

as of mid December 2011														
Dset order	Type of aid (CCHE categories)	N of item types	# stu with	Offered dollars	Accepted dollars	Disbursed dollars	Acpt/Offered	Disb'd Dec / Accepted	Type (WGL) - Work, Grant, Loan	Need = N, Non-need = X, nomenclature used in CDS code	Source - Fed, State, Private, Institution	Title IV	direct student loan - federal	Name in SURDS through FY10
1	CCHE_PELL_AMT	10	7,084	19,748,981	19,748,981	9,766,844	100%	49%	G	N	F	yes		CC_PELL
2	CCHE_SEOG_AMT	1	304	478,846	478,846	239,424	100%	50%	G	N	F	yes		CC_SEOG
27	CCHE_SMART_AMT	4	0	0	0	0			G	N	F	yes		CC_SMART
26	CCHE_ACG_AMT	4	0	0	0	0			G	N	F	yes		CC_ACG
5	CCHE_OTHER_FEDERAL_AMT	25	606	3,715,347	3,715,347	3,638,622	100%	98%	G	X	F	no		CC_OTFD
31	CCHE_FED_TEACH_AMT	0	0	0	0	0			G		F			
14	CCHE_INST_NEED_BASED_AMT	138	7,570	22,779,200	22,779,200	11,364,202	100%	50%	G	N	I			CC_INSND
15	CCHE_INST_MERIT_BASED_AMT	948	10,739	37,538,437	37,538,437	27,725,855	100%	74%	G	X	I			CC_INSMR
13	CCHE_INST_SCHOLARSHIP_AMT	0	0	0	0	0			G		I			
16	CCHE_OTHER_SCHOLARSHIP_AMT	44	2,280	8,760,562	8,760,562	7,919,259	100%	90%	G	X	P			CC_OTSCH
10	CCHE_CO_GRADUATE_GRANT_AMT	4	283	690,126	690,126	333,188	100%	48%	G	N	S			CC_GRCCO? ??
7	CCHE_CO_STUDENT_GRANT_AMT	3	2,341	4,859,496	4,859,496	2,430,813	100%	50%	G	N	S			CC_COSG
6	CCHE_CSIG_AMT	1	0	0	0	0			G	N	S			CC_CSIG
25	CCHE_GEAR_UP_AMT	1	5	5,625	5,625	5,000	100%	89%	G	N	S			CC_GEARU
22	CCHE_GOV_OPP_SCHOLARSHIP_AMT	2	0	0	0	0			G	N	S			CC_GOSFA
23	CCHE_SLEAP_AMT	1	0	0	0	0			G	N	S			CC_SLEAP
12	CCHE_CO_SPECIALTY_GRANT3_AMT	9	38	121,946	121,946	120,946	100%	99%	G	X	S			CC_CSPG3
9	CCHE_CO_UNDERGRAD_MERIT_AMT	8	0	0	0	0			G	X	S			CC_UGMCO
11	CCHE_CO_GRAD_FELLOWSHIP_AMT	0	0	0	0	0			G		S			
30	CCHE_CO_TEACH_AMT	0	0	0	0	0			G		S			
28	CCHE_PRE_COLLEGIATE_ACG_AMT	0	0	0	0	0			G		S			
4	CCHE_PERKINS_LOAN_AMT	14	307	1,469,542	1,409,068	727,624	96%	52%	L	N	F	yes	yes	CC_NDSL
17	CCHE_STAFFORD_LOAN_AMT	17	16,327	55,672,907	42,662,609	21,453,564	77%	50%	L	N	F	yes	yes	CC_GSL
29	CCHE_GRAD_FEDERAL_PLUS_AMT	17	2,740	13,350,335	10,149,645	4,979,228	76%	49%	L	X	F	yes		CC_GSPS
18	CCHE_SLS_PLUS_LOAN_AMT	14	16,866	169,861,644	64,263,366	31,126,930	38%	48%	L	X	F	yes	yes	CC_SPS
19	CCHE_STAFFORD_UNSUB_LOAN_AMT	17	21,970	64,163,509	41,366,017	20,605,798	64%	50%	L	X	F	yes	yes	CC_CASL
20	CCHE_LOANS_FEDERAL_1_AMT	0	0	0	0	0			L		F			
21	CCHE_OTHER_LOANS_AMT	136	1,033	17,543,935	17,543,935	9,261,193	100%	53%	L	X	P			CC_LCOL1
3	CCHE_FEDERAL_WORK_STUDY_AMT	8	2,562	1,979,031	1,977,231	605,246	100%	31%	W	N	F	yes		CC_WSFD
8	CCHE_CO_WORK_STUDY_NEED	2	1,576	1,877,209	1,877,209	618,820	100%	33%	W	N	S			CC_WSCO1
24	CCHE_CO_WORK_STUDY_NONNEED	3	24	69,763	69,763	22,306	100%	32%	W	X	S			CC_WSCO2
99	CCHE_sum_all_vars	1431	94,655	424,686,441	280,017,409	152,944,863	66%	55%						

University of Colorado Boulder

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## H. Financial Aid: Common Data Set 2010-11

### Aid Awarded to Enrolled Undergraduates

**NOTE: The notes in H15 have been updated for 2010-11.**

**H1. Enter total dollar amounts awarded to full-time and less than full-time degree-seeking undergraduates** (using the same cohort reported in CDS Question B1, "total degree-seeking" undergraduates) in the following categories. (Note: If the data being reported are final figures for the 2007-2008 academic year (see the next item below), use the 2007-2008 academic year's CDS Question B1 cohort.) Include aid awarded to international students (i.e., those not qualifying for federal aid). Aid that is non-need-based but that was used to meet need should be reported in the need-based aid columns. (For a suggested order of precedence in assigning categories of aid to cover need, see the entry for "non-need-based scholarship or grant aid" on the last page of the definitions section.)

Indicate the academic year for which data are reported for **items H1, H2, H2A and H6** below:

2010-2011 estimated or  **2009-2010 final**

Which needs-analysis methodology does your institution use in awarding institutional aid?

**Federal methodology (FM)**

Institutional methodology (IM)

Both FM and IM

	Need-based	Non-need-based
	\$	\$
<b>Scholarships/Grants</b>		
<b>Federal</b>	\$20,979,858	\$2,731,863
<b>State (i.e., all states, not only the state in which your institution is located)</b>	\$6,614,143	\$19,039
<b>Institutional: Endowed scholarships, annual gifts and tuition funded grants, awarded by the college, excluding athletic aid and tuition waivers (which are reported below).</b>	\$30,786,196	\$10,136,610
<b>Scholarships/grants from external sources (e.g., Kiwanis, National Merit) not awarded by the college</b>	\$7,088,187	\$3,159,625
<b>Total Scholarships/Grants</b>	\$65,468,384	\$16,047,138
<b>Self-Help</b>		
<b>Student loans from all sources (excluding parent loans)</b>	\$56,609,755	\$39,628,841

Federal Work-Study	\$822,507	.
State and other (e.g., institutional) work-study/employment (Note: Exclude Federal Work-Study captured above.)	\$1,938,103	\$78,291
<b>Total Self-Help</b>	<b>\$59,370,365</b>	<b>\$39,707,132</b>
Parent Loans	\$32,704,356	\$104,060,327
Tuition waivers (optional)		
Athletic awards	\$1,902,602	\$3,472,954

## Number of Enrolled Students Awarded Aid

**H2. Number of Enrolled Students Awarded Aid:** List the number of degree-seeking full-time and less-than-full-time undergraduates who applied for and were awarded financial aid from any source. Aid that is non-need-based but that was used to meet need should be counted as need-based aid. Numbers should reflect the cohort awarded the dollars reported in H1.

**Note:** In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

Need-based awards	First-time Full-time Freshmen	Full-time Undergrad (inc. fresh)	Less than Full-time Undergrad
a) Number of degree-seeking undergraduate students (CDS Item B1 if reporting on Fall 2008 cohort)	5,530	24,771	1,689
b) Number of students in line a who applied for need-based financial aid	5,046	18,910	967
c) Number of students in line b who were determined to have financial need	2,219	8,983	487
d) Number of students in line c who were awarded any financial aid	2,216	8,934	454
e) Number of students in line d who were awarded any need-based scholarship or grant aid	2,003	7,479	380
f) Number of students in line d who were awarded any need-based self-help aid	1,985	8,021	405
g) Number of students in line d who were awarded any non-need-based scholarship or grant aid	69	203	3
h) Number of students in line d whose need was fully met (exclude PLUS loans, unsubsidized loans and private alternative loans).	1,410	5,027	132
i) On average, the percentage of need that was met of students who were awarded any need-based aid. Exclude any aid that was awarded in excess of need as well as any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans, and private alternative loans).	89%	87%	74%
j) The average financial aid package of those in line			

<b>d. Exclude any resources that were awarded to replace EFC (PLUS loans, unsubsidized loans, and private alternative loans).</b>	<b>\$13,160</b>	<b>\$14,151</b>	<b>\$11,556</b>
<b>k) Average need-based scholarship or grant award of those in line e</b>	<b>\$7,397</b>	<b>\$7,873</b>	<b>\$4,691</b>
<b>l) Average need-based self-help award (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f</b>	<b>\$5,901</b>	<b>\$6,917</b>	<b>\$7,368</b>
<b>m) Average need-based loan (excluding PLUS loans, unsubsidized loans, and private alternative loans) of those in line f who were awarded a need-based loan.</b>	<b>\$5,742</b>	<b>\$6,718</b>	<b>\$7,219</b>

**H2A. Number of Enrolled Students Awarded Non-need-based Scholarships and Grants:** List the number of degree-seeking full-time and less-than-full-time undergraduates who had no financial need and who were awarded institutional non-need-based scholarship or grant aid. Numbers should reflect the cohort awarded the dollars reported in H1. Note: In the chart below, students may be counted in more than one row, and full-time freshmen should also be counted as full-time undergraduates.

<b>Non-need-based awards</b>	<b>First-time Full-time Freshmen</b>	<b>Full-time Undergrad (Inc. fresh.)</b>	<b>Less than Full-time Undergrad</b>
n) Number of students in line <b>a</b> who had no financial need and who were awarded institutional non-need-based scholarship or grant aid (exclude those who were awarded athletic awards and tuition benefits)	<b>2,465</b>	<b>6,582</b>	<b>163</b>
o) Average dollar amount of institutional non-need-based scholarship and grant aid awarded to students in line <b>(n)</b>	<b>\$4,752</b>	<b>\$6,678</b>	<b>\$6,178</b>
p) Number of students in line <b>a</b> who were awarded an institutional non-need-based athletic scholarship or grant	<b>60</b>	<b>250</b>	<b>9</b>
q) Average dollar amount of institutional non-need-based athletic scholarships and grants awarded to students in line <b>(p)</b>	<b>\$15,166</b>	<b>\$18,080</b>	<b>\$9,425</b>

**H3.** Incorporated into H1 above.

**Note: These are the graduates and loan types to include and exclude in order to fill out CDS H4, H4a, H5 and H5a.**

Include:

- 2010 undergraduate class who graduated between July 1, 2009 and June 30, 2010 who started at your institution as first-time students and received a bachelor's degree between July 1, 2009 and June 30, 2010.
- only loans made to students who borrowed while enrolled at your institution.
- co-signed loans.

Exclude:

- those who transferred in.
- money borrowed at other institutions.

**H4.** Provide the percentage of the class (defined above) who borrowed at any time through any loan

programs (institutional, state, Federal Perkins, Federal Stafford Subsidized and Unsubsidized, private loans that were certified by your institution, etc.; exclude parent loans). Include both Federal Direct Student Loans and Federal Family Education Loans.

**43%**

**H4a.** Provide the percentage of the class (defined above) who borrowed at any time through federal loan programs--Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans. NOTE: exclude all institutional, state, private alternative loans and parent loans.

**41%**

**H5.** Report the average per-undergraduate-borrower cumulative principal borrowed of those in line H4.

**\$19,758**

**H5a.** Report the average per-undergraduate-borrower cumulative principal borrowed, of those in H4a, through federal loan programs--Federal Perkins, Federal Stafford Subsidized and Unsubsidized. Include both Federal Direct Student Loans and Federal Family Education Loans. These are listed in line H4a. NOTE: exclude all institutional, state, private alternative loans and exclude parent loans.

**\$15,095**

### **Aid to Undergraduate Degree-seeking Nonresident Aliens**

(Note: Report numbers and dollar amounts for the same academic year checked in item H1.)

**H6.** Indicate your institution's policy regarding institutional scholarship or grant aid for undergraduate degree-seeking nonresident aliens:

- Institutional need-based scholarship or grant aid is available**
- Institutional non-need-based scholarship or grant aid is available**
- Institutional scholarship and grant aid is not available

If institutional financial aid is available for undergraduate degree-seeking nonresident aliens, provide the number of undergraduate degree-seeking nonresident aliens who were awarded need-based or non-need-based aid: **99**

Average dollar amount of institutional financial aid awarded to undergraduate degree-seeking nonresident aliens: **\$5,092**

Total dollar amount of institutional financial aid awarded to all undergraduate degree-seeking nonresident aliens: **\$1,323,879**

**H7.** Check off all financial aid forms nonresident alien first-year 360 financial aid applicants must submit:

- Institution's own financial aid form**
- CSS/Financial Aid PROFILE
- International Student's Financial Aid Application
- International Student's Certification of Finances
- Other: **Bank statement**

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## Process for First-Year/Freshman Students

**H8.** Check off all financial aid forms domestic first-year (freshman) financial aid applicants must submit:

- FAFSA**
- Institution's own financial aid form
- CSS/Financial Aid PROFILE
- State aid form
- Noncustodial PROFILE
- Business/Farm Supplement
- Other: **Tax return required**

**H9.** Indicate filing dates for first-year (freshman) students:

Priority date for filing required financial aid forms: **April 1**

Deadline for filing required financial aid forms: **None**

No deadline for filing required forms (applications processed on a rolling basis): **Rolling basis**

**NOTE: March 1 is the deadline for most CU-Boulder SCHOLARSHIPS.** Deadlines may be earlier for scholarships awarded by academic departments or special programs. **For those students applying for scholarships that have a financial need requirement, results of their FAFSA must be on file in the financial aid office on March 1. This is earlier than the financial aid priority deadline of April 1.**

For those students who submit a complete application by the deadline, Scholarship Services mails award offers by April 15th for new freshmen. Please refer to the [Scholarships Services](#) page for more information.

**H10.** Indicate notification dates for first-year (freshman) students (answer a or b):

a. Students notified on or about (date):

b. Students notified on a rolling basis:  Yes  No If yes, starting date: **March 1**

**H11.** Indicate reply dates:

Students must reply by (date): **Within 3 weeks of notification.**

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## Types of Aid Available

Please check off all types of aid available at your institution:

**H12.** Loans

FEDERAL DIRECT STUDENT LOAN PROGRAM (DIRECT LOAN)

- Direct Subsidized Stafford Loans**
- Direct Unsubsidized Stafford Loans**
- Direct PLUS Loans**
  
- Federal Perkins Loans**
- Federal Nursing Loans
- State Loans
- College/university loans from institutional funds**
- Other (specify): **private lenders**

**H13. Scholarships and Grants**

Need-based:

- Federal Pell**
- SEOG**
- State scholarships/grants**
- Private scholarships**
- College/university scholarship or grant aid from institutional funds**
- United Negro College Fund
- Federal Nursing Scholarship
- Other (specify):

Non-need based (college-administered):

- State**
- Academic**
- Creative arts/performance**
- Special achievements/activities**
- Special characteristics**
- Athletic**
- ROTC**
- Other (specify):

**H14.** Check off criteria used in awarding institutional aid. Check all that apply.

Non-need	Need-based		Non-need	Need-based	
X	X	Academics	X	X	Leadership
X	X	Alumni affiliation			Minority status
X	X	Art	X	X	Music/drama
X	X	Athletics			Religious affiliation
		Job skills	X	X	State/district residency
X		ROTC			

**H15.** If your institution has recently implemented any major financial aid policy, program, or initiative to make your institution more affordable to incoming students such as replacing loans with grants, or

waiving costs for families below a certain income level, please provide details below.

### **Colorado resident undergraduates**

To maintain accessibility, CU-Boulder has several financial aid programs for resident undergraduates. These programs are for Boulder campus degree-seeking and teacher licensure students. They are based on credits taken on the main campus only; continuing education hours are not included.

Programs include the UCB Tuition Grant and the CU Promise, part of CU's performance contract with the Colorado Commission on Higher Education. The CU Promise covers Colorado undergraduates from families at or below the federal poverty line who enter CU-Boulder as new freshmen or transfer students. For these students, grants plus a work-study award will cover the cost of tuition, required fees, and estimated books. About 120 new students are covered by the CU Promise each year.

### **Out-of-state undergraduates**

Tuition rates for undergraduates not classified as Colorado residents for tuition purposes have been covered by the non-resident undergraduate tuition guarantee program since 2005-06. Rates for students entering summer 2010 through spring 2011 are 4.9% higher than those for students entering the prior year.

[Click here](#) for details of the non-resident undergraduate tuition guarantee.

The [Chancellor's Achievement Scholarship](#) offers \$15,000 over four years to the top 25% of out-of-state admitted new freshmen. The program, started in 2005-06, awards \$5,000 per year during the freshman and sophomore years and \$2,500 per year during junior and senior years.

*Presidential Scholars* are a select group drawn from Chancellor's Achievement Scholars. Presidential Scholars receive \$55,000 over four years. These select students are awarded \$15,000 per year during their freshman and sophomore years and \$12,500 per year during their junior and senior years. The Presidential Scholars program began in 2006-07.

*Last revision 12/07/11*

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3 tui/aid pp for Ric 12-27-11. See notes on p 4. LMCC;  
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**UCB Resident Undergraduate Tuition**

**Complete Linearity** LMCC, PBA, 11/8/11

In LongTermTuitionStrategyFactCheckCalcs.xlsx

Based on fall 2011 census, distribution of credit hours, enrollment management population

Student share of tuition, per-hour, fall '11 \$ 341 Assume no change in per-hour rate; check effects of shape of rate curve over hours

Hours	Enrollment		N hrs charged for						Rate per term given per-hour rate					
	N	Pct	Current Fall 11	In long-term proposal			To linearity		Current Fall 11	In long-term proposal			To linearity	
				Fall 12	Fall 13	Fall 14	Yr1 of 2	Full		Fall 12	Fall 13	Fall 14	Yr1 of 2	Full
1	6	0%	3	6	6	6	3	3	1,023	2,046	2,046	2,046	1,023	1,023
2	6	0%	3	6	6	6	3	3	1,023	2,046	2,046	2,046	1,023	1,023
3	117	1%	3	6	6	6	3	3	1,023	2,046	2,046	2,046	1,023	1,023
4	38	0%	4	6	6	6	4	4	1,364	2,046	2,046	2,046	1,364	1,364
5	27	0%	5	6	6	6	5	5	1,705	2,046	2,046	2,046	1,705	1,705
6	197	1%	6	6	6	6	6	6	2,046	2,046	2,046	2,046	2,046	2,046
7	93	1%	7	6	6	6	7	7	2,387	2,046	2,046	2,046	2,387	2,387
8	86	1%	8	6	6	6	8	8	2,728	2,046	2,046	2,046	2,728	2,728
9	360	2%	9	12.5	13.75	15	9	9	3,069	4,263	4,689	5,115	3,069	3,069
10	211	1%	10	12.5	13.75	15	10	10	3,410	4,263	4,689	5,115	3,410	3,410
11	153	1%	11	12.5	13.75	15	11	11	3,751	4,263	4,689	5,115	3,751	3,751
12	2,782	18%	11.25	12.5	13.75	15	12	12	3,836	4,263	4,689	5,115	4,092	4,092
13	2,487	16%	11.25	12.5	13.75	15	13	13	3,836	4,263	4,689	5,115	4,433	4,433
14	1,912	12%	11.25	12.5	13.75	15	13	14	3,836	4,263	4,689	5,115	4,433	4,774
15	3,622	23%	11.25	12.5	13.75	15	13	15	3,836	4,263	4,689	5,115	4,433	5,115
16	2,139	13%	11.25	12.5	13.75	15	13	16	3,836	4,263	4,689	5,115	4,433	5,456
17	848	5%	11.25	12.5	13.75	15	13	17	3,836	4,263	4,689	5,115	4,433	5,797
18	558	4%	11.25	12.5	13.75	15	13	18	3,836	4,263	4,689	5,115	4,433	6,138
19	183	1%	11.25	12.5	13.75	15	13	19	3,836	4,263	4,689	5,115	4,433	6,479
20	41	0%	11.25	12.5	13.75	15	13	20	3,836	4,263	4,689	5,115	4,433	6,820
21	23	0%	11.25	12.5	13.75	15	13	21	3,836	4,263	4,689	5,115	4,433	7,161
22	2	0%	11.25	12.5	13.75	15	13	22	3,836	4,263	4,689	5,115	4,433	7,502
23	1	0%	11.25	12.5	13.75	15	13	23	3,836	4,263	4,689	5,115	4,433	7,843

Total 15,892 Pct of students in the (lower) shaded "flat" portion  
 92% 96% 96% 96% 74%

Issues with complete linearity	Average rates - proportional to revenue														
Polar opposite of NR UG structure	Sum of products = weighted rate/term								3,743	4,183	4,594	5,005	4,232	4,733	
College differentials	Per AY = 2 x per-term								7,487	8,366	9,188	10,010	8,464	9,466	
Also per hour?	Pct change from fall 2011								0%	12%	23%	34%	13%	26%	
On college offering course, or on student college? Pct SCH in stu college:	Typical rate - for 15 hrs - reported to public														
EN 63%	Rate for 15 hours, AY								7,673	8,525	9,378	10,230	8,866	10,230	
BU 55%	Pct change from fall 2011								0%	11%	22%	33%	16%	33%	

Constant change during drop/add  
 Penalizes the go-getter

Full linearity is 33% higher 15-hour/typical rate, and 26% more revenue, than fall 2011

**Extend the Promise - Summary**

Revised 11-6-11 with corrected total and need-based aid!

L:\IR\emgt\FA\PromiseSummary.xlsx Net tui rev = TuiRevTotal - Gift2toAdd - AidGrantInst (institutional grant aid before enhanced promise)  
 See PromiseUpdate.docx --> NetTuiRevMatch AidGrantInst is 24.8m

		Dif in net tui rev per \$1000 increase		If guar, and A&S avg over cohorts = value under TuiFinalAS, and annual increase is 4%, and are in post-implementation steady-state period, THEN ENTERING for guar must be higher than the all-student rate under no-guarantee (From UCB_FiveYearPlan)							Approach 2- Inst aid after w/s & other need-based							
Net tui rev (total RUG rev minus all institu grant aid, new/old, need-b'd/not		in AS tuition (for all, or avg over cohorts w guar)	TuiFinal AS	ENTERIN G Tui A&S under guar w = tui rev	BUFinal Dif	ENFina IDif	TuiFinalA vg over colleges	CutTo5 Opct	CutToZer o	PctPro misedE ntering	TuiIncrease	TuiRevTotal	Gift2toAdd	PctTui Revinc rToGift 2ToAd d	PctTot alTuiR EvToIn stGift2 d	RunDate		
V.	170	25/50 BU=EN=3k Tui steps Tui to 11500	152,212,986	11,500	12,334	3,000	3,000	12,264	25,000	50,000	23%	75,664,995	185,222,500	8,185,347	11%	18%	11/6/2011	
	170	25/50 BU=EN=3k Tui steps Tui to 12500	165,456,169	13,243,183	12,500	13,406	3,000	3,000	13,264	25,000	50,000	23%	90,767,995	200,325,500	10,045,164	11%	17%	11/6/2011
	170	25/50 BU=EN=3k Tui steps Tui to 13500~	178,429,440	12,973,271	13,500	14,479	3,000	3,000	14,264	25,000	50,000	23%	105,870,995	215,428,500	12,174,893	11%	17%	11/6/2011
	170	25/50 BU=EN=3k Tui steps Tui to 14500	191,224,815	12,795,375	14,500	15,551	3,000	3,000	15,264	25,000	50,000	23%	120,973,995	230,531,500	14,482,518	12%	17%	11/6/2011
	170	25/50 BU=EN=3k Tui steps Tui to 15500	203,933,793	12,708,979	15,500	16,624	3,000	3,000	16,264	25,000	50,000	23%	136,076,995	245,634,500	16,876,540	12%	17%	11/6/2011
	171	50/100 BU=EN=3k Tui steps Tui to 11500	133,775,190	11,500	12,334	3,000	3,000	12,264	50,000	100,000	42%	75,664,995	185,222,500	26,623,143	35%	28%	11/6/2011	
	171	50/100 BU=EN=3k Tui steps Tui to 12500	144,880,650	11,105,461	12,500	13,406	3,000	3,000	13,264	50,000	100,000	42%	90,767,995	200,325,500	30,620,683	34%	28%	11/6/2011
	171	50/100 BU=EN=3k Tui steps Tui to 13500	155,690,968	10,810,318	13,500	14,479	3,000	3,000	14,264	50,000	100,000	42%	105,870,995	215,428,500	34,913,365	33%	28%	11/6/2011
	171	50/100 BU=EN=3k Tui steps Tui to 14500	166,316,183	10,625,215	14,500	15,551	3,000	3,000	15,264	50,000	100,000	42%	120,973,995	230,531,500	39,391,150	33%	28%	11/6/2011
	171	50/100 BU=EN=3k Tui steps Tui to 15500	176,859,917	10,543,733	15,500	16,624	3,000	3,000	16,264	50,000	100,000	42%	136,076,995	245,634,500	43,950,416	32%	28%	11/6/2011

50/100 takes about 1/3 of the increase in RUG tuition rev and 28% of total RUG tui rev

25/50 takes 12% of the increase, 17% of the total

Each \$1000 additional in A&S tuition rate --> about \$13m more net tui rev with 25/50k Promise cuts, to \$11m more net with 50/100

To get about \$178m net revenue (after all institutional aid) could get there by 4 avenues -- AFTER implementation, in steady state, with steady 4% "inflation" increase/year

Avenue	Rate for	A&S rate AY	Promise	
1: no guar, 13.5 tui, 25/50	no guar	13,500	25/50	13,500 is about like fall '18 in continued linearity proposal
2: guar, 14.5 entering, 25/50	guar ENTERING	14,475	25/50	
	guar AVG	13,500	25/50	
3: no guar, 15.5 tui, 50/100	no guar	15,500	50/100	
4: guar, 16.6 entering, 50/100	guar ENTERING	16,625	50/100	16,625 is about like fall '18 in guarantee proposal
	guar AVG	15,500	50/100	

Model based on base year full-time, full-AY res UG. PBA, 1:/ir/emgt/fa/Promise2011.sas

Version 170

Tuition increase in Arts/Sciences: \$5054. BUdif: \$3000. ENdif: \$3000.

25/50 BU=EN=3k Tui steps Tui to 11500

Example. A&amp;S tuition 11,500/AY. Promise to \$25/50k.

All

	N	EFC	Depen- dent	Has need w/o tui incr	< pov line w tot incm	Pell	Cov'd by cur promi- se	% of TFB promi- sed	N promi- ed (final)	Total tui rev	Work-study off'd (not add'tl)	Total inst. gift aid	Portion not need-based (unchanged)
All	15,103	\$15,525	86%	41%	9%	20%	8%	38%	3,418	185,222,500	6,152,400	33,009,514	9,693,841
Income (FISAP total) up to \$0	560	\$292	34%	100%	100%	91%	91%	100%	560	6,758,000	1,008,000	3,812,168	273,772
\$5,000	361	\$308	37%	100%	100%	93%	93%	100%	361	4,376,500	649,800	2,523,828	226,033
\$10,000	301	\$951	52%	100%	63%	94%	61%	100%	301	3,614,500	541,800	2,485,367	244,297
\$15,000	310	\$1,313	65%	100%	43%	91%	43%	100%	310	3,754,000	558,000	2,520,678	248,100
\$20,000	261	\$1,641	72%	100%	16%	77%	16%	100%	261	3,145,500	469,800	2,272,904	206,599
\$25,000	238	\$1,745	78%	100%	2%	82%	2%	100%	238	2,857,000	428,400	2,034,891	201,066
\$30,000	253	\$1,725	91%	100%	2%	90%	2%	50%	253	3,080,500	455,400	1,274,805	182,962
1 New FAFSA submitters	135			0%	0%	0%	0%	50%	135	1,666,500	243,000	874,334	65,722
\$35,000	253	\$2,521	89%	100%	0%	87%	0%	50%	253	3,101,500	455,400	1,121,911	187,566
\$40,000	228	\$2,833	96%	100%	0%	86%	0%	50%	228	2,757,000	410,400	1,011,715	194,486
\$45,000	257	\$3,802	94%	100%	0%	77%	0%	50%	257	3,144,500	462,600	1,214,481	251,403
\$50,000	261	\$5,115	95%	99%	0%	56%	0%	50%	261	3,211,500	469,800	1,368,913	344,217
\$55,000	221	\$5,930	96%	99%	0%	43%	0%	0%	0	2,688,500	0	660,219	209,054
\$60,000	209	\$6,447	100%	100%	0%	35%	0%	0%	0	2,562,500	0	629,960	209,965
\$65,000	232	\$8,007	99%	99%	0%	16%	0%	0%	0	2,821,000	0	695,283	224,554
2 New FAFSA submitters	420			0%	0%	0%	0%	0%	0	5,142,000	0	226,181	225,181
\$70,000	203	\$9,789	99%	99%	0%	10%	0%	0%	0	2,481,500	0	527,717	161,729
\$75,000	200	\$11,368	99%	97%	0%	3%	0%	0%	0	2,417,000	0	502,998	172,493
\$80,000	199	\$11,929	98%	98%	0%	6%	0%	0%	0	2,432,500	0	475,038	193,317
\$85,000	193	\$13,816	98%	97%	0%	1%	0%	0%	0	2,381,500	0	411,487	220,030
\$90,000	197	\$14,592	100%	96%	0%	0%	0%	0%	0	2,415,500	0	369,075	201,083
\$95,000	203	\$15,647	100%	97%	0%	0%	0%	0%	0	2,514,500	0	389,551	235,723
\$100,000	193	\$17,145	100%	88%	0%	0%	0%	0%	0	2,366,500	0	252,186	128,511
\$105,000	177	\$18,032	99%	82%	0%	0%	0%	0%	0	2,161,500	0	388,585	289,672
\$110,000	155	\$18,622	100%	79%	0%	2%	0%	0%	0	1,905,500	0	221,018	125,015
\$115,000	123	\$18,576	99%	79%	0%	0%	0%	0%	0	1,492,500	0	164,883	86,581
\$120,000	108	\$19,457	100%	72%	0%	0%	0%	0%	0	1,347,000	0	139,694	83,219
\$125,000	100	\$19,074	100%	80%	0%	0%	0%	0%	0	1,267,000	0	115,600	69,040
\$130,000	64	\$21,276	100%	73%	0%	0%	0%	0%	0	826,000	0	97,021	83,621
\$135,000	42	\$18,267	100%	83%	0%	0%	0%	0%	0	519,000	0	36,505	27,505
\$140,000	57	\$18,900	100%	84%	0%	0%	0%	0%	0	709,500	0	22,905	14,505
3 New FAFSA submitters	132			0%	0%	0%	0%	0%	0	1,638,000	0	25,561	24,561
Need & income>\$150k	364	\$21,626	100%	75%	0%	0%	0%	0%	0	4,534,000	0	347,485	320,216
No need, w tui incr	7,893	\$50,937	97%	0%	0%	0%	0%	0%	0	97,132,500	0	3,794,571	3,762,047
-----Summary													
--ALL--	15,103	\$15,525	86%	41%	9%	20%	8%	38%	3,418	185,222,500	6,152,400	33,009,514	9,693,841
Has need w tui incr													
--No	7,893	\$50,937	97%	0%	0%	0%	0%	0%	0	97,132,500	0	3,794,571	3,762,047
--Yes	7,210	\$8,044	83%	86%	18%	42%	17%	38%	3,418	88,090,000	6,152,400	29,214,943	5,931,794
Group													
A, no need	7,893	\$50,937	97%	0%	0%	0%	0%	0%	0	97,132,500	0	3,794,571	3,762,047
B, prm covd w base gift/w-s	5,452	\$9,867	93%	84%	11%	34%	11%	23%	1,660	66,640,000	2,988,000	16,883,316	5,633,523
C, no but <\$100 aftr need cap, to \$0	18	\$2,202	94%	94%	33%	83%	33%	67%	18	213,000	32,400	67,180	4,750
D, some addt needed to cover promise	1,740	\$2,566	53%	92%	41%	68%	36%	85%	1,740	21,237,000	3,132,000	12,264,446	293,521
Eligibility level													
Not covered by Promise	11,685	\$25,296	98%	25%	0%	2%	0%	0%	0	143,755,500	0	10,493,520	7,067,619
50%, income <= \$													
&cutto25pct	1,387	\$3,220	93%	90%	0%	71%	0%	50%	1,387	16,961,500	2,496,600	6,866,158	1,226,355
100%, income <= \$													
&cutto50pct	2,031	\$892	52%	100%	64%	89%	59%	100%	2,031	24,505,500	3,655,800	15,649,836	1,399,867