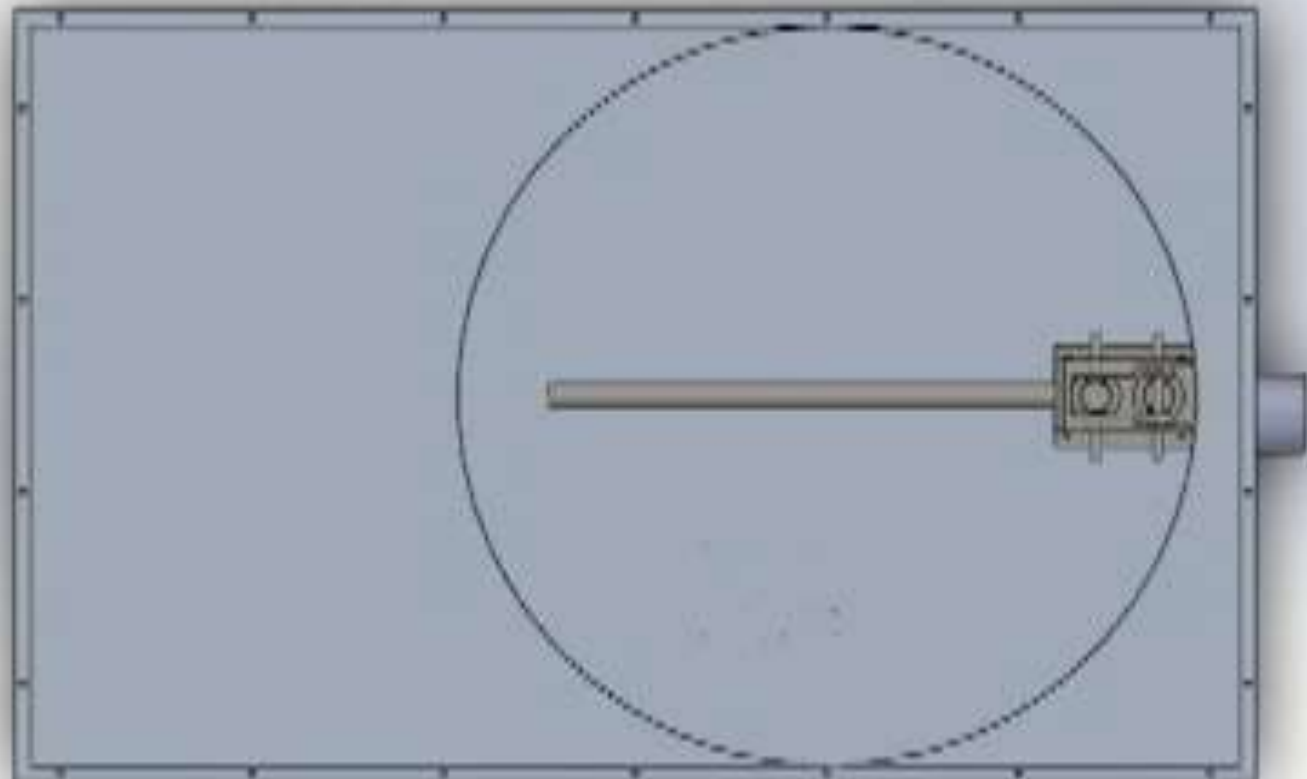
- Yaw axis and pitch axis did not intersect (did not collocate).
- Plunge mechanism had to lift weight of entire system.
- Slit allowing crescent arm to plunge would cause flow issues.
- Size of roll motor seriously limited available torque.

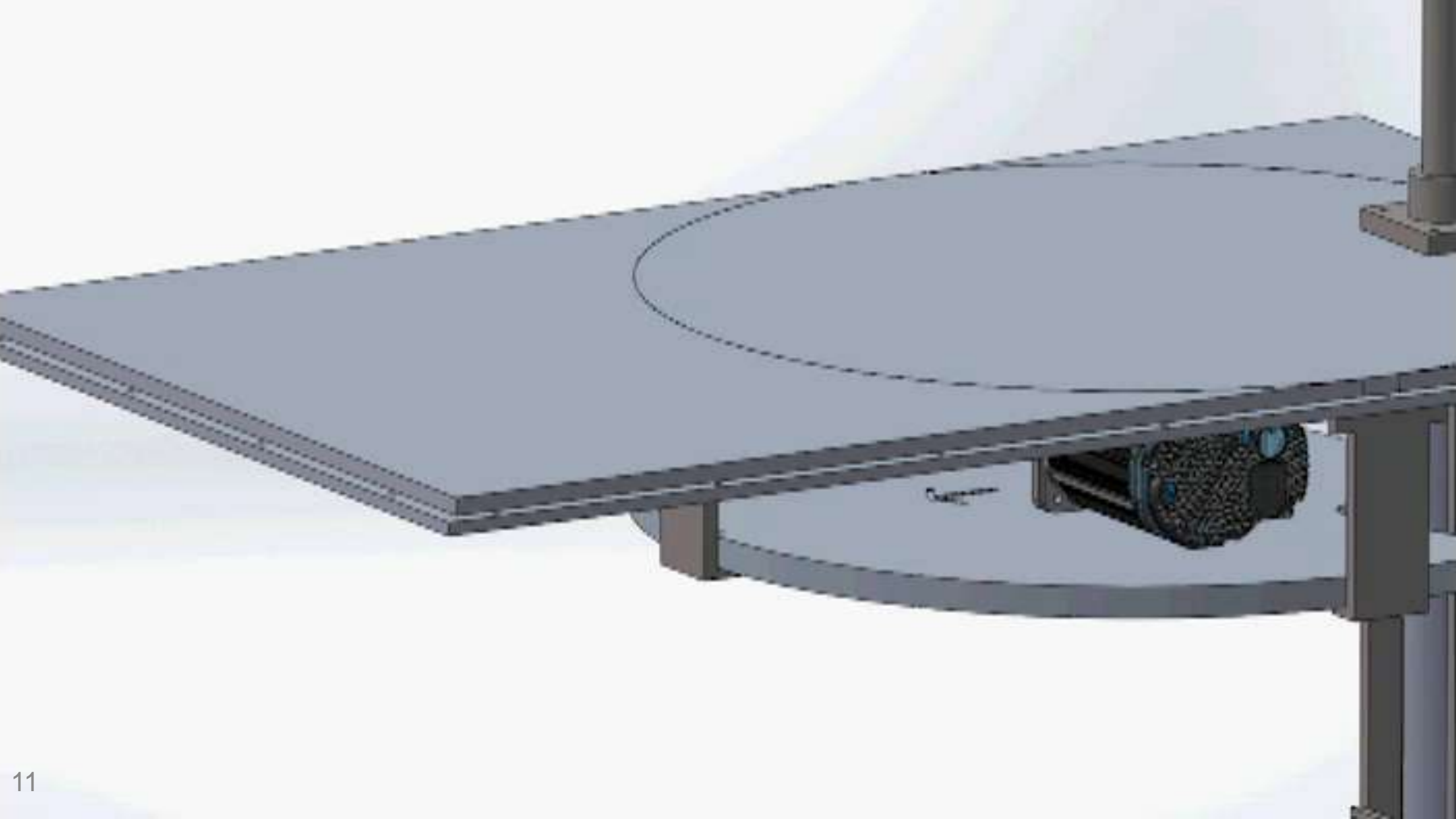
Revised Design



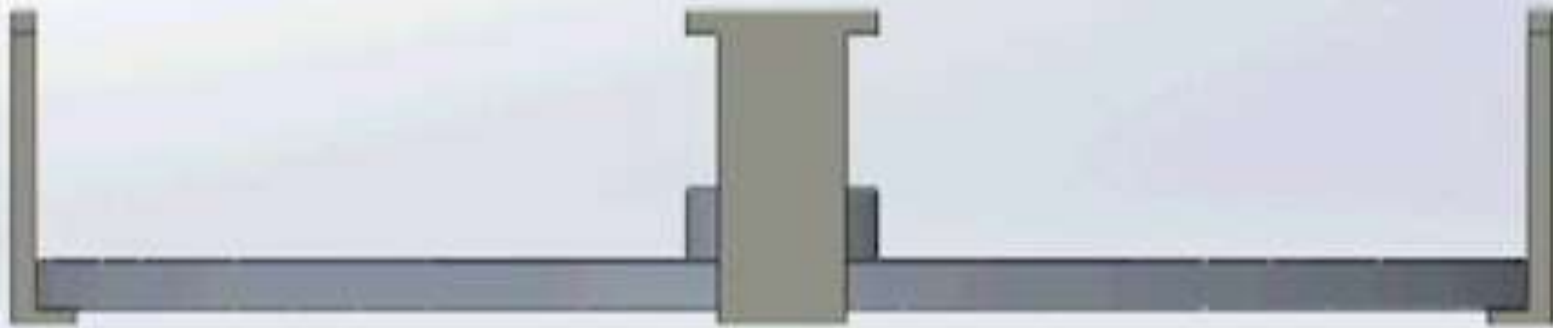
- Allows for collocation of axis.
- Pitch and Plunge accomplished by linear actuators.
- No slit needed for plunge.
- Roll motor removed and replaced with static roll.

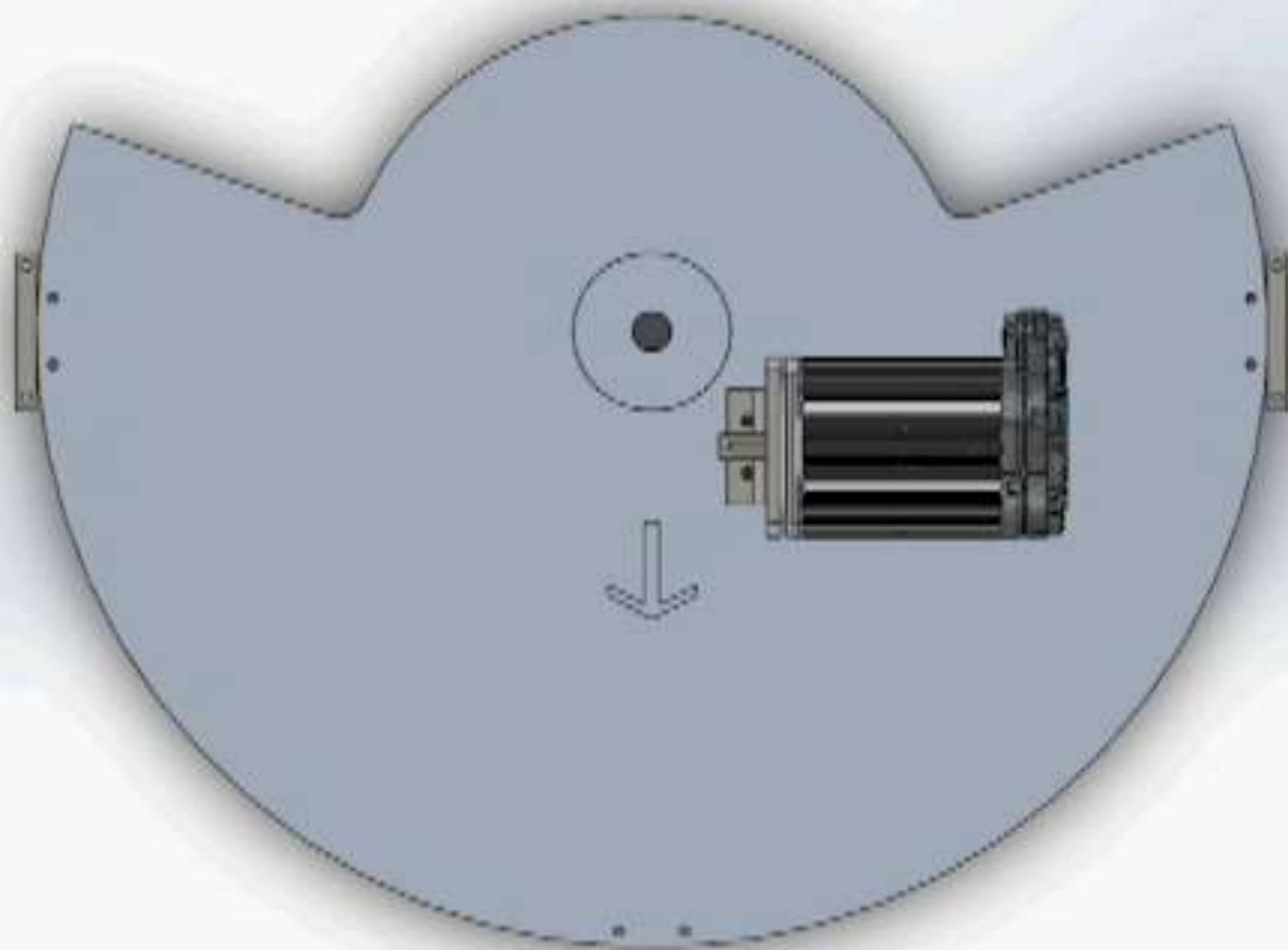




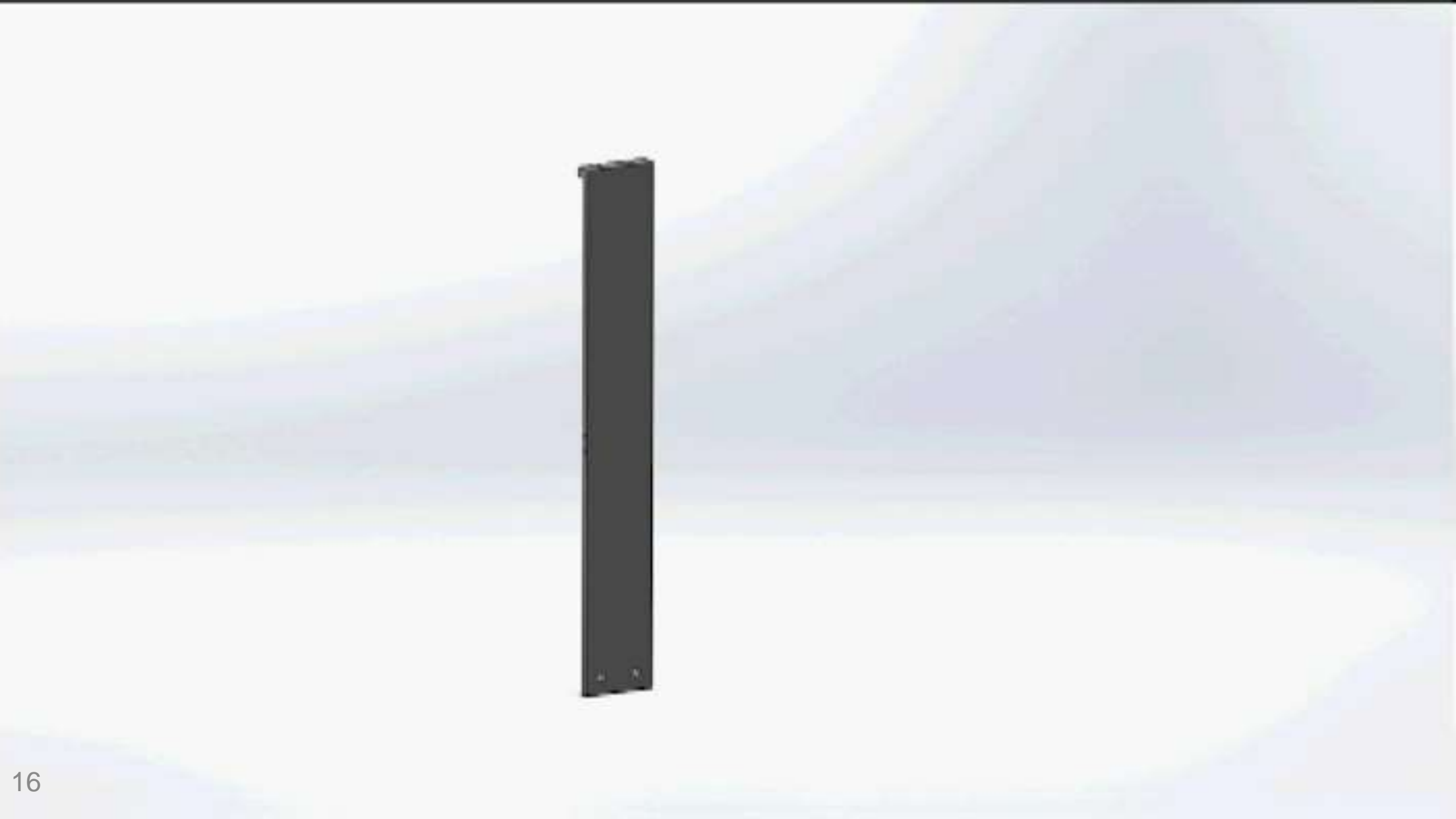


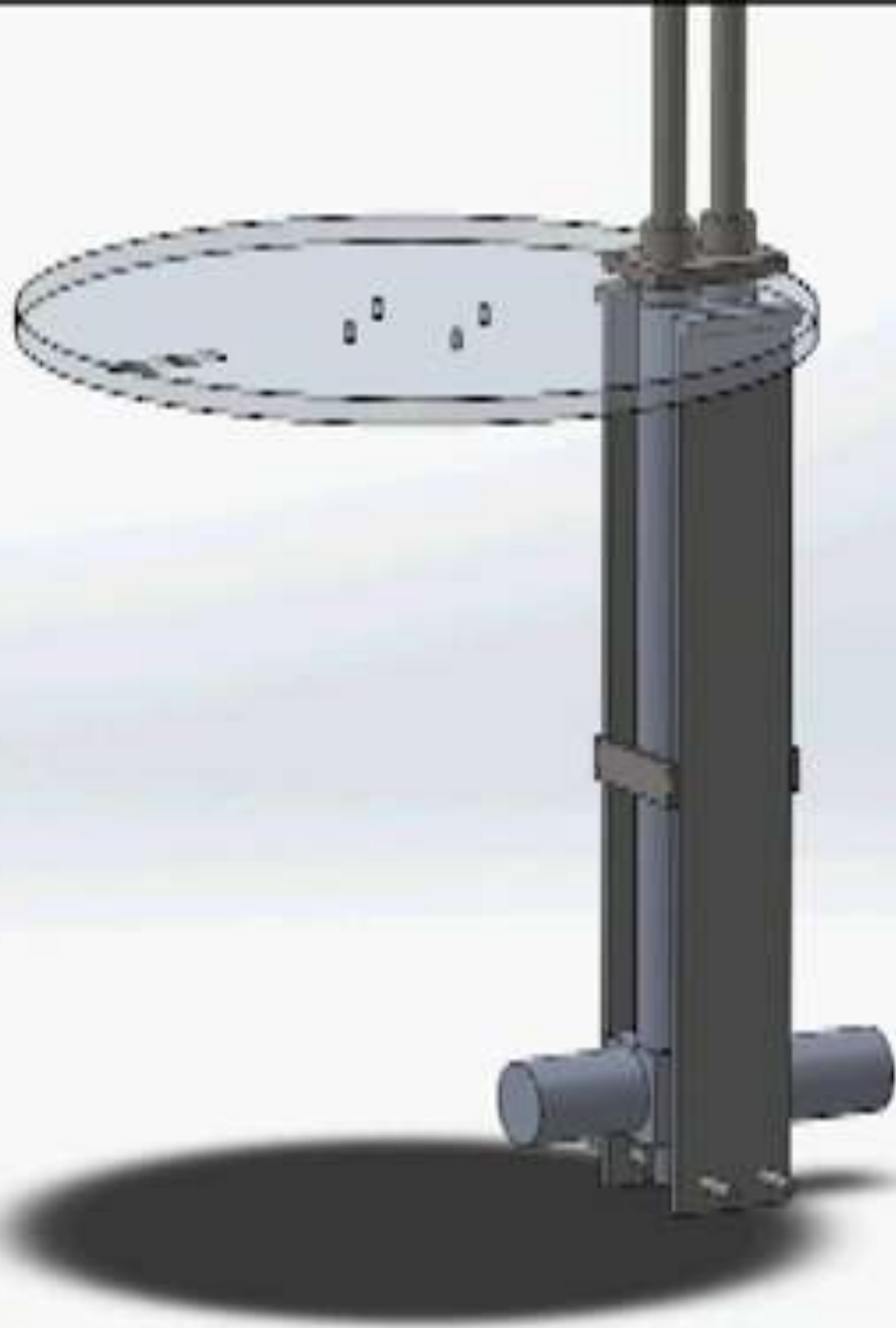


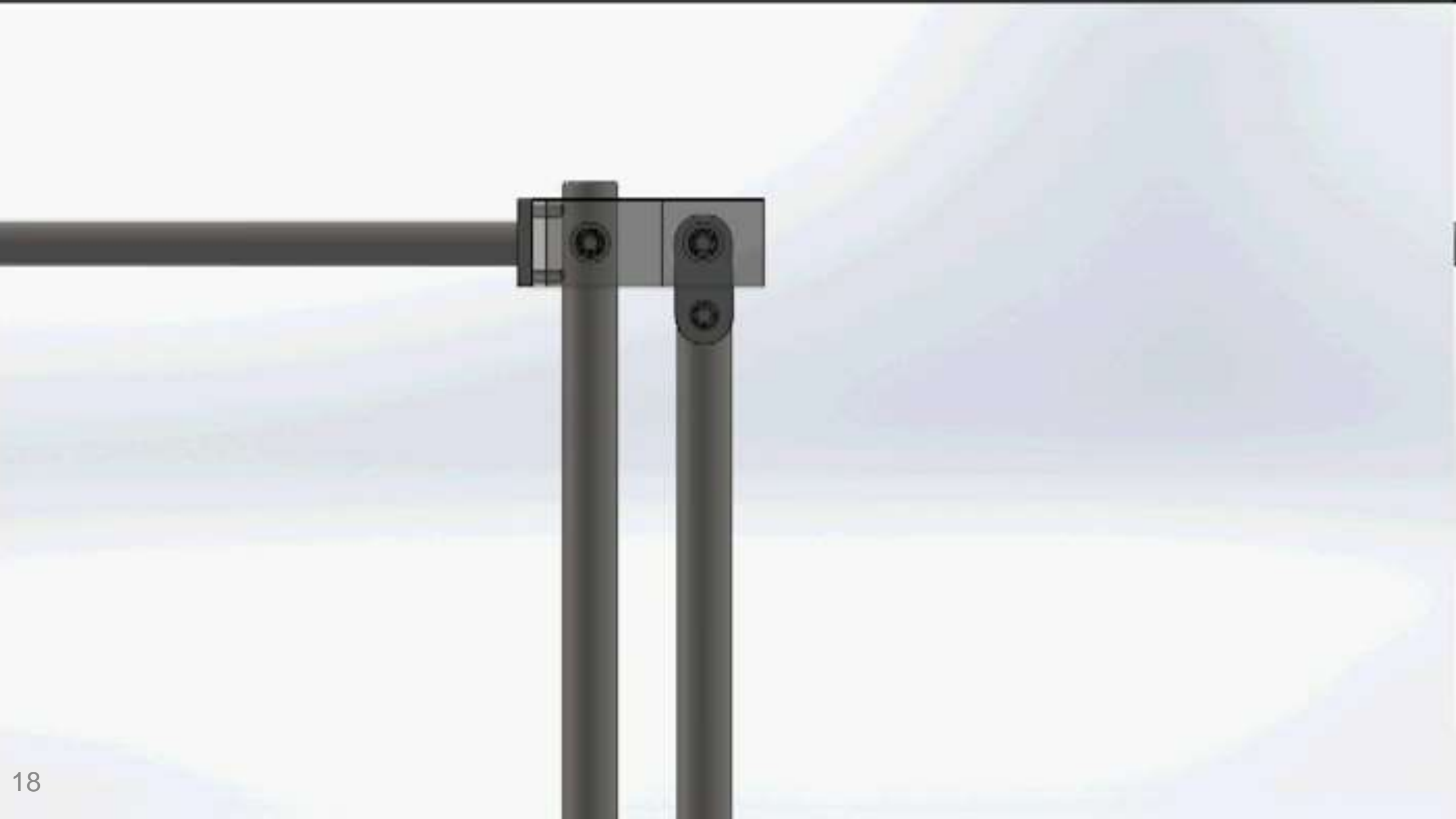


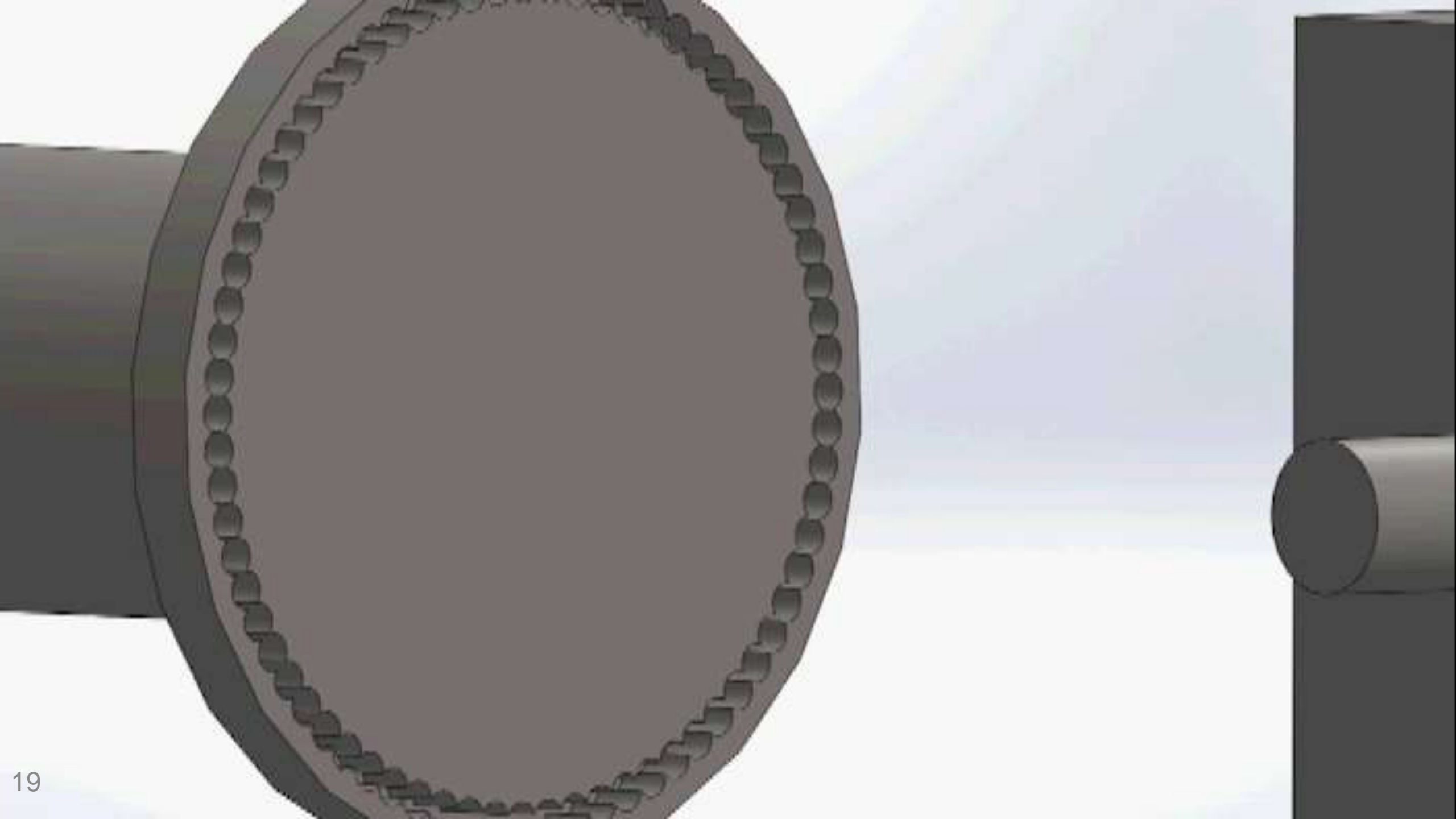


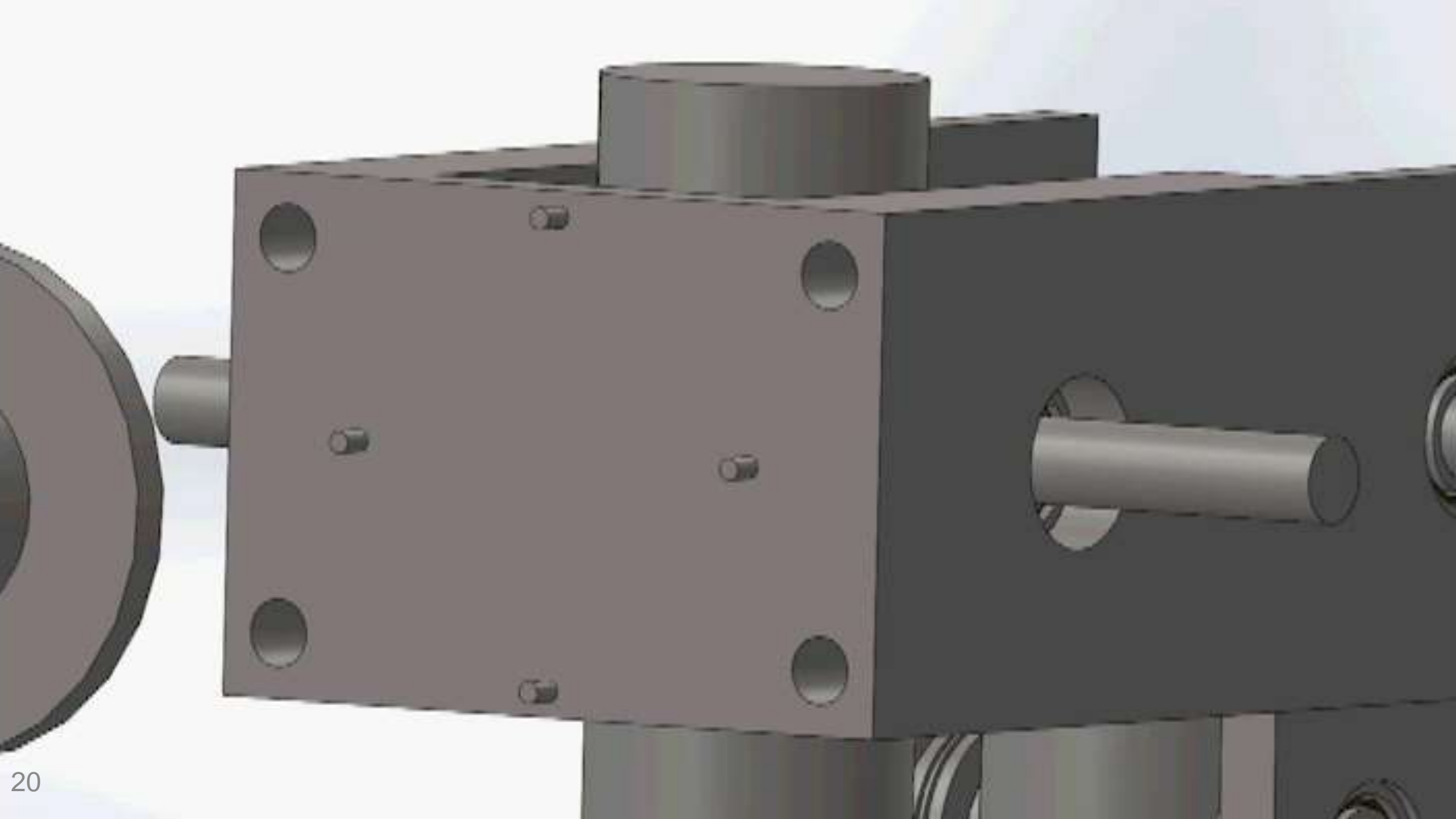


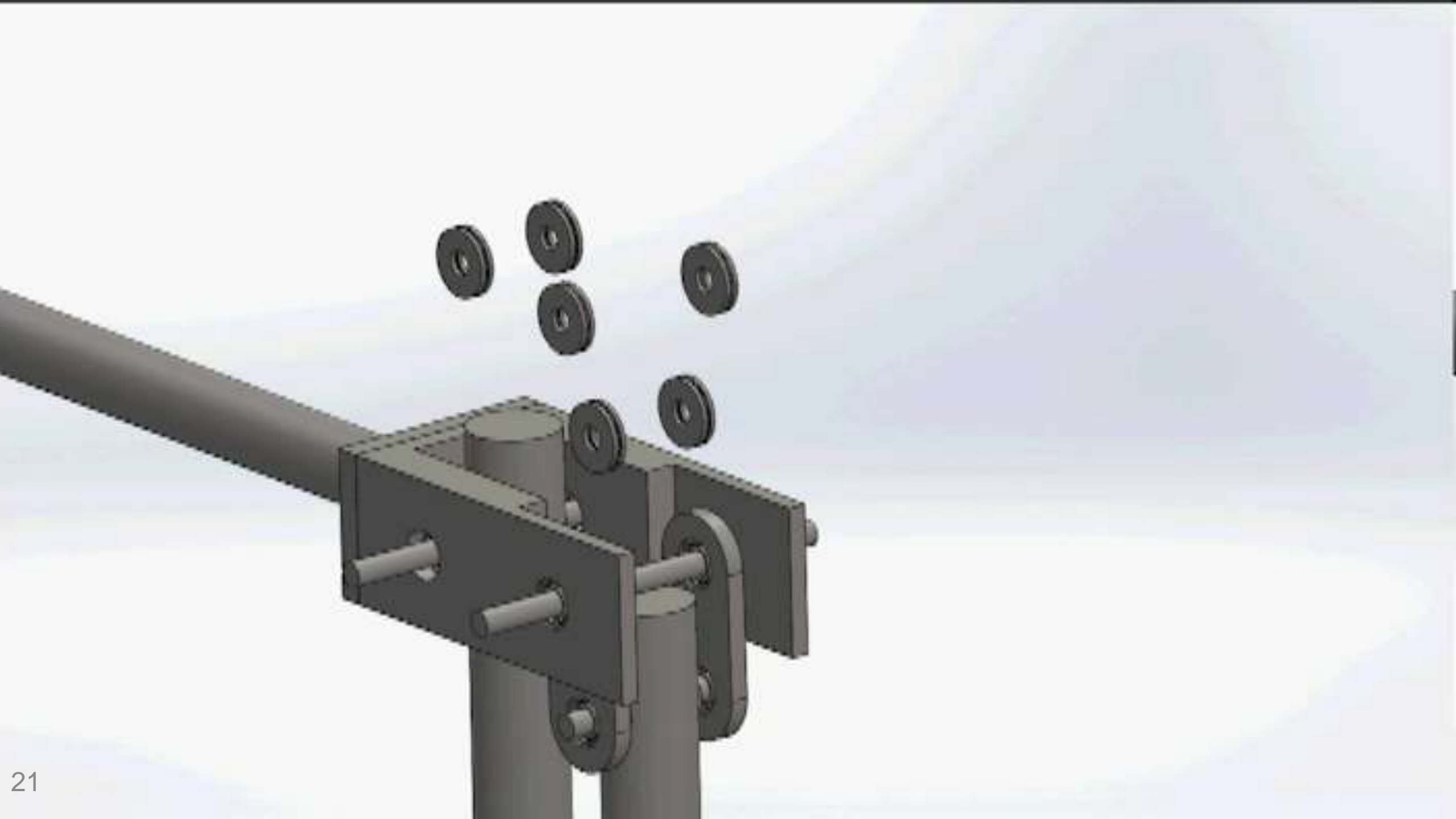


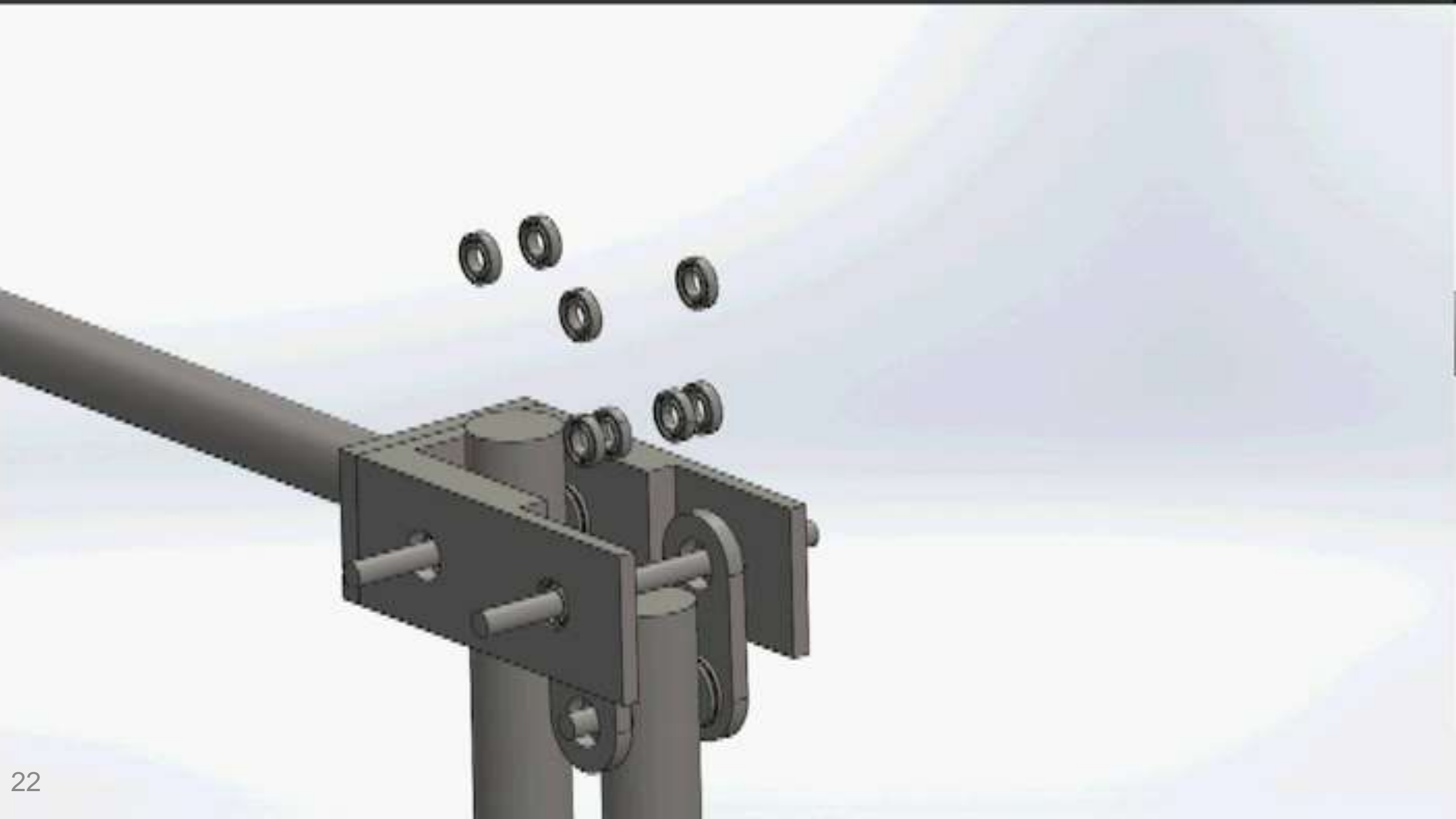


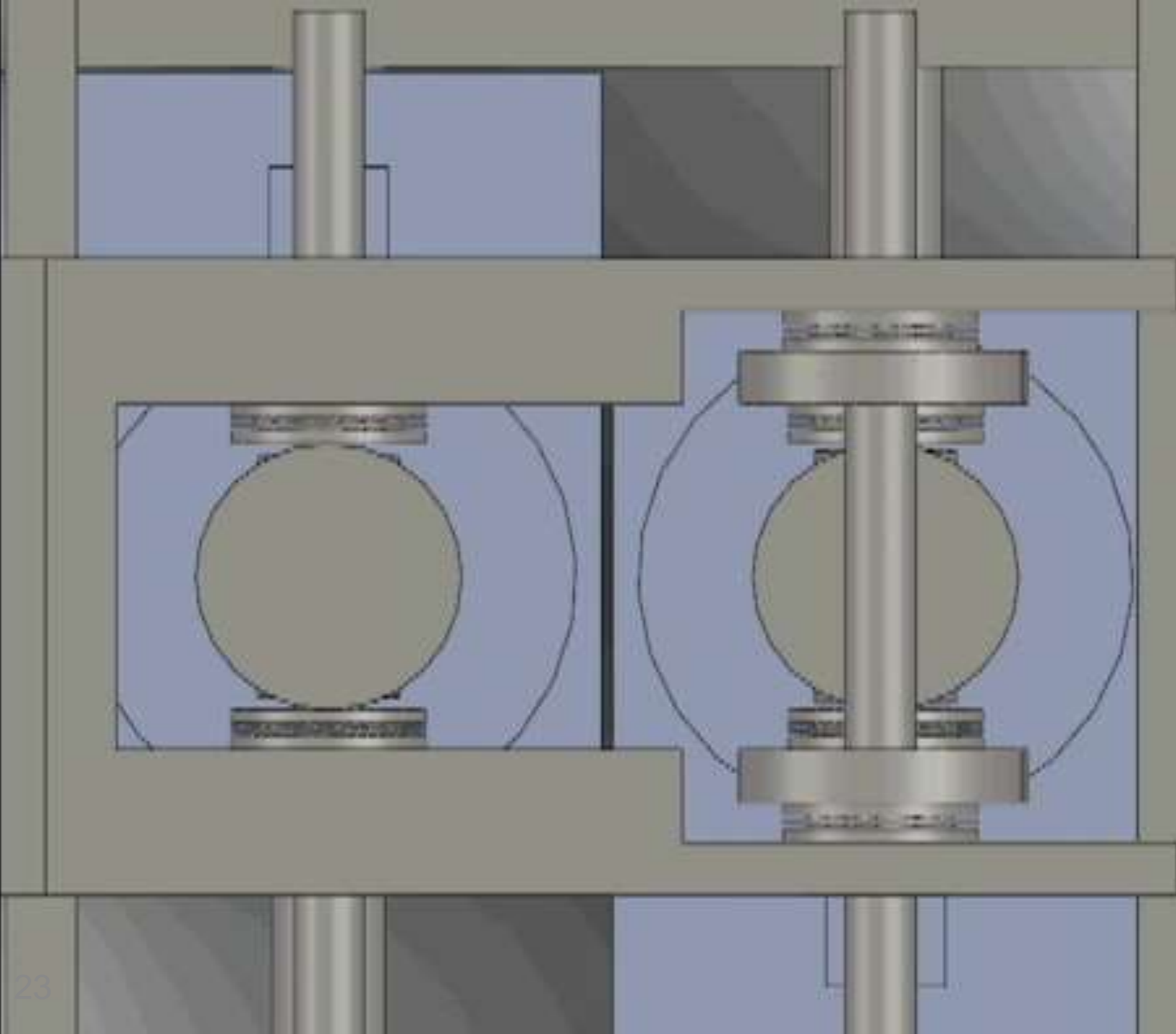




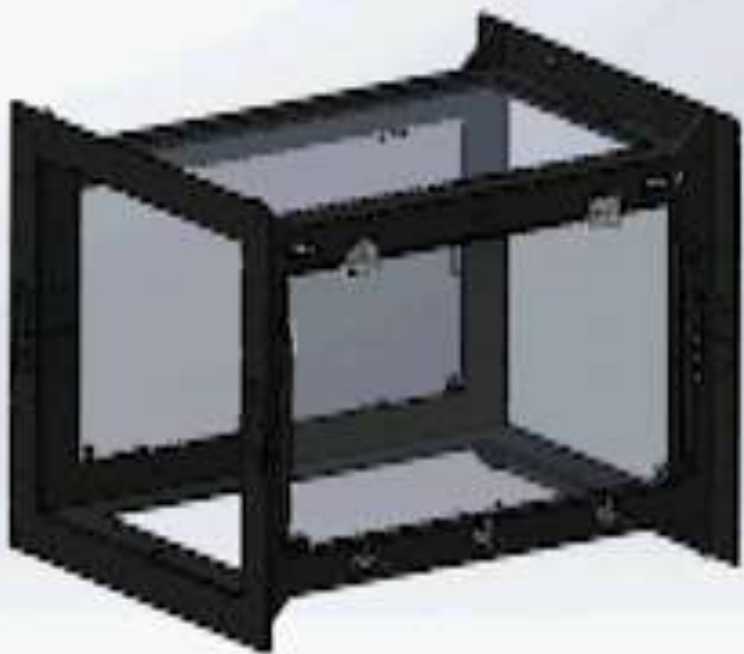


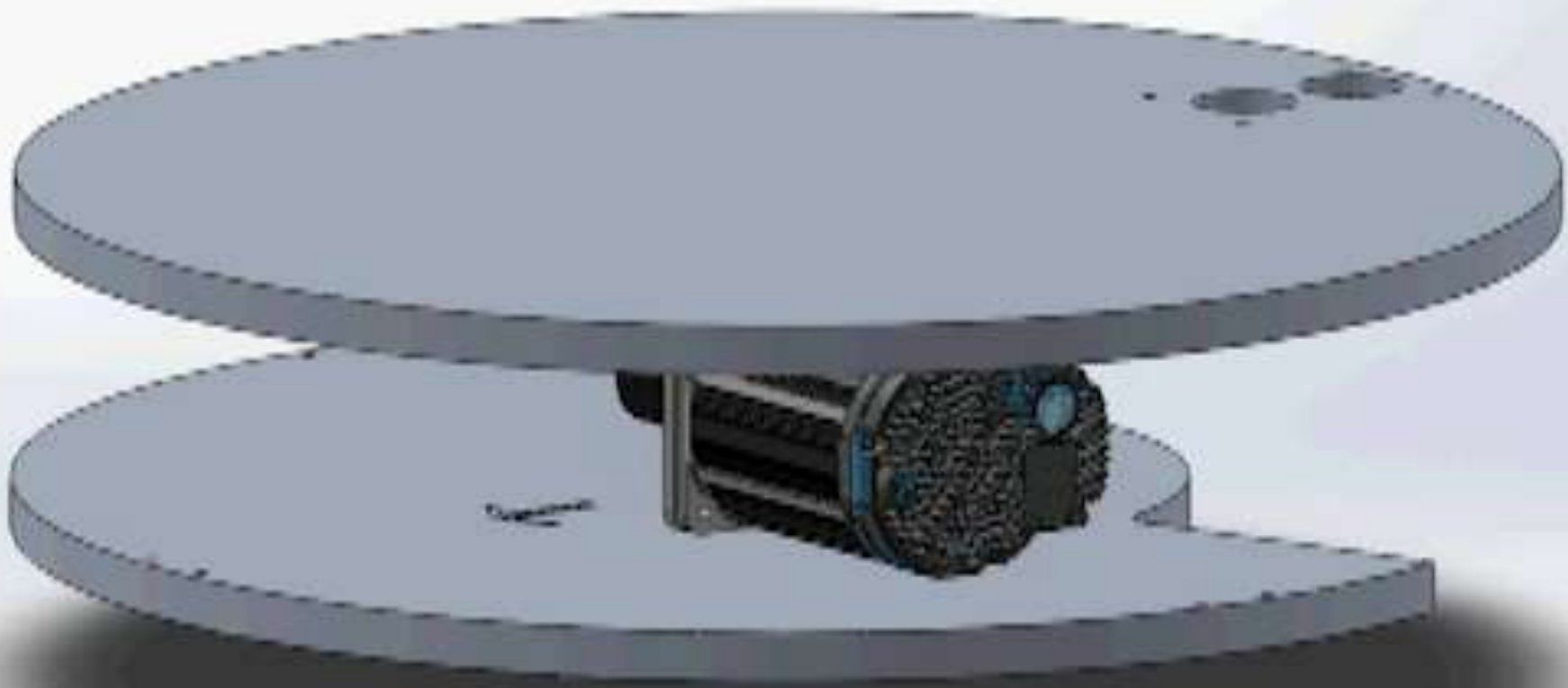




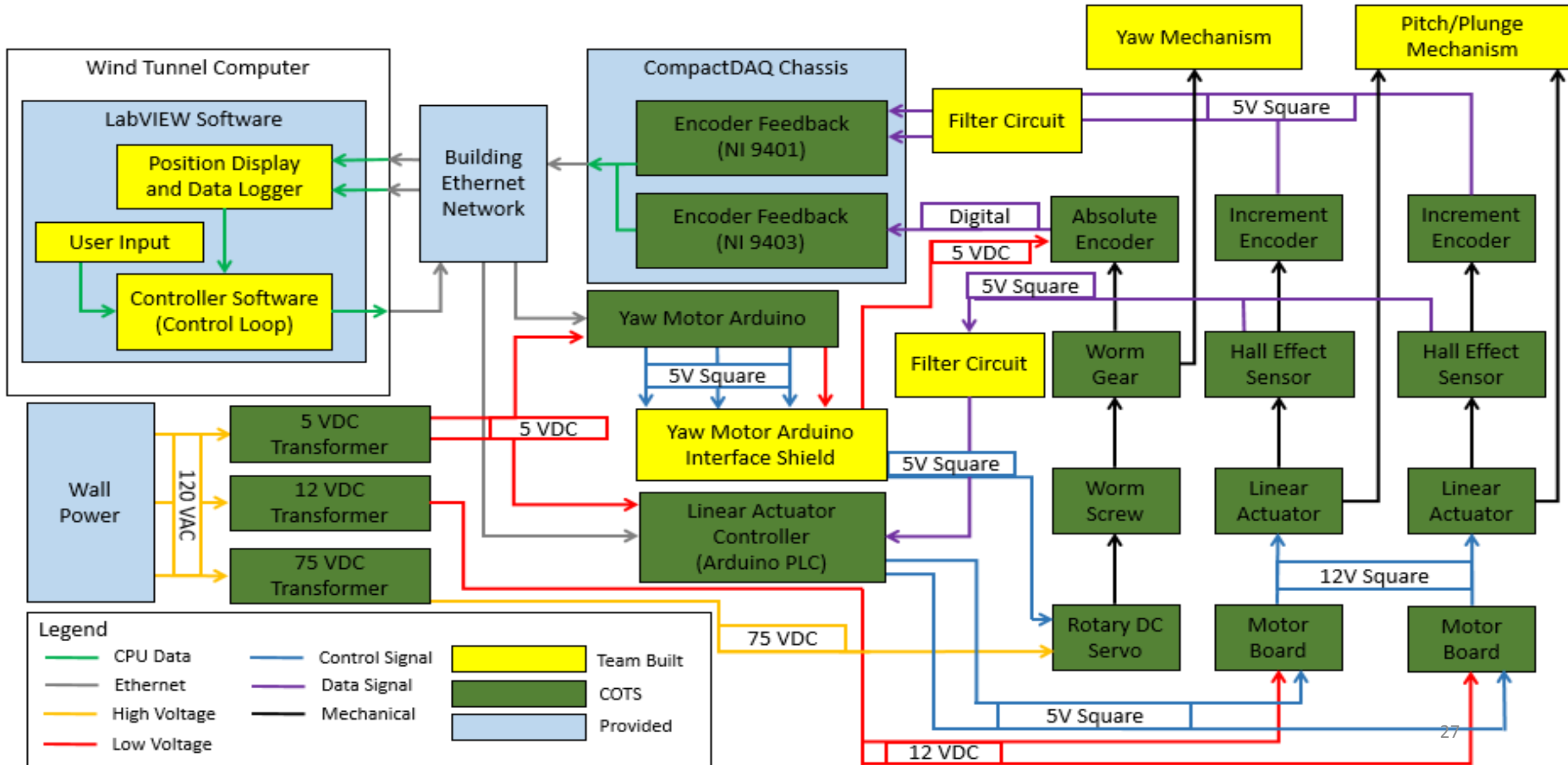


CONOPS

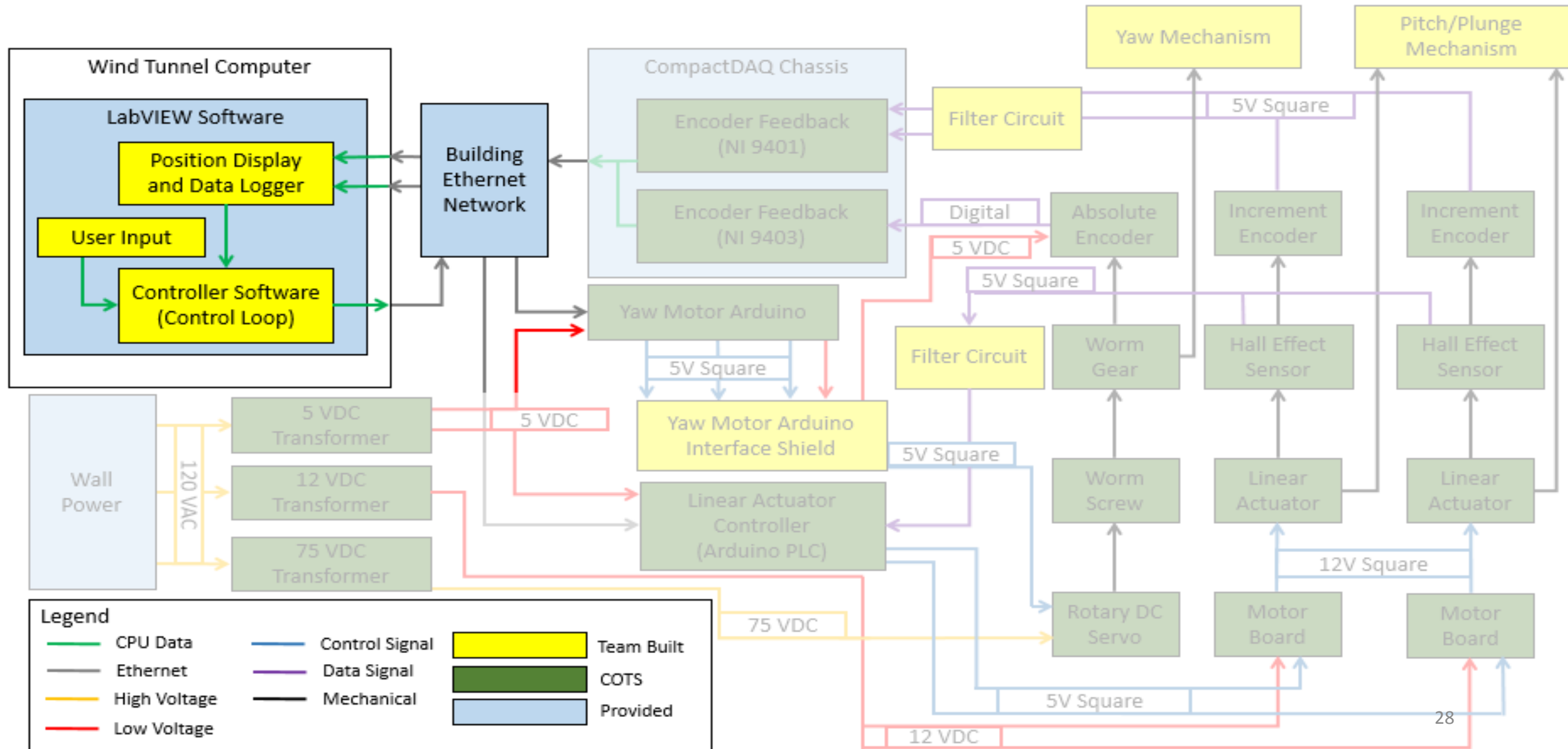




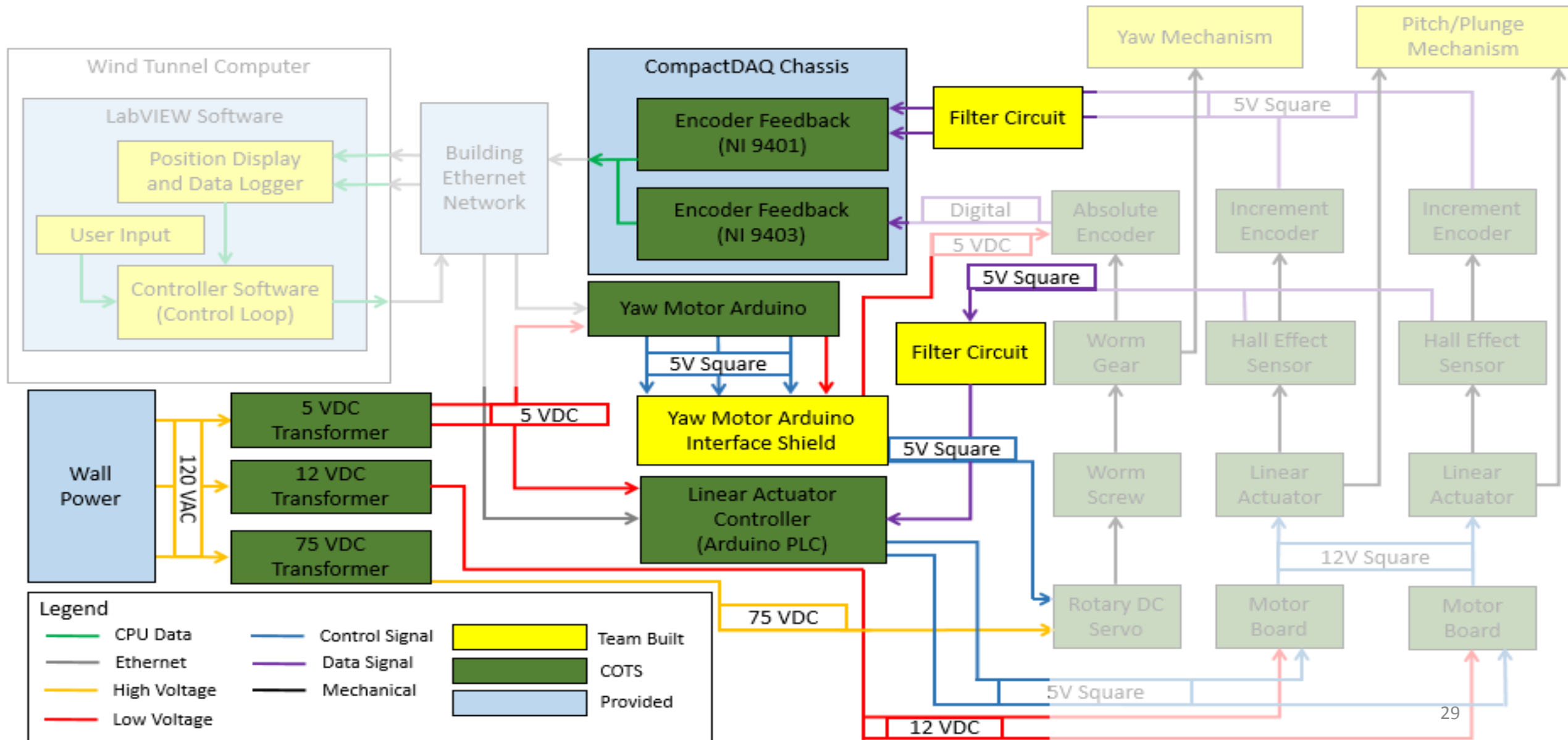
FUNCTIONAL BLOCK DIAGRAM



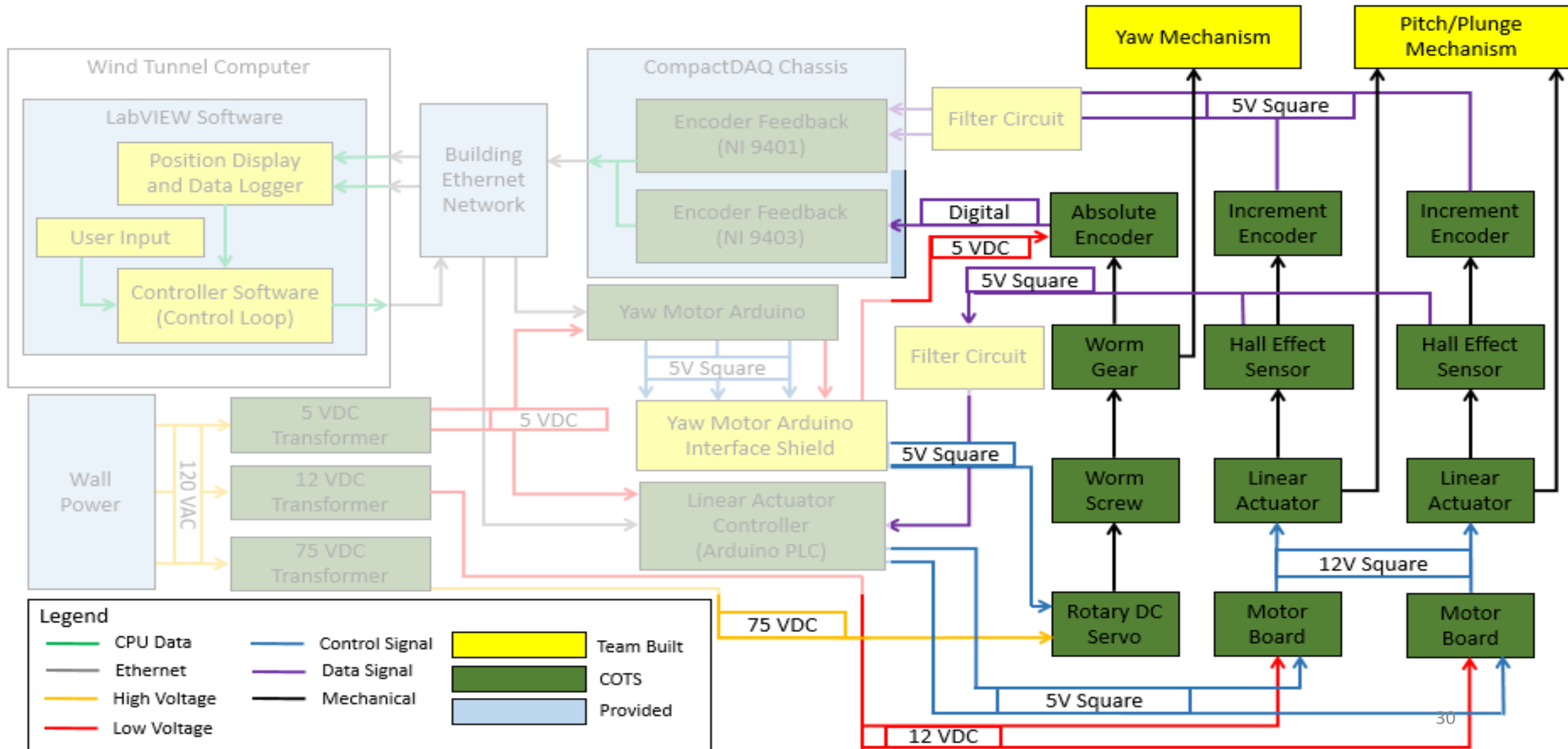
FUNCTIONAL BLOCK DIAGRAM



FUNCTIONAL BLOCK DIAGRAM



FUNCTIONAL BLOCK DIAGRAM



Critical Project Elements

Functional Requirement Overview

FR 1: **Statically** position the Model (in 4 DOF)

FR 2: **Interface** with current wind tunnel hardware

FR 3: **Mobility** of the entire system

FR 4: **Failsafes** within hardware and software

FR 5: **Easily Maintainable** for future use

Functional Requirements

FR 1: COMPASS shall position the model

DR 1.2.1 - DR 1.2.4: COMPASS shall position the model within the **ranges** of:

- $\pm 30^\circ$ in pitch
- $\pm 30^\circ$ in yaw
- $\pm 45^\circ$ in roll
- ± 10 cm in plunge

DR 1.2.5: The **accuracy** of the 4 DOF shall be:

- $\pm 0.1^\circ$ in pitch
- $\pm 0.1^\circ$ in yaw
- $\pm 0.5^\circ$ in roll
- 0.5 mm in plunge

Wind Tunnel Interface

FR 2: COMPASS shall interface with the wind tunnel

DR 2.1: COMPASS **hardware** shall interface with wind tunnel hardware such that it:

- Modifies test section only through removal of bottom surface of a single test section

DR 2.2: COMPASS **software** shall interface with the wind tunnel such that it:

- Utilizes LabVIEW software

Critical Project Elements

Critical Element	Reasoning for Critical Status
CPE.1: Yaw Mechanism	Minimum success requires ability to yaw across a range of $\pm 30^\circ$ at an accuracy of 0.1° as specified in DR 1.2 and DR 1.2.5 , respectively
CPE.2: Pitch Mechanism	Minimum success requires ability to pitch across a range of $\pm 30^\circ$ at an accuracy of 0.1° as specified in DR 1.2 and DR 1.2.5 , respectively
CPE.3: Plunge Mechanism	Minimum success requires ability to plunge across a range of ± 10 cm at an accuracy of 0.5 mm as specified in DR 1.2 and DR 1.2.5 , respectively
CPE.4: Wind Tunnel Interfacing	Integration with wind tunnel such that it meets sizing and interfacing specifications as outlined in DR 2.1 — DR 2.3 is a requirement given by the customer
CPE.5: Software Implementation	Design for LabVIEW integration is a requirement specified by the customer
CPE.6: Structural Integrity	Successful operation of COMPASS dependent on linkages and other mechanical components not failing in shear or buckle

Satisfaction of Design Requirements

Yaw Mechanism



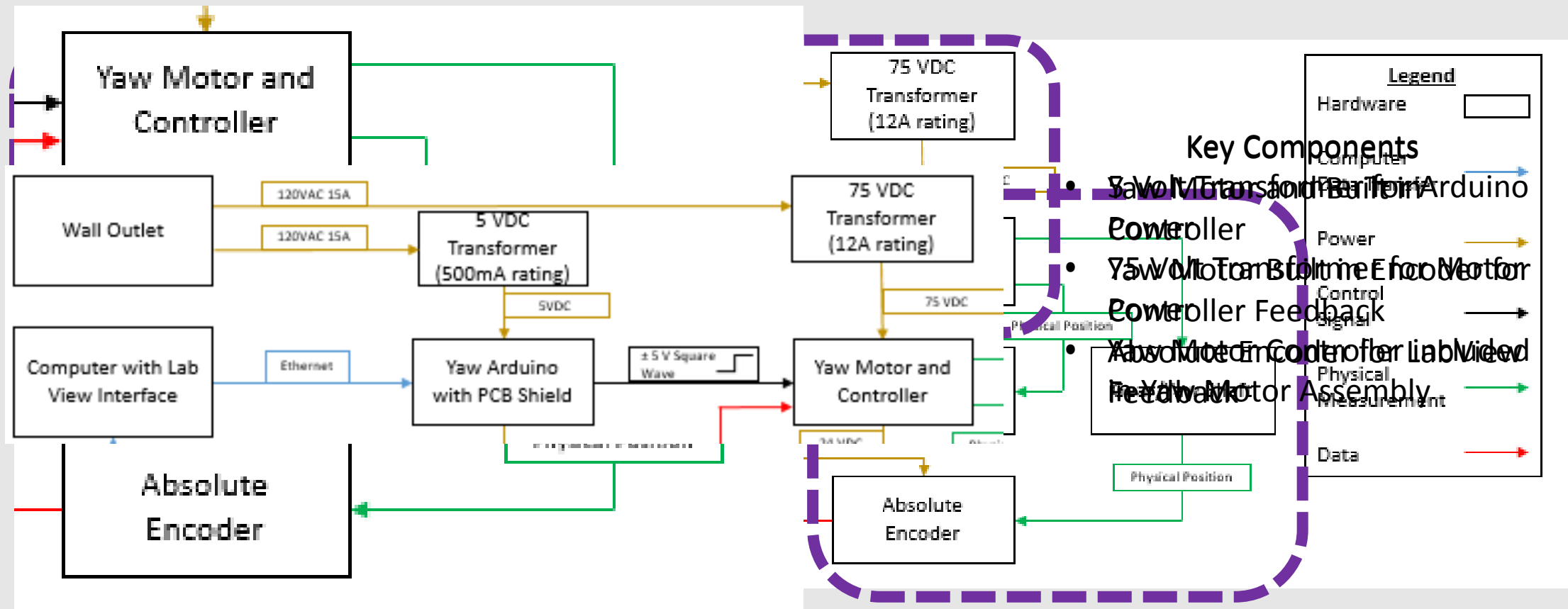
Yaw Design Requirement Satisfaction

- **ClearPath Integrated Servo Motor**
- Rated for **3.38 N-m** torque
 - Expected max torque: **75 N-m**
- Accuracy: **0.45°**
 - Needed accuracy: **0.1°**
- Yaw Motor has no turn restrictions so the 30° requirement will be met
- Worm gear ratio: **40:1**
 - Cont. Torque: **135.2 N-m**
 - Accuracy of **0.01°**
- **Margin = 80%**

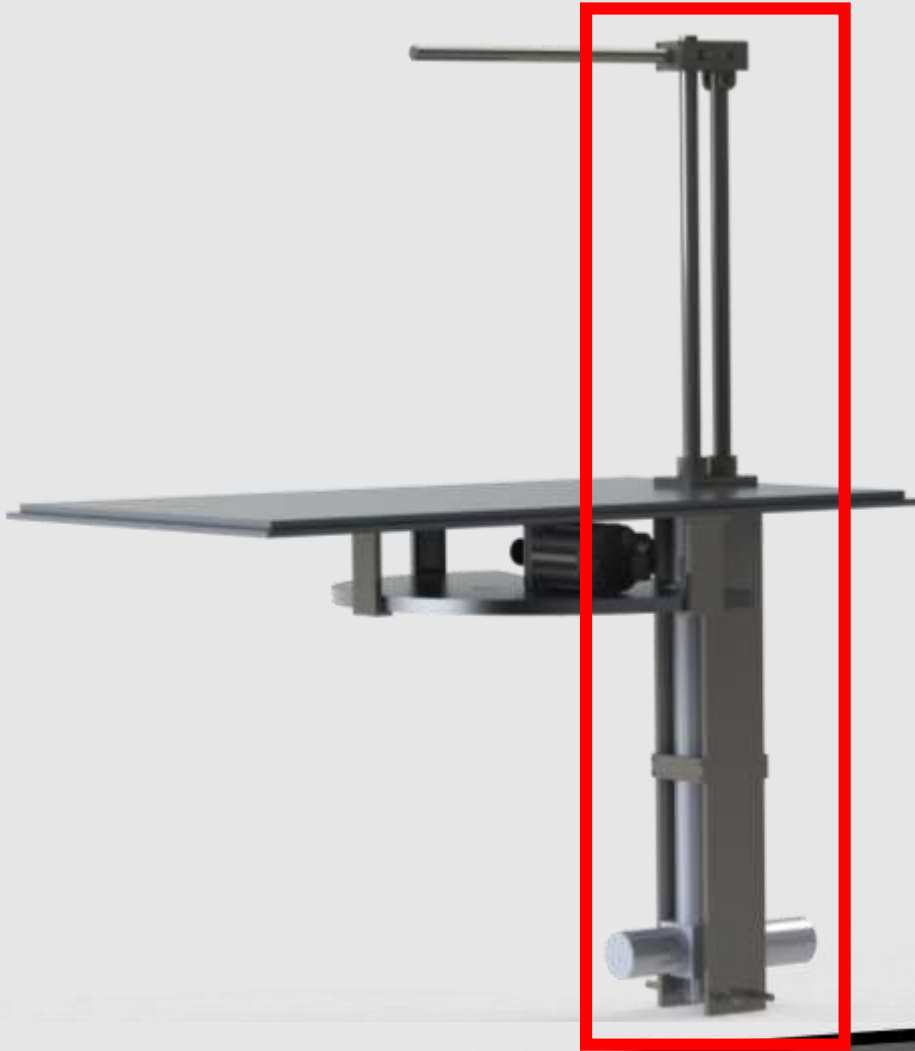


Critical Element	Satisfaction Justification
CPE.1: Yaw Mechanism SATISFIED ✓	Minimum success requires yaw across a range of $\pm 30^\circ$ at an accuracy of 0.1° as specified in DR 1.2 and DR 1.2.5 , respectively This motor satisfies DR 1.2 and DR 1.2.5 .

Yaw Circuit



Pitch/Plunge Mechanism



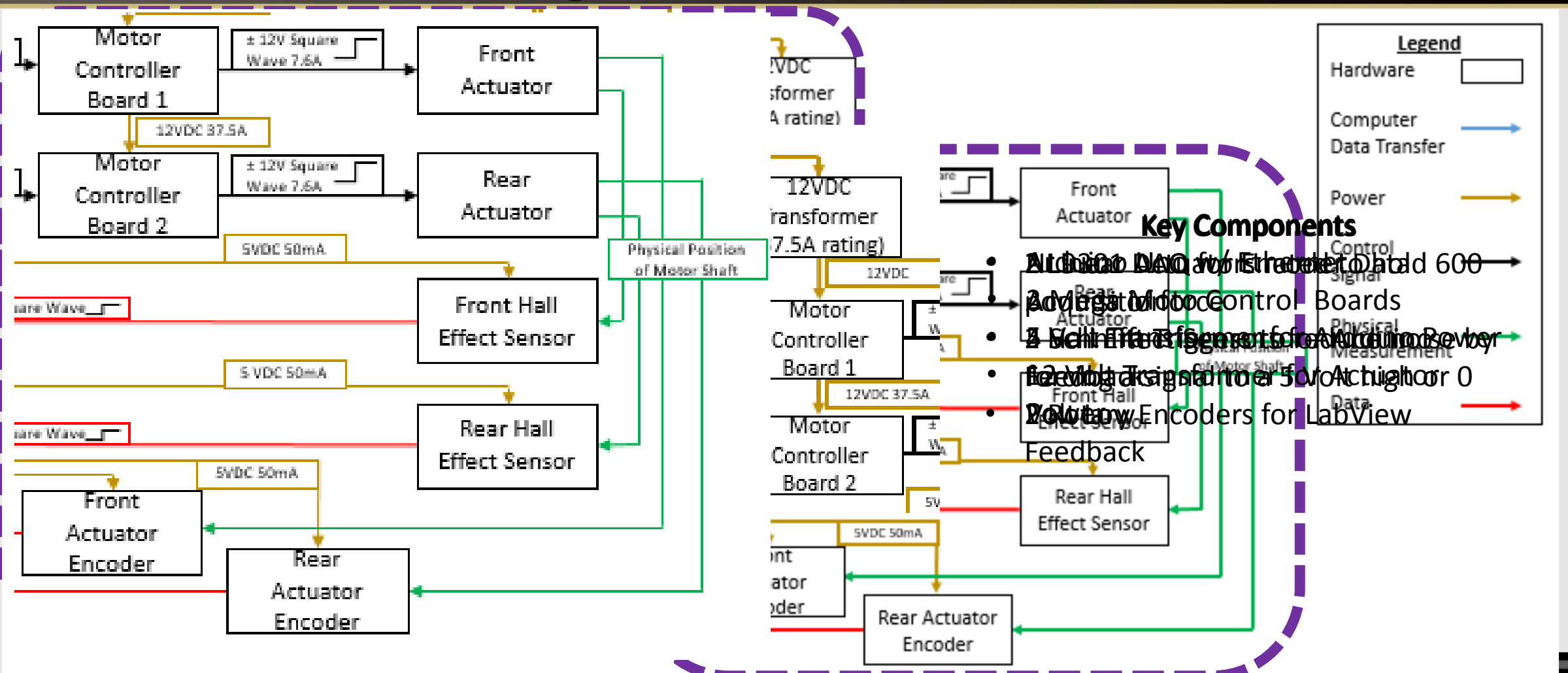
Pitch and Plunge Design Requirement Satisfaction

- PA-03 Linear Actuator
- Rated for **600 lbs.** of force
 - Expected max force: **185 lbs.**
 - **Margin = 320%**
- Arduino control and hall effect sensor feedback allow for precise control.
 - **0.0016** inch precision from **38:1** gear ratio
 - Correlates to **0.0465°** accuracy
- Total stroked needed for **±30°** is **21.26** inches
 - Actuators can be ordered with customizable stroke length up to **40** inches



Critical Element	Satisfaction Justification
CPE.2: Pitch Mechanism SATISFIED ✓	Minimum success requires pitch across a range of $\pm 30^\circ$ at an accuracy of 0.1° as specified in DR 1.2 and DR 1.2.5 . This actuator satisfies DR 1.2 and DR 1.2.5 .

Pitch and Plunge Circuit



FR 2 Satisfaction

FR 2	Solution	Satisfied?
<p>DR 2.1: COMPASS hardware shall interface with wind tunnel hardware such that it modifies the test section only through removal of bottom surface of a single test section</p>	<p>COMPASS shall manufacture a baseplate that will interface with the wind tunnel by being screwed into the frame</p>	<p>SATISFIED ✓</p>
<p>DR 2.2: COMPASS software shall interface with the wind tunnel such that it utilizes LabVIEW software</p>	<p>COMPASS shall be controlled through LabVIEW software VIs. Arduinos can also be controlled through LabVIEW</p>	<p>SATISFIED ✓</p>

Error Characterization for Each DOF

- Yaw can be characterized directly by absolute encoder
- Pitch and Plunge have more open-loop elements
 - Error can be characterized to validate/verify pointing accuracy

Component (Yaw DOF)	Error (degrees)
Absolute Encoder	0.022°
Radial Bearing Slop	0.0°
Total	0.022°

Component (P/P DOF)	Error (mm/degrees)
Linear Actuator	0.0406 mm 0.045°
Incremental Encoder	0.00857 mm 0.0095°
Radial Bearing Slop	0 mm 0.0°
Total	0.0406 mm 0.045°

Project Risks

Primary Logistical Risks

Consequence

Acceptable	Tolerable	Intolerable
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- A:** Sufficient budget for motors, sensors and materials
- B:** Delivery schedule of purchased items
- C:** Development time of software
- D:** Time required for testing and validation
- E:** Manufacturing capability of sting assembly, metal plates

Risk Matrix

Probability	5		A ←	A		
	4		B ↑	C/D ↓	B/E ↓	
	3					
	2			C/D ↓		
	1				E ↓	
			1	2	3	4
		Severity				

Primary Logistical Risk Mitigation

Risk	Mitigation
A: Sufficient budget for motors, sensors and materials	EEF funding of \$3,000 granted
B: Delivery schedule of purchased items	Delivery dates of acquired components determined and accounted for in schedule
C: Development time of software	Scheduling buffer allocated for delays
D: Time required for testing and validation	Scheduling buffer allocated for delays
E: Manufacturability of sting assembly, metal plates	Manufacturing capability verified by Matt

Verification and Validation

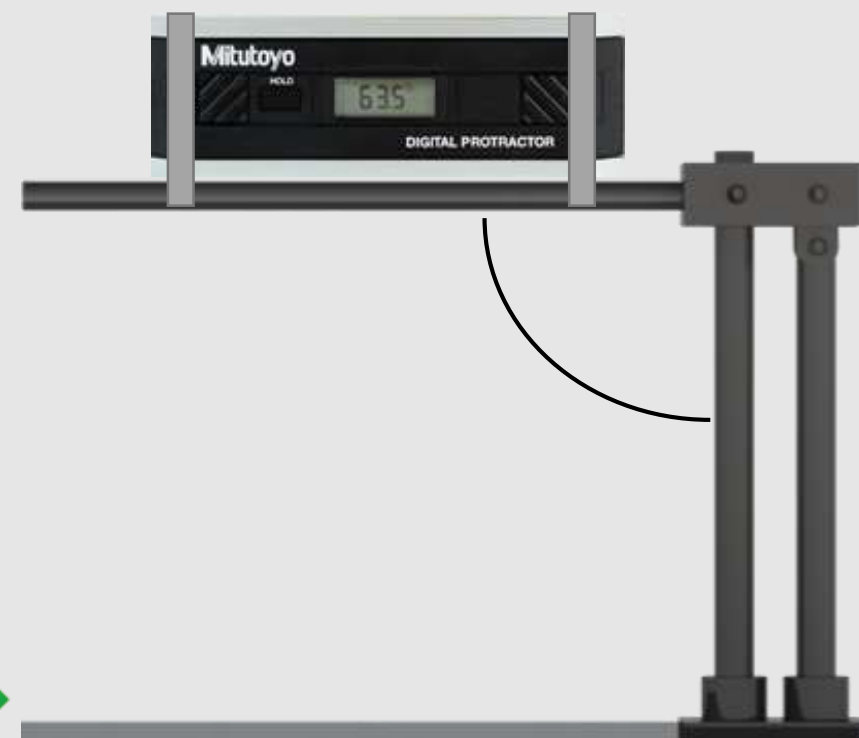
Verification and Validation

- **Functionality Testing:** Purchased Components
 - Yaw Motor/Encoder
 - Linear Actuator/Encoder/Arduino
 - NI DAQ
- **Subsystems Testing**
 - Software Testing
 - Electrical Interfacing Testing
 - **Mechanical Tolerance Testing**



Mechanical Subsystem: Pitch/Roll Tolerance

- **Main Objective:** Show accuracy/range in pitch/roll within requirements
- **Requirements verified:** DR 1.2.1, DR 1.2.5.1, DR 1.2.3, DR 1.2.5.3
- **Location:** Anywhere
- **General Procedure:** Securely clamp protractor to sting arm, then command desired angle. Cross reference commanded angle to digital protractor reading.
- Accuracy within $\pm 0.1^\circ$: **Validates Pitch & Roll** ✓
- **Systems Needed:** Pitch/Roll Mechanisms



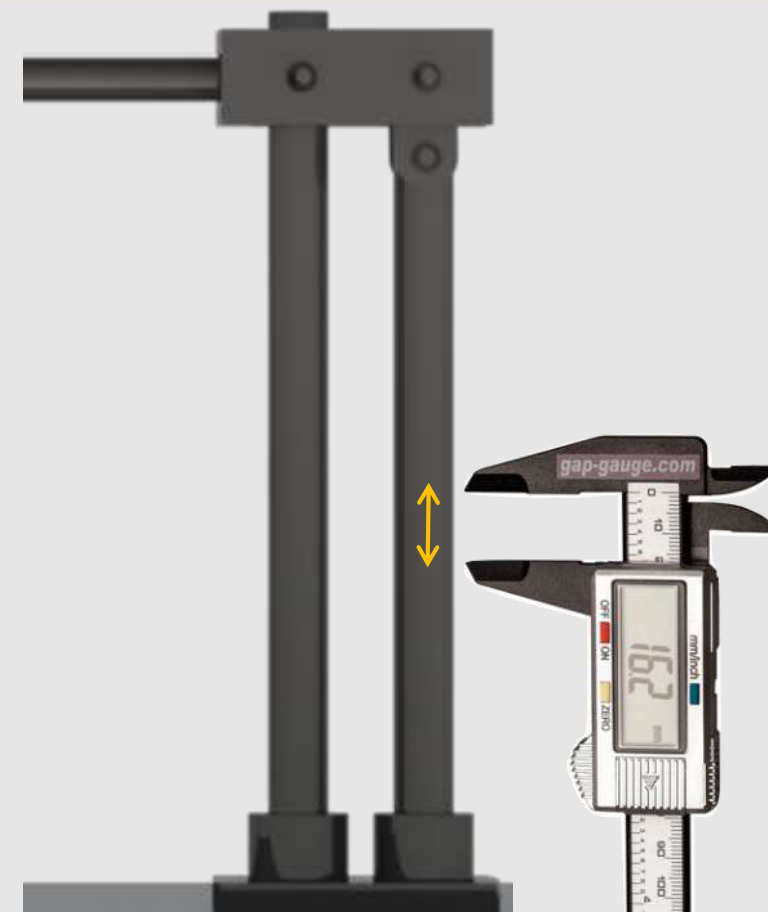
Mechanical Subsystem: Yaw Tolerance

- **Main Objective:** Show accuracy/range in yaw within requirements
- **Requirements verified:** DR 1.2.2, DR 1.2.5.2
- **Location:** Anywhere
- **General Procedure:** Command yaw angle, read angle with angle finder. Compare angle finder's measurement to commanded angle.
- Accurate to within $\pm 0.1^\circ$: **Validates Yaw** ✓
- **Systems Needed:** Yaw Mechanisms



Mechanical Subsystem: Plunge Tolerance

- **Main Objective:** Show accuracy/range in plunge within requirements
- **Requirements verified:** DR 1.2.4, DR 1.2.5.4
- **Location:** Anywhere
- **General Procedure:** Command desired plunge, measure change in linear actuator height with calipers.
- Accurate within ± 0.025 mm: **Validates Plunge** ✓
- **Systems Needed:** Plunge Mechanisms

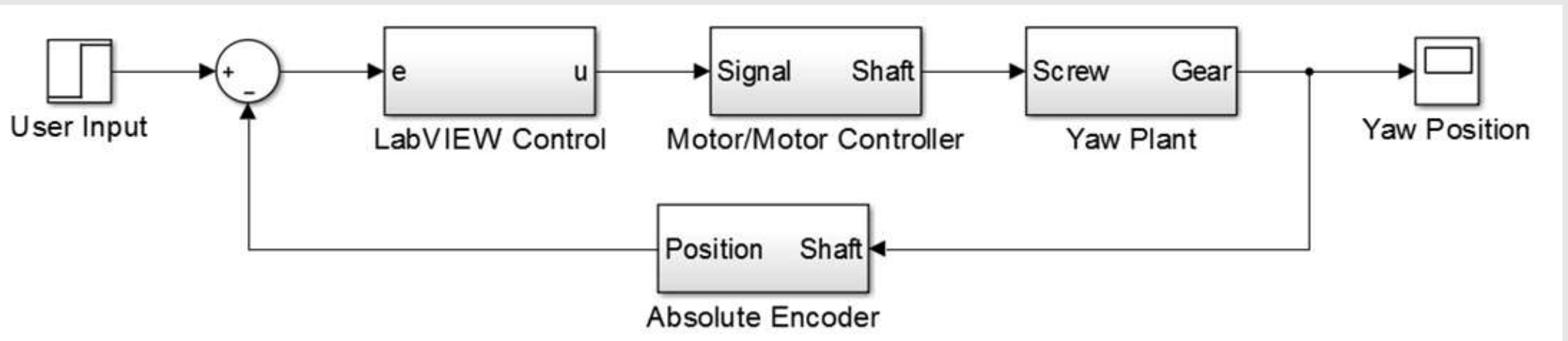


Pointing System Model Motivation

- Baseline the performance of the system
 - How SHOULD the system be performing?
- Compare system performance to the model
 - How does the system ACTUALLY perform?
- Have a confident method of tuning control gains
 - How can the system perform ACTUALLY as it SHOULD?
- GOAL: Have a high fidelity model for evaluation and validation of system performance

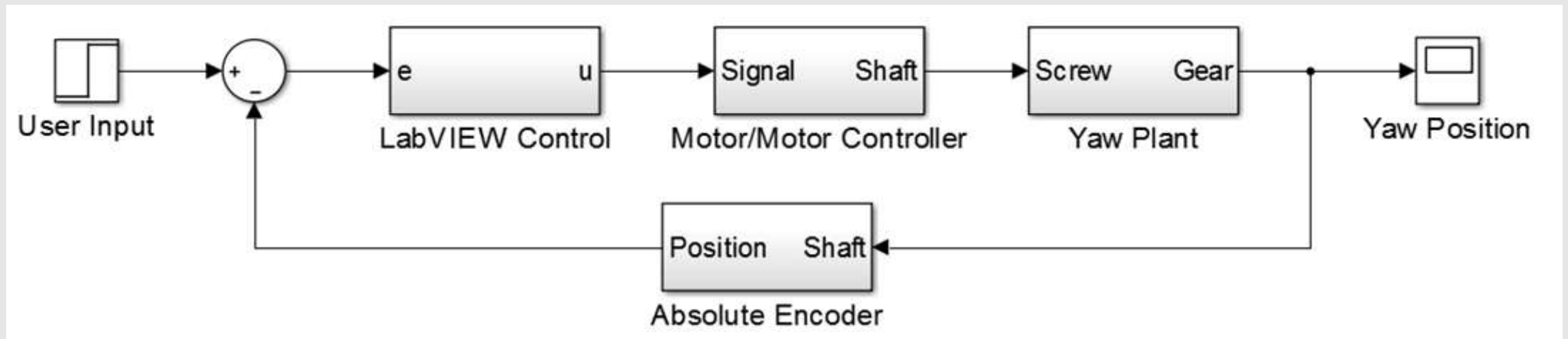
Pointing System Model

- Simulink simulation of the system
 - System has two control loops: 1 outer and 1 inner
 - Outer loop handled by LabVIEW; Inner loop handled by motor controller
 - Necessary to model DC motor with motor controller and 1 DOF

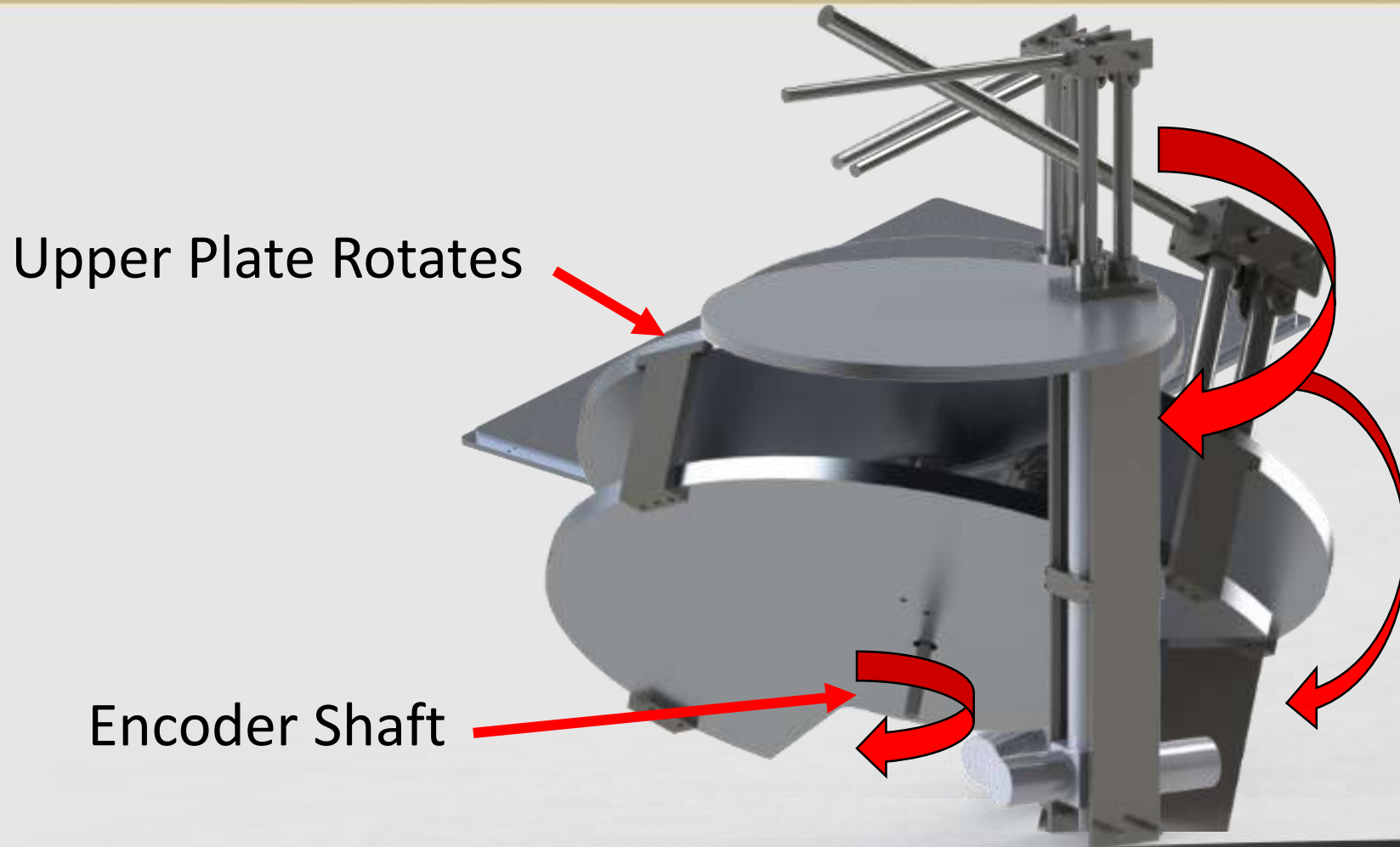


Pointing System Model

- Key Assumptions of the Model:
 - Motor Controller assumed to have constant control gains
 - Values for DC Motor assumed to be constant
 - Movement of each DOF is not simultaneous/does not affect each other



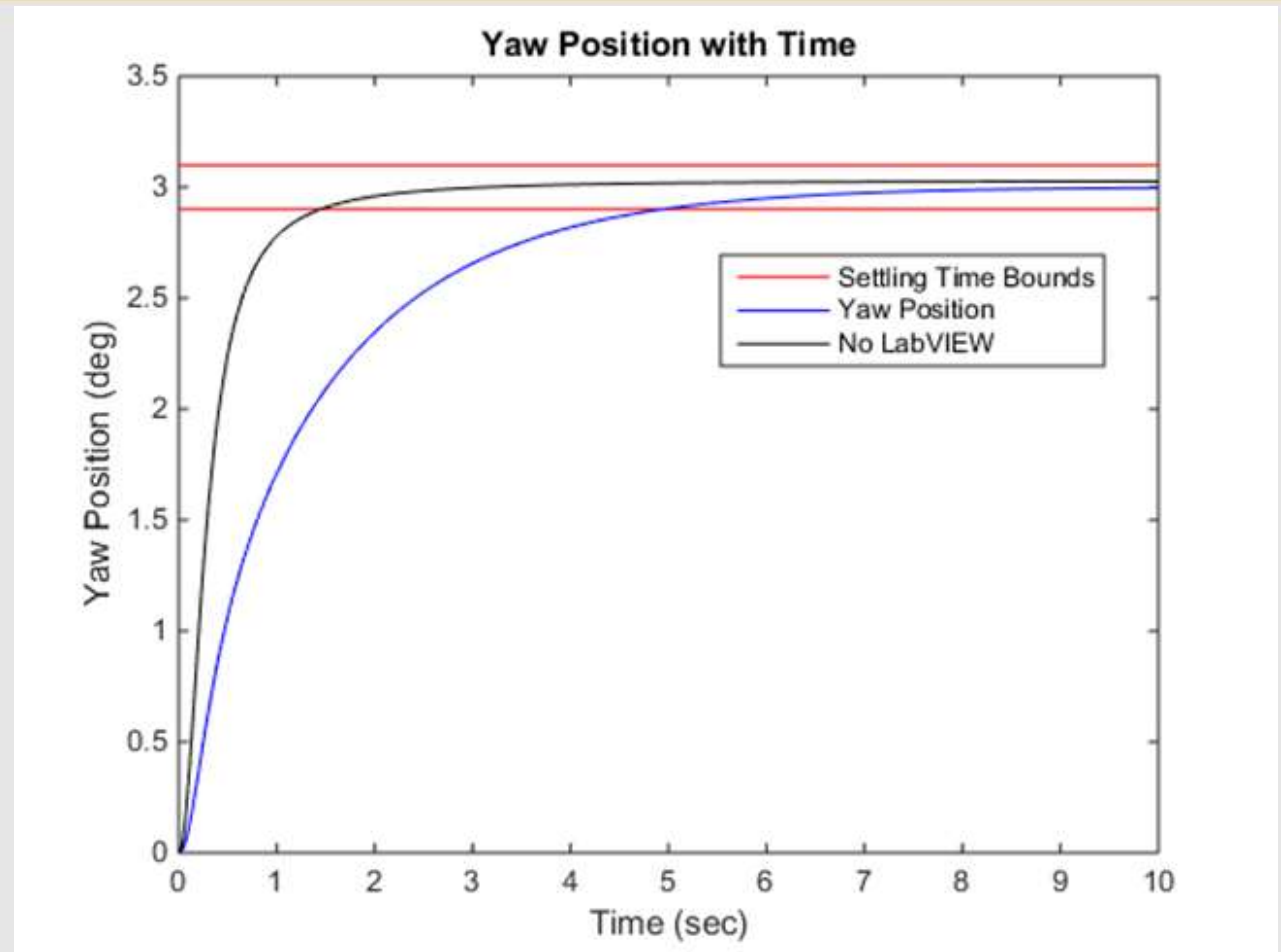
Simulation Focus: Yaw



Simulation Responses

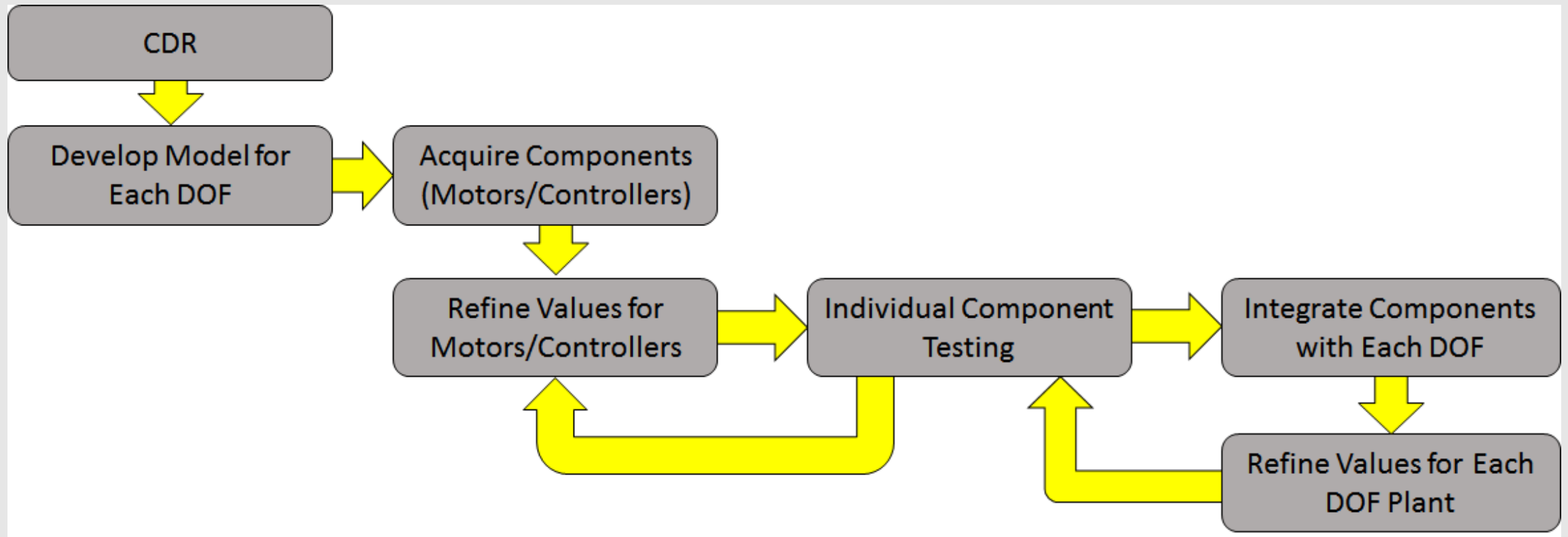
- Settling: ± 0.1 degree
- Range: 3 degrees
- $K_P = 10$, $K_I = 30$, $K_D = 0$
- Settling Time: 4.93 sec
- Overshoot: 0%

- Demonstration of model flexibility and capability



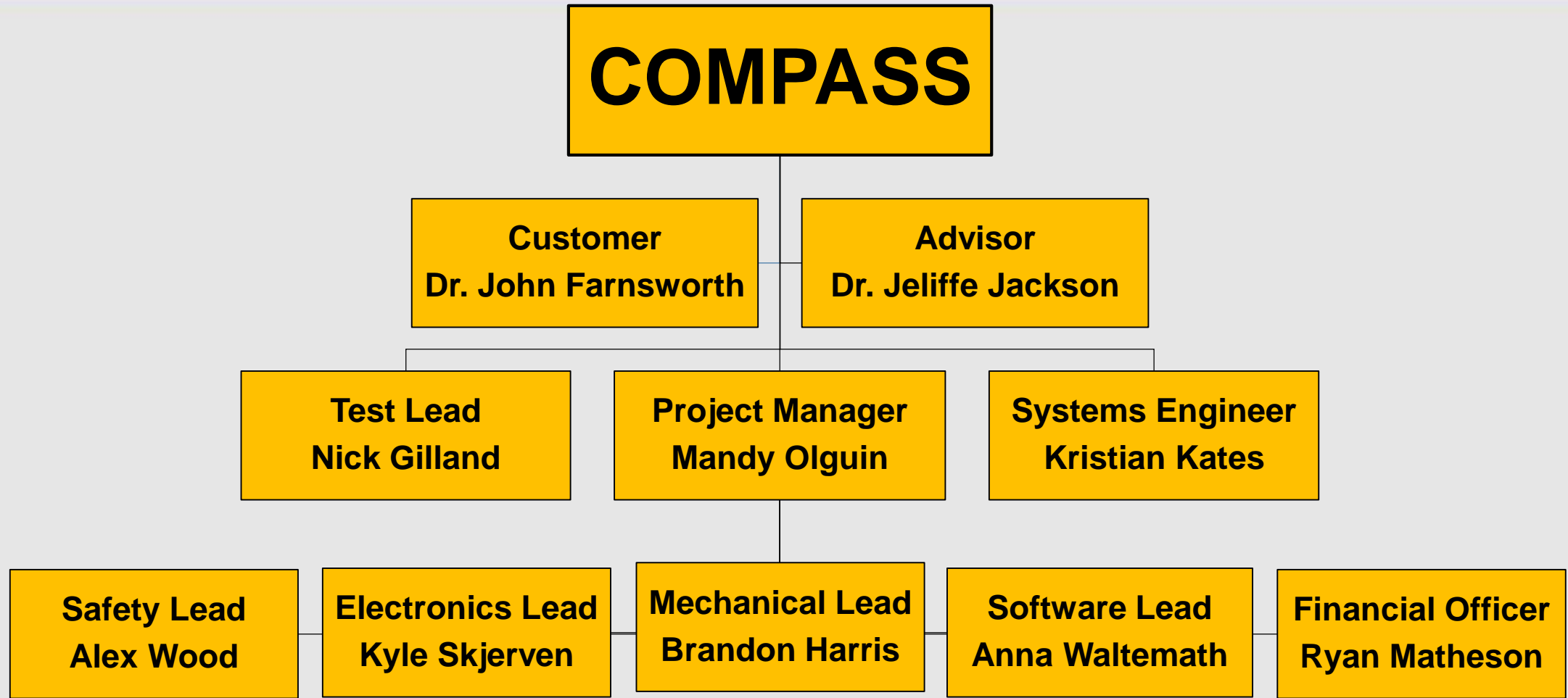
Model Looking Forward

- GOAL: Increase fidelity of the model in place by determining and refining model estimates



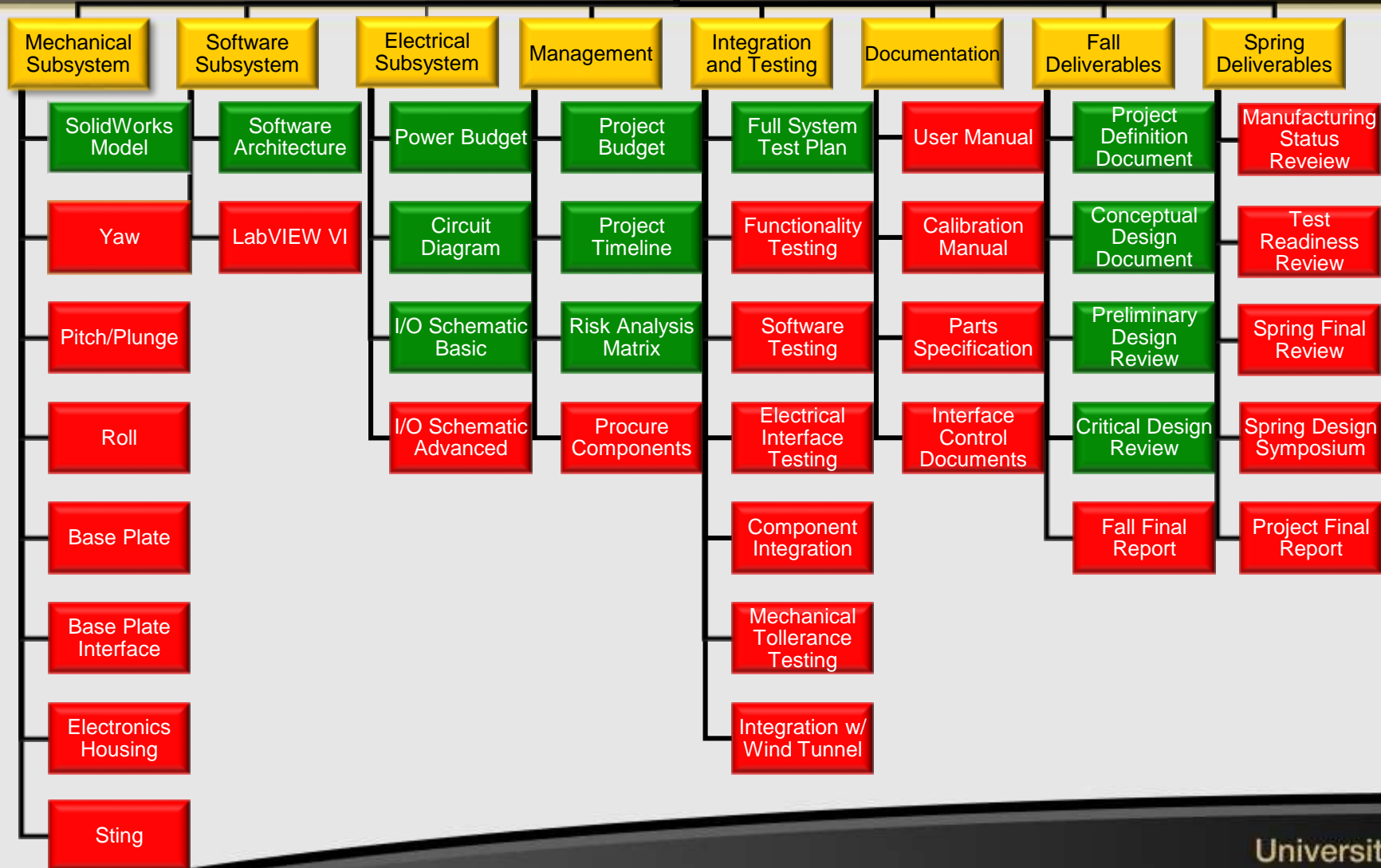
Project Planning

Organizational Chart



Work Breakdown Structure

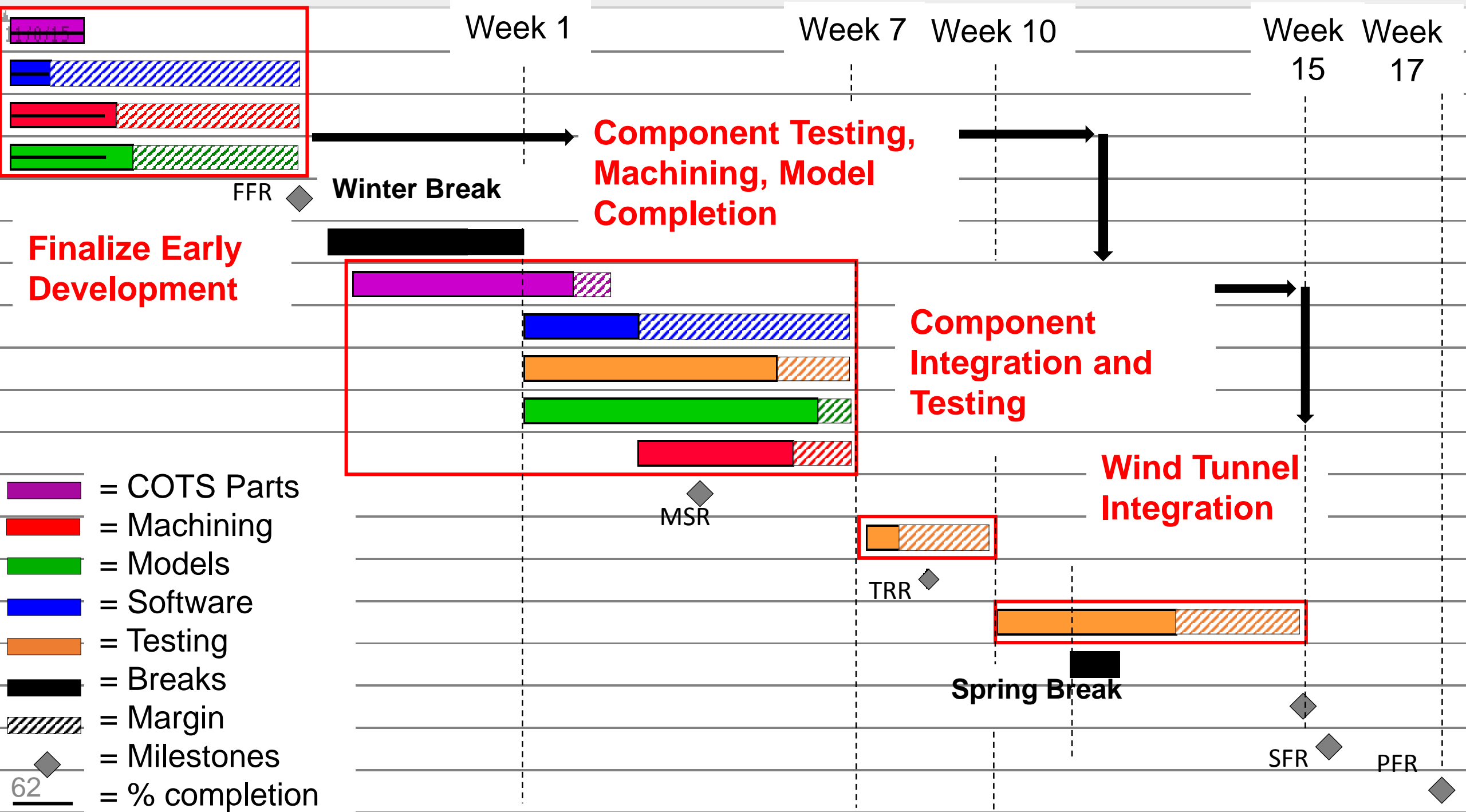
COMPASS



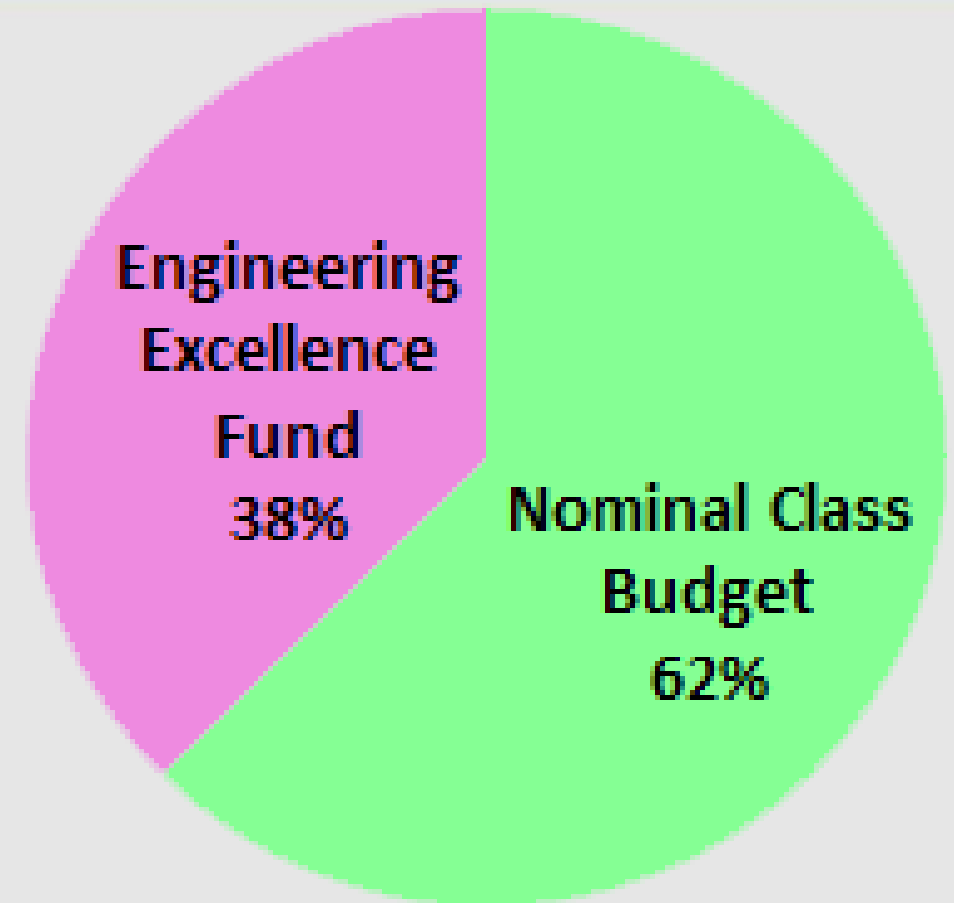
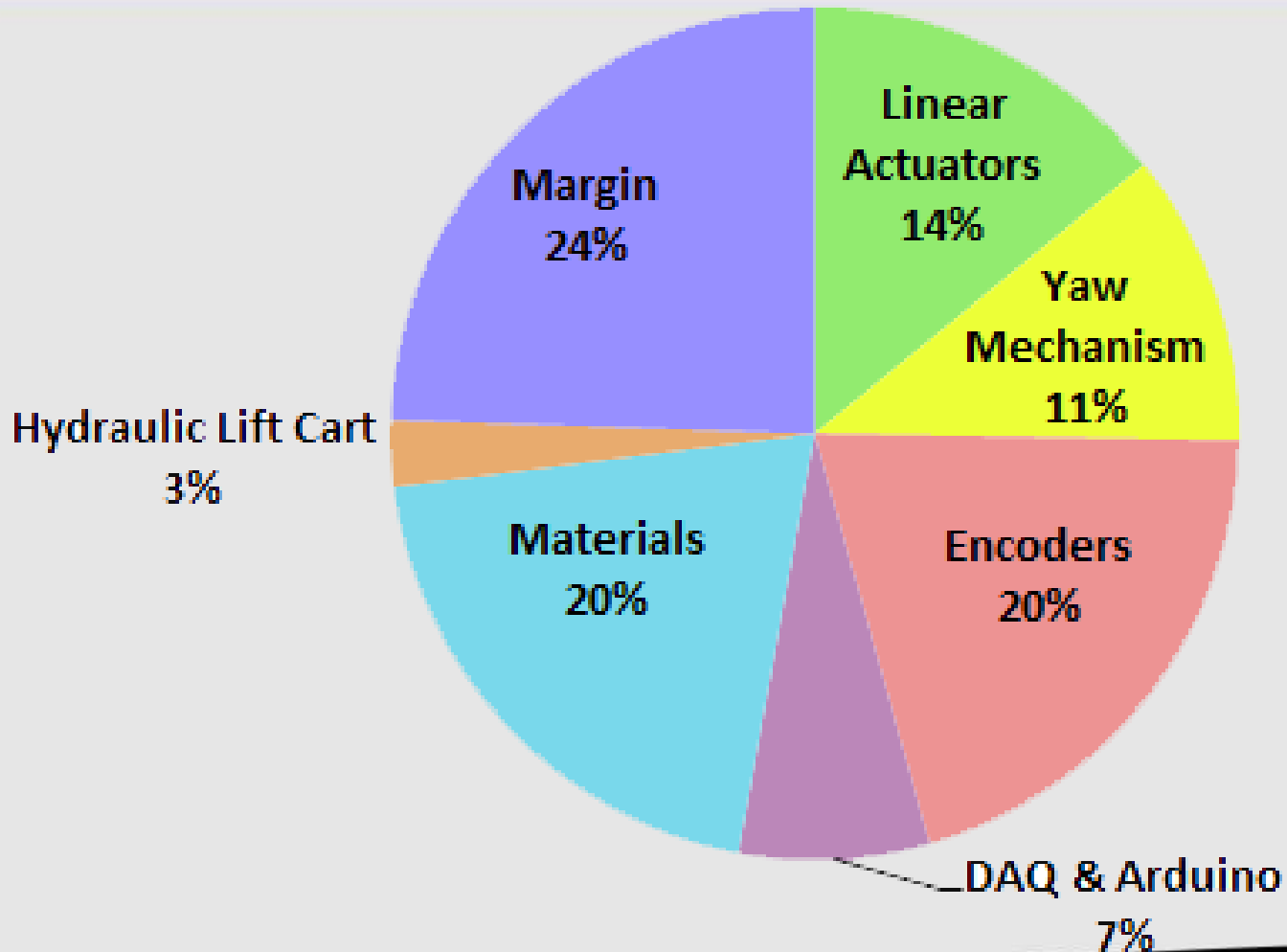
LEGEND

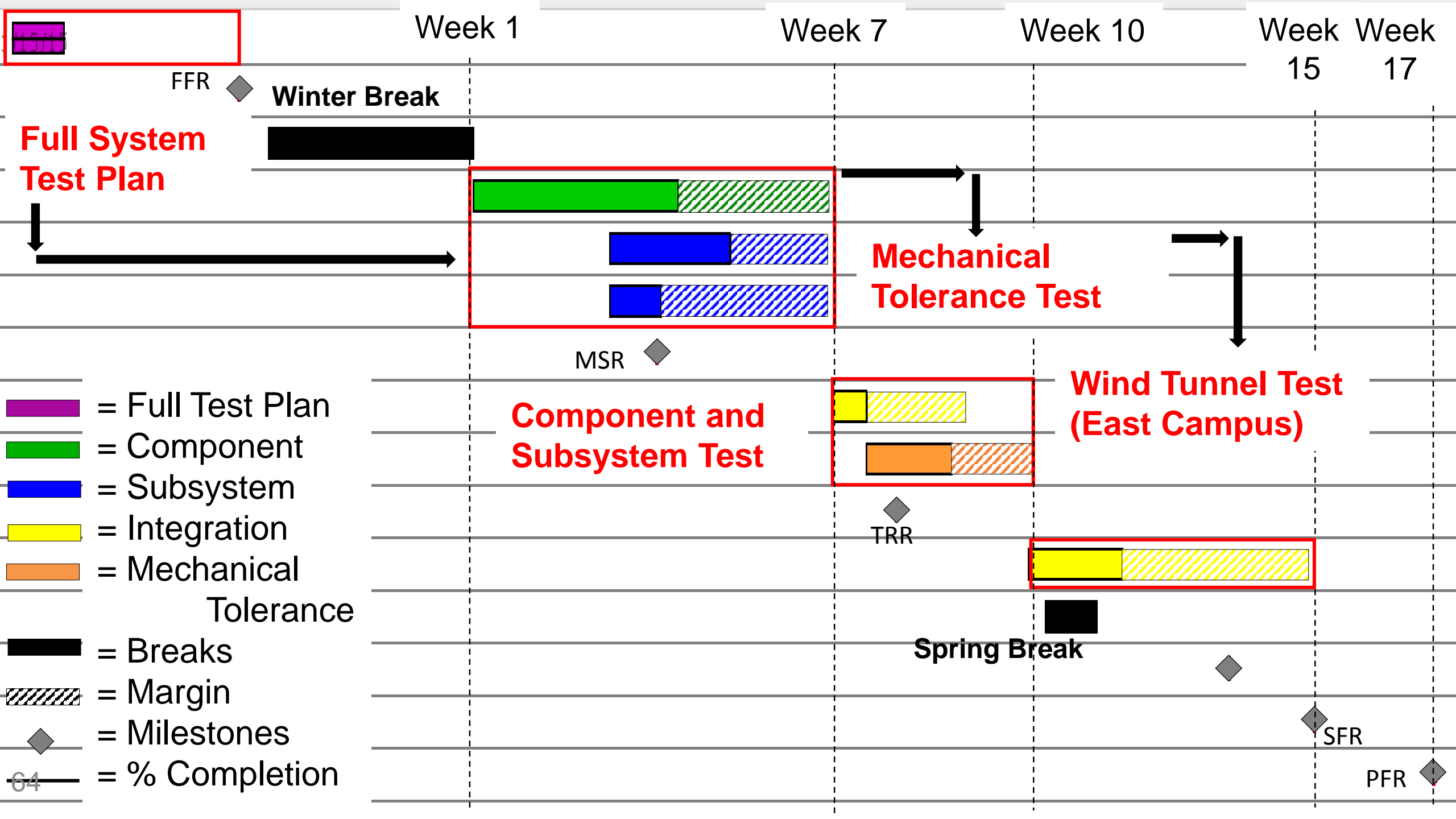
Complete at CDR

Incomplete at CDR



Financial Budget





Questions?



Back-up Slides

COMPASS Levels of Success

Categories:	Position/Angular Accuracy	Range	Testing Expectations	DOF
Level 1	Pitch: +/-0.1 deg Yaw: +/-0.1 deg	Pitch: +/-30 deg Yaw: +/-30 deg	Test system external of tunnel	Pitch Yaw
Level 2	" " Roll: +/- 0.5 deg	" " Roll: +/- 45 deg	Test with VICON System	Roll
Level 3	" " Plunge: +/- 0.5mm	" " Plunge: +/- 10mm	Test in Wind Tunnel	Plunge

Functional Requirements Back-up Slides

Functional Requirements [DR 1.1 - 1.2.4]

FR 1 COMPASS shall position the model

DR 1.1 COMPASS shall have 4 Degrees of Freedom: pitch, plunge, roll, and yaw.

Motivation: The intent is to be able to have 4 Degrees of Freedom.

V&V: Demonstration – The system shall be moved to prove that 4 Degrees of Freedom are allowed.

DR 1.2 COMPASS shall position the system with the ranges defined in **DR 1.2.1** through **1.2.4**.

Motivation: The intent is to simulate real aerodynamic positions.

V&V: Successful verification of **DR 1.2.1** through **1.2.4**.

DR 1.2.1 The pitch range of the model shall be $\pm 30^\circ$.

Motivation: The intent is to give enough range in pitch to simulate real aerodynamic positions.

V&V: Test – With an input of $\pm 30^\circ$ pitch, using a digital protractor, the angle shall be checked.

DR 1.2.2 The yaw range of the model shall be $\pm 30^\circ$.

Motivation: The intent is to give enough range in yaw to simulate real aerodynamic positions.

V&V: Test – With an input of $\pm 30^\circ$ yaw, using a digital protractor, the angle shall be checked.

DR 1.2.3 The roll range of the model shall be $\pm 45^\circ$.

Motivation: The intent is to give enough range in roll to simulate real aerodynamic positions.

V&V: Test – With an input of $\pm 45^\circ$ roll, using a digital protractor, the angle shall be checked.

DR 1.2.4 The plunge range of the model shall be ± 10 cm.

Motivation: The intent is to give enough range in plunge to simulate real aerodynamic positions as well as maintain the model position in the center of the wind tunnel test section.

V&V: Test – With an input of ± 10 cm, using calipers, the range of motion shall be checked.

Functional Requirements [DR 1.2.5 - 1.3]

DR 1.2.5 The accuracy of the 4 Degrees of Freedom shall be provided below in **DR 1.2.5.1** through **DR 1.2.5.4**.

Motivation: The intent is to provide accurate model positioning as close to the user's desired position as possible.

V&V: Successful verification of **DR 1.2.5.1** through **DR 1.2.5.4**.

DR 1.2.5.1: The accuracy for pitch shall be within $\pm 0.1^\circ$.

Motivation: The intent is to ensure the model is positioned as close to the user's desired position as possible.

V&V: Test – After a given pitch movement, a digital protractor will be used to ensure accuracy.

DR 1.2.5.2: The accuracy for yaw shall be within $\pm 0.1^\circ$.

Motivation: The intent is to ensure the model is positioned as close to the user's desired position as possible.

V&V: Test – After a given yaw movement, a digital protractor will be used to ensure accuracy.

DR 1.2.5.3: The accuracy for roll shall be within $\pm 0.5^\circ$.

Motivation: The intent is to ensure the model is positioned as close to the user's desired position as possible.

V&V: Test – After a given roll movement, a digital protractor will be used to ensure accuracy.

DR 1.2.5.4: The accuracy for plunge shall be within $\pm 0.5\text{mm}$.

Motivation: The intent is to ensure the model is positioned as close to the user's desired position as possible.

V&V: Test – After a given plunge movement, a digital protractor will be used to ensure accuracy.

DR 1.3 COMPASS shall have a zero reference point.

Motivation: The intent is to have accurate knowledge of COMPASS relative to the wind tunnel test section.

V&V: Test – After hitting “home”, the Vicon system will be used to ensure the “home” position is at zero.

Functional Requirements [DR 2.1 - 2.1.6]

FR 2 COMPASS shall interface with the wind tunnel.

DR 2.1 COMPASS hardware shall interface with the wind tunnel hardware.

Motivation: The intent is to design COMPASS around the wind tunnel.

V&V: Inspection– COMPASS fits into the test section.

DR 2.1.1 COMPASS hardware shall occupy no more than the total volume under one test section of the wind tunnel,.

Motivation: The intent is to ensure COMPASS does not interfere with other test equipment.

V&V: Inspection – take COMPASS measurements and visual inspect after COMPASS is installed in the test section.

DR 2.1.2 COMPASS hardware inside of the test section shall block no more than 10% of the total cross sectional area, 0.567 m².

Motivation: The intent is to not restrict or disrupt the flow in the wind tunnel while testing.

V&V: Inspection– The max cross sectional area will be measured and compared to the total cross section 1 area of the wind tunnel.

DR 2.1.3 COMPASS shall modify the test section only through removal of the bottom surface of one test section.

Motivation: The intent is making COMPASS usable for any of the three test sections through a standard bottom surface.

V&V: Demonstration– put the manufactured bottom surface in each of the test sections to verify it is compatible with all three.

DR 2.1.4 COMPASS shall square with the wind tunnel test section when raised.

Motivation: The intent is to ensure COMPASS hardware is flushed with the wind tunnel test section.

V&V: Test – compare the level of the test section to the level of COMPASS , if they are the same then COMPASS is squared with the test sections.

DR 2.1.5 COMPASS shall have a variable model mounting sting.

Motivation: The intent is to provide the capability for different model mounting configurations.

V&V: Demonstration – provide various models for testing to prove they are compatible with COMPASS.

DR 2.1.6 COMPASS hardware shall be installed and removed from the test section without risk of damaging the wind tunnel or COMPASS, if done according to **DR 5.1** .

Motivation: The intent is to minimize the risk of unnecessary damage to the wind tunnel or COMPASS if done properly.

V&V: Test – Allow an uninformed person not from the COMPASS team to follow the user manual properly.

Functional Requirements [DR 2.2 - 2.3]

DR 2.2 COMPASS software shall interface with wind tunnel software using LabVIEW.

Motivation: The intent is to ensure the user can easily and effectively use the COMPASS system.

V&V: Validation of **DR 2.2.1** through **2.2.4**.

DR 2.2.1 Implementation of the COMPASS LabVIEW software shall run independently of the pre-existing wind tunnel LabVIEW interface.

Motivation: The intent is to operate as independently as possible from the wind tunnel software. Neither should need to be present for the operation of the other.

V&V: Demonstration – The COMPASS and wind tunnel will be capable of operating separately from one another.

DR 2.2.2 The COMPASS LabVIEW software shall accommodate user input commands of static position values.

Motivation: The intent is for the user to be able to either set a constant position for testing, or actively control the position during testing.

V&V: Test - Static and user input positions shall be achieved and measured at the required ranges as defined in **DR 1.2.1** through **1.2.5**.

DR 2.2.3 The COMPASS LabVIEW software shall accommodate a user selected file of positions versus time at a given interval; this is to be input in a specified format.

Motivation: The intent is for automated control COMPASS during experiments.

V&V: Test – Automated control shall be achieved and measured at the required ranges as defined in **DR 1.2.1** and **1.2.5**.

DR 2.2.4 The COMPASS LabVIEW software shall be user-friendly.

Motivation: The intent is for COMPASS to be intuitive and simple to operate through the LabVIEW user interface since the software and hardware will be completely new to users.

V&V: Test – A focus study shall be performed with the customer to determine ease of use and provide feedback.

DR 2.3 COMPASS DAQs shall interface with the wind tunnel DAQ chassis.

Motivation: The intent is to maintain simplicity of installation.

V&V: Test – plug in the DAQs and prove they work with the wind tunnel DAQ chassis.

Functional Requirements [DR 3.1 - 3.3]

FR 3 COMPASS shall be portable.

DR 3.1 COMPASS shall have the ability to be removed from underneath the wind tunnel section.

Motivation : The wind tunnel will be used for other testing which means COMPASS would have to be removed from the test section.

V&V: Demonstration – take out COMPASS and move it.

DR 3.2 COMPASS shall have the ability to be stored when not in use .

Motivation: When not in use, COMPASS can be put into storage so it is not in the way of other testing going on in the facility

V&V: Demonstration – move COMPASS to a closet.

DR 3.3 COMPASS shall have the ability to lock in place in reference to the ground.

Motivation: The intent is that COMPASS wheels can be locked to prevent the system from moving while testing or in storage.

V&V: Demonstration – put COMPASS cart on an uneven surface, lock the wheels and ensure it does not roll away.

Functional Requirements [DR 4.1 - 4.2.3]

FR 4 COMPASS shall have fail safes.

DR 4.1 COMPASS shall protect hardware against incorrect LabVIEW user input.

Motivation: The intent is to protect the system from the user. If the user mistypes an input value or the input file intends to position and orient the model to a position outside of the capacities of the hardware, the system should not attempt to carry out that command.

V&V: Test – The software shall stop execution of the command and notify the user if the input commands or file would command the system to operate outside of its capabilities.

DR 4.2 COMPASS shall have fail safes against power failure.

Motivation: The intent is to prevent damage to the wind tunnel and COMPASS hardware due to the cost of both systems.

V&V: Requirement verified in **DR 4.2.1** through **4.2.3**.

DR 4.2.1 Pitch failsafe shall prevent model from hitting the bottom of the test section.

Motivation: The intent is to preserve the model, COMPASS sting, COMPASS bottom surface, and the wind tunnel.

V&V: Demonstration – cut the power to the motor and ensure pitch does not damage the hardware.

DR 4.2.2 Plunge failsafe shall prevent the system from falling down under its own weight.

Motivation: The intent is to preserve the model, COMPASS sting, COMPASS bottom surface, and the wind tunnel.

V&V: Demonstration – cut the power to the motor and ensure plunge does not damage the hardware.

DR 4.2.3 Yaw failsafe will prevent model from the hitting sides of test section.

Motivation: The intent is to preserve the model, COMPASS sting, COMPASS bottom surface, and the wind tunnel.

V&V: Demonstration – cut the power to the motor and ensure yaw does not damage the hardware.

Functional Requirements [DR 4.3 - 4.4]

DR 4.3 COMPASS shall have fail sages against LabVIEW failure.

Motivation: The intent is to prevent damage to the wind tunnel and COMPASS hardware if LabVIEW unexpectedly stops responding.

V&V: Test – find various ways LabVIEW would fail.

DR 4.4 COMPASS mechanical linkages shall be designed with a safety factor of 2 to ensure COMPASS does not break in the wind tunnel under the expected loads.

Motivation: A hardware failure could result in an expensive model or piece of COMPASS breaking off and causing significant damage to the wind tunnel or COMPASS hardware.

V&V: Test – Apply initial loads to COMPASS outside of the wind tunnel that would simulate the torques a model in the wind tunnel would put on COMPASS.

Functional Requirements [DR 5.1 - 5.2]

FR 5 COMPASS shall be easily maintained after COMPASS design team has left the university.

DR 5.1 COMPASS design team shall provide a COMPASS user manual.

Motivation: The intent is to aid future users in the proper use of COMPASS.

V&V: Test – create testing guidelines and give an uninformed user the manual and confirm they can follow the manual.

DR 5.1.1 COMPASS design team shall provide a calibration manual inside of the user manual.

Motivation: The intent is to ensure accuracy after many uses.

V&V: Demonstration – provide a copy of the calibration manual as well as prove the calibration manual will work properly.

DR 5.2 COMPASS design team shall provide all specifications for COMPASS.

Motivation: The intent is to provide specifications in the case that a piece of COMPASS needs to be replaced.

V&V: Demonstration– show the specification sheets.

Component Trade Studies and Selection Back-up Slides

Linear Actuator Criteria

Criteria	1	2	3	4	5
Force	0-50 lbf	50-150 lbf	150-250 lbf	250-350 lbf	350+ lbf
Cost	\$500+	\$400-\$500	\$300-\$400	\$200-\$300	\$100-\$200
Accuracy w/ Gear Ratio	0-10	10-20	20-30	30-40	40+
Lead Time	4+ weeks	3-4 weeks	2-3 weeks	1-2 weeks	0-1 weeks
Weight	8+ lbs	6-8 lbs	4-6 lbs	2-4 lbs	0-2 lbs

Linear Actuators

Motor	PA-16-24-330 Mini Medium- Force <i>Progressive Automations</i>	 Metrics:	PA-03-24-600 Feedback Actuator <i>Progressive Automations</i>	 Metrics:
Force (30%)	330 lbs	4	600 lbs	5
Cost (20%)	\$160	5	\$230	4
Accuracy Using Gear Ratio (30%)	35:1	4	38:1	4
Lead Time (10%)	1.5-4 weeks	2	1.5-4 weeks	2
Size/Weight (10%)	Stroke Dependent 3.5 lbs	4	Stroke Dependent 3.75 lbs	4
Total (100%)		4		4.1

Linear Actuator Encoder Criteria

Criteria	1	2	3	4	5
Cost	\$800+	\$600-\$800	\$400-\$600	\$200-\$400	\$0-\$200
Resolution	0.08°+	0.06°- 0.08°	0.04°- 0.06°	0.02°- 0.04°	0°- 0.02°
Lead Time	3+ weeks	2-3 weeks	1-2 weeks	3-7 days	0-3 days
Size/Weight	4-5 lbs	3-4 lbs	2-3 lbs	1-2 lbs	0-1 lbs
Mounting	Impossible	Difficult	Moderate	Fairly Easy	Easy

Linear Actuator Encoders

Encoder	HSD38 Incremental <i>DYNAPAR</i>	 Metrics	HD25 Incremental <i>DYNAPAR</i>	 Metrics	HS35R Incremental <i>DYNAPAR</i>	 Metrics
Cost (20%)	\$755	2	\$600	2	\$550	3
Resolution (40%)	$\frac{360^\circ}{1000(40)}$ = 0.009	5	$\frac{360^\circ}{1000(40)}$ = 0.009	5	$\frac{360^\circ}{1000(40)}$ = 0.009	5
Lead Time (5%)	1-1.5 weeks	3	1-1.5 weeks	3	1-1.5 weeks	3
Size/Weight (5%)	4.5 lbs	1	1.5 lbs	4	2.5 lbs	3
Mounting (30%)	Hollow Shaft w/ Tether	5	Flange Mount	2	Hollow Shaft w/ Tether	5
Total (100%)		4.1		3.35		4.4

Yaw Motor Criteria

Criteria	1	2	3	4	5
Torque	100-300 oz-in	300-500 oz-in	500-700 oz-in	700-900 oz-in	900+ oz-in
Cost	\$800+	\$600-\$800	\$400-\$600	\$200-\$400	\$100-\$200
Accuracy	0.13°+	0.1° - 0.12°	0.8° - 0.9°	0.04° - 0.7°	0.01° - 0.3°
Lead Time	4+ weeks	3-4 weeks	2-3 weeks	1-2 weeks	0-1 weeks
Size/Weight	20+ lbs	15-20 lbs	10-15 lbs	5-10 lbs	0-5 lbs

Yaw Motors

Motor	Integrated Servo System CPM-MCPV-3441S-RLN TEKNIC	 Metrics	BLK42 <i>Anaheim Automation</i>	 Metrics
Torque (30%)	478.5 (oz/in)	2	850 (oz/in)	4
Cost (20%)	\$730	2	\$543	3
Accuracy (30%)	0.03°	5	N/A	0
Lead Time (10%)	3 business days	5	6-16 wks	1
Size/Weight (10%)	5.38" long 7.88 lbs	4	7.4" long 17.48 lbs	2
Total (100%)		3.4		2.1

Yaw Motor Encoder

Criteria	1	2	3	4	5
Cost	\$800+	\$600-\$800	\$400-\$600	\$200-\$400	\$0-\$200
Resolution	0.08°+	0.06°- 0.08°	0.04°- 0.06°	0.02°- 0.04°	0°- 0.02°
Lead Time	3+ weeks	2-3 weeks	1-2 weeks	3-7 days	0-3 days
Size/Weight	4-5 lbs	3-4 lbs	2-3 lbs	1-2 lbs	0-1 lbs
Mounting	Impossible	Difficult	Moderate	Fairly Easy	Easy



Yaw motor encoder

Encoder	AD35 Absolute <i>DYNAPAR</i>	 Metrics	AD34 Absolute <i>DYNAPAR</i>	 Metrics
Cost (20%)	\$530	3	\$500	3
Resolution (40%)	$\frac{360^\circ}{2^{14}} = 0.022$	4	$\frac{360^\circ}{2^{14}} = 0.022$	4
Lead Time (5%)	3 weeks	2	3 weeks	2
Size/Weight (5%)	1 <u>lb</u>	4	1 <u>lb</u>	4
Mounting (30%)	Hollow Shaft	5	Pin	3
Total (100%)		4		3.4

Motor Controller Criteria

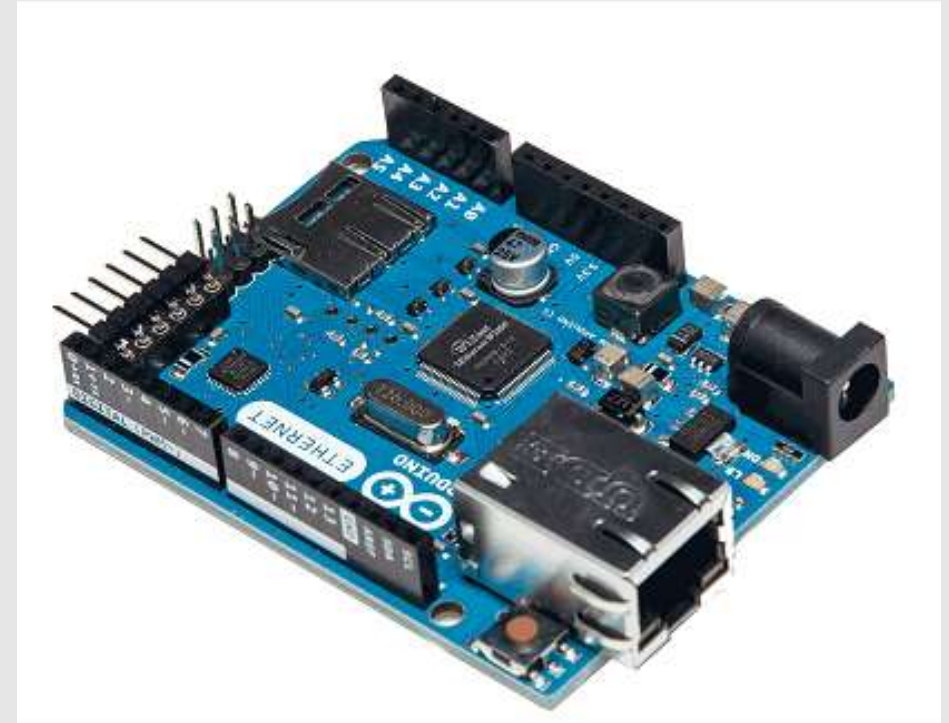
Criteria	1	2	3	4	5
Cost	\$85+	\$65-\$85	\$45-\$65	\$25-\$45	\$5-\$25
Compatibility				Ethernet	Ethernet
Lead Time	4+ weeks	3-4 weeks	2-3 weeks	1-2 weeks	0-1 weeks
Size/Weight	20+ lbs	15-20 lbs	10-15 lbs	5-10 lbs	0-5 lbs
Voltages					

Motor Controllers

Motor Controller	Arduino UNO Rev3 LC-066 <i>Progressive Automations</i>	 Metrics	Arduino Ethernet Rev3 LC-068 <i>Progressive Automations</i>	 Metrics
Cost (45%)	\$30	4	\$60	3
Compatibility (35%)	USB	3	Ethernet	5
Lead Time (10%)	1 day	5	1 day	5
Size/Weight (10%)	0.088 lbs	5	0.088 lbs	5
Total (100%)		3.85		4.1

Motor Controller Choice


- Arduino Unos from Progressive Automations
- Ethernet Interface
- 1 will be pre-programmed (pitch/plunge)
- 1 programmed by team (yaw)



Hollow Shaft Encoder Criteria

Criteria	1	2	3	4	5
Cost	\$800+	\$600-\$800	\$400-\$600	\$200-\$400	\$0-\$200
Resolution	0.08°+	0.06°- 0.08°	0.04°- 0.06°	0.02°- 0.04°	0°- 0.02°
Lead Time	3+ weeks	2-3 weeks	1-2 weeks	3-7 days	0-3 days
Size/Weight	4-5 lbs	3-4 lbs	2-3 lbs	1-2 lbs	0-1 lbs
Mounting	Impossible	Difficult	Moderate	Fairly Easy	Easy

Hollow Shaft Encoders

Encoder	AD35 Absolute <i>DYNAPAR</i>	 Metrics	AD36 Absolute <i>DYNAPAR</i>	 Metrics
Cost (20%)	\$530	3	\$610	3
Resolution (40%)	$\frac{360^\circ}{2^{14}} = 0.022$	4	$\frac{360^\circ}{2^{14}} = 0.022$	4
Lead Time (5%)	3 weeks	2	3 weeks	2
Size/Weight (5%)	<u>1 lb</u>	4	<u>1 lb</u>	4
Mounting (30%)	Hollow Shaft	5	Hollow Shaft	5
Total (100%)		4		4

Pin Encoder Criteria

Criteria	1	2	3	4	5
Cost	\$800+	\$600-\$800	\$400-\$600	\$200-\$400	\$0-\$200
Resolution	0.08°+	0.06°- 0.08°	0.04°- 0.06°	0.02°- 0.04°	0°- 0.02°
Lead Time	3+ weeks	2-3 weeks	1-2 weeks	3-7 days	0-3 days
Size/Weight	4-5 lbs	3-4 lbs	2-3 lbs	1-2 lbs	0-1 lbs
Mounting	Impossible	Difficult	Moderate	Fairly Easy	Easy

Pin Encoders

Encoder	HD25A Absolute <i>US Digital</i>	 Metrics	AD34 Absolute <i>DYNAPAR</i>	 Metrics
Cost (20%)	\$462	3	\$500	3
Resolution (40%)	$\frac{360^\circ}{2^{12}} = 0.088$	1	$\frac{360^\circ}{2^{14}} = 0.022$	4
Lead Time (5%)	3-4 <u>wks</u>	2	3 <u>wks</u>	2
Size/Weight (5%)	1.1 lbs	4	1 <u>lb</u>	4
Mounting (30%)	Pin	3	Pin	3
Total (100%)		2.2		3.4

Material Criteria

Criteria	1	2	3	4	5
Cost	\$800+	\$600-\$800	\$400-\$600	\$200-\$400	\$0-\$200
Lead Time	4 weeks	3-4 weeks	2-3 weeks	1-2 weeks	0-1 week
Yield Strength					
Machinability					


Material: Baseplate/Yaw Plate

Material	Multipurpose 6061 Aluminum <i>McMaster-Carr</i>	 Metrics	General Purpose Low-Carbon Steel <i>McMaster-Carr</i>	 Metrics
Cost (40%)	\$1200	1	\$1100	1
Lead Time (10%)	1 week	5	1 week	5
Yield Strength (20%)	35000 psi	4	36000 psi	4
Machinability (30%)	Good	3	Fair	2
Total (100%)		2.6		2.3

DAQ Criteria

Criteria	1	2	3	4	5
Cost	\$800+	\$700-\$900	\$500-\$700	\$300-\$500	\$0-\$300
# of Channels	0-4	4-8	8-12	12-16	16+
Lead Time	4+ weeks	3-4 weeks	2-3 weeks	1-2 weeks	0-1 weeks

DAQs

DAQs	NI 9401 <i>National Instruments</i>	 Metrics	NI 9403 <i>National Instruments</i>	 Metrics
Cost w/ accessories (40%)	\$420	4	\$512	3
# of Channels (45%)	8	2	32	5
Lead Time (15%)	2 weeks	3	2 weeks	3
Total (100%)		2.95		3.9

Hydraulic Lift Cart

- 500 lb capacity
- Lift Height - 27-1/2 in.
- Product width - 17-5/8 in.
- Current COMPASS weight: 151 lbs
- Design margin of lift greater than 3

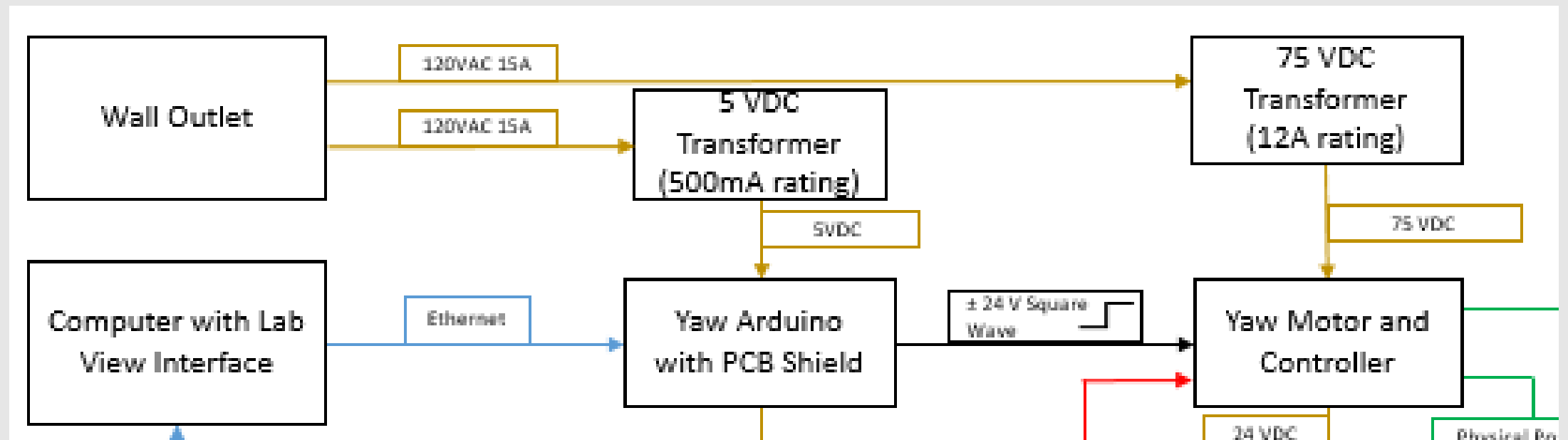


Component Lead Times

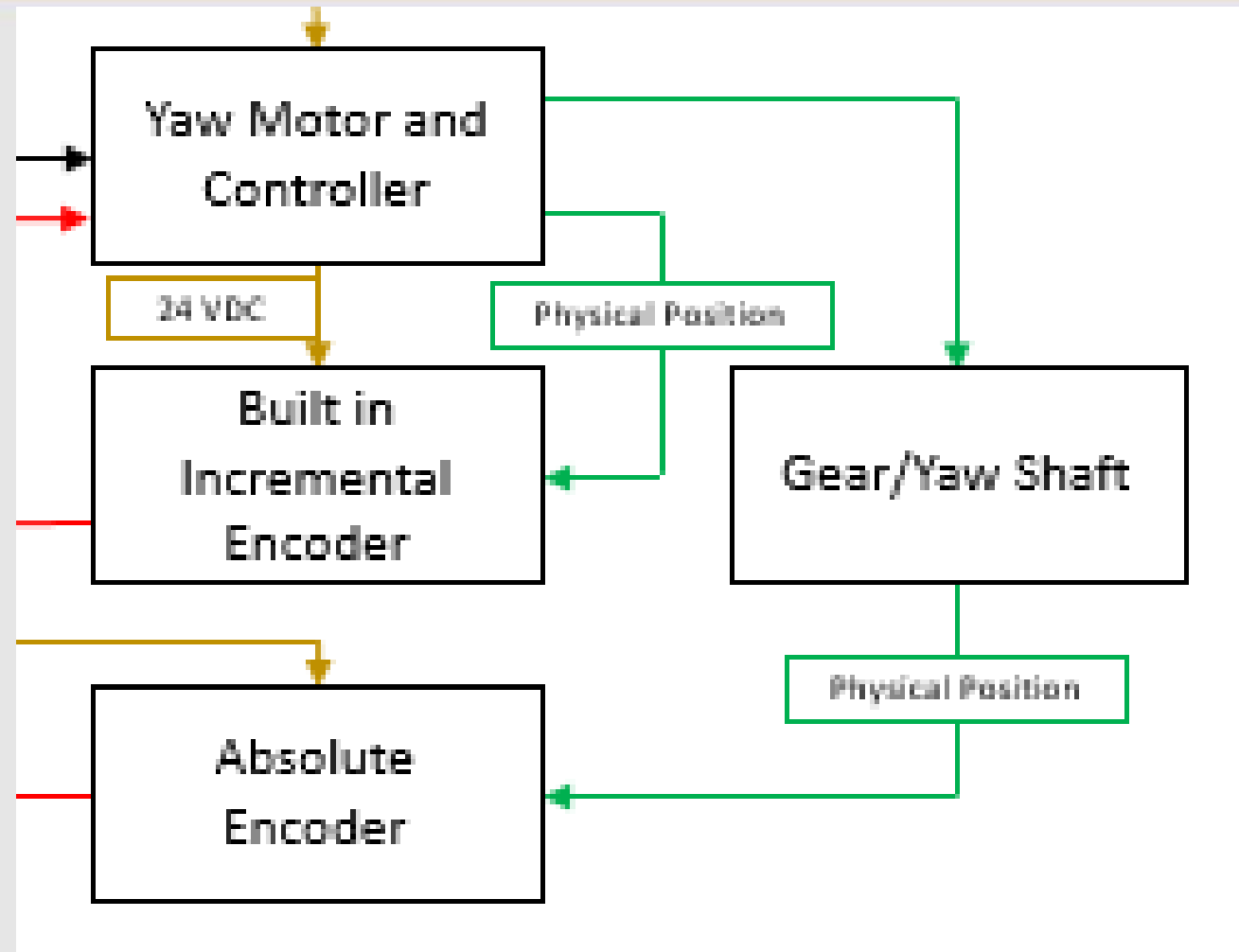
- Linear Actuators: 4 weeks
- Linear Actuator Encoder: 1.5 weeks
- Yaw Motor: 1 week
- Yaw Encoder: 3 weeks
- Motor Controllers: 1 week
- Materials: 1 week
- DAQs: 2 weeks
- Bearings: 1 week
- Lift Cart: 3 weeks

Electrical Circuits Back-up Slides

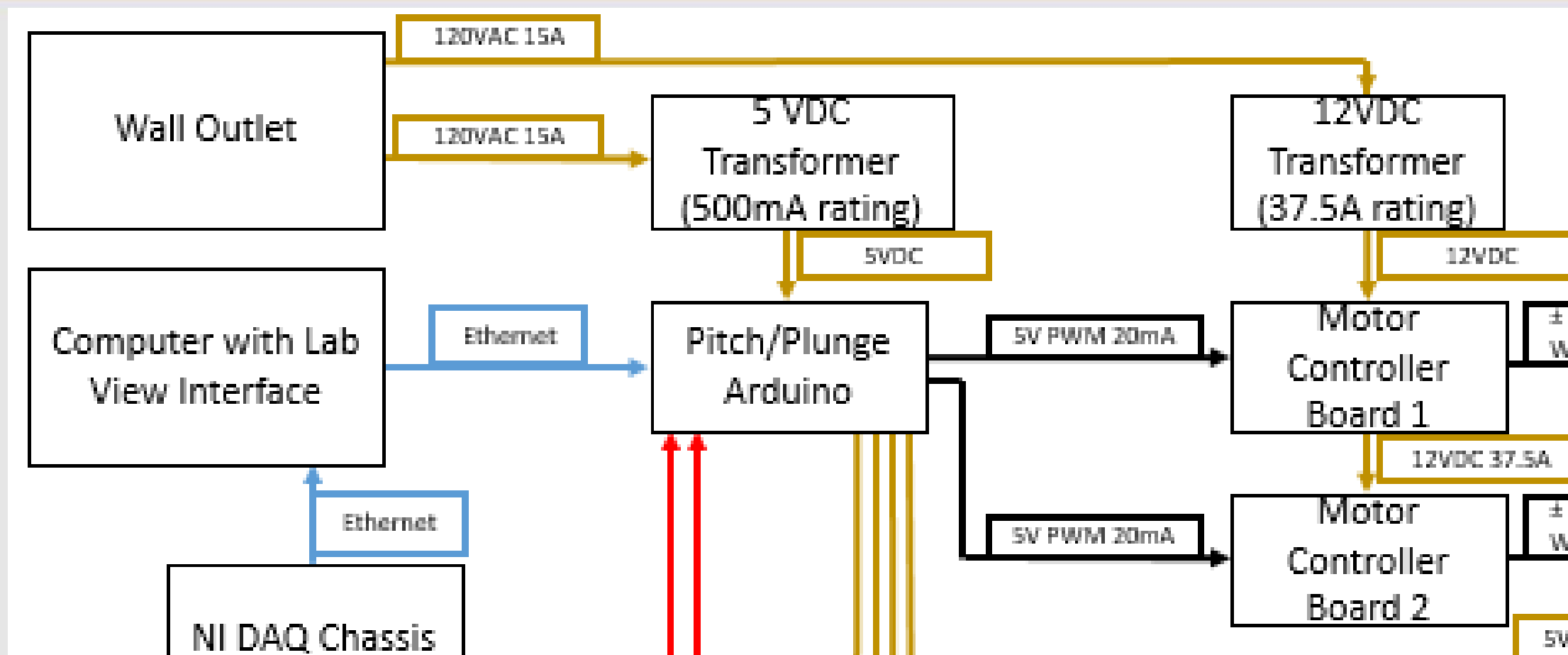
Circuit Image Yaw 1



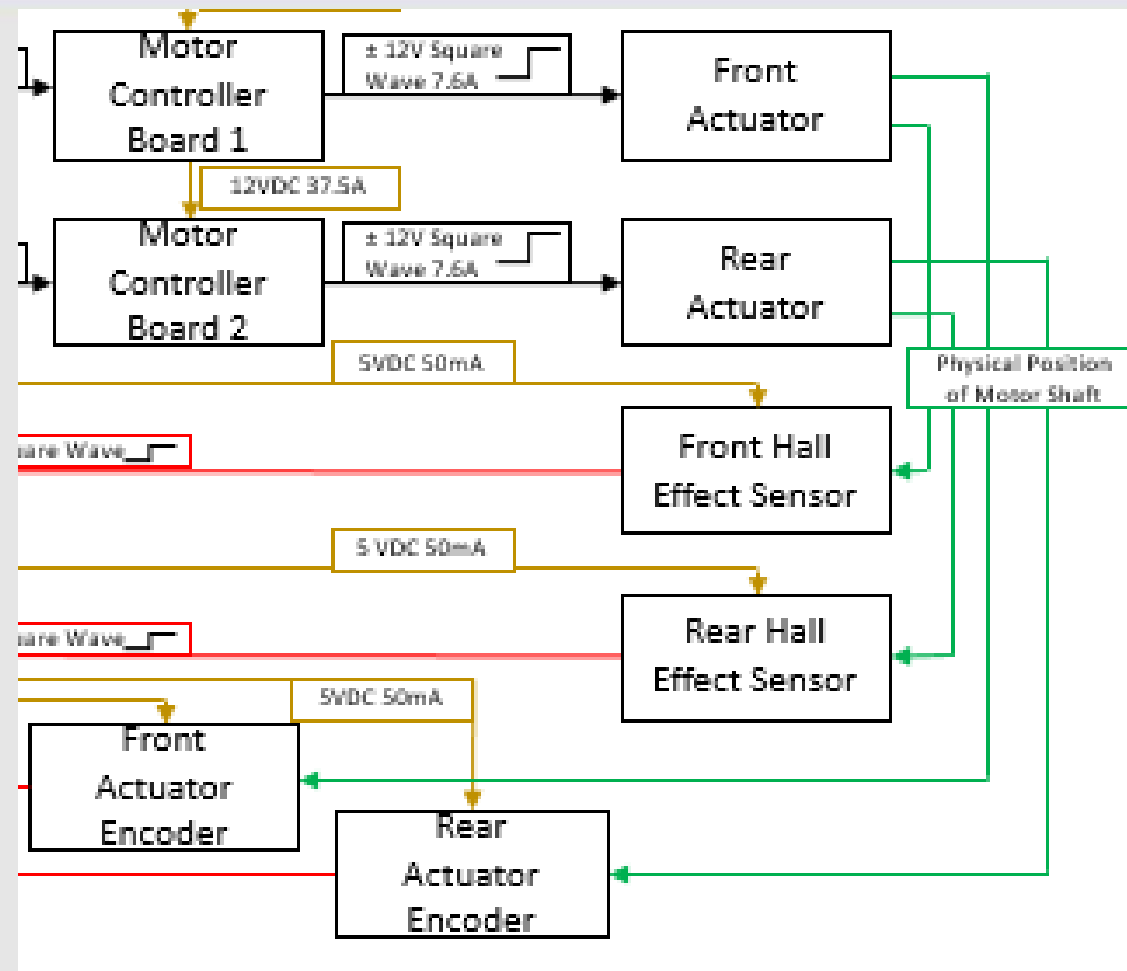
Circuit Image Yaw 2



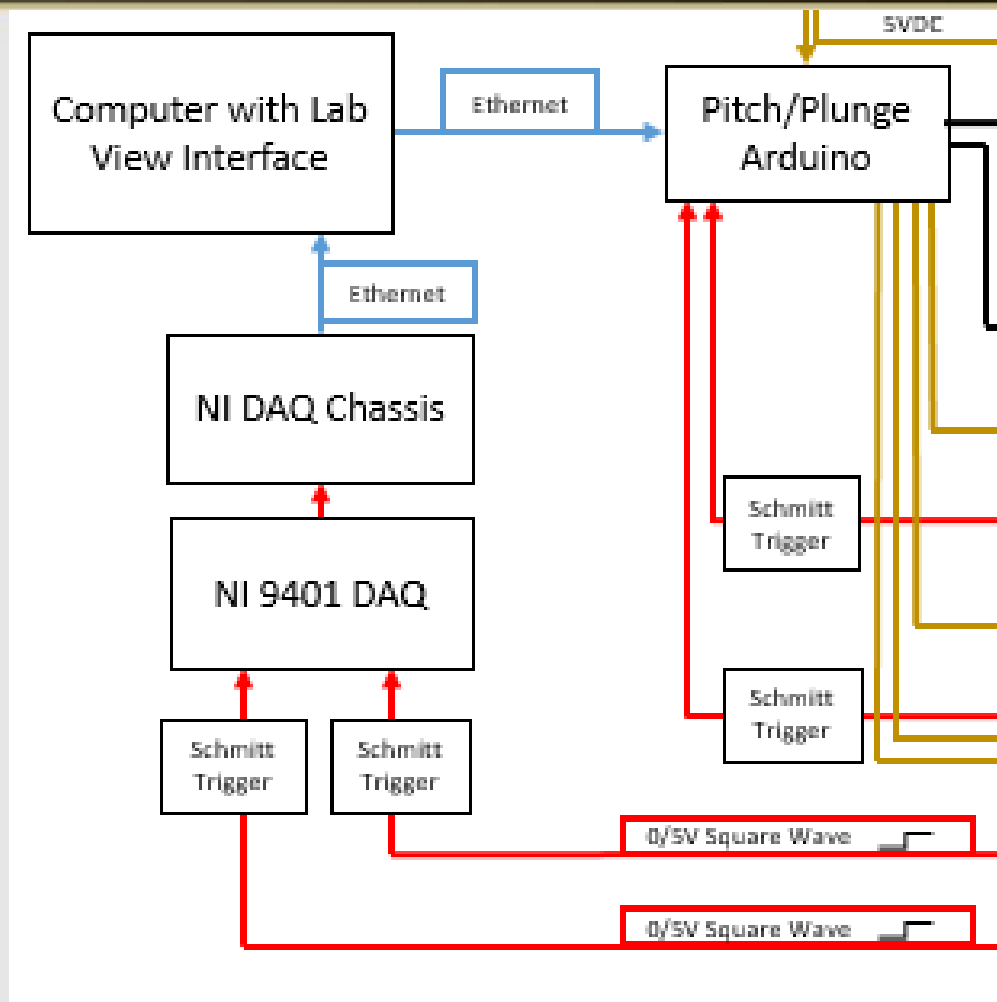
Circuit Image Pitch/Plunge 1



Circuit Image Pitch/Plunge 2

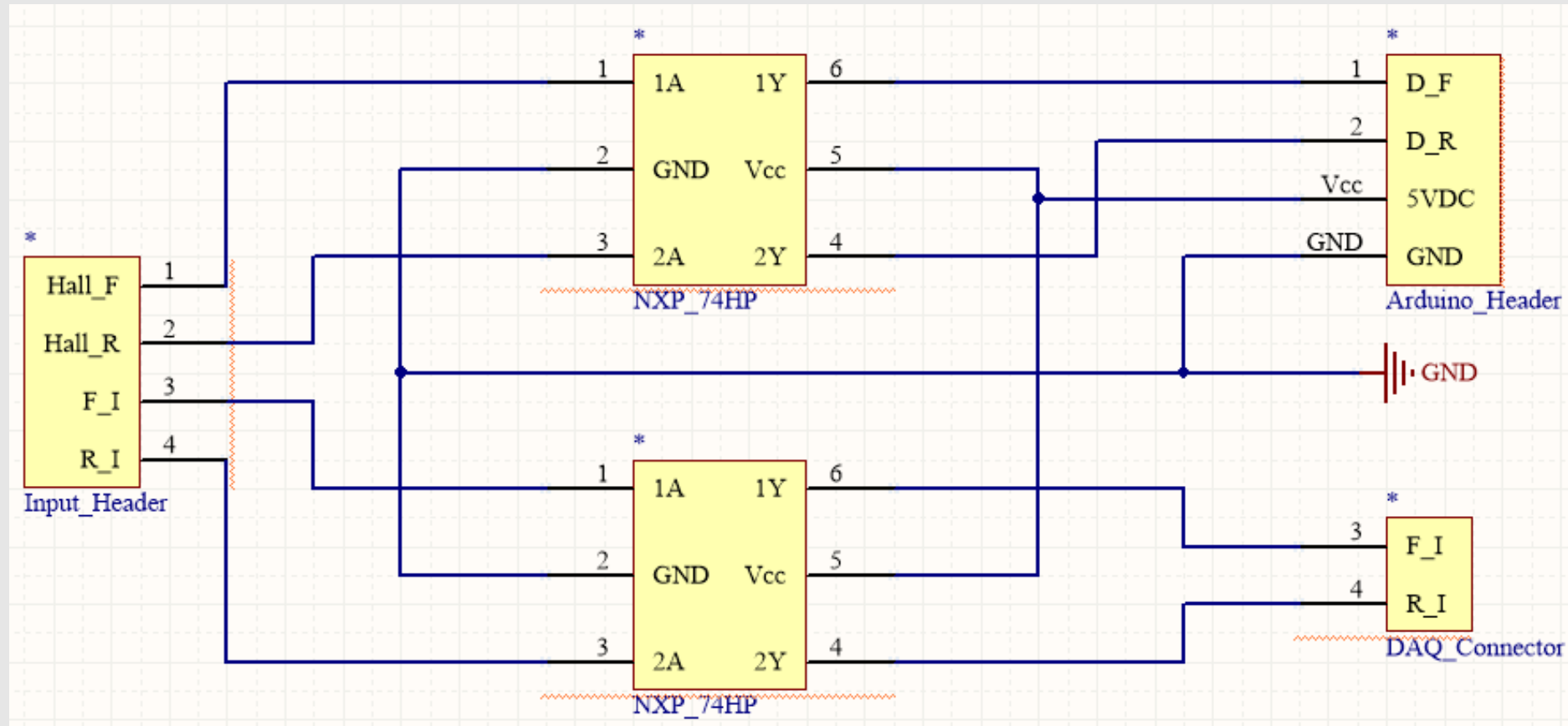


Circuit Image Pitch/Plunge 3



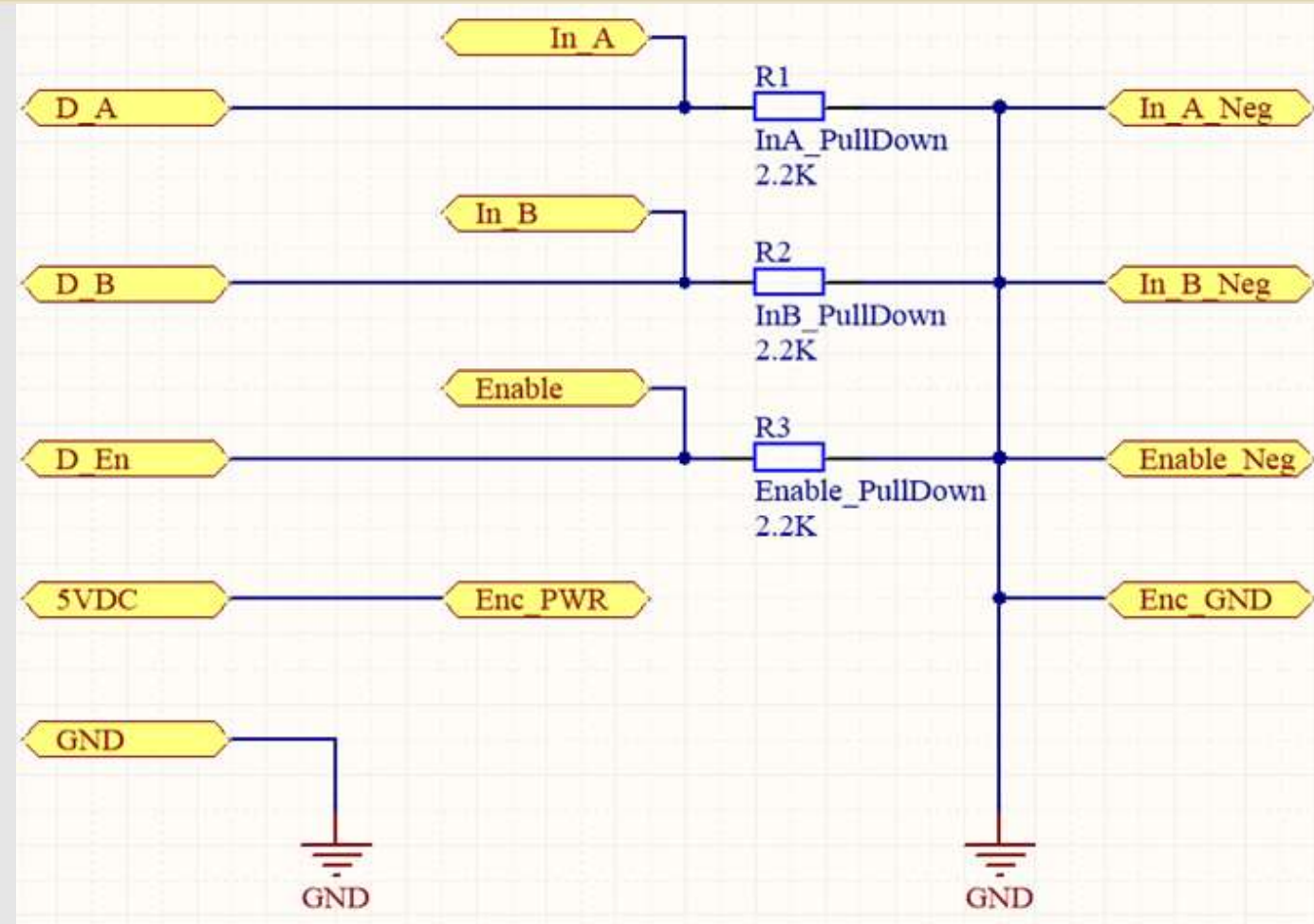
Schmitt Trigger PCB Schematic

- Buffer Schmitt Trigger ICs
- Vcc and GND supplied by Arduino Uno
- Flying leads give flexibility for connectors
- NXP 74HC2G17-Q100 Dual Non-Inverting Schmitt Trigger



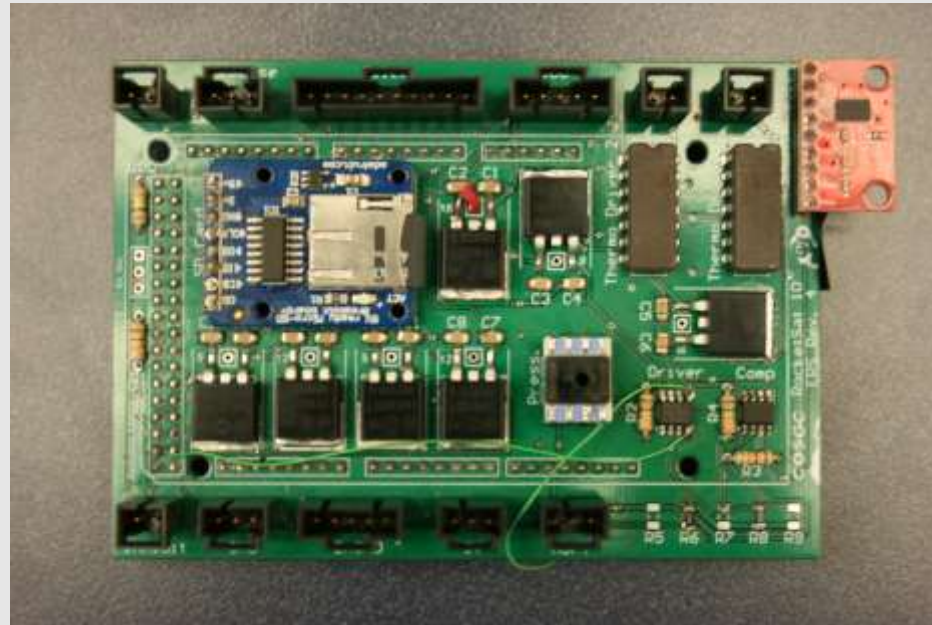
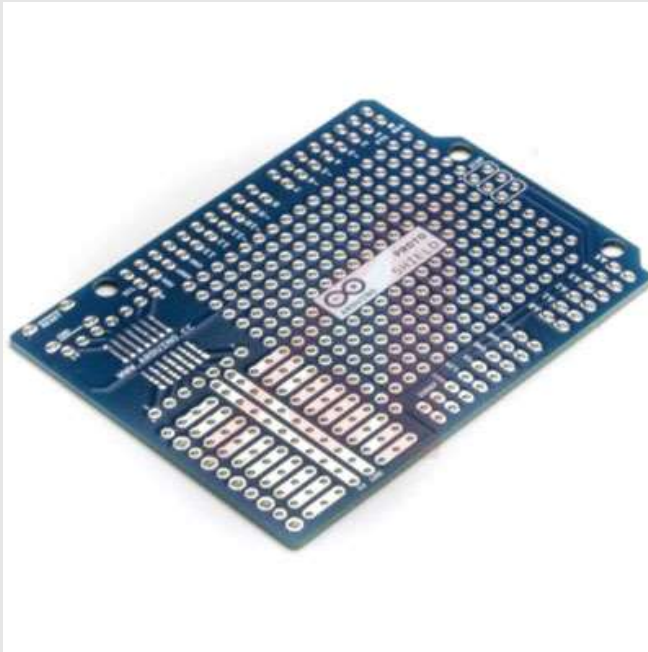
Yaw Arduino Shield Schematic

- Arduino GND netted to all GND and Neg ports
- D_A, D_B, D_En connect to Arduino digital lines
- 5VDC from Arduino 5V line
- Pull-down resistors used to guarantee no motor movement on start-up



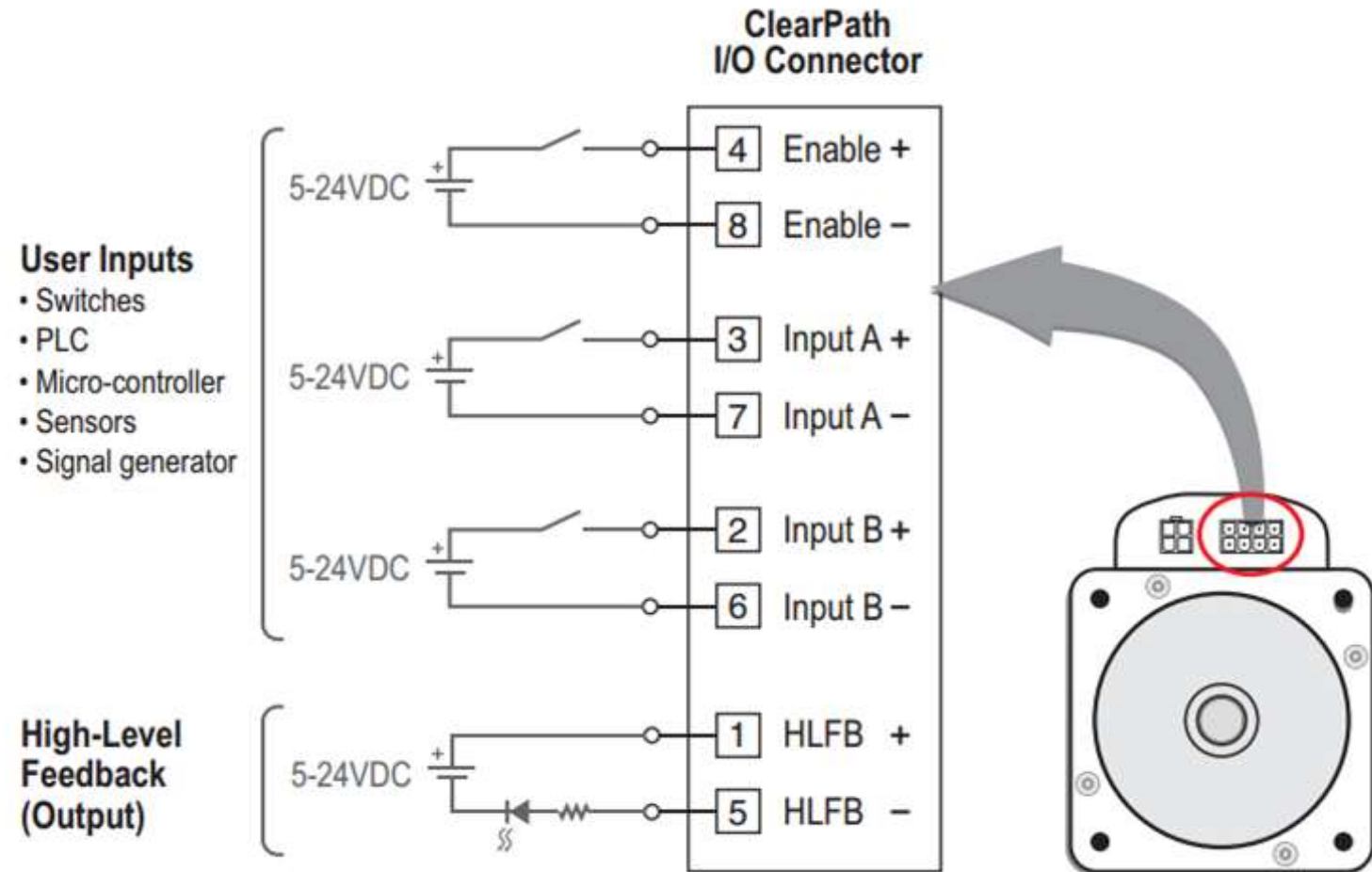
Yaw Arduino Shield Fabrication

- Options for manufacturing the shield:
 1. Custom PCB designed in Altium and fabricated by Advanced Circuits
 2. Populate prototype board necessary components (headers, resistors, etc)



Yaw Motor Control Pin-Out

- Molex connector on Teknic motor
- Can easily interface with shield
- Cable available with flying leads or Molex

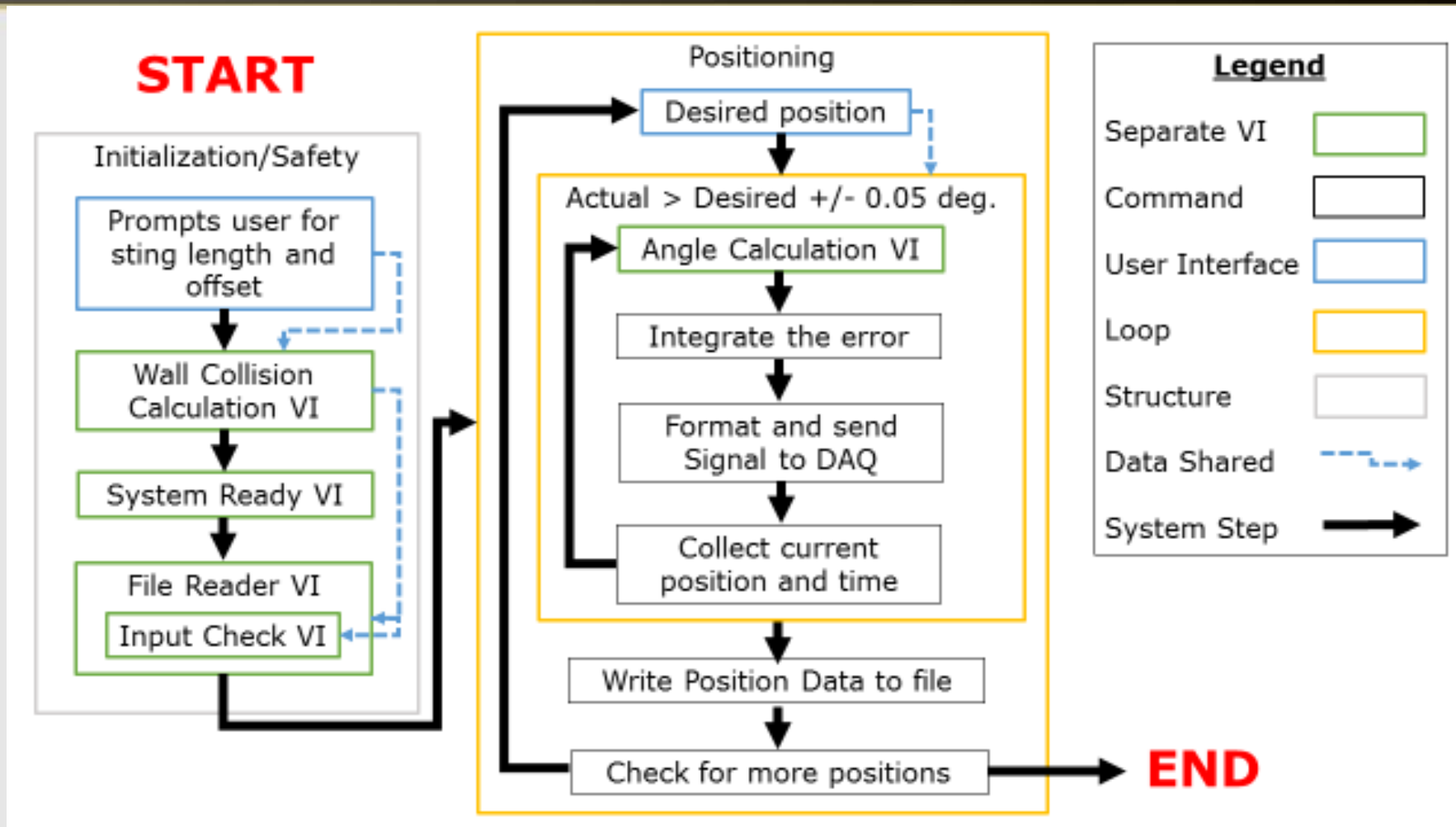


Software Back-up Slides

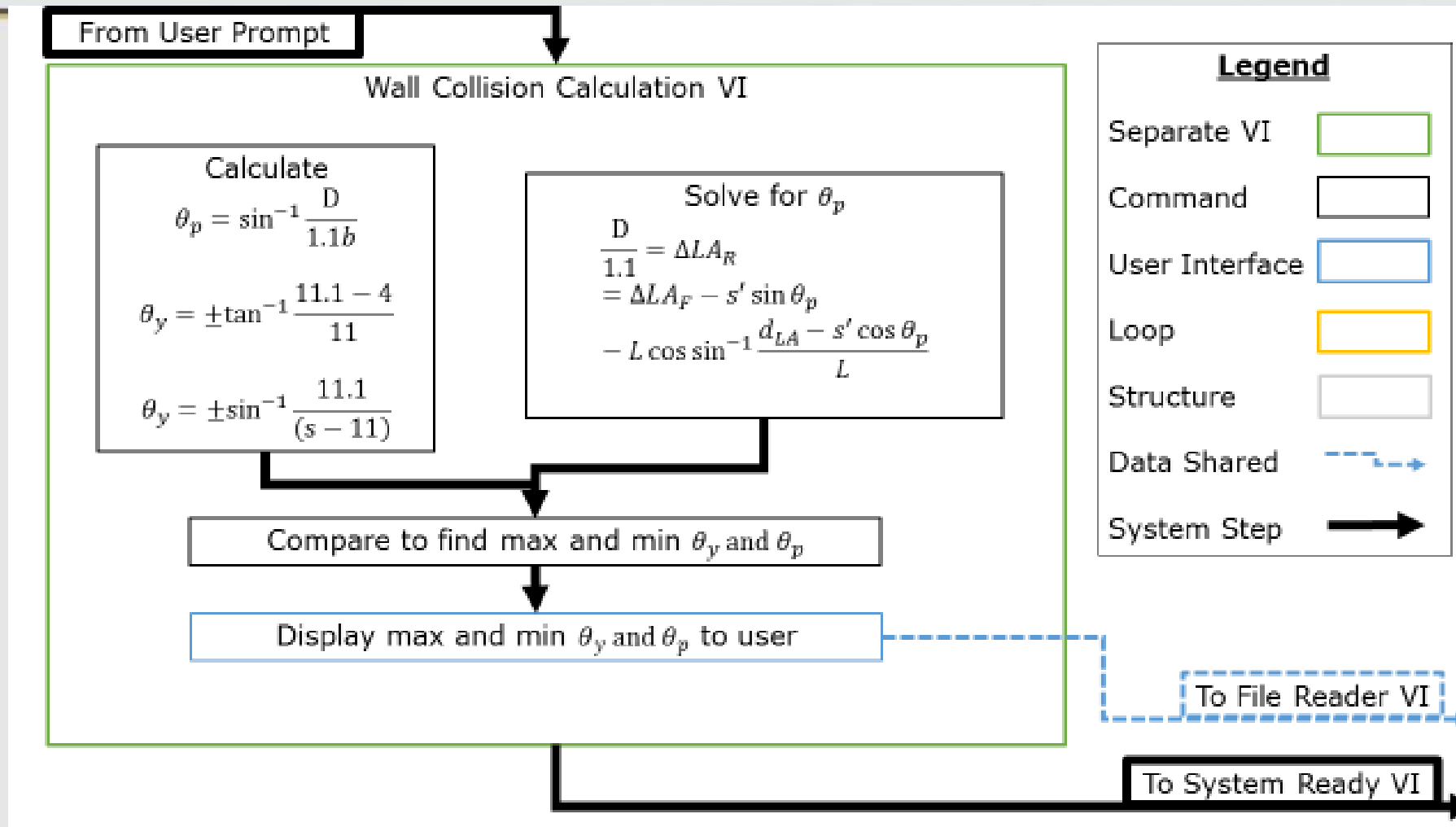
Software Back-ups

- Home VI
- System Check
- File reader VI
- Input Check VI
- Wall Check
 - Pitch plunge
 - Yaw
 - VI
- Angle Calculation Old Design
- Interface
- Pop Up
- Interface with numbers

Software: LabVIEW Flowchart



Software: Wall Check Flowchart



Software: Wall Check for Yaw

Customer does not want the model to be calculated, that is the responsibility of the user

To keep the system from hitting the wall or fillets

$$D > l$$

$$D' = D - f_{max} > l'$$

length to tip of Sting

$$l = (s - d_{cp}) \sin \theta_y$$

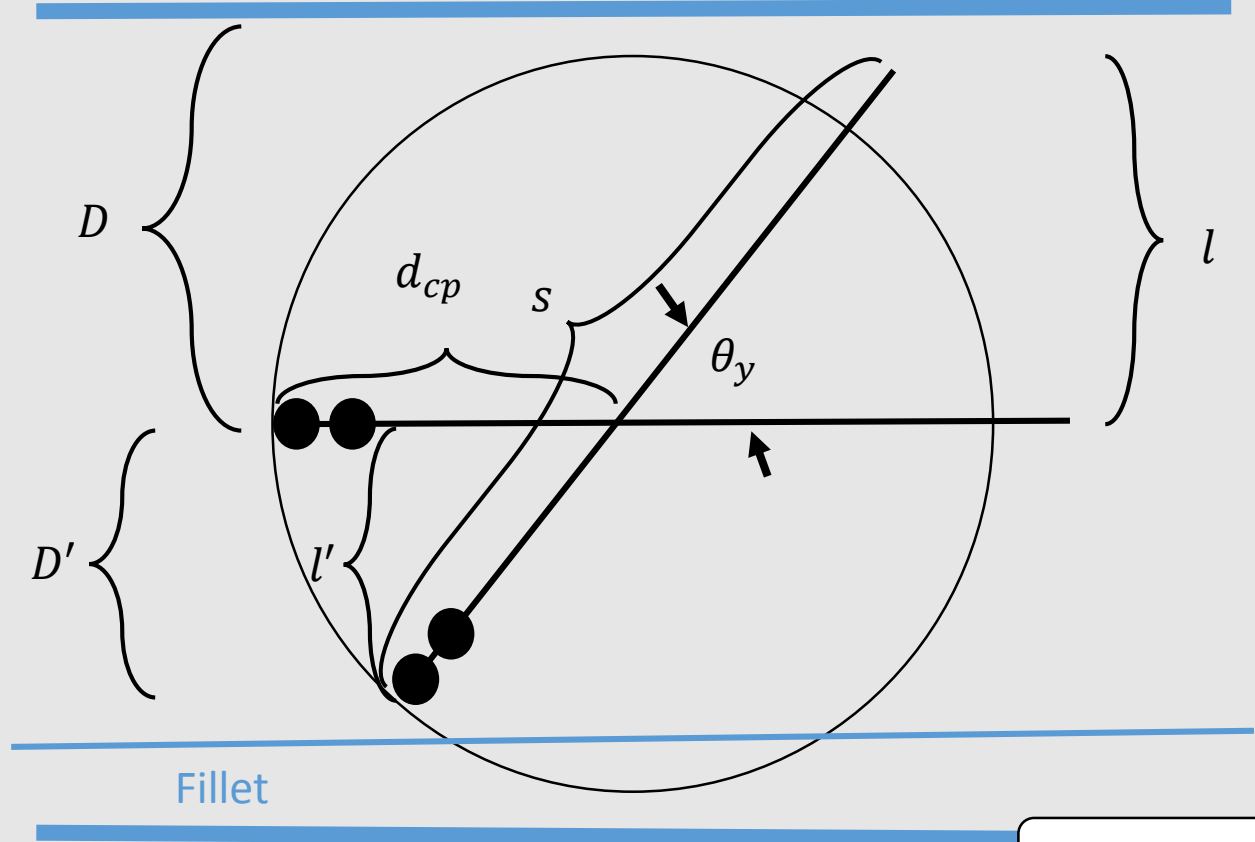
Distance Linear Actuators are from the wall/fillets

$$l' = d_{cp} \tan \theta_y$$

Combining the equations and inserting the known system quantities, the allowable angles are:

$$\pm \tan^{-1} \frac{11.1 - 4}{11} > \theta_y < \pm \sin^{-1} \frac{11.1}{(s - 11)}$$

Top View



Assume 0 error

Software: Wall Check for Pitch/Plunge

Customer does not want the model to be calculated, that is the responsibility of the user

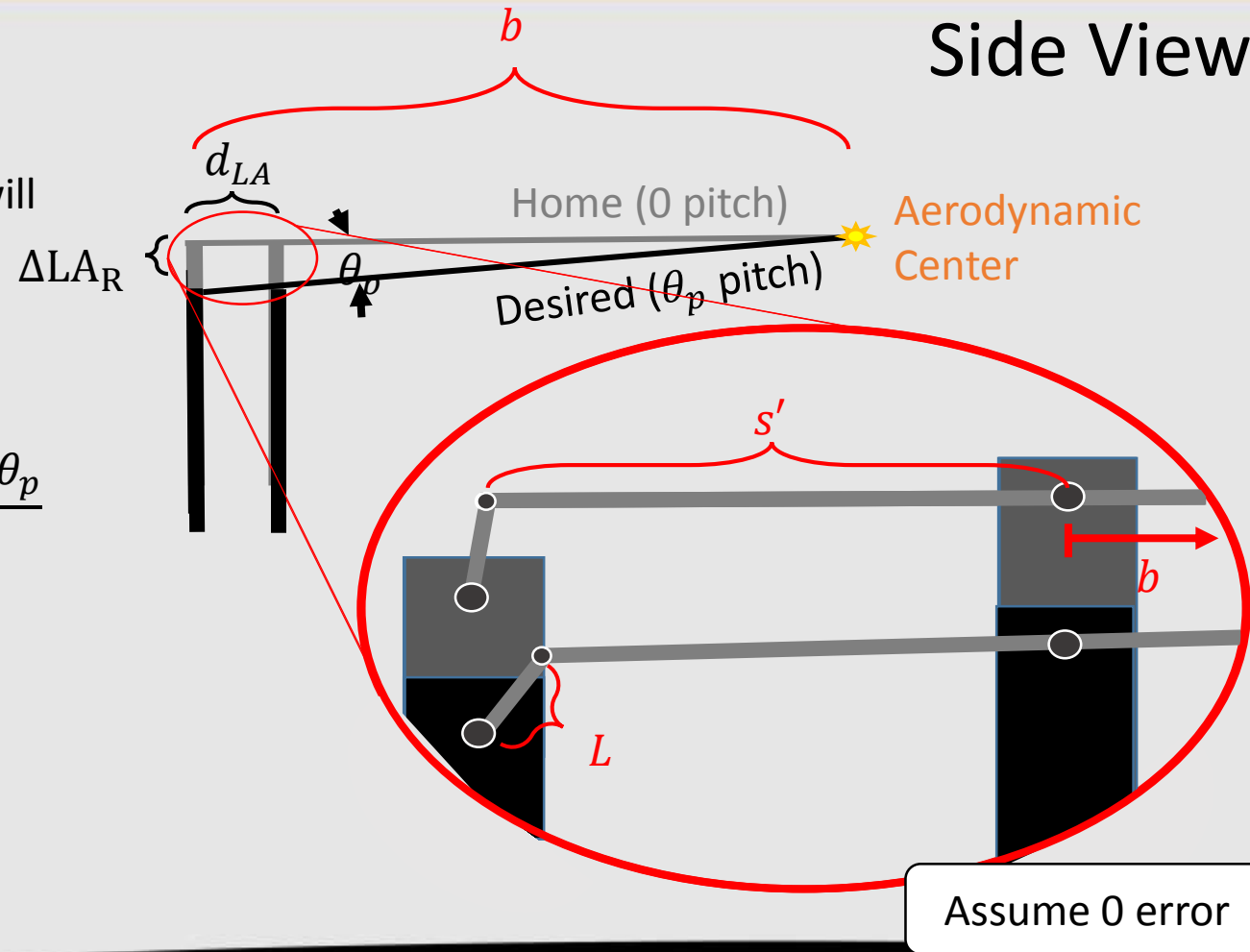
Keeping in mind s' , L , and d_{LA} are system constants and b will be provided by the user we can set ΔLA_R and ΔLA_F to the half the max height of the test section, D , with a 10% overshoot.

$$\frac{D}{1.1} = \Delta LA_R = \Delta LA_F - s' \sin \theta_p - L \cos \sin^{-1} \frac{d_{LA} - s' \cos \theta_p}{L}$$

$$\frac{D}{1.1} = \Delta LA_F = b \sin \theta_p$$

The allowable angles to prevent wind tunnel damage are

$$\theta_p < \sin^{-1} \frac{\Delta LA_F}{b} \text{ for the front actuator}$$



Software: Angle Calculation

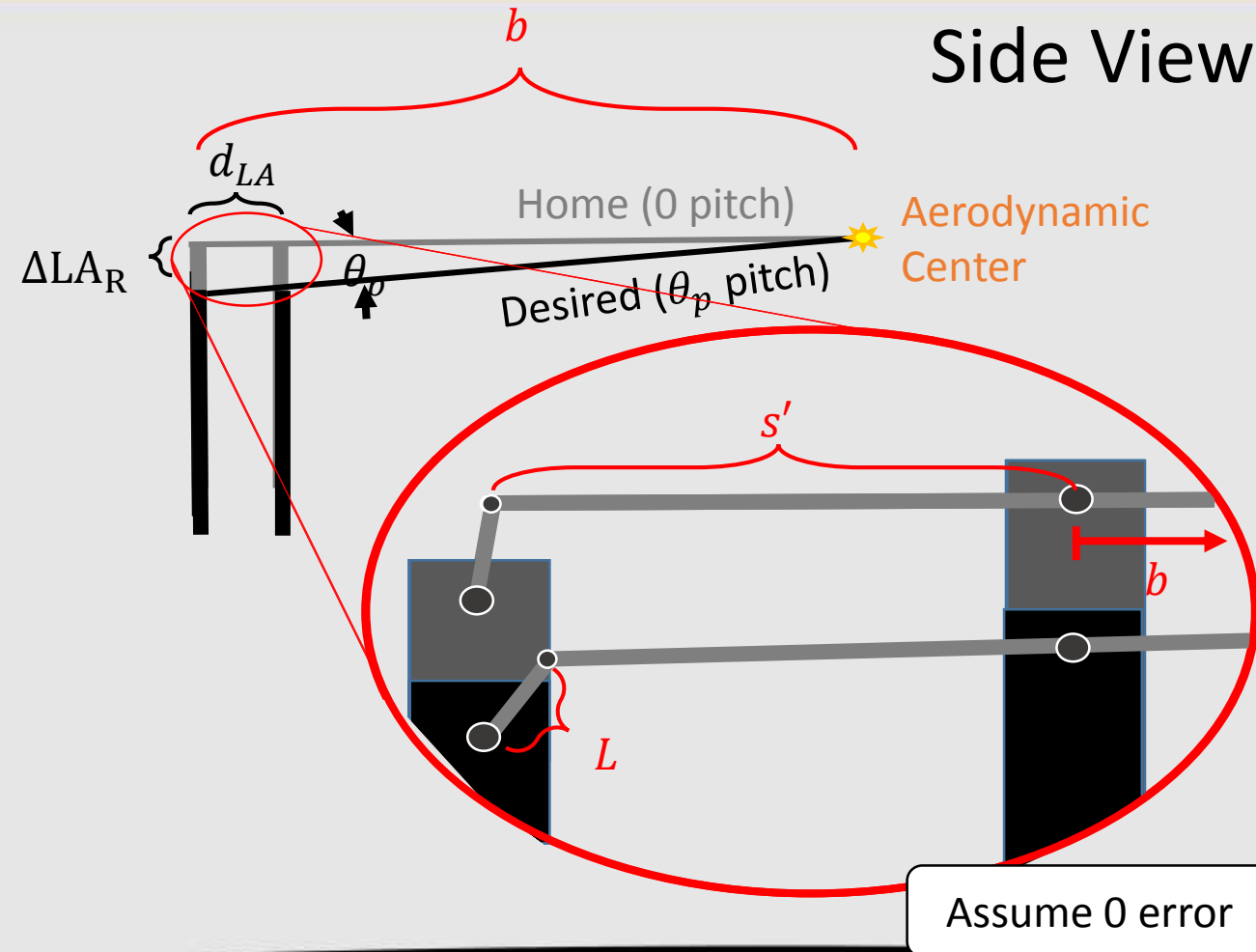
** See slides ??? for additional software VIs

To satisfy FR 1 to position the article pitch will be accomplished by moving the rear Linear actuator (the left one in diagram). Both ends are pinned to the Linear Actuators and again a Distance L from the rear actuator to result in the following equation for pitching the model.

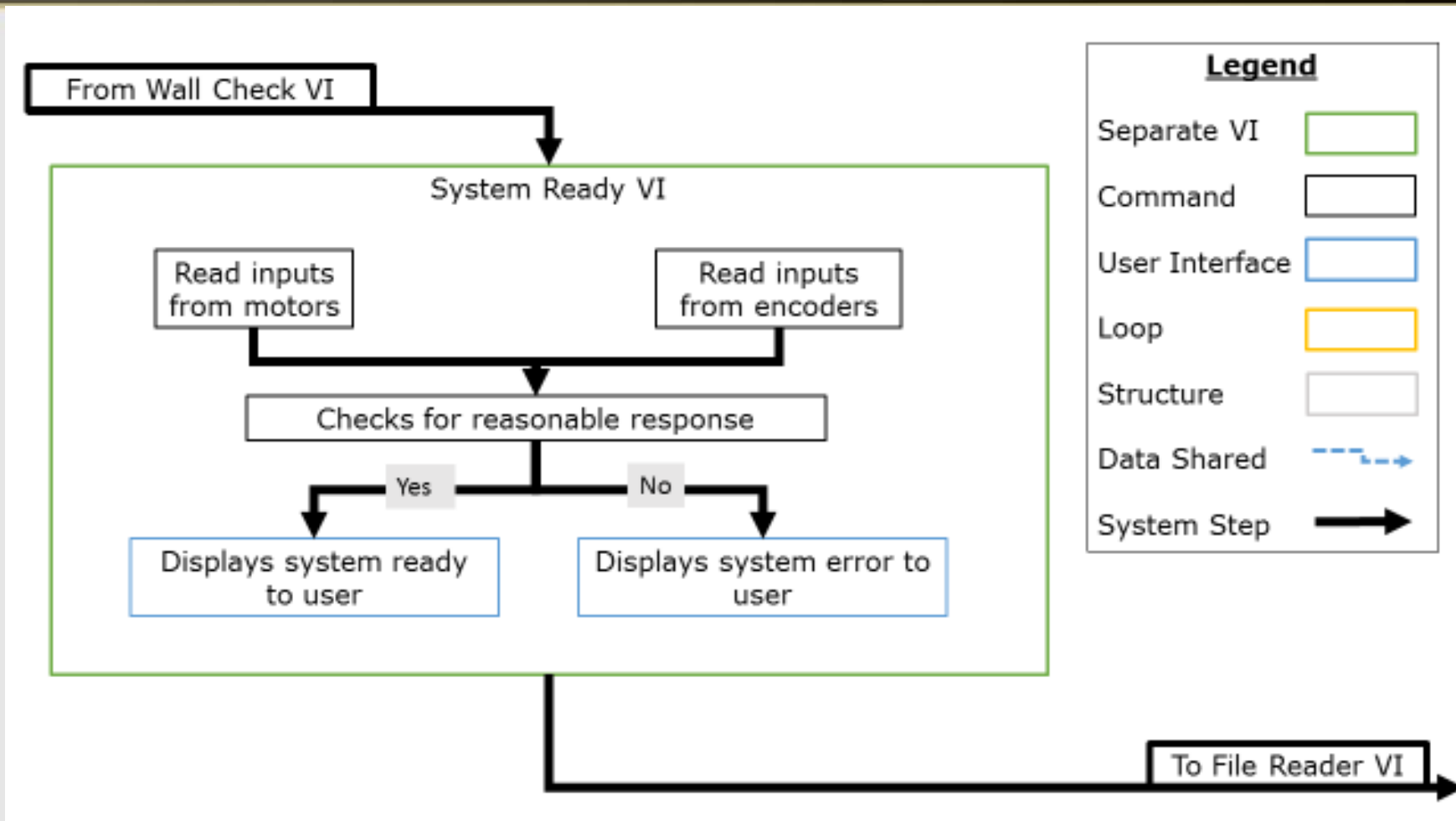
$$\Delta LA_R = \Delta LA_F - s' \sin \theta_p - L \cos \sin^{-1} \frac{d - s' \cos \theta_p}{L}$$

$$\Delta LA_F = b \sin \theta_p$$

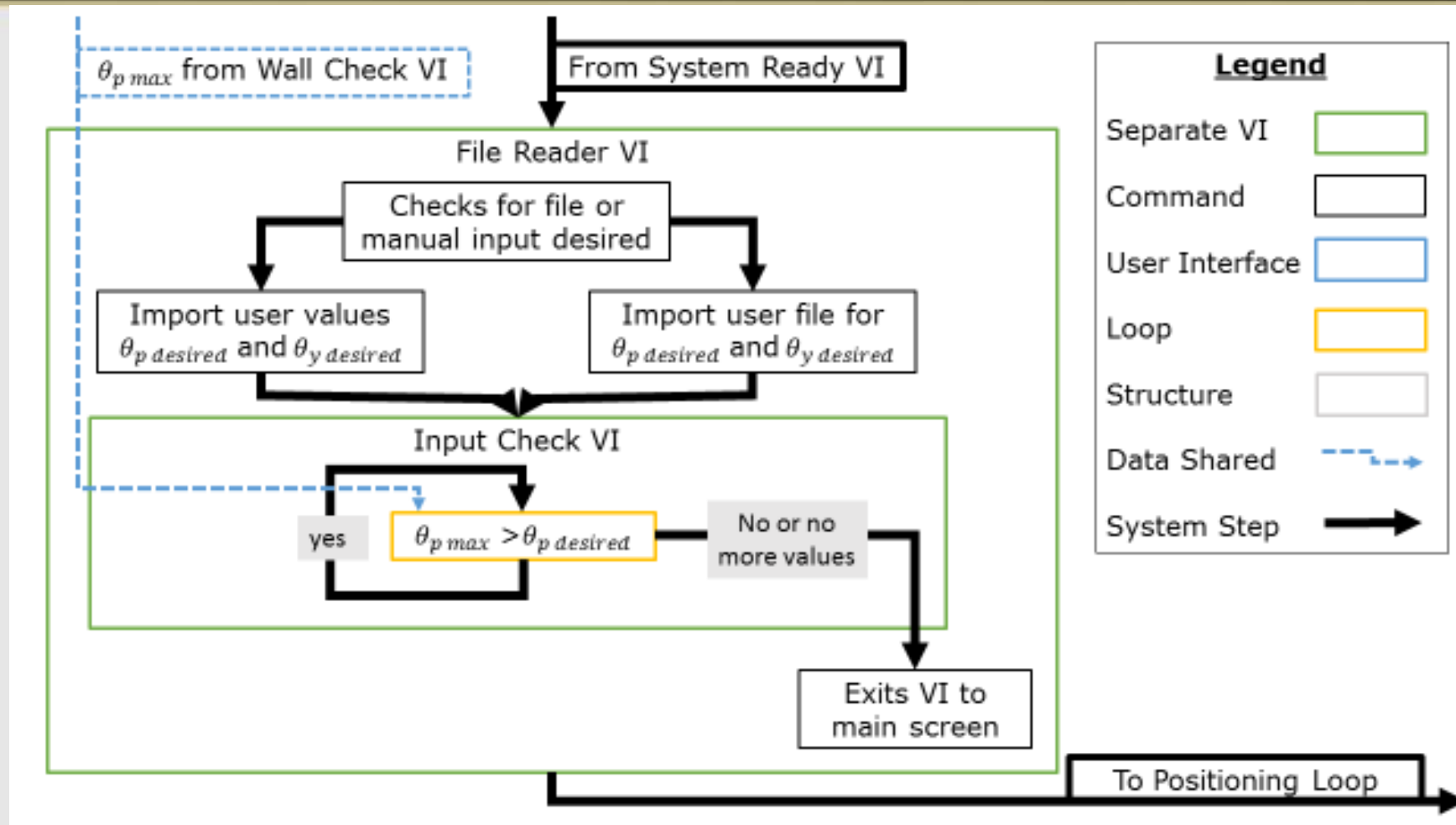
Change in both linear actuators keeps the aerodynamic center in the middle of the test section



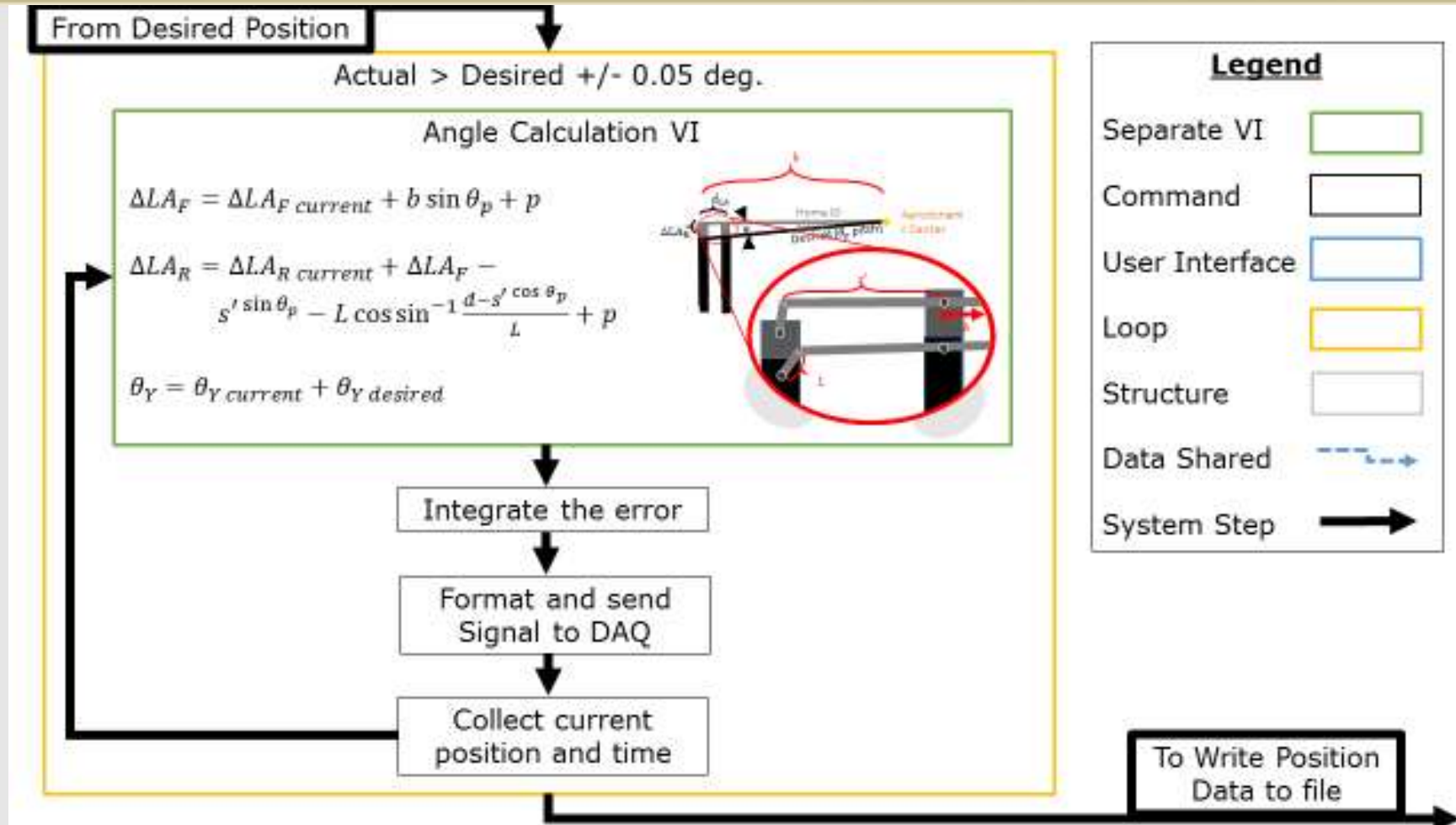
Software: System Readiness Flowchart



Software: Input/File Reader Flowchart



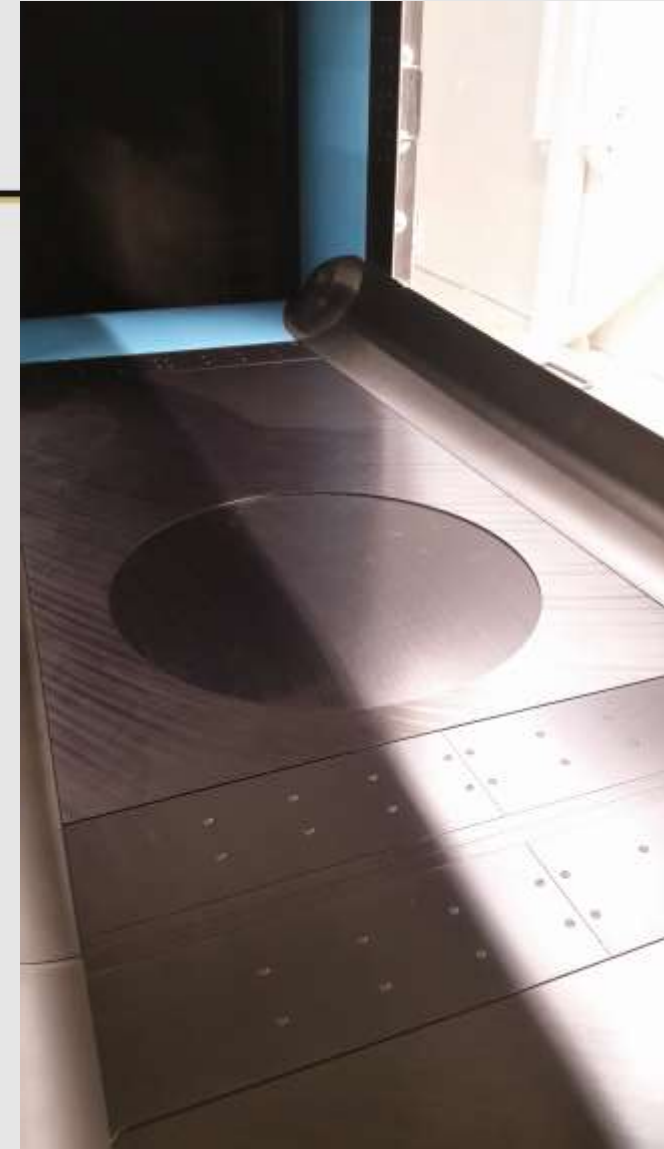
Software: Pitch Calculation Flowchart



Other Design Considerations

Fillets:

- Thicker at beginning of 1st test section, smooths to no thickness at end of last test section
- Smooth out corners to prevent flow disturbances



Software: Wall Check with Model

Model approximated as a rectangular box

Yaw/walls

Angle to far yaw corner

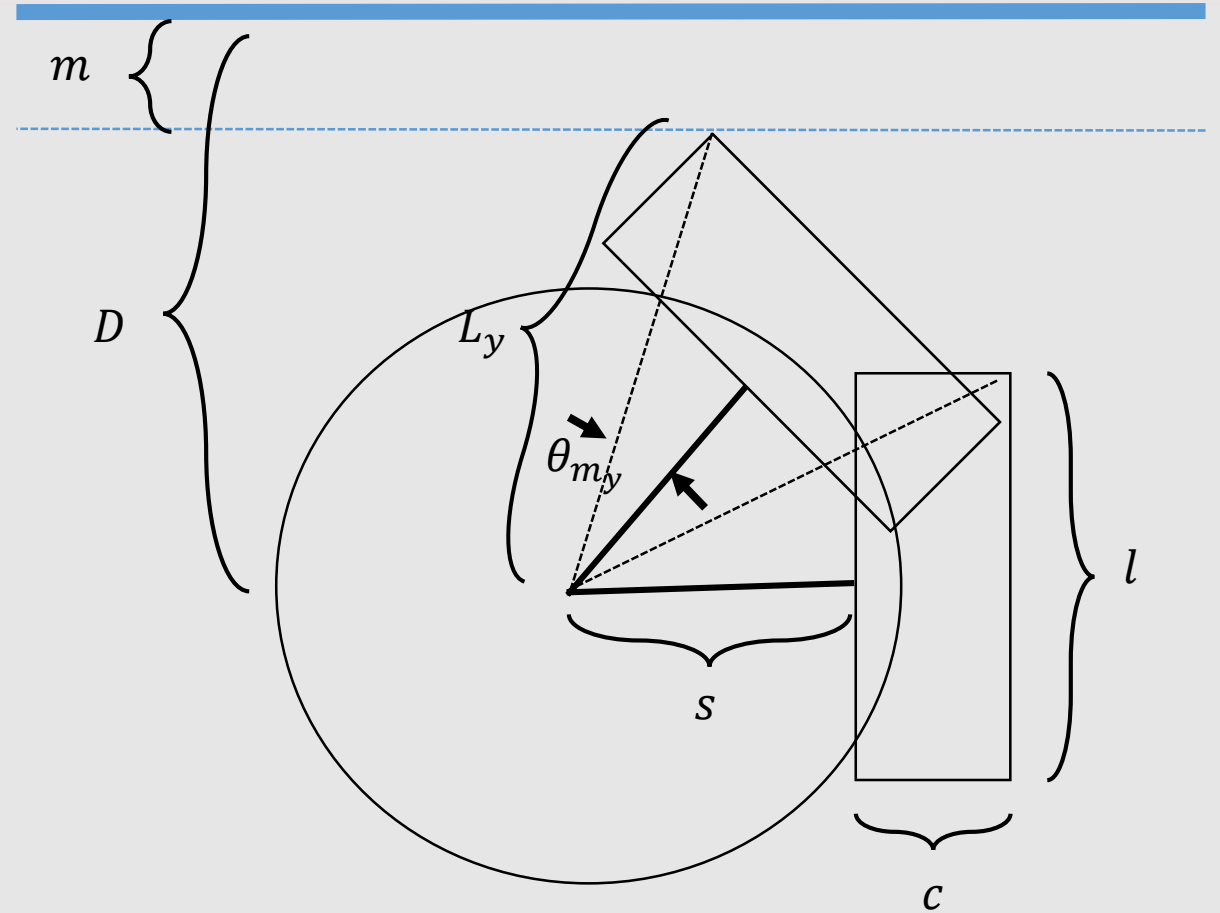
$$\theta_{m_y} = \tan^{-1} \frac{l}{2(c + s)}$$

length to far yaw corner

$$L_y = \sqrt{(c + s)^2 + \left(\frac{1}{2}l\right)^2}$$

Angle at which model becomes to close to wall

$$\theta_{d_y} = \sin^{-1} \frac{D - m}{L_y} - \theta_{m_y}$$



Software: Wall Check with Model

Model approximated as a rectangular box

Pitch + Plunge/Ceiling

length to far pitch corner

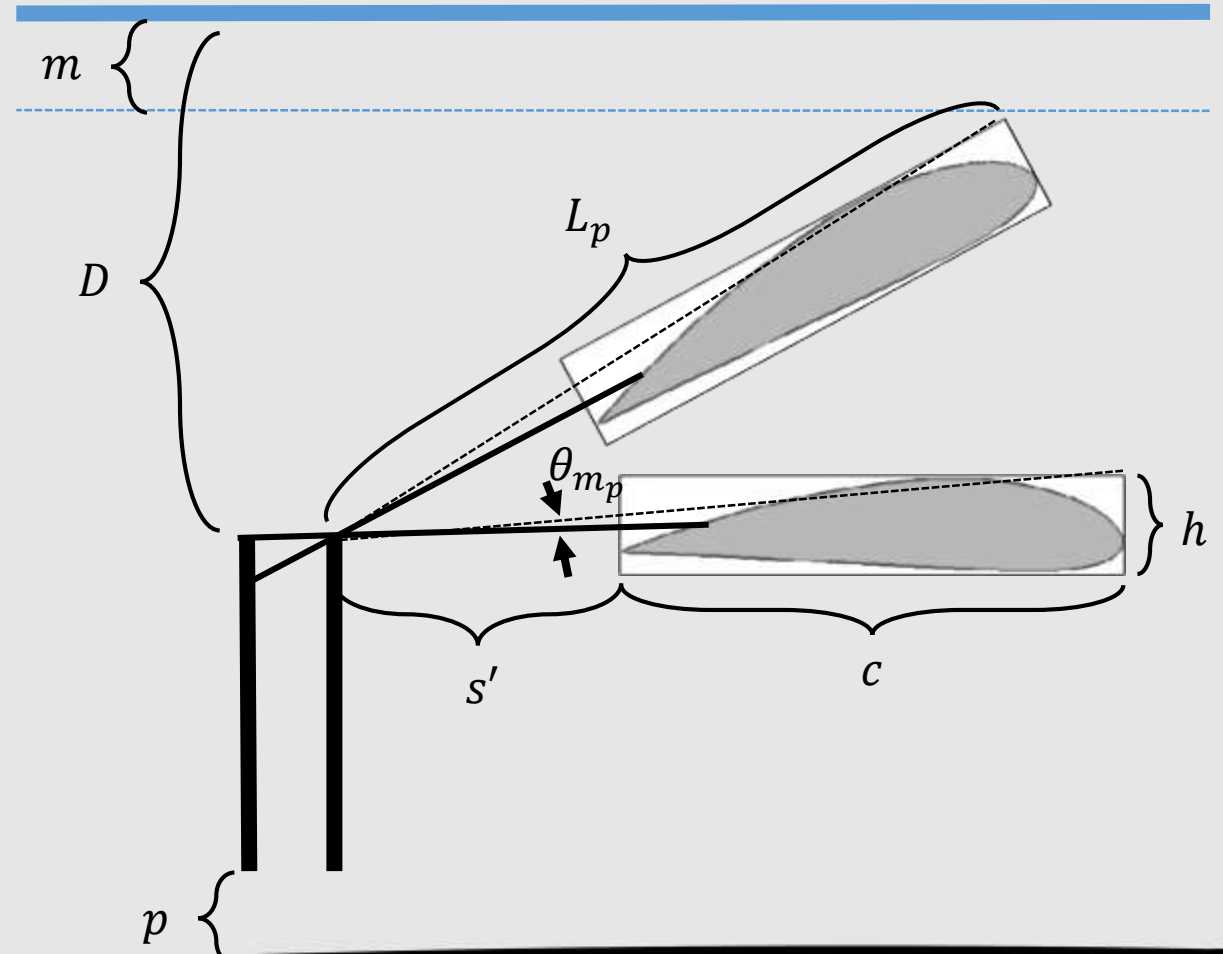
$$L_p = \sqrt{(c + s')^2 + \left(\frac{1}{2}h\right)^2}$$

Angle to far pitch corner

$$\theta_{m_p} = \tan^{-1} \frac{h}{2(c + s')}$$

Angle at which model becomes to close to ceiling

$$\theta_{d_p} = \sin^{-1} \left(\frac{D - m}{L_p} - p \right) - \theta_{m_p}$$



Software: Wall Check - old design

Customer does not want the model to be calculated, that is the responsibility of the user

Pitch + Plunge/Ceiling

To keep the system from hitting the wall

$$D > l$$

length to tip of Sting

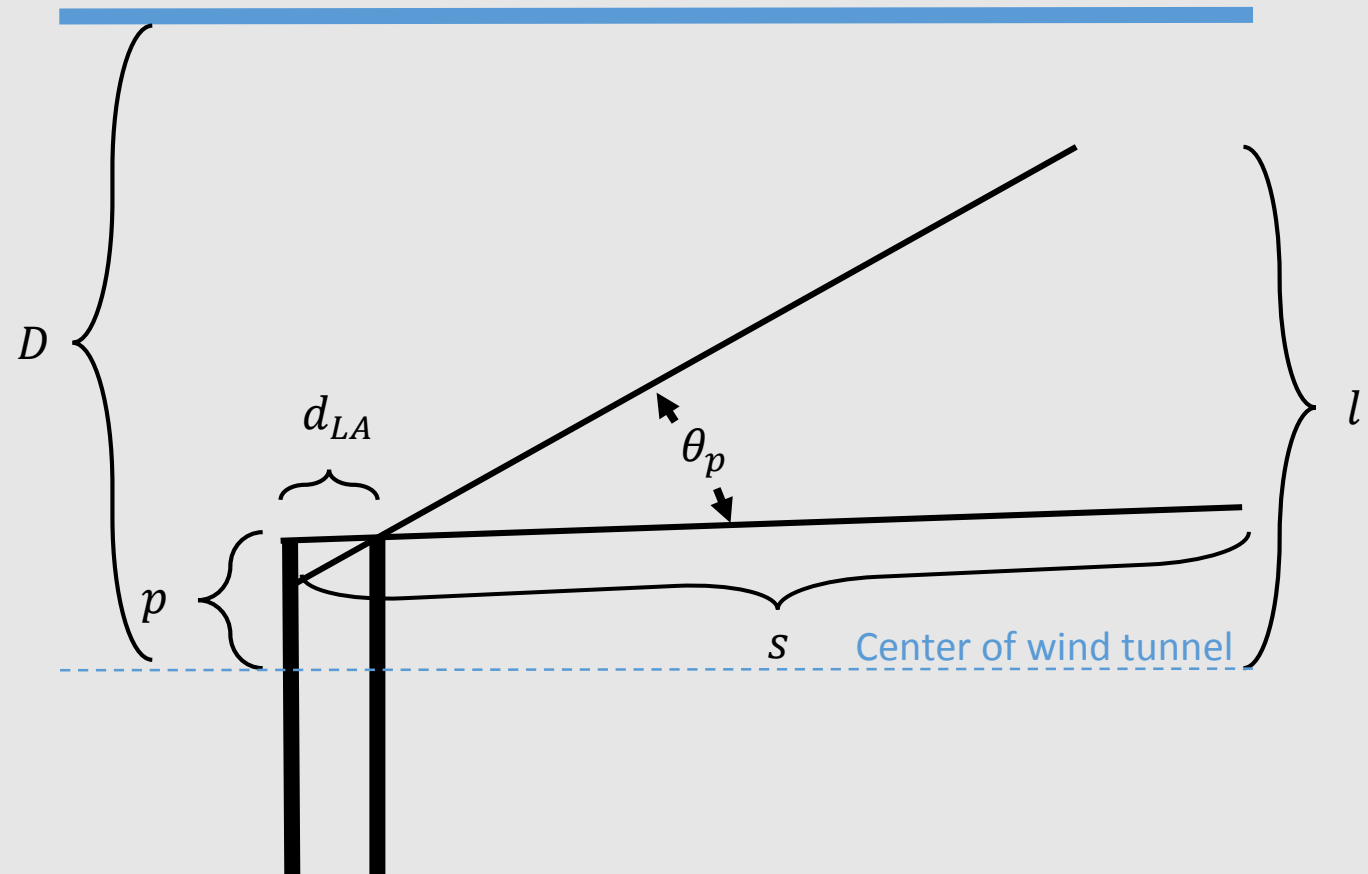
$$l = p + (s - d_{LA}) \sin \theta_p$$

Combining the equations and inserting the known system quantities

$$11.1 > p + (s - 3) \sin \theta_p$$

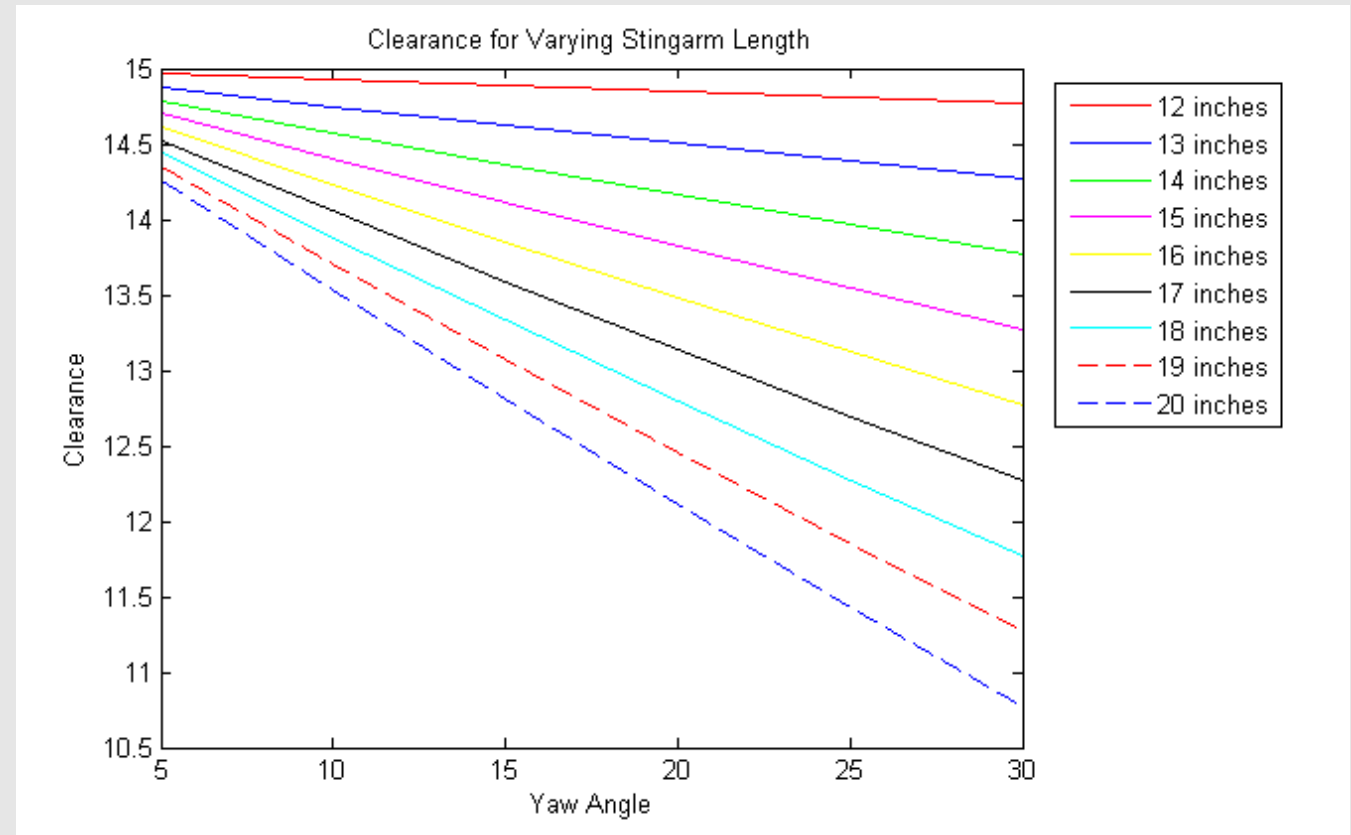
Allowable angles are

$$\theta_p < \sin^{-1} \frac{11.1 - p}{(s - 3)}$$



Yaw Clearance Calculation

- Matlab Script Calculation
- Calculated the distance from the tip of the sting to the side of the wind tunnel
- Varied theta
- Varied total sting length





System Max and Min for setting length Length

Pitch Max 0 Pitch Min 0

Yaw Max 0 Yaw Min 0

Plunge Max 0 Plunge Min 0

Desired Position

Pitch angle 0

Yaw angle 0

Plunge 0

Manual Roll 0

Manual or File



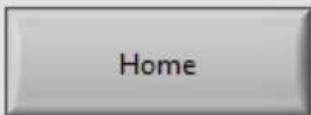
Desired File Input

File input field with folder icon

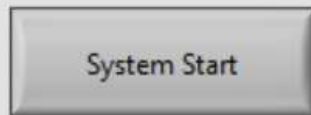
Run Program Button



Send to 0, 0, 0 Location




Check System Button



System Stop




 Prompt User for Input ✕

Please enter the length of the sting you are using (measured from rear linear actuator to tip) and the offset between the center of the model and the center of the sting.

Sting Length

Offset


LabVIEW™ Home and Student Edition



System Max and Min for setting length Length

Pitch Max 25.6923 Pitch Min -25.6923

Yaw Max 58.6622 Yaw Min -58.6622

Plunge Max 9.1 Plunge Min 13.1

Desired Position

Pitch angle 0

Yaw angle 0

Plunge 0

Manual Roll 0

Manual or File



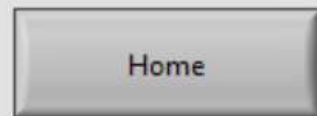
Desired File Input

%

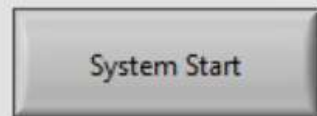
Run Program Button



Send to 0, 0, 0 Location

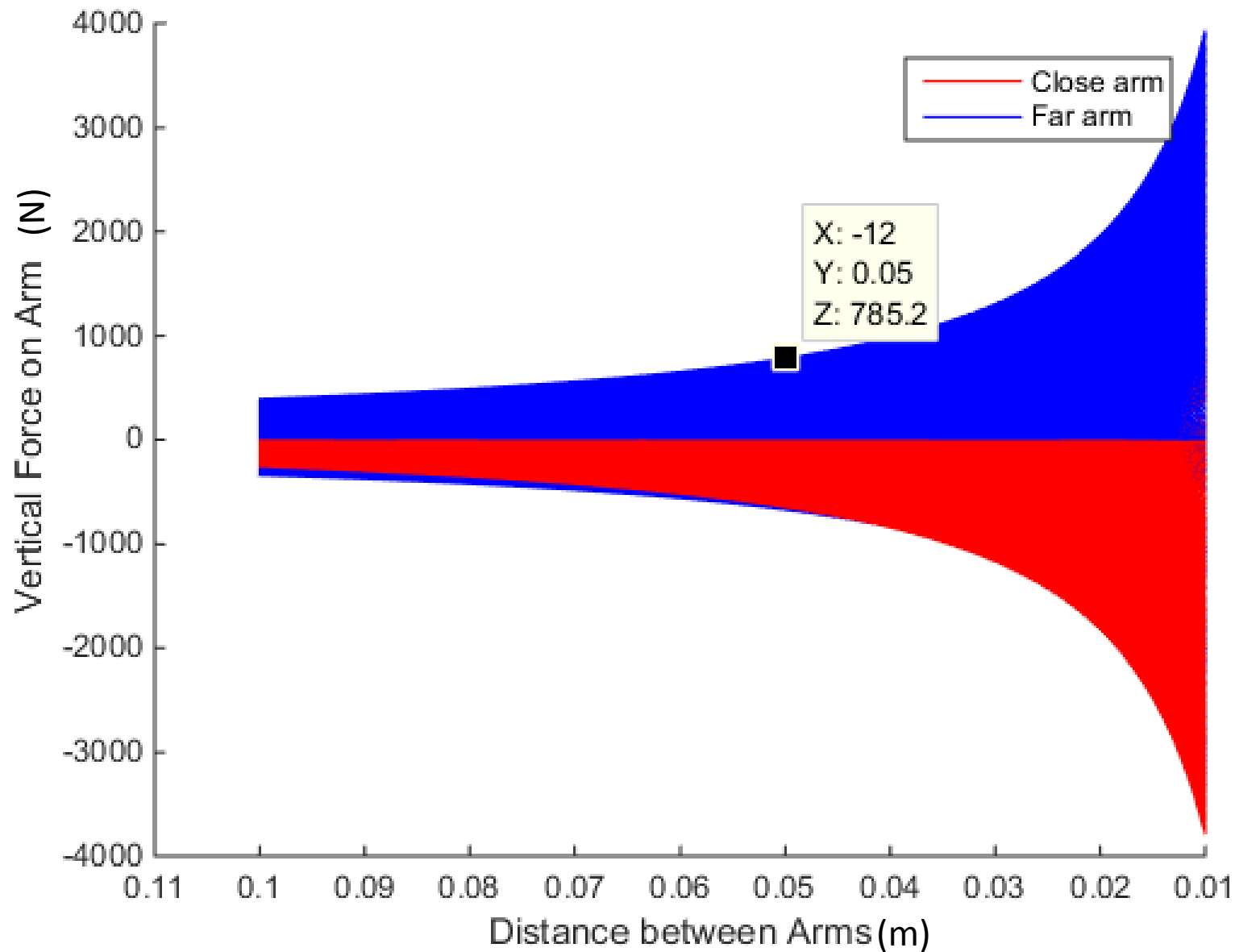


Check System Button



System Stop



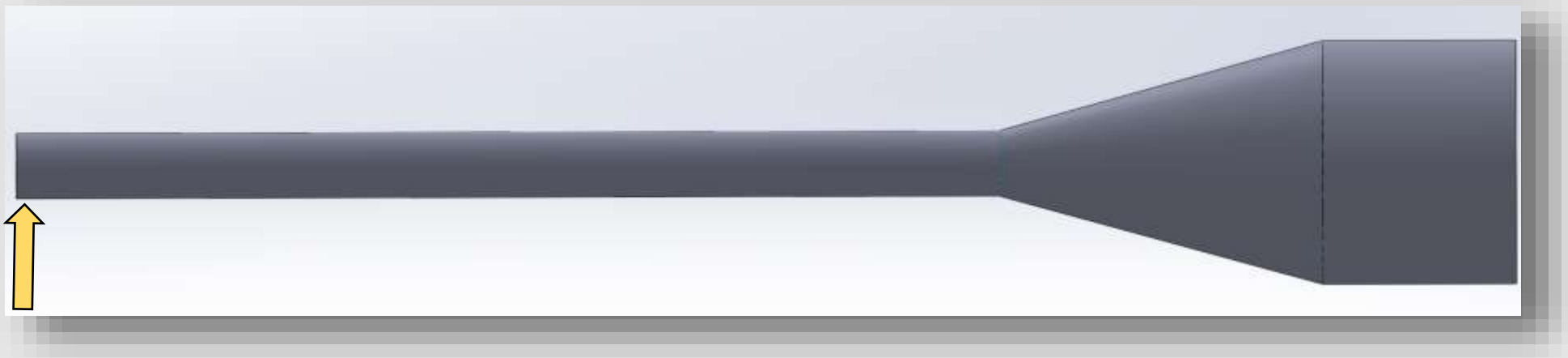


785N -> 185 lbf

5 cm (1.95 in) is about
the limit of closeness for
actuators

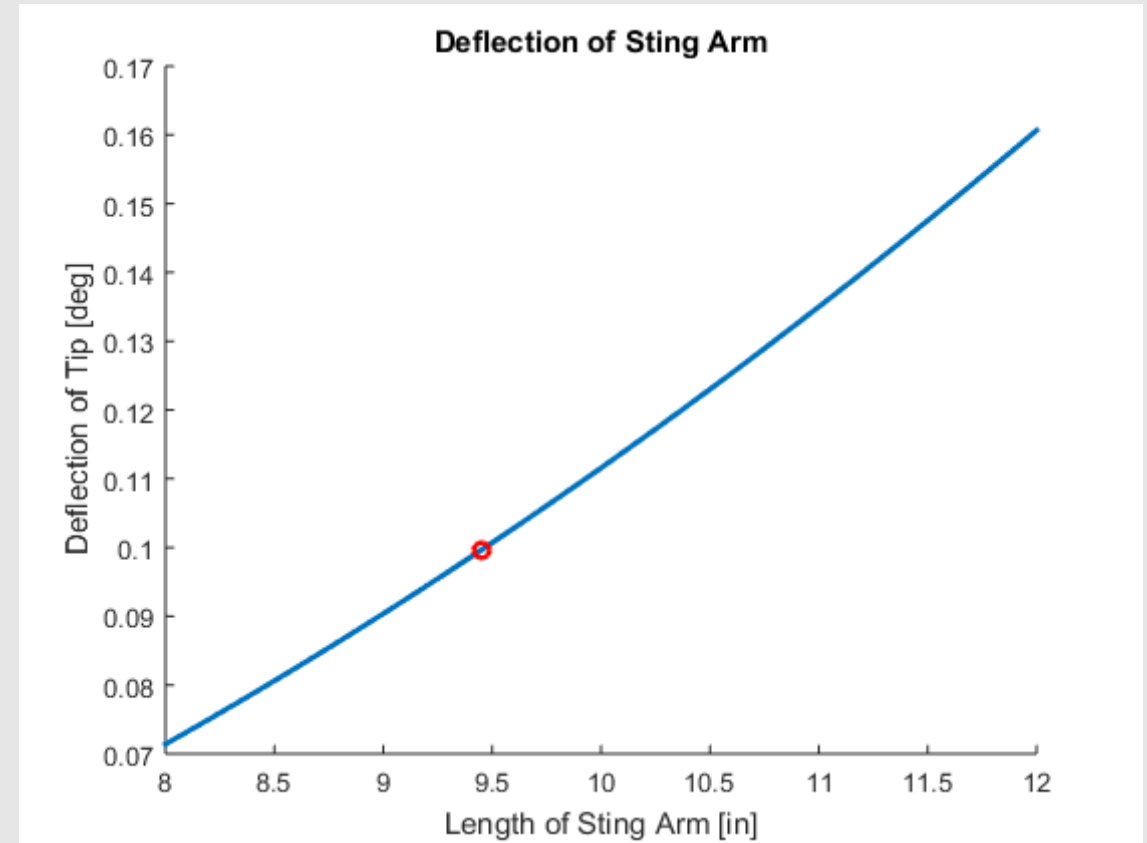
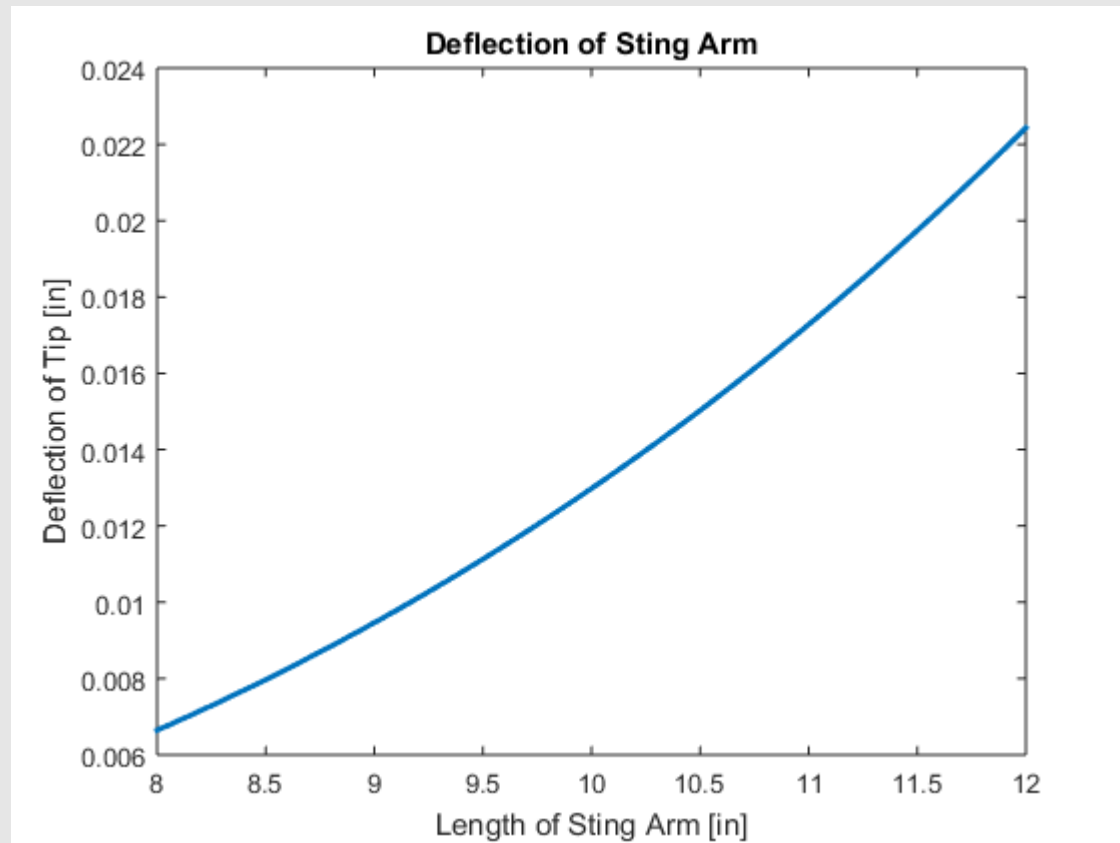
Deflection of Sting

- Assumptions: 12 inch stainless steel sting, cantilever beam
- 160 N force acting at tip

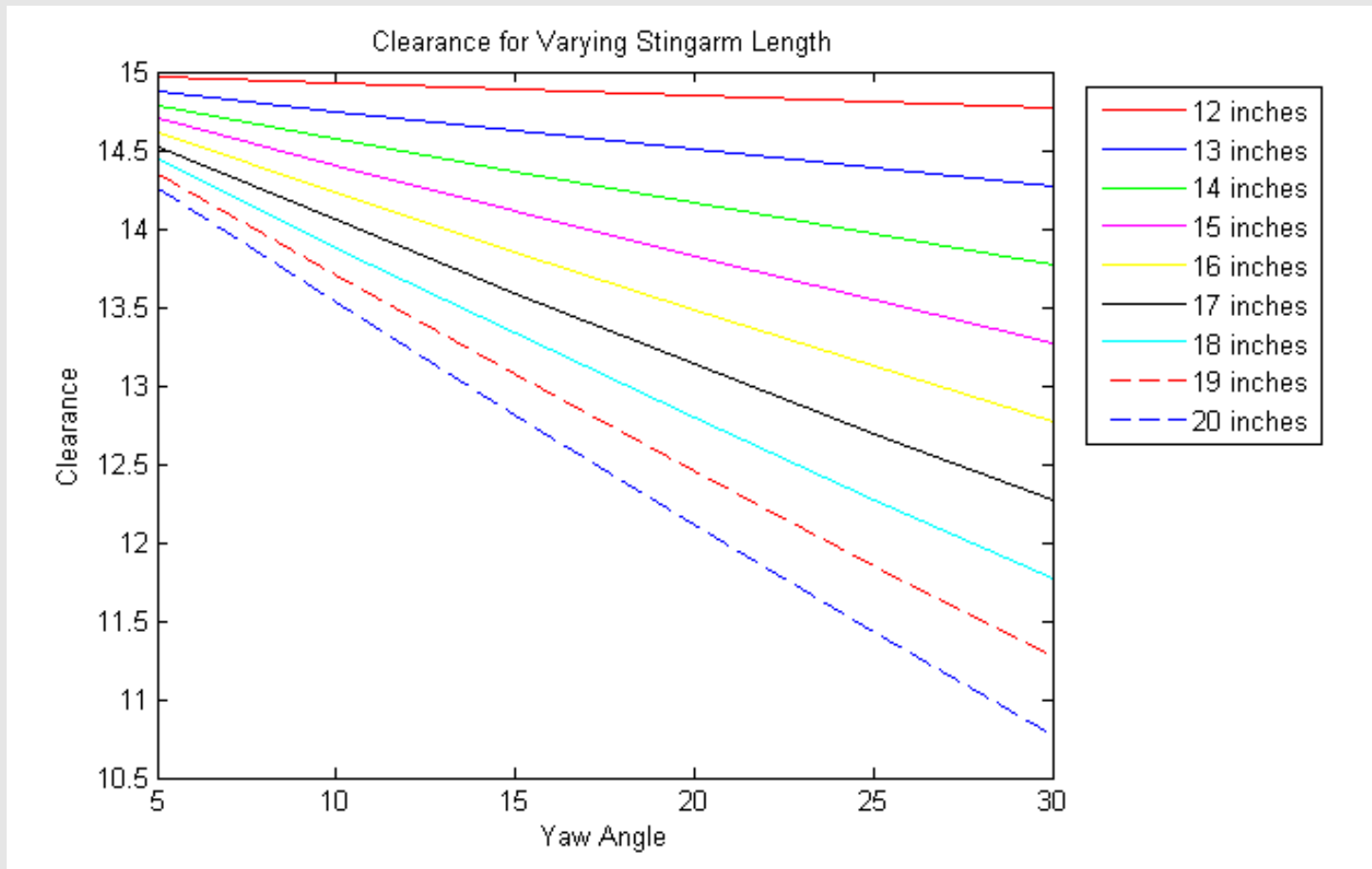


- Deflection: 0.022 inches

Deflection of Sting Figures



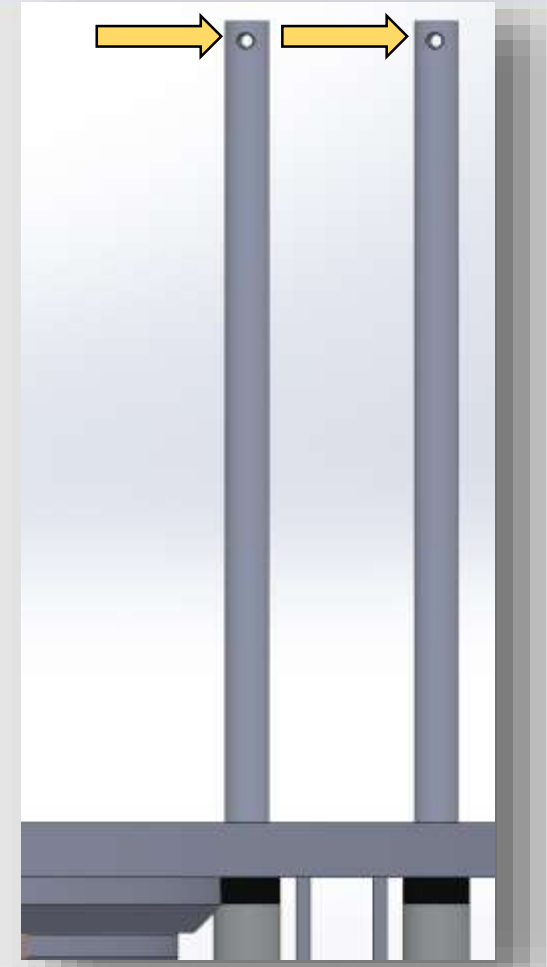
Sting Length Variation



- Matlab code that changed the length of the sting and varied the yaw angle to figure out how far the end of the sting would be from the edge of the wind tunnel

Deflection of Actuators

- Assumptions:
 - Stainless Steel
 - 24 inch Cantilever Beam
 - Drag force 160 N
-
- Deflection: 0.062 inches



Actuator Force Calculation

From Page No. BOOK NO. TITLE

Diagram showing a beam with forces F_1 and F_2 applied at distances d from the left support. The weight of the beam is 147.87 N acting at a distance of $(.25-d)\cos\alpha$ from the left support. The moment at the left support is 137 N . The beam is supported by two vertical actuators, F_1 and F_2 , separated by a distance d . The weight of the beam is 147.87 N acting at a distance of $(.25-d)\cos\alpha$ from the left support. The moment at the left support is 137 N .

Equations:

$$F_1 + F_2 - 147.87 = 0 \rightarrow F_1 = 147.87 - F_2$$
$$F_1(.25-d)\cos\alpha + F_2.25\cos\alpha = 0$$
$$F_1(.25-d).98 + F_2(.25)(.98) = 0$$
$$.98 \left[(147.87 - F_2)(.25-d) + F_2(.25).98 \right] = 0$$
$$147.87(.25) - 147.87d - .25F_2 + F_2d + .25(.98)F_2 = 0$$
$$39.9675 - 147.87d - .25F_2 + F_2d + .245F_2 = 0$$
$$39.9675 - 147.87d - .05F_2 + F_2d = 0$$
$$F_2(d - .05) = 147.87d - 39.9675$$

$$F_2 = \frac{147.87d - 39.9675}{d - .05}$$
$$F_1 = 147.87 - \frac{147.87d - 39.9675}{d - .05}$$

Bolt Tensile Strength Safety Factor

A_s = Bolt Area (unit length)

A = Bolt Area

d_m = Nominal diameter

d_p = Pitch diameter

$$A_s = \frac{\pi}{4} \left(\frac{d_m + d_p}{2} \right)^2 = 0.0199 \frac{\text{in}^2}{\text{unit length}}$$

For 0.375 in engagement → $A = 0.0075 \text{ in}^2$

$$\tau_{max} = \frac{150 \text{ lbs}^*}{0.0075 \text{ in}^2} = 20 \text{ ksi}$$

$$S.F. = \frac{\tau_{yield}}{\tau_{max}} = \frac{40 \text{ ksi}}{20 \text{ ksi}} = 2$$

*150 lbs per screw

Bolt Tensile and Shear Strength

Page No. —

Bolt Tensile Strength

From Matt's book, Per unit length

$$A_s = \frac{\pi}{4} \left(\frac{d_m + d_p}{2} \right)^2$$

where $d_m = d - 1.299038 \times P$ $d_p = d - 1.49519 \times P$

d = major (nominal) diameter

P = screw pitch = $\frac{1}{N}$ where N = tpi

Or get values online!

Approximates as cylinder, with mean diameter between minor and pitch diameter



For 10-32 basic diameter = .19
 $d_p = .1697$
 $d_m = .149$

$$A_s = .0189 \frac{\text{in}^2}{\text{in length}}$$

For .375 in engagement $\rightarrow .0075 \text{ in}^2$

$$\tau_{\text{yield}} = 40 \text{ ksi} \quad (40 \text{ ksi})(.0075 \text{ in}^2) = .3 \text{ kip}$$

For tensile failure (with threads), 300 lb Per screw

$$.099(40 \text{ ksi}) = 796 \text{ lb}$$

$$\rightarrow 398 \text{ lb}$$

150 lb with $F = 2$

Sting Body Safety Factor

A_{tot} = Sting area

D = Sting body diameter

b = Diameter of bearing

p = Diameter of gap in rod

t = Diameter of rod

τ = Shear stress

$$A_{tot} = 2 \left[\left(\frac{D - p}{2} \right) \left(\frac{D - t}{2} - b \right) \right] = 1.1304 \text{ in}^2$$

$$\tau_{max} = \frac{F}{A_{tot}} = \frac{660 \text{ lbs}}{1.1304 \text{ in}^2} = 20 \text{ ksi}$$

$$S. F. = \frac{\tau_{yield}}{\tau_{max}} = \frac{40 \text{ ksi}}{20 \text{ ksi}} = 2 \quad \Rightarrow \quad D = 1.13 \text{ in}$$

Sting Body Sizing

Project No. _____ Book No. _____ 83

Sting Bracket w/ outside arms

Page No. _____

Thickness Req. With $F=2$, design to 20 ksi

shear Area

Thrust bearing

noting 3rd Arm top

For $F=2$
 $P = 660 \text{ lb}$
 $\sigma = \frac{660}{1.5t} \leq 20000$
 $= .022 \text{ in}$
 so 0.25 is plenty
 Maybe $1/8$? $\rightarrow 3/16$ for if machined
Go $3/16$ " on Arm from here on

$0.94''$

h

30°

L

$L - h \sin 30$

$h \sin 30$

$h \approx 1.5''$

We want $L - h \sin 30 \geq .94$
 $L \geq .94 + 1.5 \sin 30$
 $= 1.69$

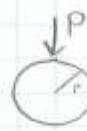
Sting Pin Size

Page No. _____

Finding Minimum Pin Diameter For Sting (Bracket)

SS 316 Tensile strength $\gamma = 480 - 620$ MPa

$P \leq 660$ lb



Shear $\sigma \approx \frac{\gamma}{\sqrt{3}} \rightarrow 277 - 358$ MPa
 $= 40.2 - 52$ KSI

$$A = \pi r^2 = \pi \frac{d^2}{4} \quad d = \sqrt{\frac{4A}{\pi}}$$

$$\sigma = \frac{P}{A}$$

$$A = \frac{P}{\sigma}$$

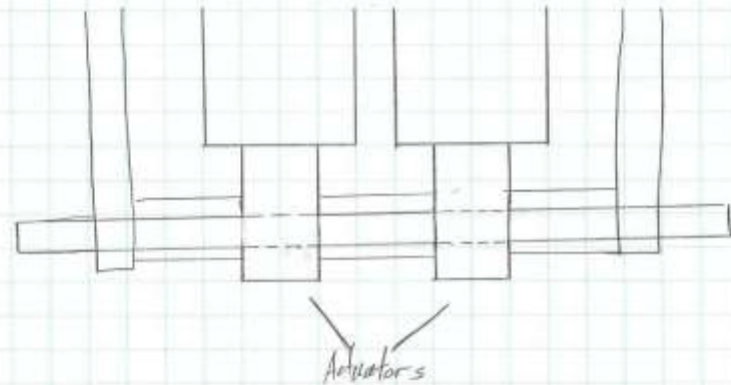
$$A = \frac{660}{40200} = .0165 \rightarrow d = .145 \text{ in}$$

or $\frac{660}{20100} = .033$ For FS=2

$\rightarrow d = .205 \text{ in}$

Most standard bearings $\rightarrow .25$ in

Matt says For press fit, rod diameter about $\frac{.0005}{1000}$ bigger than hole for Al, $\frac{2-3}{10000}$ for steel



Actuator Brackets Safety Factor

$$S.F. = \frac{F}{F_{max}} = \frac{660 \text{ lbs}}{165 \text{ lbs}} = 4$$

n = End condition factor

= 4 (for top end)

= 2 (for bottom end)

L = Length of bracket

E = Modulus of elasticity

= 29,700 ksi

b = Thickness of bracket

I = Moment of Inertia

$$F = \frac{n\pi^2 EI}{L^2} \Rightarrow 660 \text{ lbs} = \frac{4\pi^2 * 29,700 \text{ ksi} * I}{16.74 \text{ in}^2}$$

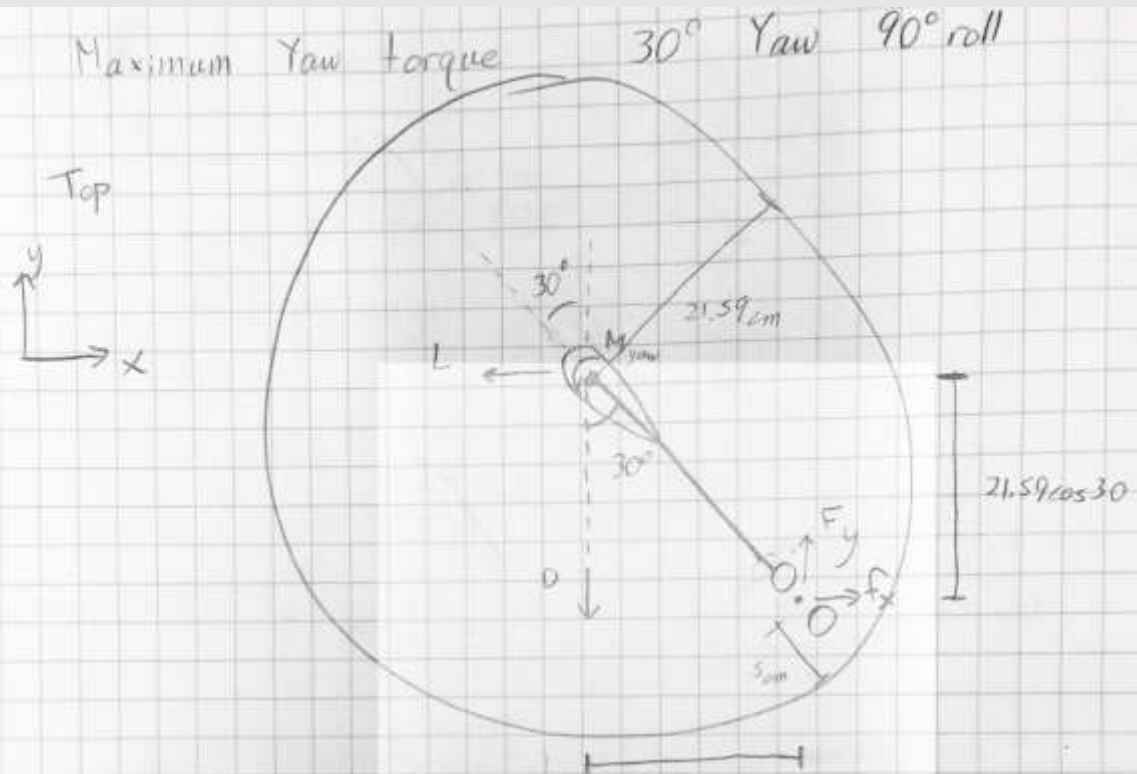
$$\text{Solving for } I \Rightarrow I = 1.58 * 10^{-4} \text{ in}^4$$

$$I = \frac{b^3}{12} \Rightarrow \text{Solving for } b \Rightarrow b = 0.124 \text{ in (top)}$$

$$660 \text{ lbs} = \frac{2\pi^2 * 29,700 \text{ ksi} * I}{16.74 \text{ in}^2} \Rightarrow I = 3.15 * 10^{-4} \text{ in}^4$$

$$\text{Solving for } b \Rightarrow b = 0.156 \text{ in (bottom)}$$

Aerodynamic Yaw Torque



$$\begin{aligned} \sum F_x &= 0 \rightarrow L = f_x = 21.59 \sin 30 \\ \sum F_y &= 0 \rightarrow D = f_y \\ \sum M &= 0 \rightarrow M_{yaw} = \end{aligned}$$

For lift curve from Lind, second lift local max at about 40° α , about $\frac{1}{2}$ of first local max

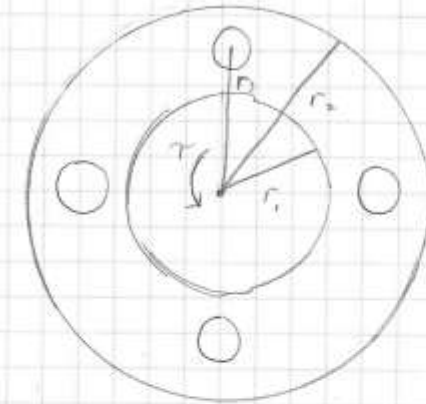
Regular about $\frac{1}{2} = 1.5$
Adjusted to 30°, $1.5 \left(\frac{1}{3}\right) = 2$
 C_L at 30° ≈ 1.5

$$\begin{aligned} L &= \frac{1}{2} \rho V^2 S C_L \\ &= 221.2 \text{ N} \end{aligned}$$

$$\begin{aligned} D &= \frac{1}{2} \rho V^2 S C_D \\ &= 165.98 \text{ N} \end{aligned}$$

$$M = 54.9235 \text{ Nm}$$

Yaw Bolt Sizing



With Yaw Torque $T \approx 137$

$$r_3 = \frac{r_2 + r_1}{2}$$

Total shear at r_3

$$P = \frac{T}{r_3}$$

N = # of screws

For 10-32 with .1512 basic minor diameter

$$A = .00575 \text{ in}^2$$

$$\frac{T}{NA} < \frac{1020000}{15} \left(\frac{1}{4}\right)$$

$$\frac{T}{NA} \leq 147000$$

$$N = \frac{T}{147000A}$$

$$= .75$$

We'll use 4 screws anyway

Update - long screws will bend too much
Use Gear Plate design

Yaw Plate Friction

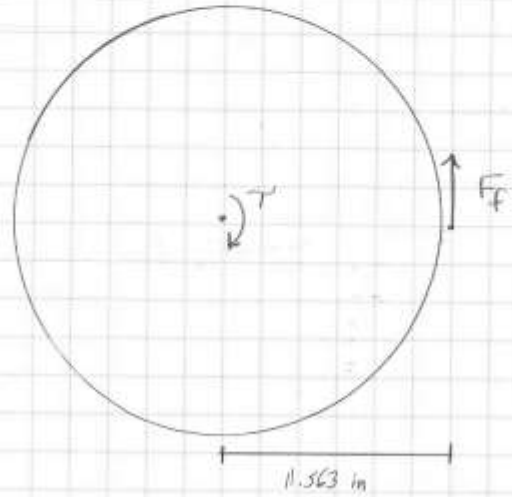
ge No. _____

Material	Coefficient of Friction	Static	Sliding
Aluminum		.42	.34
PTFE			.19
Teflon		.19	.18

For Max. 145,978 N drag

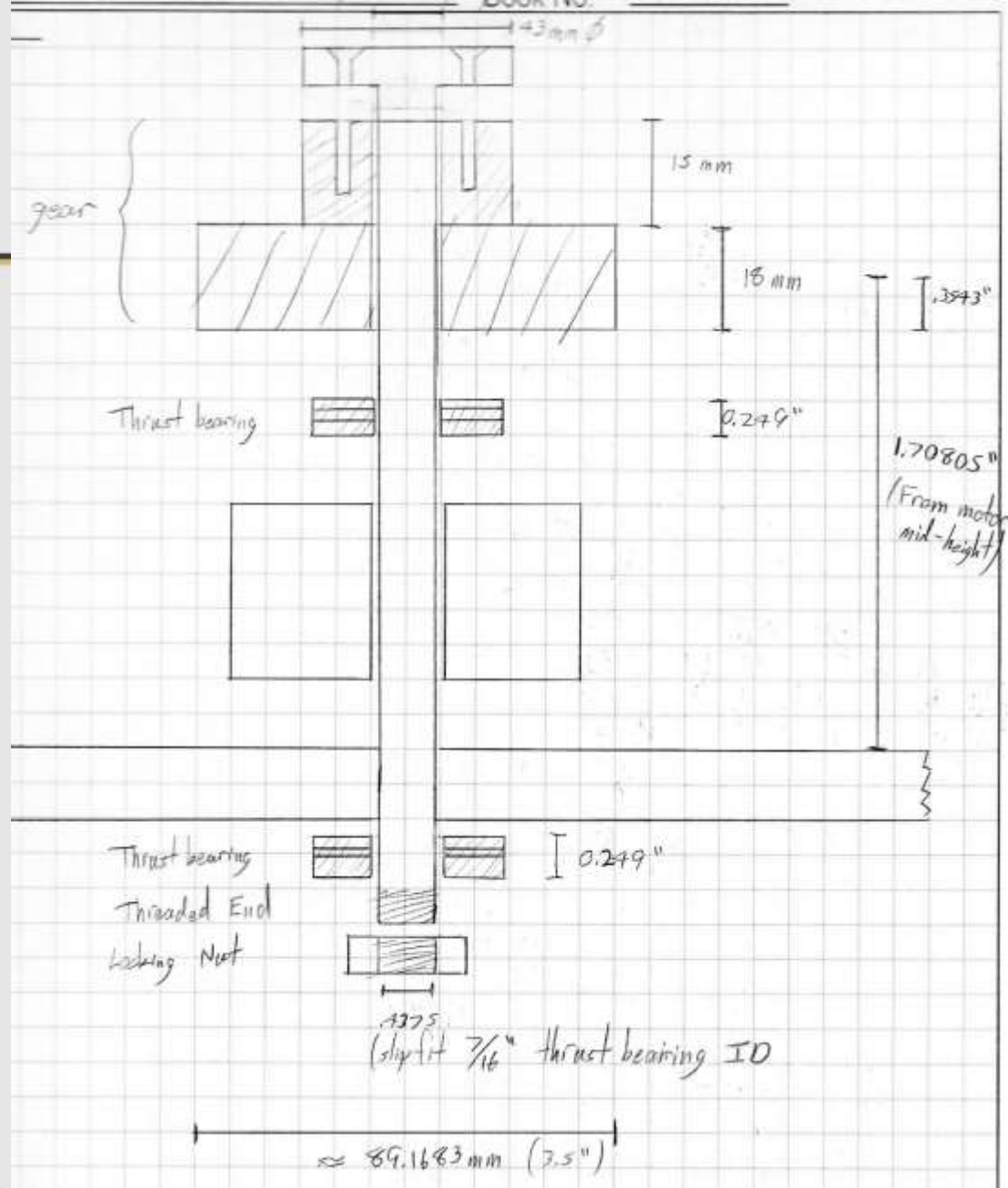
With 100% of force on yaw/boom plate interface

Material	$F_{s-static}$	$\frac{F}{T}$	ft-lb	(in)
Al	15.67 lb	15.099	ft-lb	20
PTFE	7.09 lb	6.83	ft-lb	9



At gear ratio of 20, we can barely match aerodynamic forces + friction. Gear ratio of 40 is plenty

Yaw Sandwich



Available Parts

m Page No. — Pieces Available to US

Piece	T	L	W	
Al Plate	$\frac{3}{4}$ "	4'	5'	←
Al Plate	$\frac{3}{4}$ "	3'	1'	
Al Plate	$\frac{3}{4}$ "			
Al Round	$1\frac{1}{2}$ "	ϕ 8. $\frac{3}{4}$ "		
Al Round	$1\frac{1}{4}$ "	ϕ 4"		
Al tube	1.07"	id 2 $\frac{1}{2}$ "	od 3 $\frac{1}{2}$ "	
SS rod	ϕ 1"	13 $\frac{3}{4}$ "		
SS rod	ϕ $\frac{1}{2}$ "	2'		

Linear Bearing



LME25UUAJ adjustable Linear Motion Ball Bushing works with 25mm shafts, this is an adjustable sealed linear ball bushing, with the inner diameter of 25mm, outer Diameter of 40mm, and a length of 58mm, the LME25UUAJ can be used in many CNC router applications like CNC wood router, plasma and any application that requires smooth linear motion and positioning.

- Item: LME25UUAJ Ball bushing
- Type: Adjustable ball bushing
- Closures: Double Sealed
- Number of Ball Circuit: 6
- Inner Diameter (shaft): 25mm
- Outer Diameter: 40mm
- Length: 58mm
- Dynamic load rating Cr: 980 N
- Static load rating Cor: 1570 N
- Most common applications: CNC routers
- Equals: LAG25x40x58.2RS, KBS2558PP and 0612-025-10



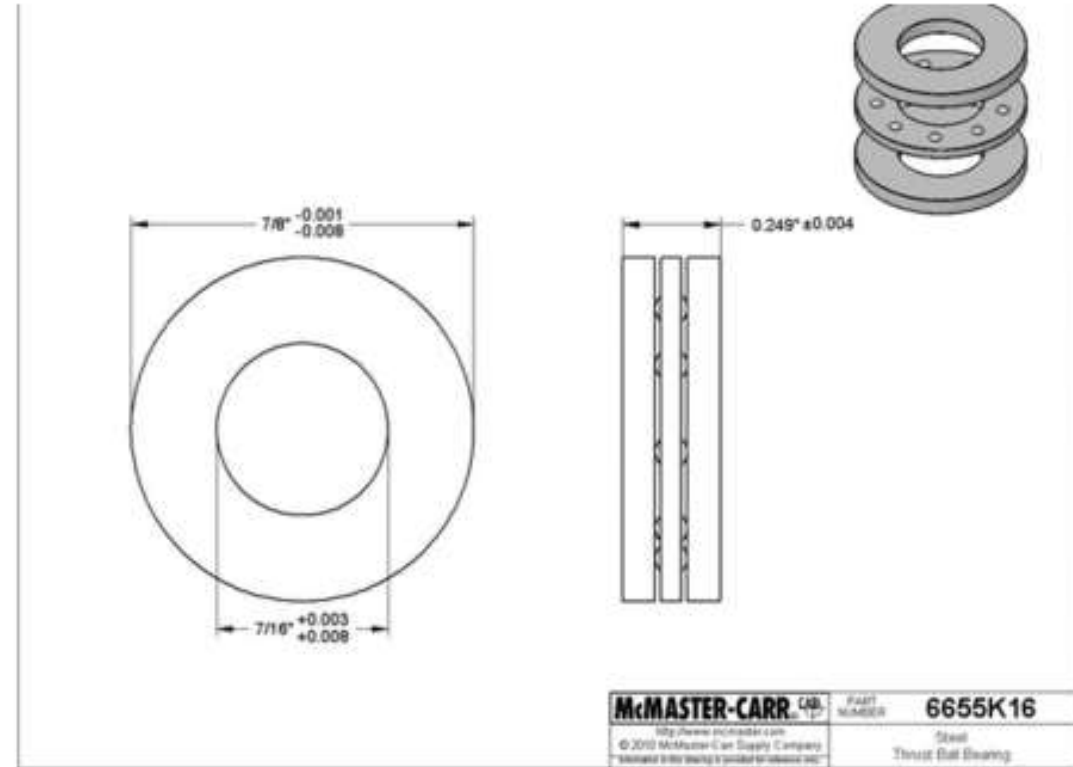
Yaw Assembly Thrust Bearing



Each

In stock
 \$2.69 Each
 6655K16

Bearing Type	Ball
For Load Direction	Thrust
Ball Bearing Type	Thrust
Construction	Three Piece
For Shaft Shape	Round
Shaft Mount Type	Press Fit
For Shaft Diameter	7/16"
ID	0.438"
ID Tolerance	0.0030" to 0.0080"
OD	7/8"
OD Tolerance	-0.0010" to -0.0080"
Thickness	0.249"
Thickness Tolerance	-0.004" to 0.004"
Material	Plastic
Lubrication	Required
Maximum Speed	2,500 rpm
Temperature Range	-40° to 220° F
ABEC Rating	Not Rated
Washer Material	Steel
Ball Material	Steel
Dynamic Thrust Load Capacity	30 lbs.
RoHS	Compliant



McMASTER-CARR <small>CARR</small>	<small>100% www.mcmaster.com</small>	<small>PART NUMBER</small>	6655K16
<small>© 2010 McMaster-Carr Supply Company</small>	<small>McMaster-Carr Supply Company</small>	<small>Material</small>	<small>Steel</small>
<small>McMaster-Carr Supply Company</small>	<small>McMaster-Carr Supply Company</small>	<small>Description</small>	<small>Thrust Ball Bearing</small>

The information in this 3-D model is provided for reference only. Details:

Sting Assembly Thrust Bearing



Thrust Needle Roller Bearing

- Item: Thrust Needle Roller Bearing
- Size: 1/4" x 11/16" x 9/64" inch
- Quantity: One Bearing
- Dynamic load rating: 1,370 LBF
- Static load rating: 3,000 LBF

Radial Bearing



R188 Open Ball Bearing, R188 is a popular size that could be used in many application that uses this size 1/4" x 1/2" x 1/8" inch. Bearing is made of Chrome Steel.

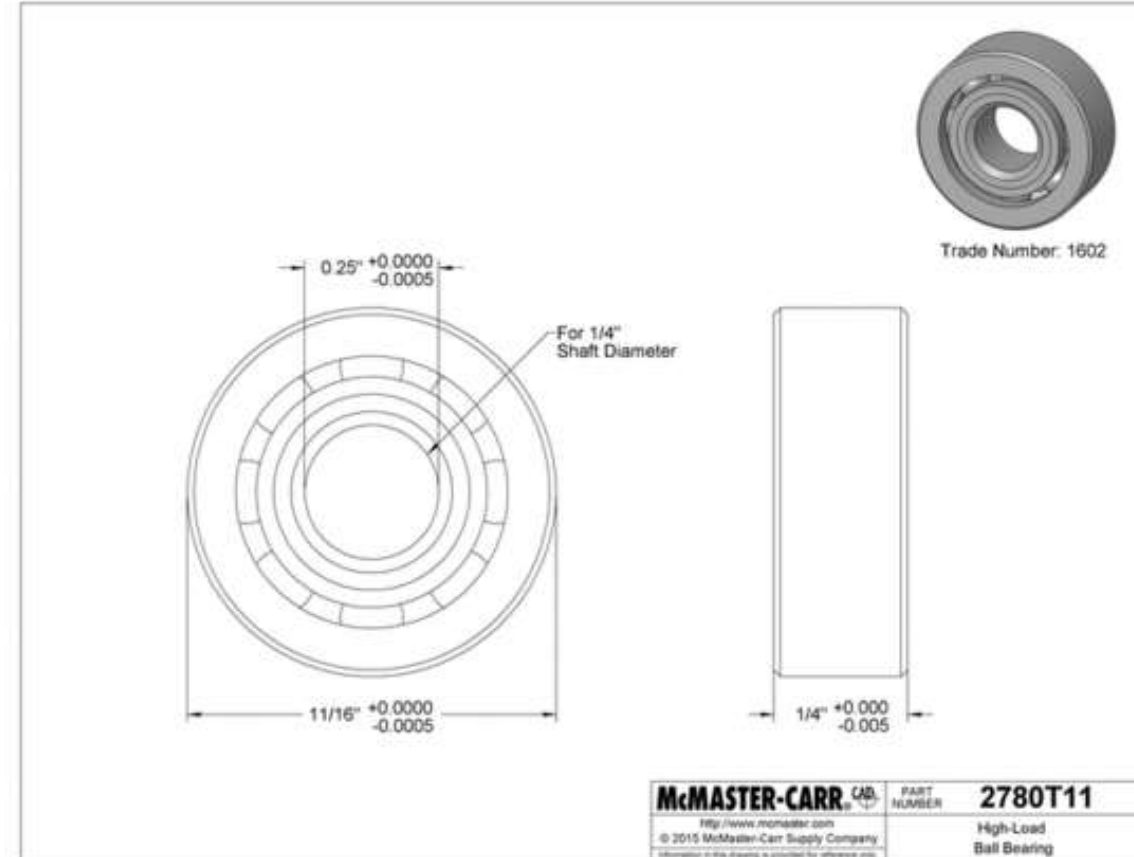
- Item: R188 Ball Bearing
- Type: Deep Groove Ball Bearing
- Closures: Open
- Size: 1/4" x 1/2" x 1/8" inch
- Inner Diameter: 1/4" inch
- Outer Diameter: 1/2" inch
- Width: 1/8" inch
- Dynamic load rating: 108.2 KGF
- Static load rating: 44.2 KGF
- Most commom application: Associated RC500 (GAS) 4WD
- Quantity: One Bearing

Stronger, Bigger, Expensiver Radial Bearing



Each
 In stock
 \$12.70 Each
 2780T11

Bearing Type	Ball
For Load Direction	Radial
Ball Bearing Type	Standard
Construction	Single Row
Seal Type	Open
For Shaft Shape	Round
Trade No.	1602
For Shaft Diameter	1/4"
ID	0.25"
ID Tolerance	-0.0005" to 0"
OD	11/16"
OD Tolerance	-0.0005" to 0"
Width	1/4"
Width Tolerance	-0.005" to 0"
Material	52100 Steel
Ball Material	Steel
Cage Material	Plastic
Radial Load Capacity, lbs.	
Dynamic	510
Static	170
Maximum Speed	5,000 rpm
Shaft Mount Type	Press Fit
Lubrication	Lubricated
Lubrication Method	Filled
Lubricant Type	Grease
Lubricant	Shell Alvania EP2
Temperature Range	-20° to 250° F



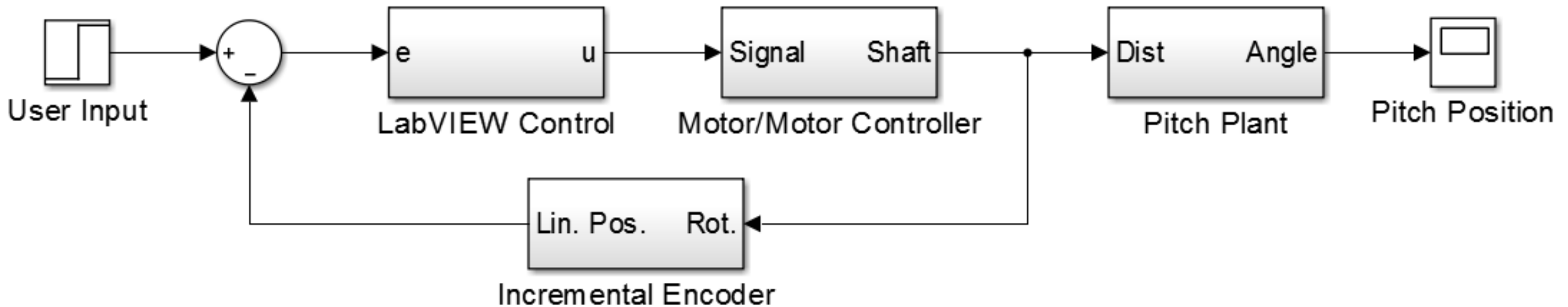
McMASTER-CARR <small>CAD</small> <small>http://www.mcmaster.com</small> <small>© 2015 McMaster-Carr Supply Company</small> <small>Information in this drawing is provided for reference only.</small>	PART NUMBER 2780T11
	High-Load Ball Bearing

The information in this 3-D model is provided for reference only. Details

Simulink Back-Up Slides

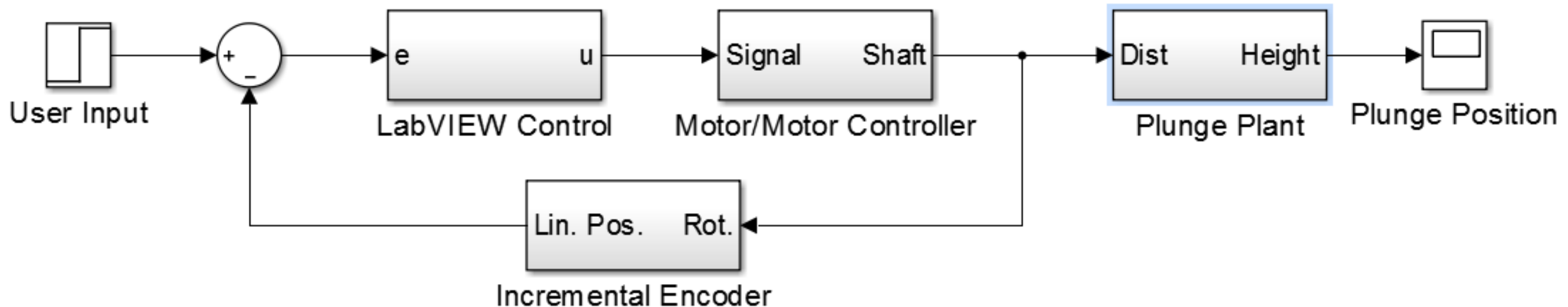
Overview of Pitch Model

- Still in development and have equations of motion
- Placement of feedback loop different from yaw model



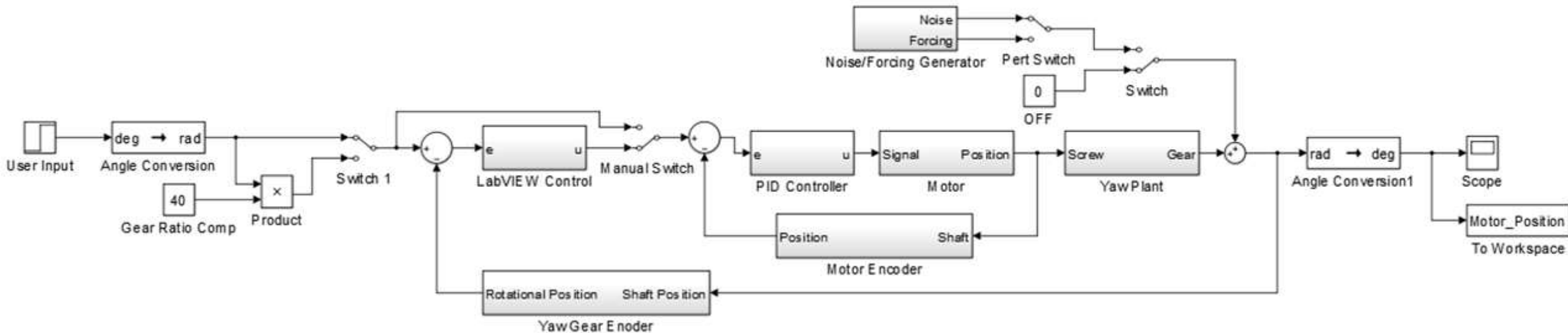
Overview of Plunge Model

- Very similar to the pitch model
- Placement of feedback loop different from yaw model



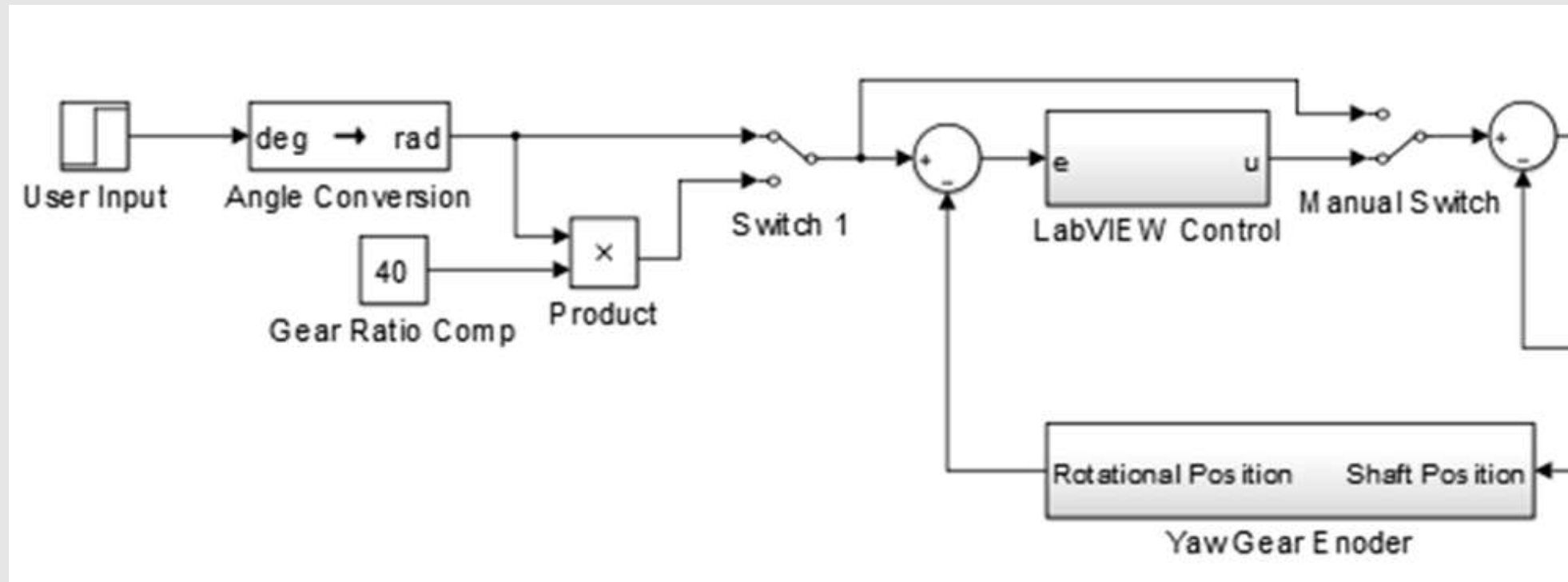
Detailed System Model

- Detailed breakdown of Yaw DOF model



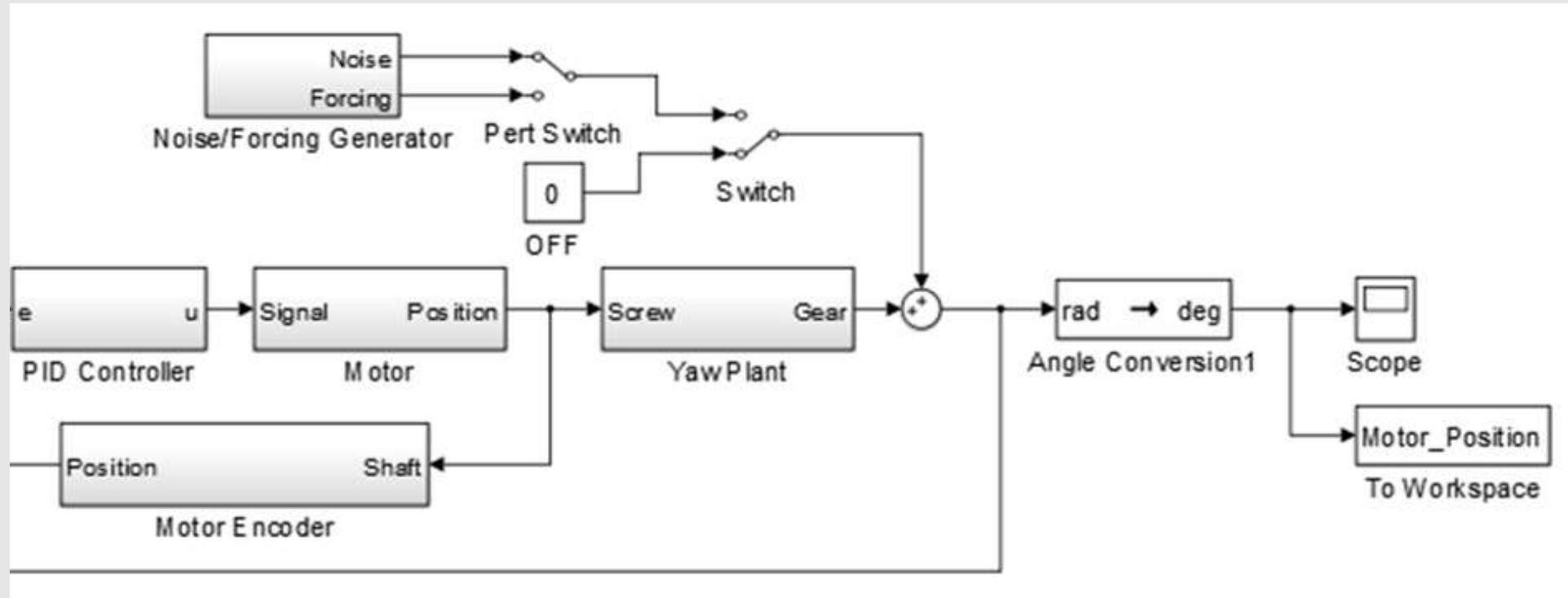
System Model Major Sections

- Front-end of the simulation
 - Accounts for hardware external of motor/motor controller subsystems
 - Accounts for LabVIEW control loop



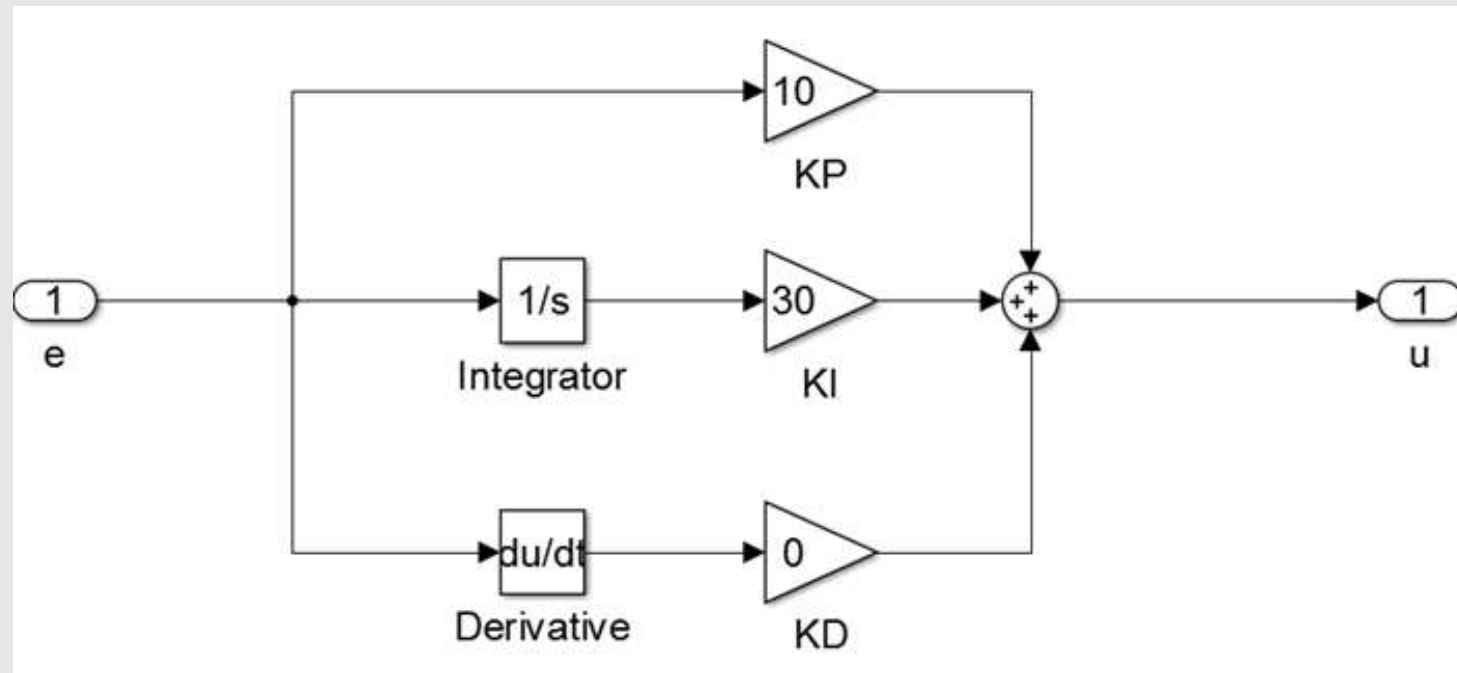
System Model Major Sections

- Back-end of the simulation
 - Incorporates motor/motor controller subsystem
 - Accounts for perturbations and possible sources of error



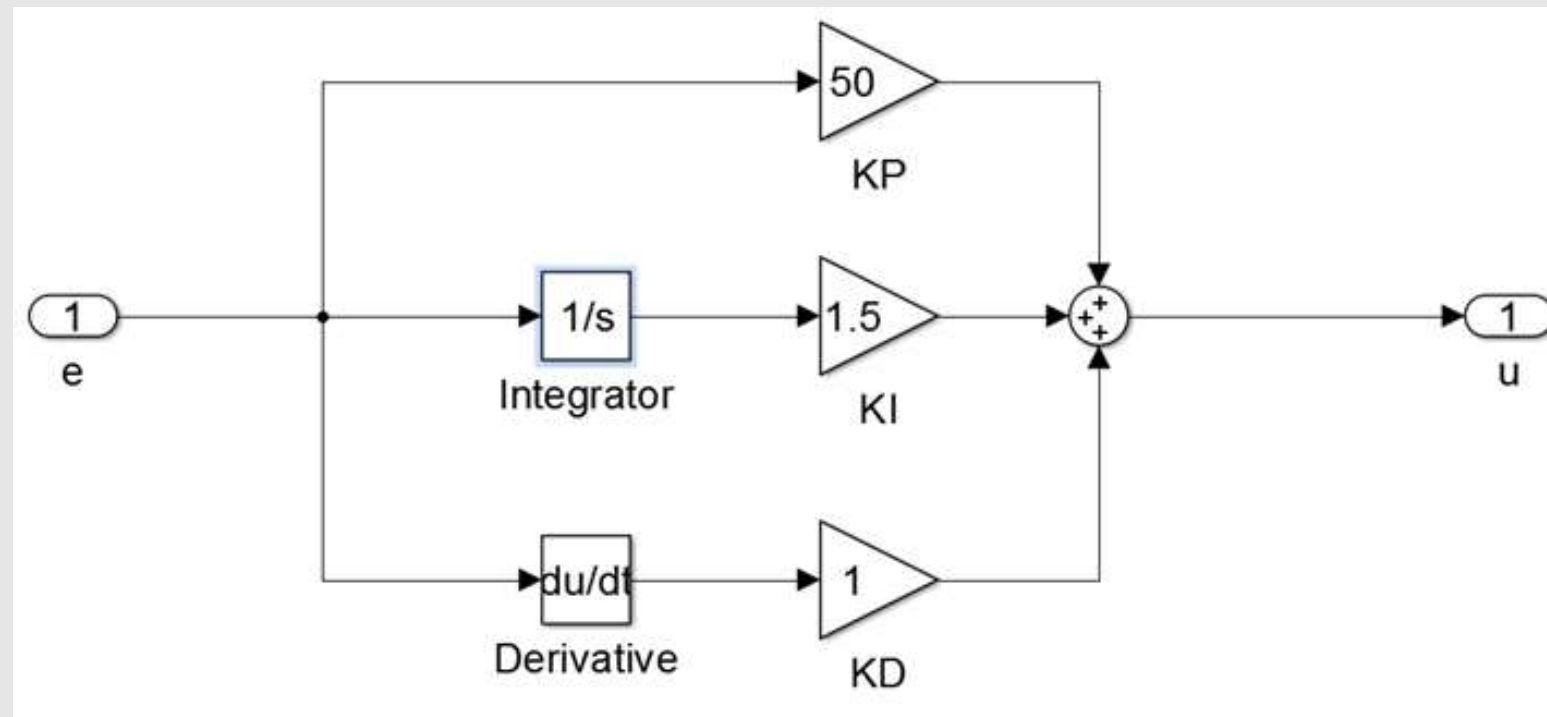
Motor Control

- Adjustable LabVIEW control law
- Gains adjusted to observe settling time and overshoot
- Aiming to explore response of the motor controller system



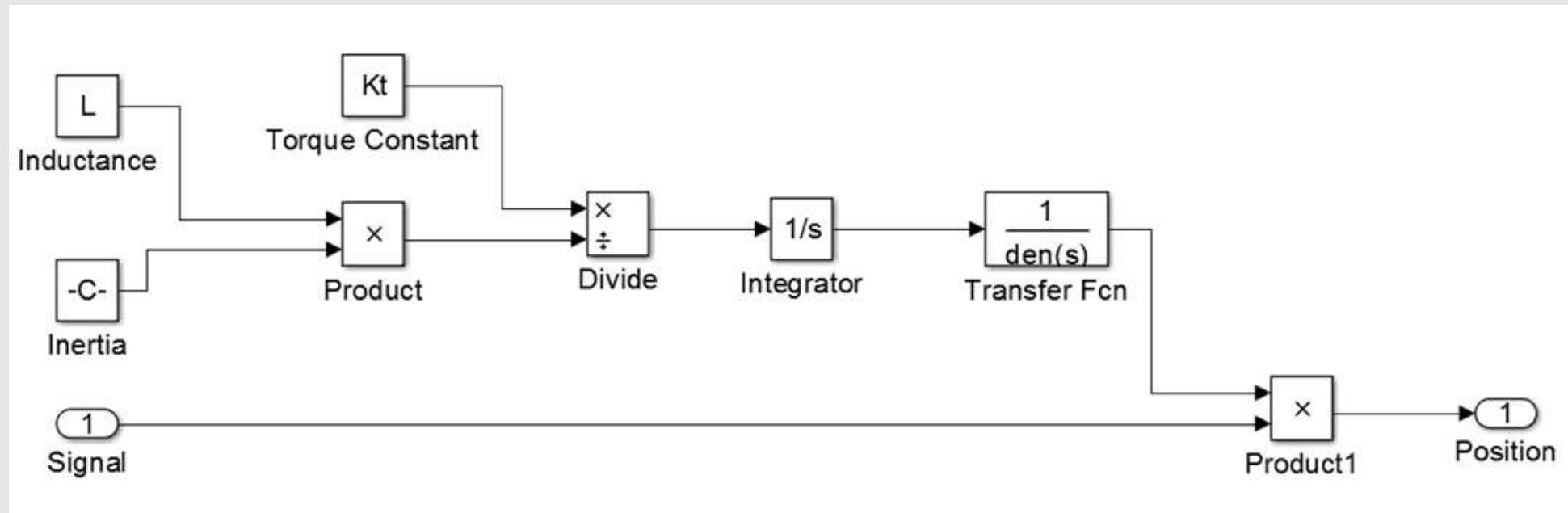
Simulink Elements (PID Controller)

- Motor Controller with assumed PID Control
- $K_P = 50$, $K_I = 1.5$, $K_D = 1$



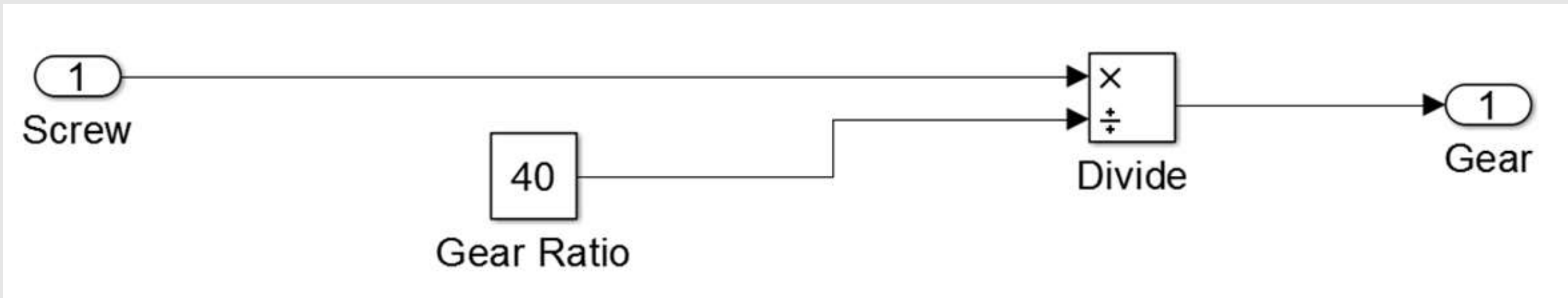
Simulink Elements (DC Motor)

- Motor values based upon Teknic Servo Motor and assumptions
- Transfer function for DC motor built in Simulink
- $L = 0.002$ H, $R = 1$ Ohm, $K_t = 0.423$ N-m/A, $K_b = 1$ V/rad/s, $J = 0.7882$ kg-m²



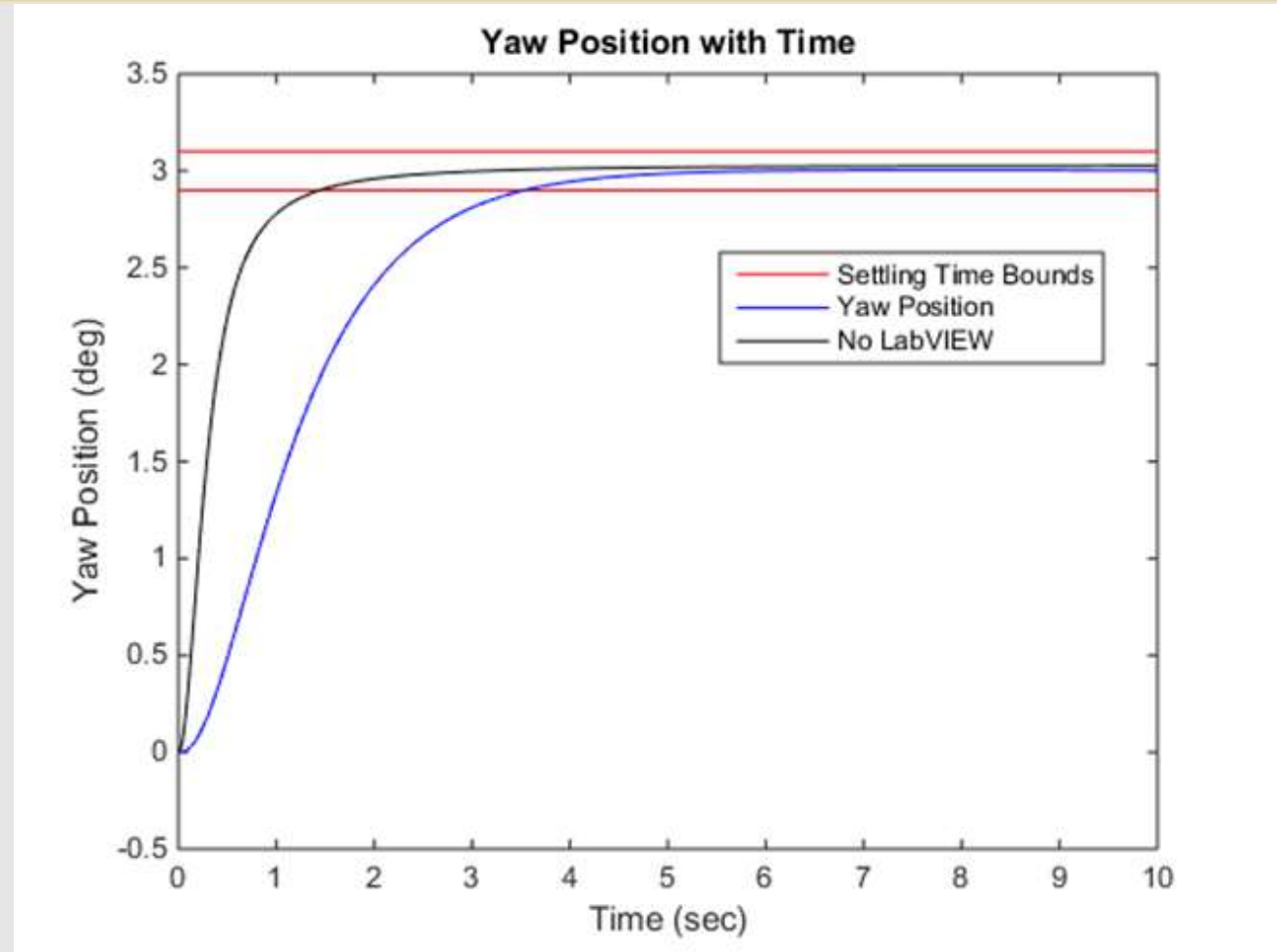
Simulink Elements (Yaw Plant)

- Used to account for gearing ratio between worm screw and worm gear
- Inertia of yaw plate account for in DC Motor inertia
- Future versions to include frictions and gear efficiencies



Backup Simulation Results

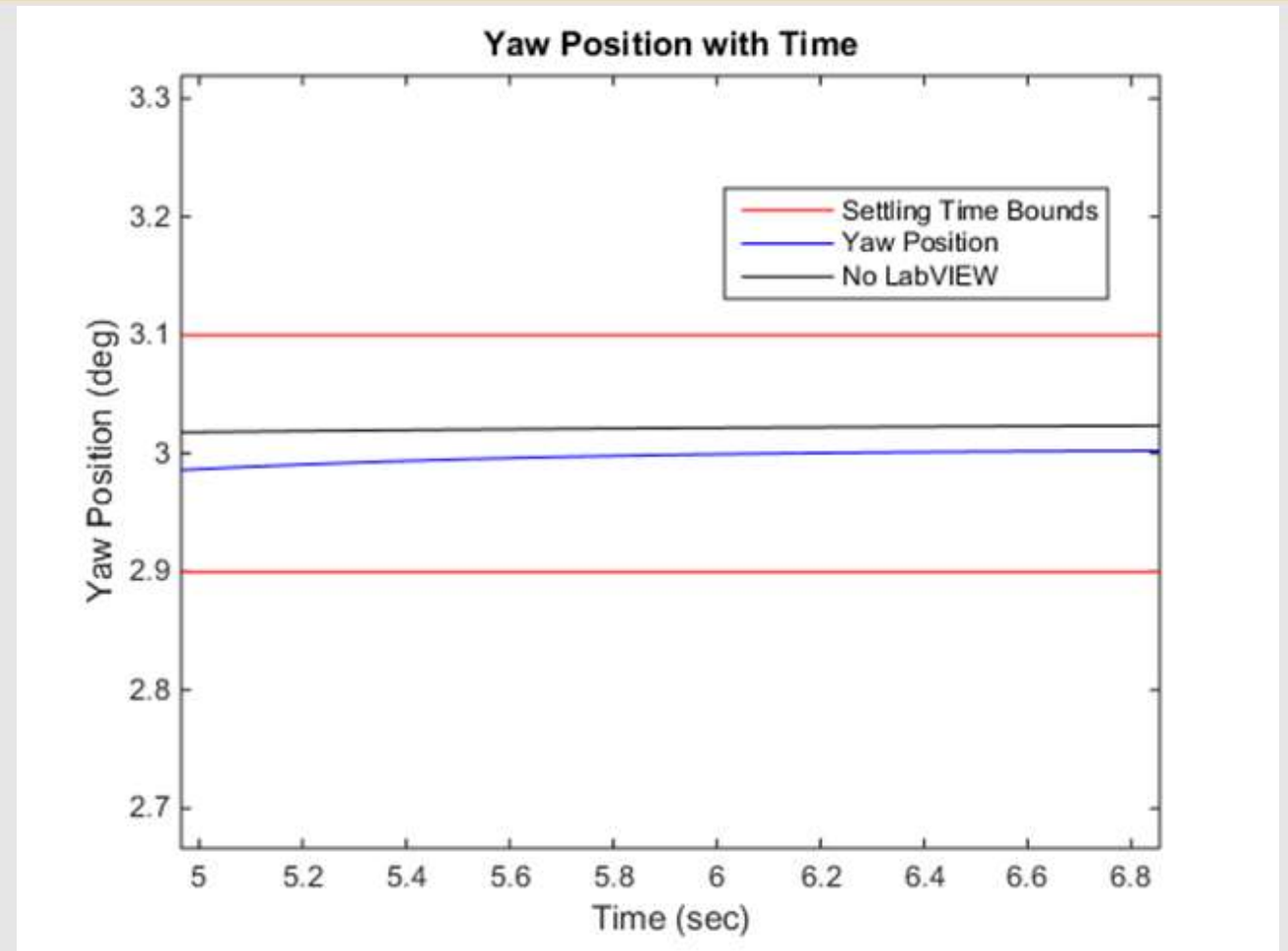
- Settling: $\pm 0.1^\circ$
- Range: 3°
- $K_P = 0$, $K_I = 30$, $K_D = 10$
- Settling Time: 3.54 sec
- Overshoot: 0%



Backup Simulation Results

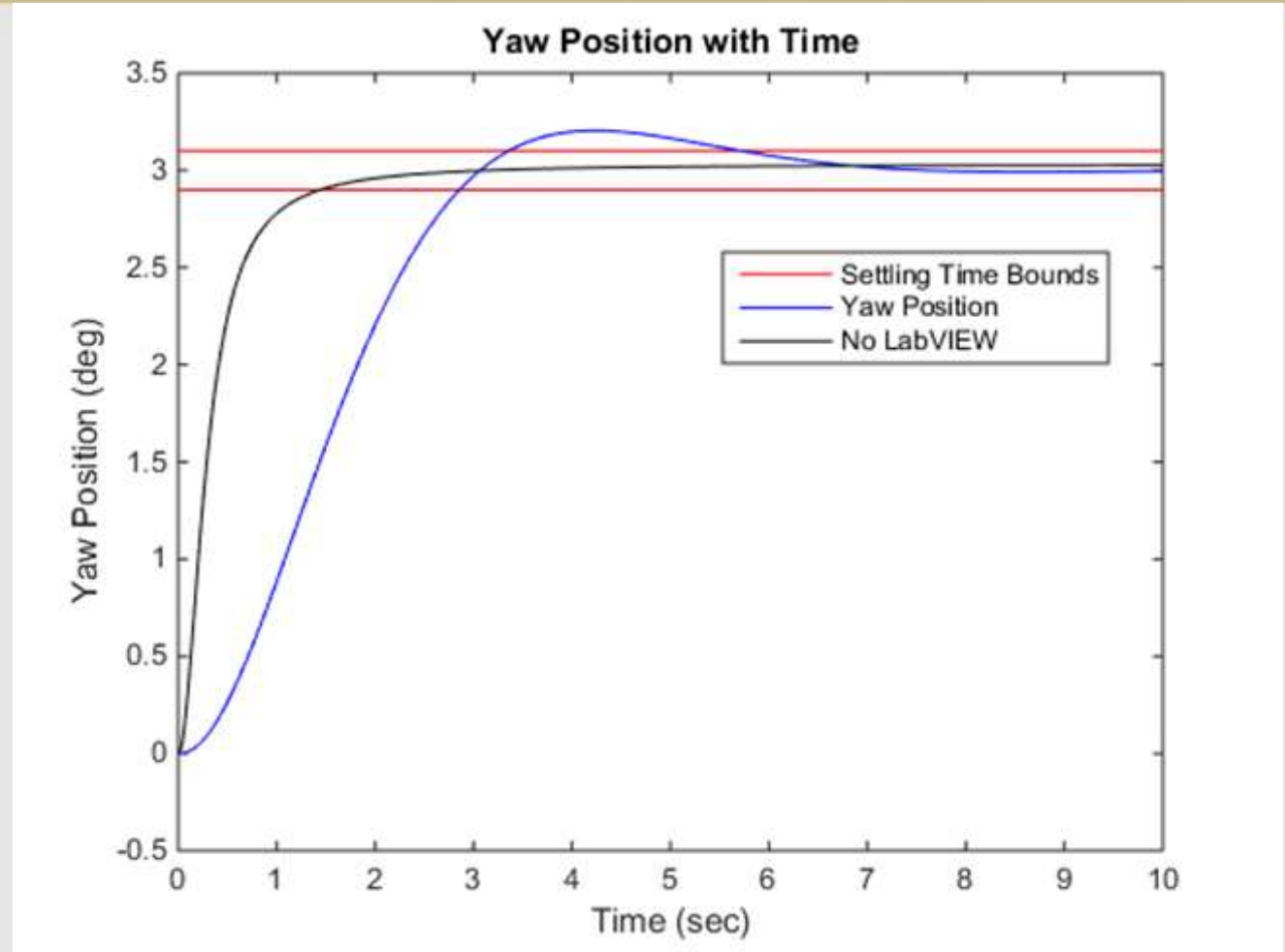
- Settling: $\pm 0.1^\circ$
- Range: 3°
- $K_P = 0$, $K_I = 30$, $K_D = 10$
- Settling Time: 3.54 sec
- Overshoot: 0%

- Demonstrates need for integral control to decrease time to target



Backup Simulation Results

- Settling: $\pm 0.1^\circ$
- Range: 3°
- $K_P = 0$, $K_I = 30$, $K_D = 30$
- Settling Time: 5.73 sec
- Overshoot: 6.7%



Risk Analysis Back-up Slides

Primary Operational Risks

Consequence

Acceptable	Tolerable	Intolerable
------------	-----------	-------------

A: Bending

- Linear actuator, sting

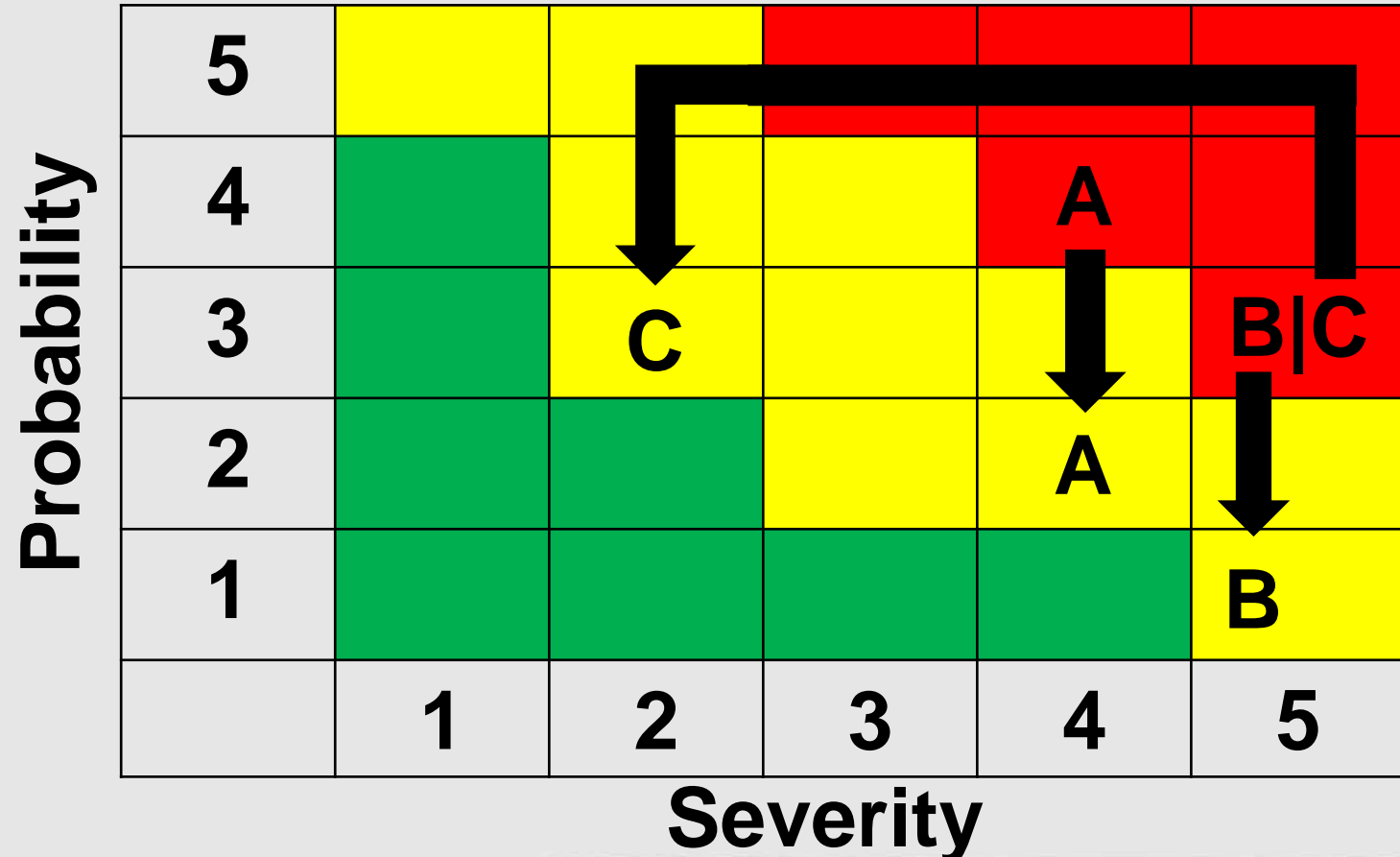
B:

Shearing/Buckling

- Sting body, sting pins, bolts, and actuator brackets

C: LabVIEW Crash

Risk Matrix



See Backup Slides for remaining operational and logistical risks

Primary Operational Risk Mitigation

Risk	Mitigation
A: Bending	Bending of sting and actuators characterized See Backup Slides
B: Shearing/Buckling - Sting body, bolts and pins	Material and dimensions designed for factor of safety (S.F.) = 2 See Backup Slides for S.F. and margin calculations
C: LabVIEW crash	Use of limit switches within linear actuators, manual emergency stop, and physical limit on yaw gear range

Motor Operational Risk

Consequence

Acceptable	Tolerable	Intolerable
------------	-----------	-------------

- A:** Power Failure
- B:** Overheating
- C:** Contamination
- D:** Adequate Lubrication
- E:** Power Supply Anomalies
- F:** Back-EMF

Pre-Mitigation Risk Matrix

Probability	5					
	4					
	3	C			B	
	2			D	E F	
	1					A
		1	2	3	4	5
	Severity					

Post-Mitigation Risk Matrix

Probability	5					
	4					
	3		B			
	2	C	E			
	1		A	D	F	
		1	2	3	4	5
	Severity					

Motor Operational Risk Mitigations

Risk	Mitigation
A: Power Failure	Linear actuators with internal lead screw and worm gear are self-locking - able to hold load unpowered
B: Overheating	Over-specing the motors such that they do not have to run at full capacity
C: Contamination	Sealed enclosure
D: Lubrication	Proper initial lubrication determined from manufacturer – maintenance every 2 years
E: Power Supply Anomalies	Voltage input monitored by LabVIEW

Linkages Operational Risk

Consequence

Acceptable	Tolerable	Intolerable
------------	-----------	-------------

A: Shearing/Buckling

- Sting body, sting pins, bolts, actuator brackets

B: Bending

- Linear actuators, sting

C: Adequate Lubrication

- Yaw gear and motor, linear actuators

Pre-Mitigation Risk Matrix

Probability	5					
	4				B	
	3					A
	2			C		
	1					
		1	2	3	4	5
		Severity				

Post-Mitigation Risk Matrix

Probability						
	4					
	3					
	2				B	
	1			C		A
		1	2	3	4	5
		Severity				

Linkages Operational Risk Mitigations

Risk	Mitigation
A: Shearing/Buckling - Sting body, sting pins, bolts, actuator brackets	Material and dimensions designed for factor of safety (S.F.) = 2 See slides ??? for S.F. and margin calculations
B: Bending - Linear actuators, sting	Bending of sting and actuators characterized
C: Lubrication - Yaw gear and motor, linear actuators	Proper initial lubrication determined from manufacturer— maintenance every 2 years

Software Operational Risk

Consequence

Acceptable	Tolerable	Intolerable
------------	-----------	-------------

- A: LabVIEW crash
- B: Invalid range input
- C: Program interaction after start

Pre-Mitigation Risk Matrix

Probability	5					
	4					
	3				C	A
	2					B
	1					
		1	2	3	4	5
	Severity					

Post-Mitigation Risk Matrix

Probability						
	4					
	3	C	A			
	2		B			
	1					
		1	2	3	4	5
	Severity					

Software Operational Risk Mitigations

Risk	Mitigation
A: LabVIEW crash	Use of limit switches within linear actuators, manual emergency stop, and physical limit on yaw gear range
B: Invalid range input	User protection coding implemented
C: Program interaction after start	Removal of interfaces upon execution of program (with the exception of STOP action)

Project Management Back- up Slides

Work Breakdown Structure: Mechanical Subsystem

1	Mechanical Subsystem		1.5.1	Specifications
1.1	<u>SolidWorks Model</u>		1.5.2	Machining test
	1.1.1	1 st Draft	1.5.3	Machine component
	1.1.2	2 nd Draft	1.5.4	Test component
	1.1.3	Final Design	1.5.5	Analyze test data
1.2	Yaw Mechanism		1.5.6	Check off on component
	1.2.1	Specifications	1.6	Base Plate Interface
	1.2.2	Machining test	1.6.1	Specifications
	1.2.3	Machine component	1.6.2	Machining test
	1.2.4	Test component	1.6.3	Machine component
	1.2.5	Analyze test data	1.6.4	Test component
	1.2.6	Check off on component	1.6.5	Analyze test data
1.3	Pitch/Plunge Mechanism		1.6.6	Check off on component
	1.3.1	Specifications	1.7	Electronics Housing
	1.3.2	Machining test	1.7.1	Specifications
	1.3.3	Machine component	1.7.2	Machining test
	1.3.4	Test component	1.7.3	Machine component
	1.3.5	Analyze test data	1.7.4	Test component
	1.3.6	Check off on component	1.7.5	Analyze test data
1.4	Roll Mechanism		1.7.6	Check off on component
	1.4.1	Specifications	1.8	Sting
	1.4.2	Machining test	1.8.1	Specifications
	1.4.3	Machine component	1.8.2	Machining test
	1.4.4	Test component	1.8.3	Machine component
	1.4.5	Analyze test data	1.8.4	Test component
	1.4.6	Check off on component	1.8.5	Analyze test data
1.5	Base Plate		1.8.6	Check off on component

Work Breakdown Structure: Software Subsystem

2	Software Subsystem				
2.1	Software Architecture		2.2.4	Wall Check VI	
2.1.1	Pseudo code draft 1			2.2.4.1	VI Test
2.1.2	Pseudo code draft 2			2.2.4.2	Check off on VI
2.1.3	Final pseudo code		2.2.5	System VI	
2.2	<u>LabVIEW VI</u>			2.2.5.1	VI Test
2.2.1	Main System VI			2.2.5.2	Check off on VI
	2.2.1.1	VI Test	2.2.6	File Reader VI	
	2.2.1.2	Check off on VI		2.2.6.1	VI Test
2.2.2	Angle Calculation VI			2.2.6.2	Check off on VI
	2.2.2.1	VI Test	2.2.7	Input Check VI	
	2.2.2.2	Check off on VI		2.2.7.1	VI Test
2.2.3	Home VI			2.2.7.2	Check off on VI
	2.2.3.1	VI Test			

Work Breakdown Structure: Electrical Subsystem and Management

3	Electrical Subsystem			3.1.2	Final Diagram
3.1	Circuit Diagram			3.1.3	Complete Slides
	3.1.1	1 st Draft		3.2	I/O Schematic
		3.1.1.1	Data Acquisitions Sheet	3.2.1	1 st Draft
		3.1.1.2	Circuit	3.2.2	2 nd Draft
				3.2.3	Final Version
4	Management			4.4.2.2	Analyze test data
4.1	Project Budget			4.4.2.3	Check off on component
	4.1.1	Component Trade Study		4.4.3	Order sensors
		4.1.1.1	Select components	4.4.3.1	Test component
	4.1.2	Budget Leaving Fall Semester		4.4.3.2	Analyze test data
	4.1.3	Final Budget		4.4.3.3	Check off on components
4.2	Project Timeline			4.4.4	Order material
	4.2.1			4.4.4.1	Test component
4.3	Risk Analysis Matrix			4.4.4.2	Analyze test data
	4.3.1	Logistics		4.4.4.3	Check off on component
	4.3.2	Safety		4.4.5	Order DAQs
4.4	Procure Components			4.4.5.1	Test component
	4.4.1	Order linear actuators		4.4.5.2	Analyze test data
		4.4.1.1	Test component	4.4.5.3	Check off on component
		4.4.1.2	Analyze test data		
		4.4.1.3	Check off on components		
	4.4.2	Order yaw motor			
		4.4.2.1	Test component		

Work Breakdown Structure: Documentation

- 6 COMPASS Documentation
 - 6.1 User Manual
 - 6.1.1 1st Draft
 - 6.1.2 2nd Draft
 - 6.1.3 User Manual Testing
 - 6.1.3.1 Test
 - 6.1.3.2 Analyze test results
 - 6.1.3.3 Check off on user manual
 - 6.1.4 3rd Draft
 - 6.1.5 Final Document
 - 6.2 Calibration Manual
 - 6.2.1 1st Draft
 - 6.2.2 2nd Draft
 - 6.2.3 Calibration Manual Testing
 - 6.2.3.1 Test
 - 6.2.3.2 Analyze test results
 - 6.2.3.3 Check off on calibration manual
 - 6.2.4 3rd Draft
 - 6.2.5 Final Document
 - 6.3 Parts Specification
 - 6.3.1 Motor Specifications
 - 6.3.1.1 Drawings/Images
 - 6.3.1.2 Information about manufacture
 - 6.3.2 Controller Specifications
 - 6.3.2.1 Drawings/Images
 - 6.3.2.2 Information about manufacture
 - 6.3.3 Machined Parts Specifications
 - 6.3.3.1 Drawings/Images
 - 6.3.3.2 Manufacturing Techniques
 - 6.3.4 Electronics Specifications
 - 6.3.4.1 Drawings/Images
 - 6.3.4.2 Information about manufacture
 - 6.4 Interface Control Documents
 - 6.4.1 Computer to Motors
 - 6.4.1.1 1st Draft
 - 6.4.1.2 2nd Draft
 - 6.4.1.3 Final Version
 - 6.4.2 Motors to Moving Systems
 - 6.4.2.1 1st Draft
 - 6.4.2.2 2nd Draft
 - 6.4.2.3 Final Version
 - 6.4.3 Wind Tunnel to COMPASS system
 - 6.4.3.1 1st Draft
 - 6.4.3.2 2nd Draft
 - 6.4.3.3 Final Version

Validation Back Up Slides

VICON System

- High resolution motion capture system
- 9 mm nodes strategically placed on system
- Camera tracks nodes as they move
- Provides accurate measurements in translation and rotation



VICON B10 Full System Test

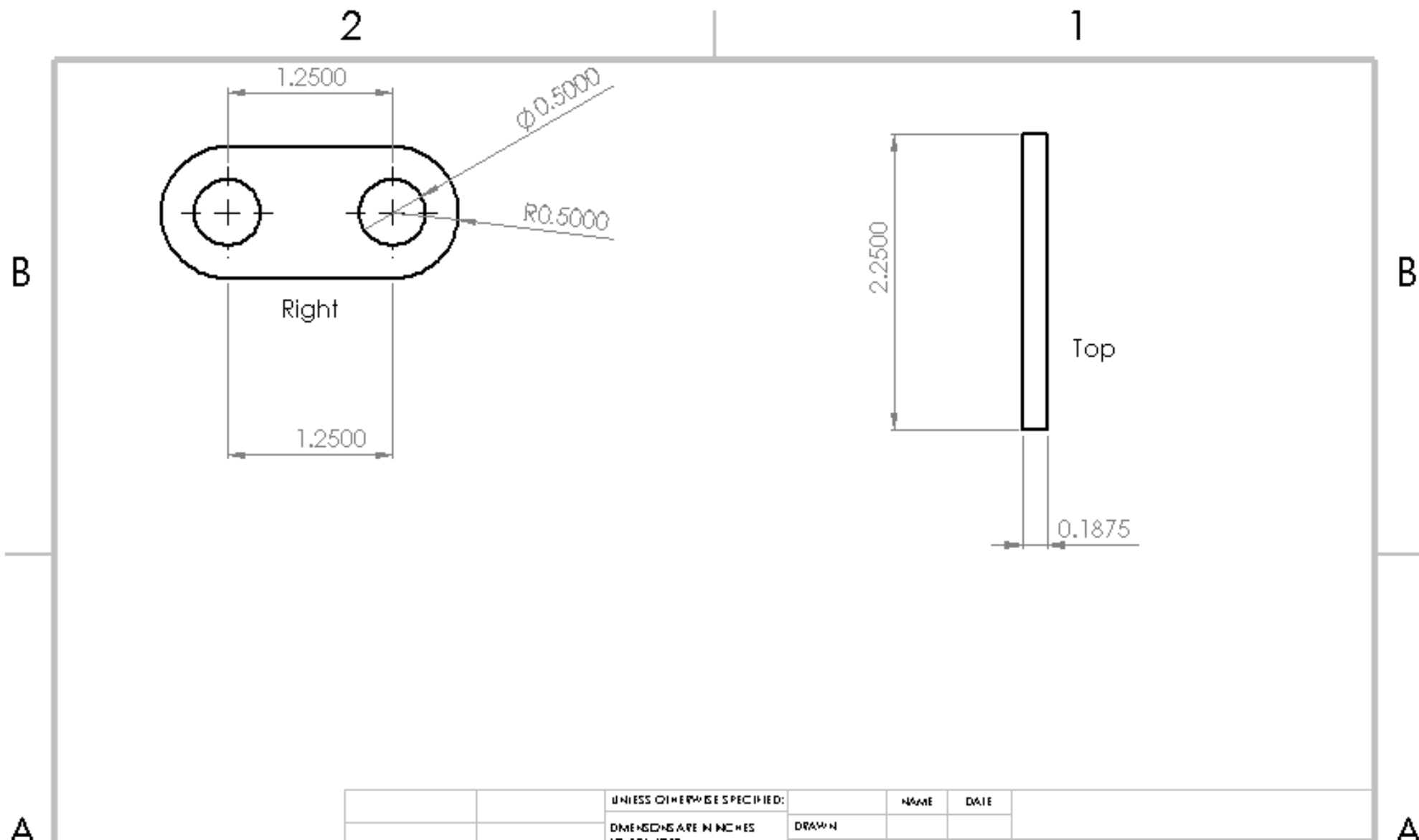
- **Main Objective:** Show accuracy/range within requirements in roll and plunge.
- **Requirements verified:** DR 1.2.3, 1.2.4, 1.2.5.3, 1.2.5.4
- **Location:** Idea Forge; CU Campus
- **General Procedure:** Place 9mm nodes onto COMPASS, command desired position. Obtain data from VICON and compare to test accuracy of COMPASS movement.
- **Systems Needed:** All



VICON B10 Full System Test

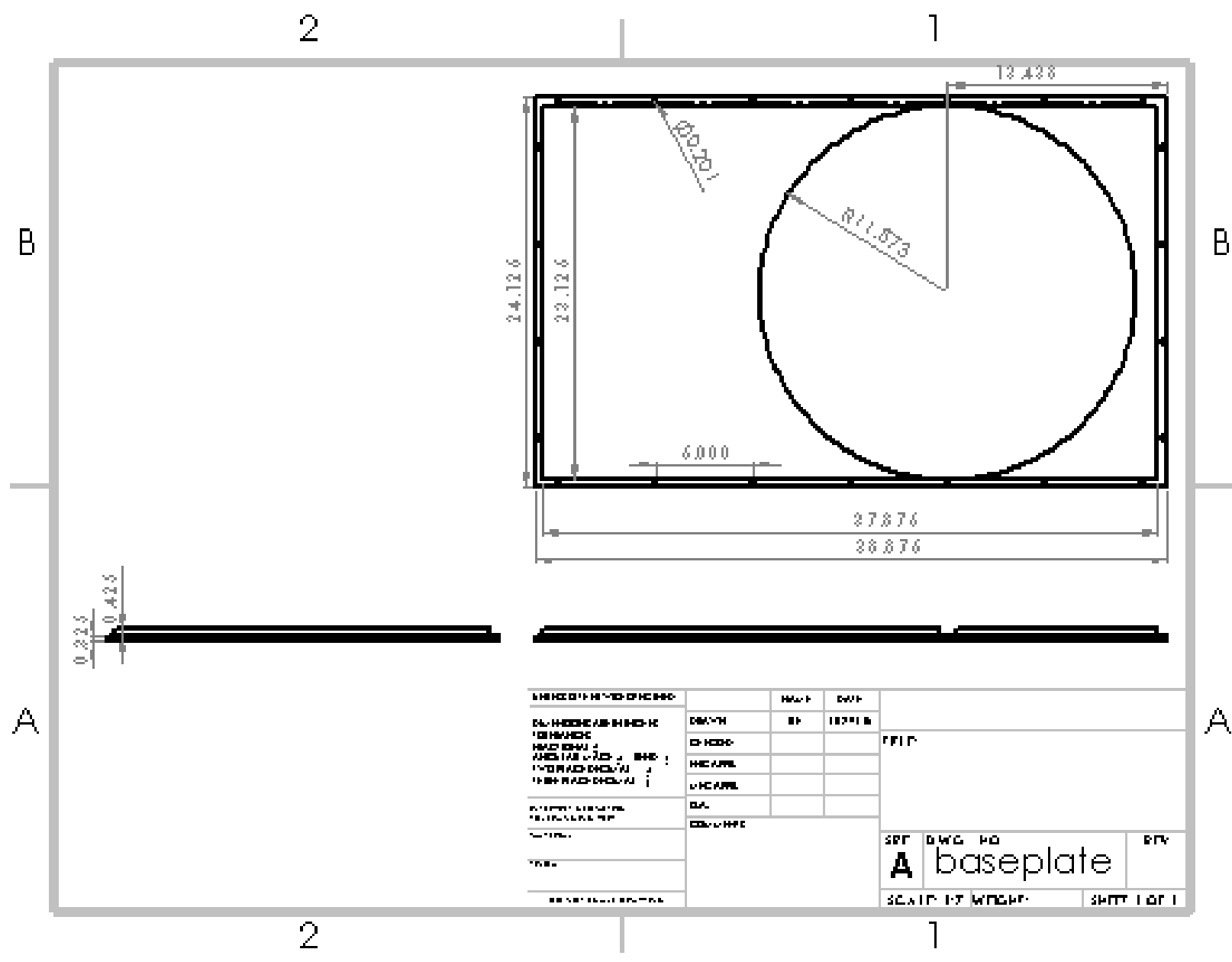
- **VICON B10 can capture:**
- ± 0.5 mm of translation: **Validates Plunge** ✓
- ± 0.5 degrees of rotation:
- Pitch **X**
- Yaw **X**
- **Validates Roll** ✓





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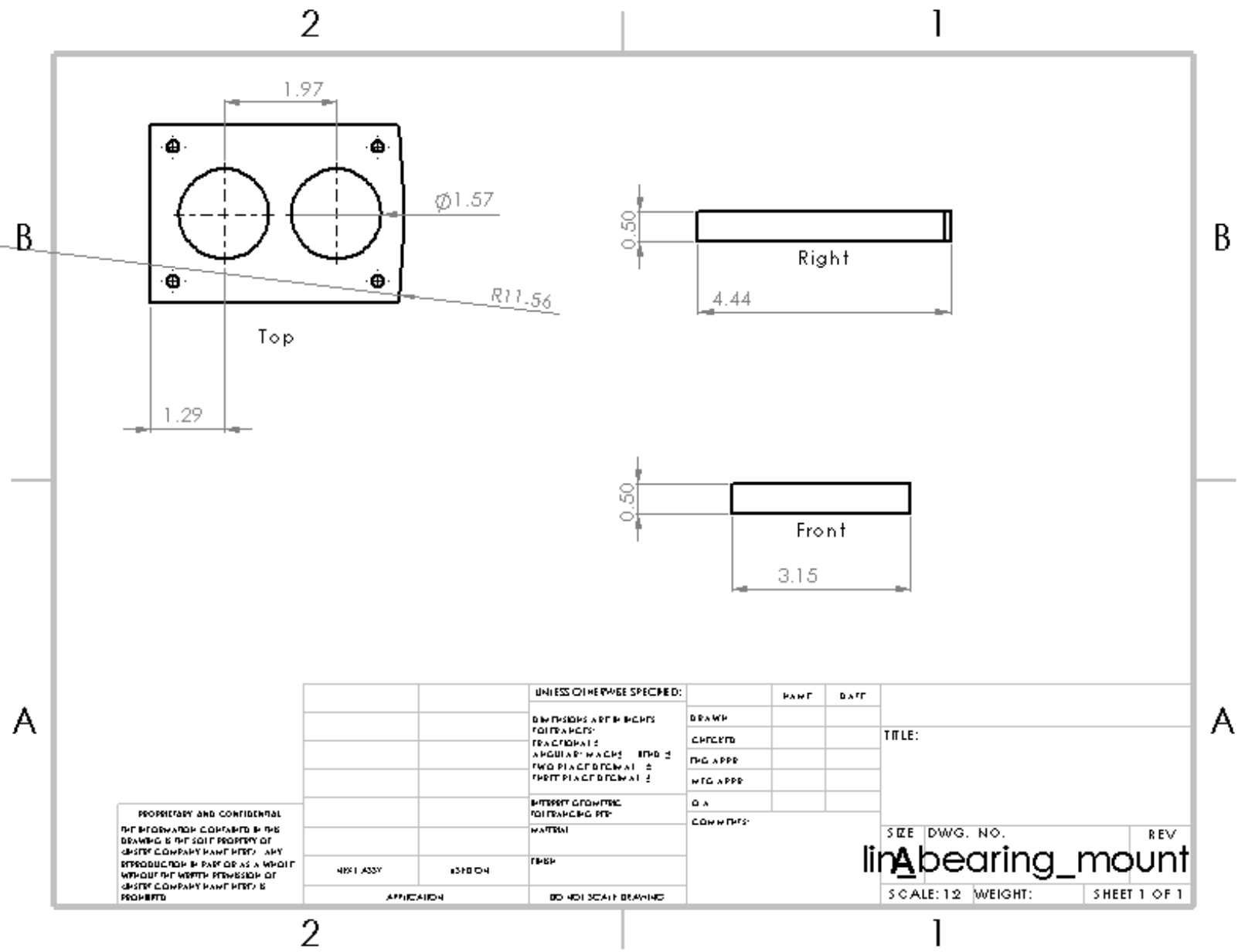




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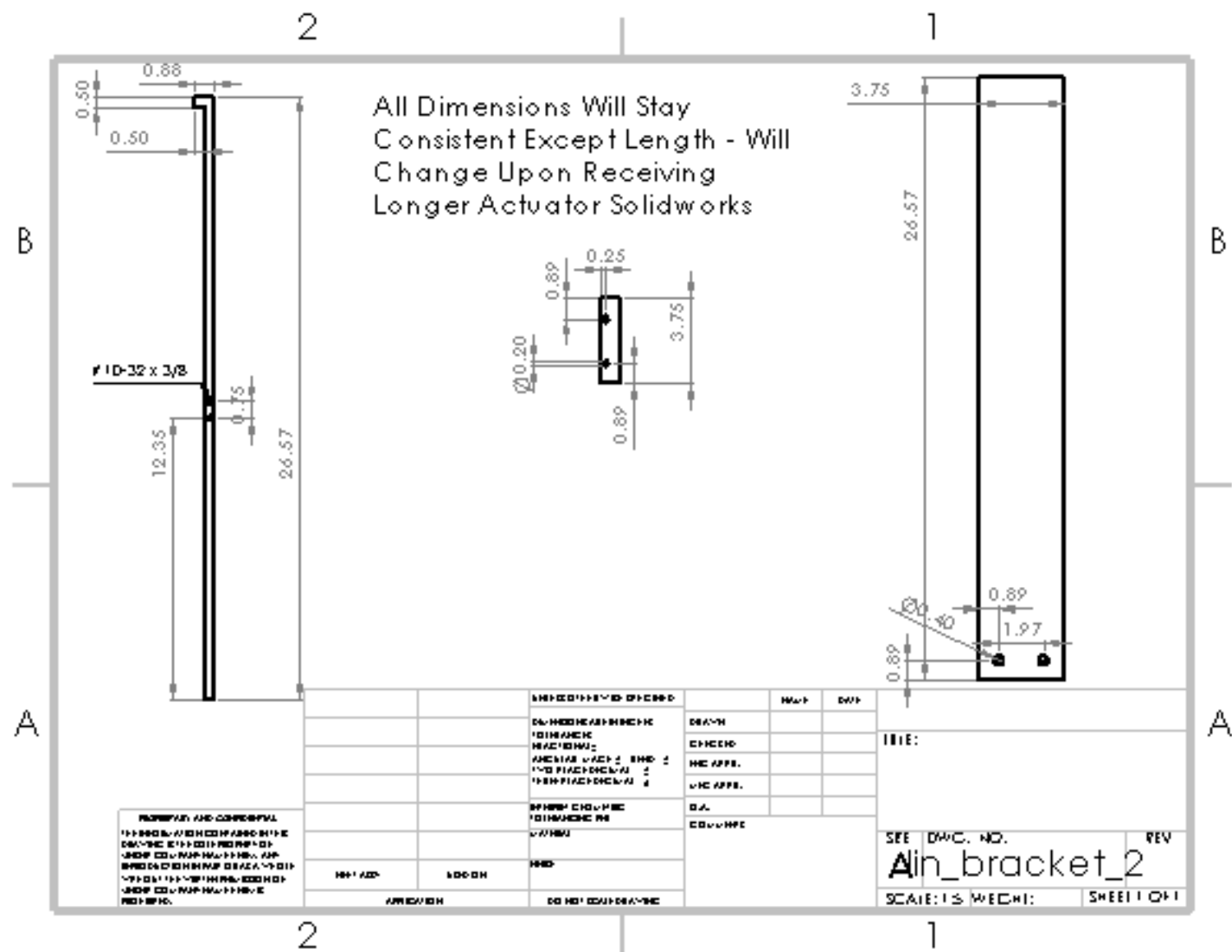
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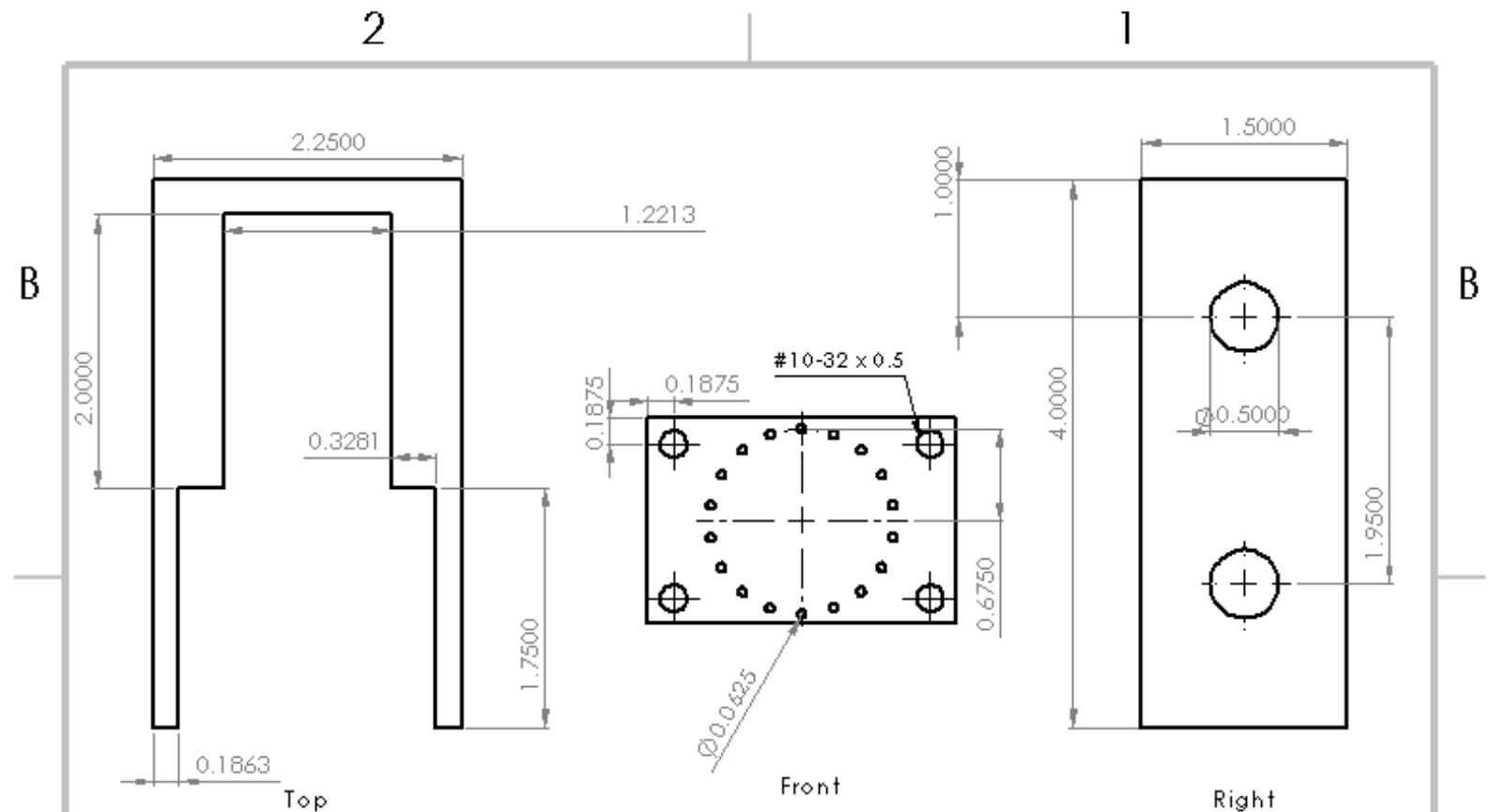
SHEET	DWG NO	REV
A	baseplate	
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		FIRST PLACE DECIMAL	MFG APPR			
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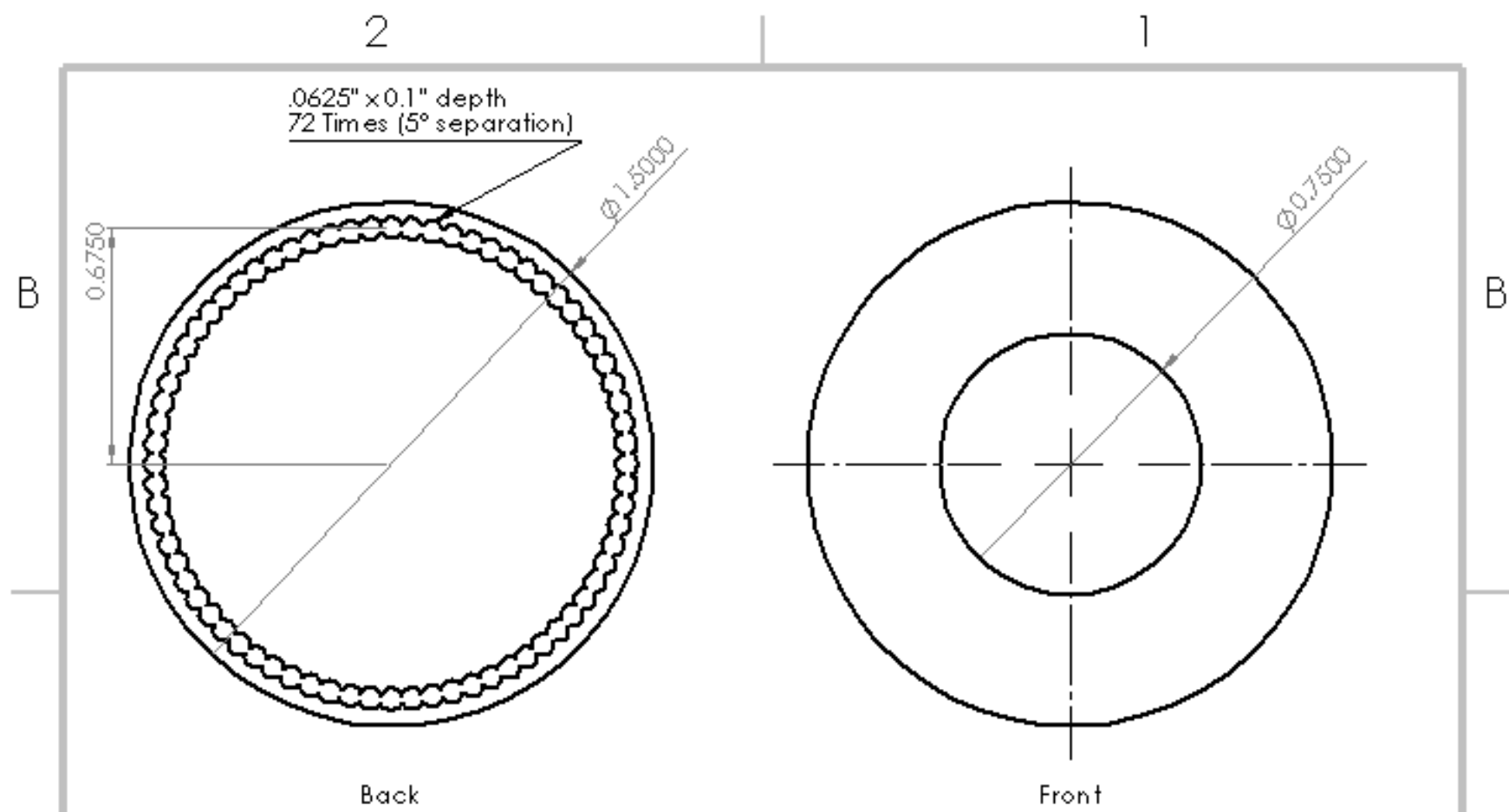
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FRACTIONS ARE TO 16		DESIGNED	
ANGULAR MEASUREMENTS ARE TO 10'		PROGRAMMED	
FIRST PLACE DECIMAL IS NEAREST		MANUFACTURED	
INTERPRET DIMENSIONS TO NEAREST		Q.A.	
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2

1



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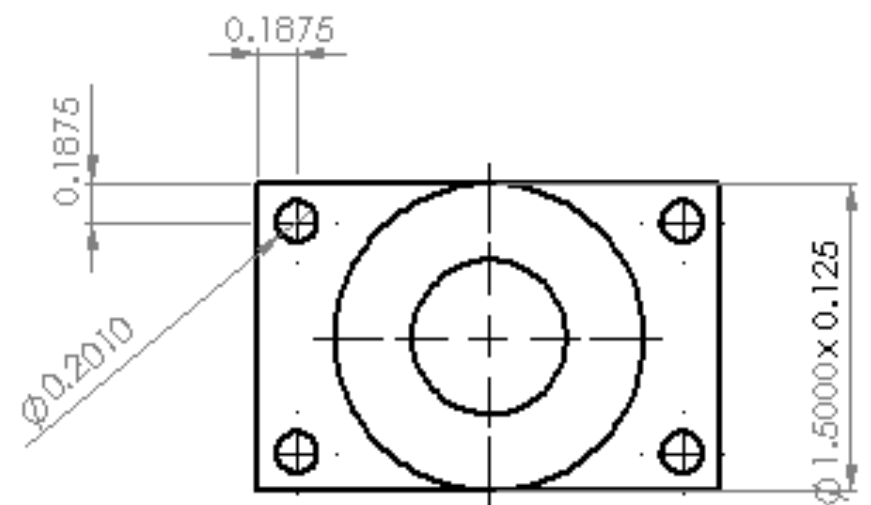
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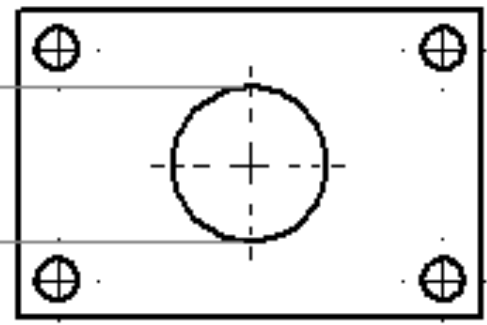
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B

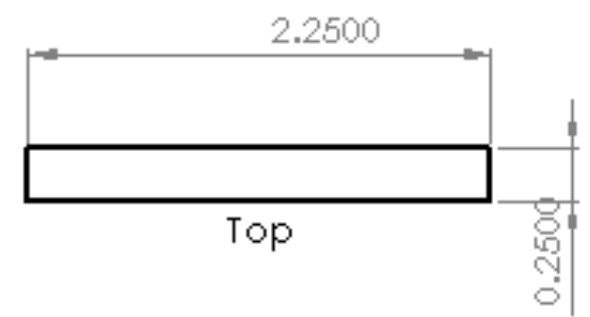


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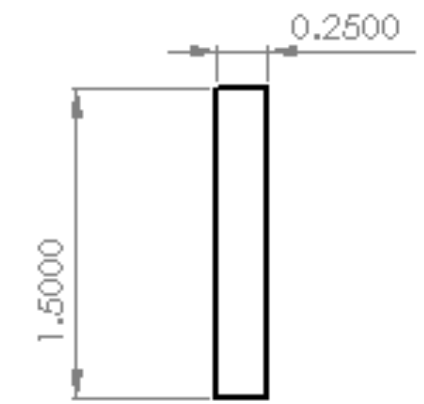
$\phi 0.7500$ Through All



Back



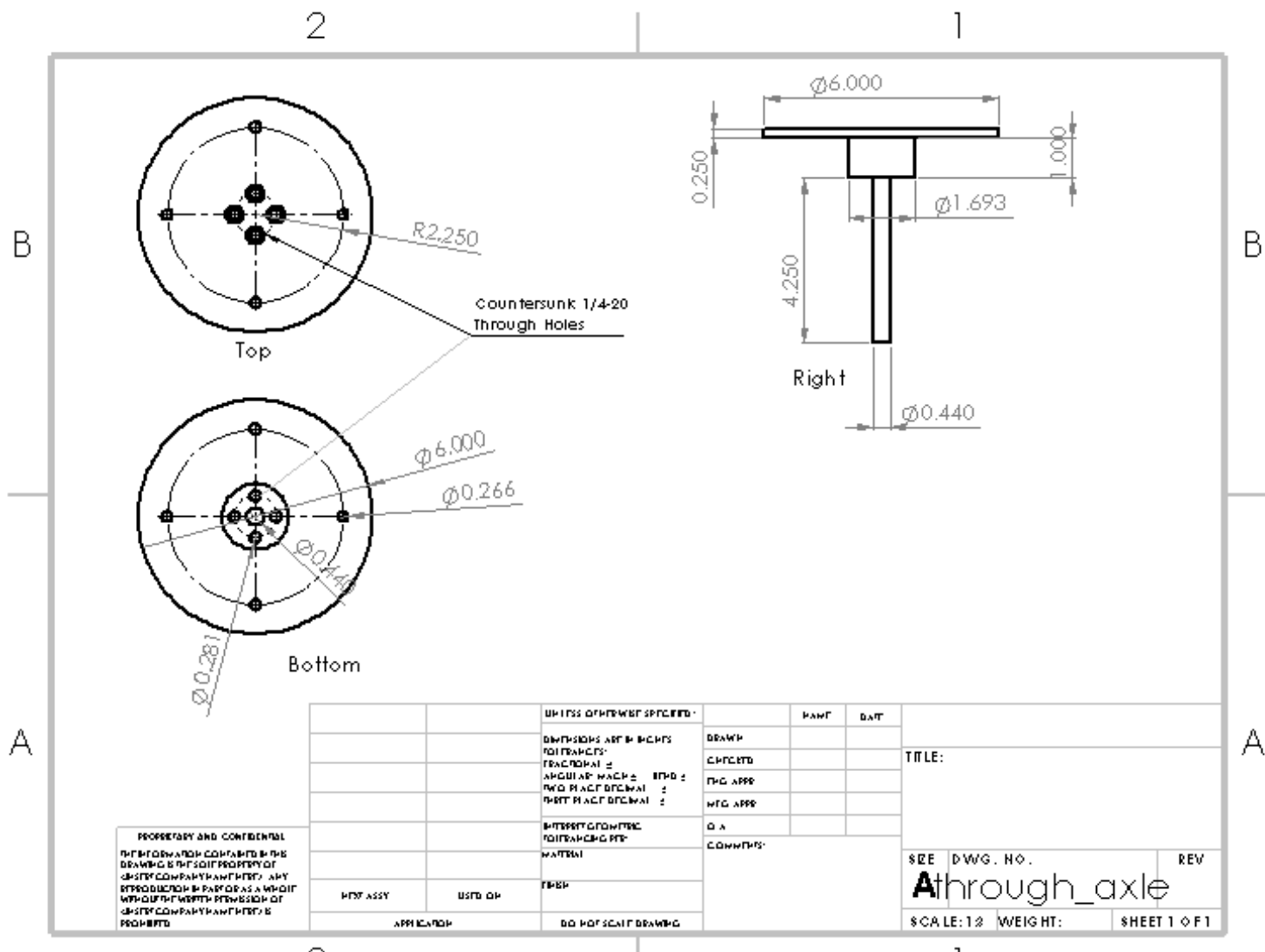
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Right

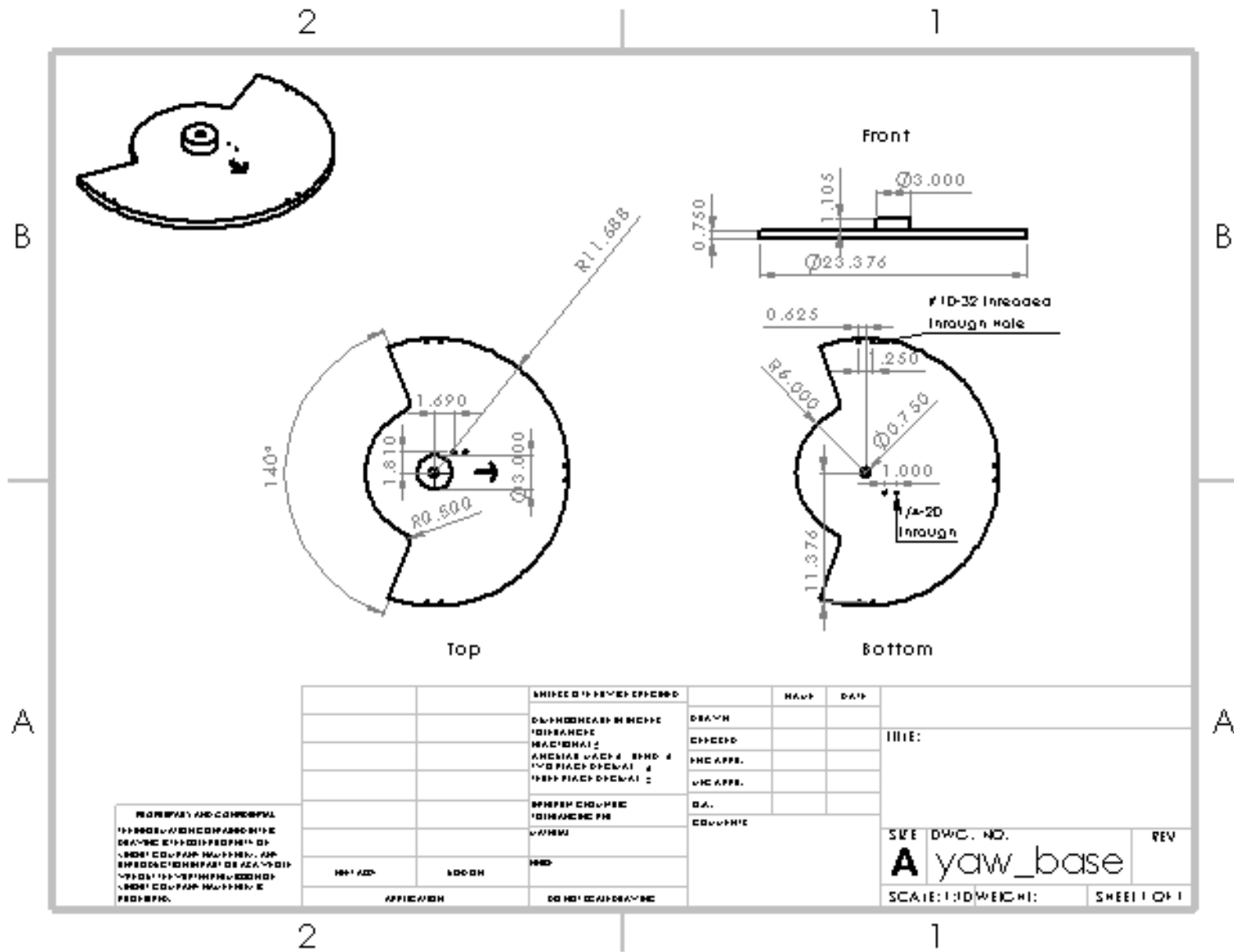
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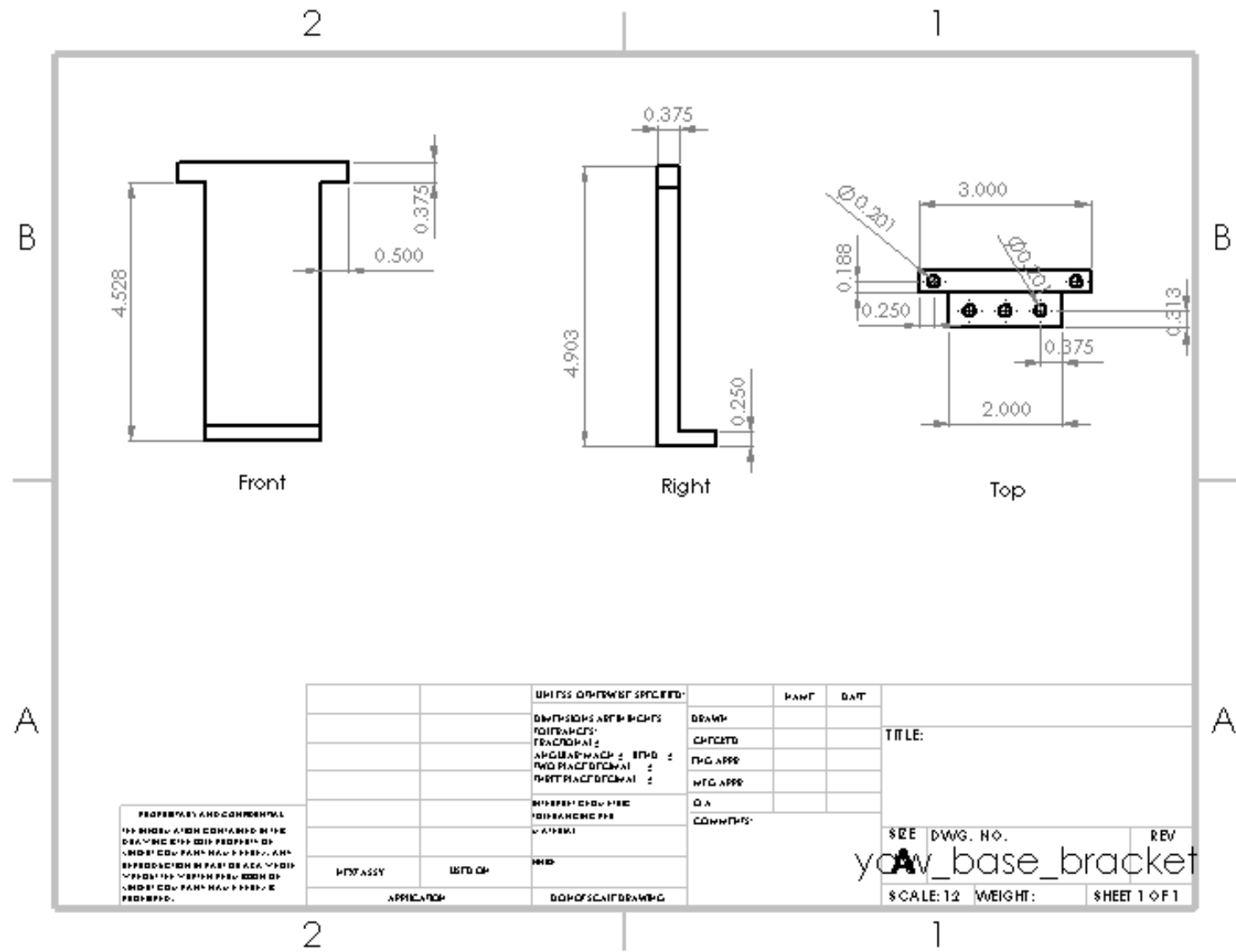


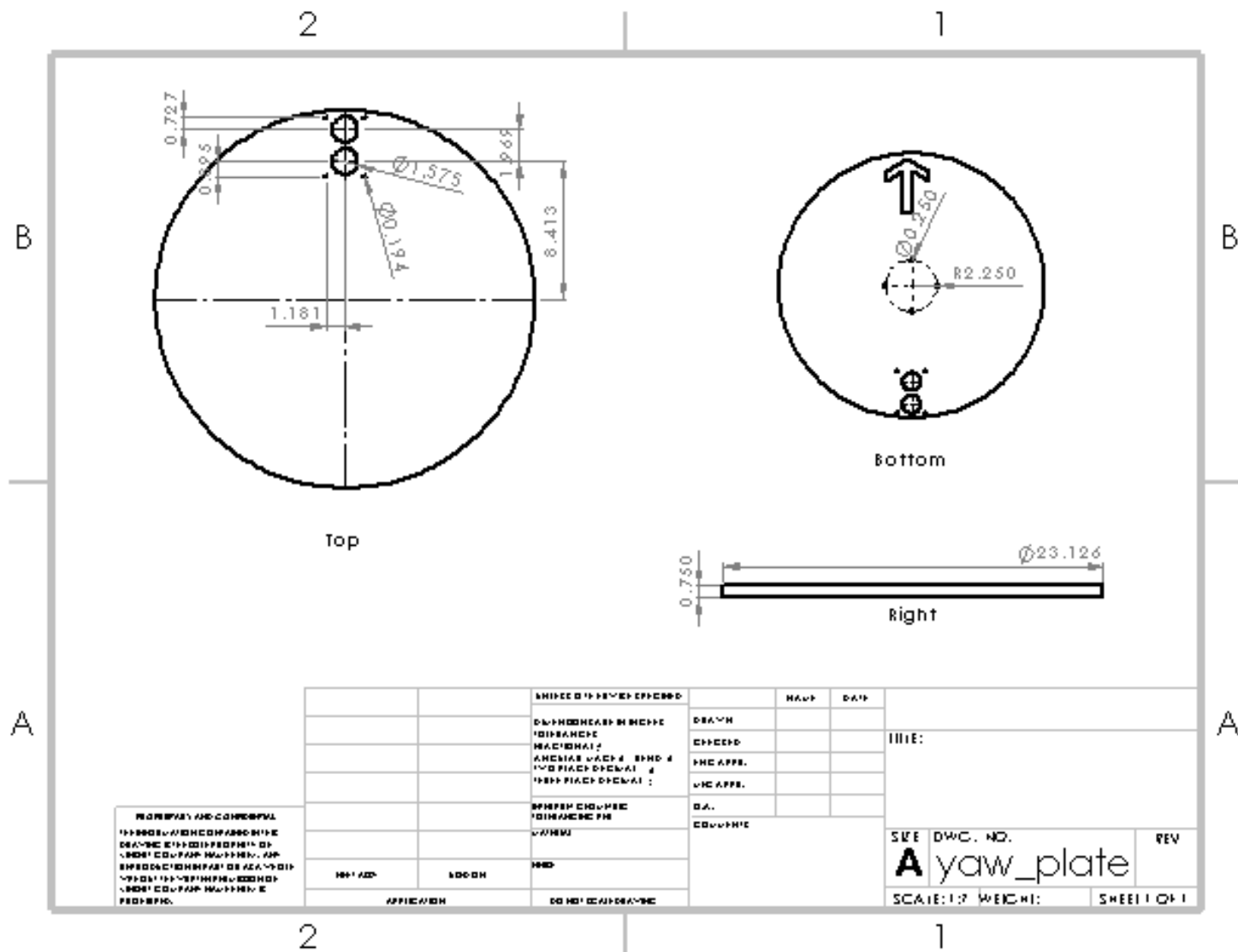
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NO.	DATE	DESCRIPTION	BY	CHKD

DATE	BY	DESCRIPTION

TITLE: yaw_base
 SCALE: 1:1 DIMENSIONS: SHEET 1 OF 1





Weights Breakdown

- Baseplate - 35.24 lbs
- Yaw Plate - 30.43 lbs
- Yaw/Gear Base - 23.07 lbs
- Yaw Motor - 7.88 lbs
- Through Axle - 2.67 lbs
- Linear Bearing Flange - 1.42 lbs
- Yaw Brackets - 1.18 lbs (x3)
- Linear Brackets - 11.02 lbs (x2)

NACA 0012 High Angle Lift and Drag

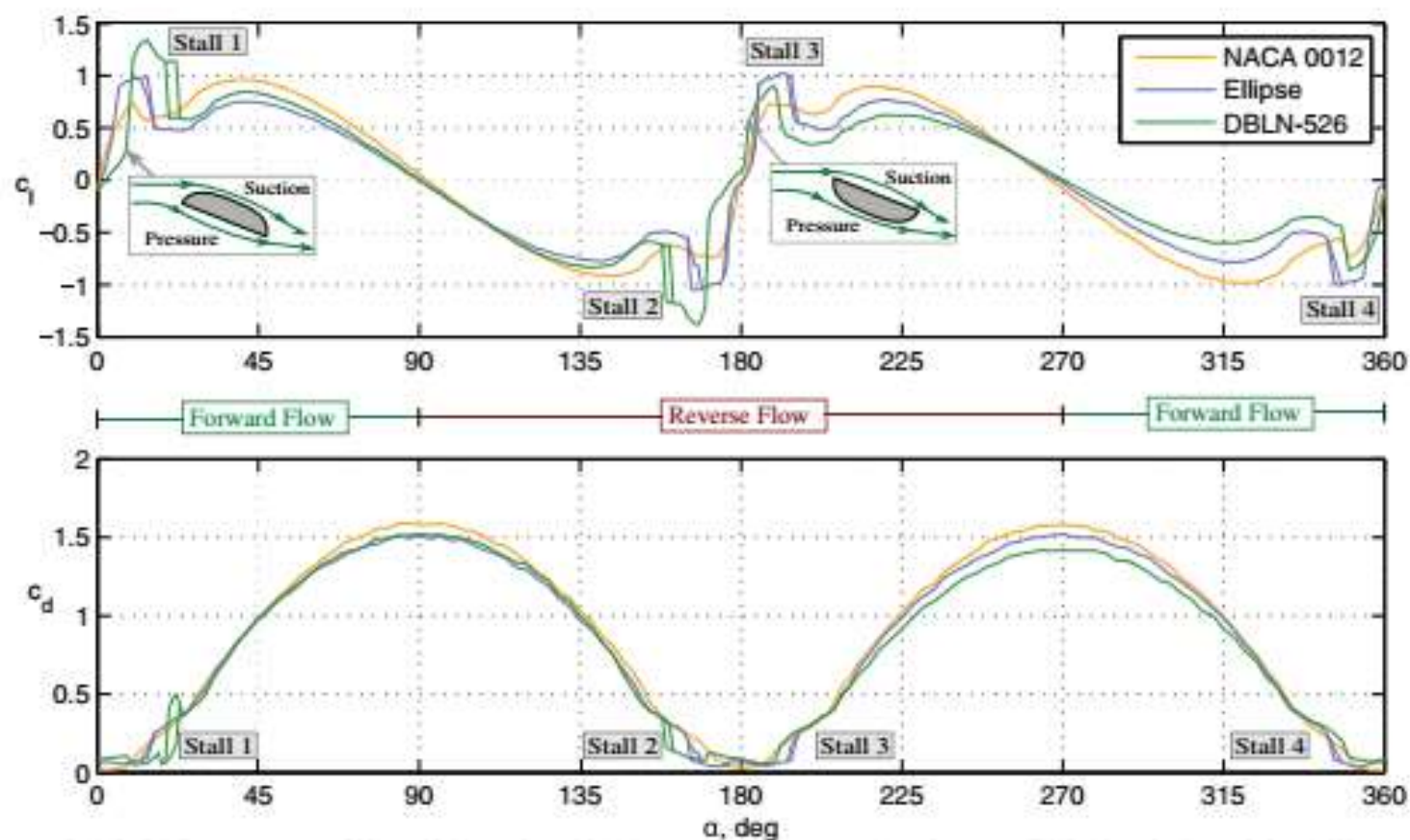


Fig. 8 Time-averaged lift and drag force balance measurements for $0 \leq \alpha \leq 360$ deg at $Re = 1.1 \times 10^5$.