

Institutional Update 2015-2016

University of Colorado Boulder(1038)

Institutional Update 2015-2016

Institution Information

	Institution Information
Name	University of Colorado Boulder
Mailing Address 1	17 UCB
Mailing Address 2	
City	Boulder
State	Colorado
Country	United States
Postal Code	80309-0017
Main Phone Number	(303) 492-8908
Extension	
Fax	(303) 492-8866
Website	www.colorado.edu

What is the enabling or authorizing legislation for the institution?

- Report the name of the act or statutory citation that enables or authorizes your institution. Contact your institution's in-house legal counsel for the information.

Colorado Revised Statutes (C.R.S. 23-30-101a)

Contact Information

Have you made changes to the Chief Executive Officer contact information below?

(Select one)

☒ No Change

☐ Update Contact (new information for this person)

☐

_____ New Contact (new person in this role)

Check the Not Applicable box if you leave any field blank.

Contact Type	Chief Executive Officer
Prefix	Dr.
First	Phil
Middle	
Last	DiStefano
Suffix	
Title	Chancellor
Institution Name	University of Colorado Boulder
Address 1	17 UCB
Address 2	
City	Boulder
State	Colorado
Postal Code	80309-0017
Country	United States
Phone	(303) 492-8908
Extension	
Fax	
Email Address	Phil.Distefano@Colorado.EDU

Have you made changes to the Chief Academic Officer contact information below?

(Select one)

 X No Change

_____ Update Contact (new information for this person)

_____ New Contact (new person in this role)

Check the Not Applicable box if you leave any field blank.

Contact Type	Chief Academic Officer (CAO)
Prefix	Dr.
First	Russell
Middle	
Last	Moore
Suffix	
Title	Provost
Institution Name	University of Colorado Boulder
Address 1	40 UCB
Address 2	
City	Boulder
State	Colorado
Postal Code	80309-0017
Country	United States
Phone	(303) 492-5537
Extension	
Fax	(303) 492-8861
Email Address	Rmoore@Colorado.EDU

Have you made changes to the Chief Financial Officer contact information below?

(Select one)

- ☒ No Change
- ☐ Update Contact (new information for this person)
- ☐ New Contact (new person in this role)

Check the Not Applicable box if you leave any field blank.

Contact Type	Chief Financial Officer
Prefix	Ms.
First	Kelly
Middle	
Last	Fox
Suffix	
Title	Sr. Vice Chancellor & Chief Financial Officer
Institution Name	University of Colorado Boulder
Address 1	90 UCB
Address 2	
City	Boulder
State	Colorado
Postal Code	80309-0090
Country	United States
Phone	(303) 492-5852
Extension	
Fax	(303) 492-3001
Email Address	Kelly.Fox@Colorado.EDU

Have you made changes to the Accreditation Liaison Officer contact information below?

(Select one)

- ☒ No Change
- ☐ Update Contact (new information for this person)
- ☐ New Contact (new person in this role)

Check the Not Applicable box if you leave any field blank.

Contact Type	Accreditation Liaison Officer (ALO)
Prefix	Dr.
First	William
Middle	H
Last	Kaempfer
Suffix	
Title	Senior Vice Provost and Associate VC Budget and Planning
Institution Name	University of Colorado Boulder
Address 1	40 UCB
Address 2	
City	Boulder
State	Colorado
Postal Code	80309
Country	United States
Phone	(303) 492-6923
Extension	
Fax	(303) 492-8861
Email Address	William.Kaempfer@Colorado.edu

Have you made changes to the Data Update Coordinator contact information below?

(Select one)

- ☐ No Change
- ☒ Update Contact (new information for this person)
- ☐ New Contact (new person in this role)

Check the Not Applicable box if you leave any field blank.

Contact Type	Data Update Coordinator
Prefix	Dr.
First	Annie
Middle	
Last	Thayer
Suffix	
Title	Coordinator, Institutional Research
Institution Name	University of Colorado Boulder
Address 1	015 UCB
Address 2	3100 Marine Street, Bldg RL3, Room 281
City	Boulder
State	Colorado
Postal Code	80309-0015
Country	United States
Phone	(303) 492-3448
Extension	

Fax	(303) 492-0996
Email Address	Annie.Thayer@colorado.edu

Financial Information

Financial Information

	FY 2015	FY 2014	FY 2013
Ending month of fiscal year:	June	June	June
Last completed audit year:	2015	2014	2013
Did you receive your last completed audit within 6 months of the close of your fiscal year?	Yes	Yes	Yes
Was your most recent financial audit UNQUALIFIED?	Yes	Yes	Yes
Did your most recent audit report include a going concern for disclosure?	No	No	No

Public Composite Financial Index

Primary Reserve Ratio Calculation

	FY 2015	FY 2014	FY 2013
Institution unrestricted net assets	228398.00	1177650.00	1019861.00
Institution expendable restricted net assets	423933.00	448402.00	390116.00
Component Unit (C.U.) unrestricted net assets	67820.00	82253.00	72735.00
C.U. temporarily restricted net assets	725630.00	704386.00	554479.00
C.U. net investment in plant	-6076.00	-3284.00	-1011.00
Numerator Total	1451857.00	2415975.00	2038202.00
Institution operating expenses	3174697.00	2937220.00	2731247.00
Institution non-operating expenses	72015.00	65647.00	68850.00
C.U. total expenses	156885.00	142184.00	155417.00
Denominator Total	3403597.00	3145051.00	2955514.00

Primary reserve ratio	0.43	0.77	0.69
Primary reserve strength	3.21	5.78	5.19
Primary reserve weight	0.35	0.35	0.35
Primary reserve CFI	1.12	2.02	1.81

Net Operating Revenue Ratio Calculation

	FY 2015	FY 2014	FY 2013
Institution operating income (loss)	-155767.00	-125867.00	-10127.00
Institution net non-operating revenues	217013.00	361916.00	264642.00
C.U. change in unrestricted net assets	-14433.00	9518.00	-621.00
Numerator Total	46813.00	245567.00	253894.00
Institution operating revenues	3018930.00	2811353.00	2628120.00
Institution non-operating revenues	289028.00	427563.00	333492.00
C.U. total unrestricted revenues	139659.00	149431.00	156002.00
Denominator Total	3447617.00	3388347.00	3117614.00
Net operating revenue ratio	0.01	0.07	0.08
Net operating revenue strength	1.04	5.57	6.26
Net operating revenue weight	0.10	0.10	0.10
Net operating revenue CFI	0.10	0.56	0.63

Return on Net Assets Ratio Calculation

	FY 2015	FY 2014	FY 2013
Change in net assets plus C.U. change in net assets	198985.00	455455.00	303206.00
Total net assets + C.U. total net assets (beginning of year)	3512622.00	4046755.00	3737775.00
Return on net assets ratio	0.06	0.11	0.08

Return on net assets strength	2.83	5.63	4.06
Return on net assets weight	0.20	0.20	0.20
Return on net assets CFI	0.57	1.13	0.81

Viability Ratio Calculation

	FY 2015	FY 2014	FY 2013
Expendable net assets (from Primary Reserve Numerator)	1451857.00	2415975.00	2038202.00
Institution long-term debt (total project-related debt)	1707630.00	1508897.00	1405104.00
C.U. long-term debt (total project-related debt)	69782.00	70475.00	71780.00
Total long-term + C.U. debt (total project-related debt)	1777412.00	1579372.00	1476884.00
Viability ratio	0.82	1.53	1.38
Viability strength	1.96	3.67	3.31
Viability weight	0.35	0.35	0.35
Viability CFI	0.69	1.28	1.16

	FY 2015	FY 2014	FY 2013
Total Composite Financial Indicator Score	2.48	4.99	4.40
Comment	Financial Data Reflects CU System	Financial Data Reflects CU System	This represents University of Colorado System. Data are from the Annual Financial Report for the University of Colorado. This is per HLC instructions.

Public Composite Financial Index (Excluding GASB 68)

GASB Primary Reserve Ratio Calculation

	FY 2015	FY 2014	FY 2013
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Institution unrestricted net assets	1246757.00	1177650.00	1019861.00
Institution expendable restricted net assets	423933.00	448402.00	390116.00
Component Unit (C.U.) unrestricted net assets	67820.00	82253.00	72735.00
C.U. temporarily restricted net assets	725630.00	704386.00	554479.00
C.U. net investment in plant	-6076.00	-3284.00	-1011.00
Numerator Total	2470216.00	2415975.00	2038202.00
Institution operating expenses	3145926.00	2937220.00	2731247.00
Institution non-operating expenses	72015.00	65647.00	68850.00
C.U. total expenses	156885.00	142184.00	155417.00
Denominator Total	3374826.00	3145051.00	2955514.00
Primary reserve ratio	0.73	0.77	0.69
Primary reserve strength	5.50	5.78	5.19
Primary reserve weight	0.35	0.35	0.35
Primary reserve CFI	1.93	2.02	1.81

GASB Net Operating Revenue Ratio Calculation

	FY 2015	FY 2014	FY 2013
Institution operating income (loss)	-126996.00	-125867.00	-10127.00
Institution net non-operating revenues	217013.00	361916.00	264642.00
C.U. change in unrestricted net assets	-14433.00	9518.00	-621.00
Numerator Total	75584.00	245567.00	253894.00
Institution operating revenues	3018930.00	2811353.00	2628120.00
Institution non-operating revenues	289028.00	427563.00	333492.00
C.U. total unrestricted revenues	139659.00	149431.00	156002.00
Denominator Total	3447617.00	3388347.00	3117614.00
Net operating revenue ratio	0.02	0.07	0.08
Net operating revenue strength	1.69	5.57	6.26

Net operating revenue weight	0.10	0.10	0.10
Net operating revenue CFI	0.17	0.56	0.63

GASB Return on Net Assets Ratio Calculation

	FY 2015	FY 2014	FY 2013
Change in net assets plus C.U. change in net assets	227756.00	455455.00	303206.00
Total net assets + C.U. total net assets (beginning of year)	4502210.00	4046755.00	3737775.00
Return on net assets ratio	0.05	0.11	0.08
Return on net assets strength	2.53	5.63	4.06
Return on net assets weight	0.20	0.20	0.20
Return on net assets CFI	0.51	1.13	0.81

GASB Viability Ratio Calculation

	FY 2015	FY 2014	FY 2013
Expendable net assets (from Primary Reserve Numerator)	2470216.00	2415975.00	2038202.00
Institution long-term debt (total project-related debt)	1707630.00	1508897.00	1405104.00
C.U. long-term debt (total project-related debt)	69782.00	70475.00	71780.00
Total long-term + C.U. debt (total project-related debt)	1777412.00	1579372.00	1476884.00
Viability ratio	1.39	1.53	1.38
Viability strength	3.33	3.67	3.31
Viability weight	0.35	0.35	0.35
Viability CFI	1.17	1.28	1.16

	FY 2015	FY 2014	FY 2013
Total Composite Financial Indicator Score	3.78	4.99	4.40
Comment	Financial Data Reflects CU System excluding GASB 68	Financial Data Reflects CU System	This represents University of Colorado System. Data are from the Annual Financial Report for the University of Colorado. This is per HLC instructions.

Federal Compliance

Do not check the "Not Applicable" box if the data fields are blank.

Accreditor	Status	Effective Start Date	Effective End Date
		1/1/1913	

This question allows additional rows.

Enter any new relationships.

Accreditor	Status	Effective Start Date	Effective End Date

This question allows additional rows.

Does the institution have a formal student refund policy?

(Select one)

X Yes

 No

Academic Term

(Select all that apply)

- ☐ Continuous
- ☐ Four-one-four
- ☐ Modular
- ☐ Quarter
- ☒ Semester
- ☐ Trimester

Does the institution report any degree program, certificate or other academic program to the U.S. Department of Education in clock hours for Title IV purposes?

(Select one)

- ☐ Yes
- ☒ No

If Yes, how many academic programs are reported in clock hours? (select "N/A" if previous question was answered "No")

Not Applicable

Identify the institution's FY 2013 Three-Year Draft Cohort Default Rate for student loans.

3.10

Enter the percentage of first-time, full-time students receiving Pell Grants.

17.00

Enter the average amount of Pell grant aid received by these students.

4261.00

In 2014-2015, HLC reviewed publication of information about student achievement and found your institution to meet this requirement. Does the institution continue to provide information to students and the public about student achievement?

(Select one)

X Yes

 No

Student Head Count by Level

	Current Year	Previous Year
Full-time Undergraduate Head Count	25059	24344
Part-time Undergraduate Head Count	2083	2213
Full-time Graduate Head Count	2435	2331
Part-time Graduate Head Count	3479	3544

Student Head Count by Category

	Current Year	Previous Year
Certificate Seeking Undergraduate	334	363
Degree Seeking Undergraduate	26496	25873
Post-Baccalaureate Certificate-Seeking	8	8
Post-Baccalaureate Degree-Seeking	5467	5317
Non-Degree Seeking	646	

Institutional Head Count

	Current Year	Previous Year
Full-time Faculty	2197	2124
Part-time Faculty	3540	3411
Full-time Administration	2456	2400
Part-time Administration	426	520
Full-time Staff	1452	1719
Part-time Staff	184	238
Student-to-Faculty Ratio	17.70	18.30

Dual Credit

	Current Year	Previous Year
Total Dual Credit Student Head Count:	58	57
How many dual credits awarded in the academic year 2015-2016?	305	297

Certificates & Degrees Awarded

Degrees

	Current Year	Previous Year
Associate's Degrees Awarded	0	0
Bachelor's Degrees Awarded	5851	6054
Master's Degrees Awarded	1225	1171
Specialist Degrees Awarded	0	0
Doctor's Degrees Awarded	606	566

Certificates

	Current Year	Previous Year
Total Certificates Awarded	696	627
Graduate Certificates Awarded	210	131
Undergraduate Certificates Awarded	486	496
Of the undergraduate certificates listed above, how many are NOT part of an existing degree program?	0	0

Certificate & Degree Programs Offered

	Current Year	Previous Year
Total Number Credit-Bearing Certificates Offered	13	13
Associate's Degree Programs Offered	0	0
Bachelor's Degree Programs Offered	86	86
Master's Degree Programs Offered	81	64
Specialist Degree Programs Offered	0	0
Doctor's Degree Programs Offered	59	59

Distance Education & Correspondence Education

Distance Education and Correspondence Education Stipulation

Approved for distance education courses and programs. The institution has not been approved for correspondence education.

I have reviewed the distance and/or correspondence education stipulation. (if incorrect, contact HLC's institutional change team).

X Yes

 No

Branch Campuses

Please click the button below to view branch campus reported to HLC.

There are no branch campuses.

I have reviewed the list of branch campuses provided and made any necessary changes using the Location & Campus Update System or HLC's institutional change process.

X Yes

 No

Additional Locations

Please click the button below to view additional locations reported to HLC.

Name	Status	Address	Open Date	Title IV Eligible	Head Count	Program Type	Location Type
CU South	Active	10035	05/11/2015	Yes		Total	In State

Denver		Peoria St. Parker, CO 80134				Degree	
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I have reviewed the list of additional locations provided and made any necessary changes using the Location & Campus Update System or HLC's institutional change process.

X Yes

 No

Contractual Arrangements

Please click the button below to view contractual arrangements reported to HLC.

There are no contractual arrangements.

I have reviewed the list of contractual arrangements provided and made any necessary changes using HLC's institutional change process.

X Yes

 No

Consortial Arrangements

Please click the button below to view consortial arrangements reported to HLC.

Consortium Name	Program	Associated Institutions	State/Country	Start Date	Head Count
Mechanical Engineering Partnership Program with Colorado Mesa	14.1901, Bachelor, Bachelor - 14.1901 Mechanical	University of Colorado Boulder, Colorado Mesa University	CO, US	11/01/2008	1-99

University	Engineering (CMU/CU- Boulder Mechanical Engineering Partnership Program)				
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I have reviewed the list of consortial arrangements provided and made any necessary changes using HLC's institutional change process.

 X Yes

 No