STATE OF COLORADO
OFFICE OF THE STATE ARCHITECT
STATE BUILDINGS PROGRAMS

REQUEST FOR QUALIFICATIONS
FOR
ARCHITECTURAL/ENGINEERING/CONSULTING SERVICES

For The University of Colorado at Boulder

Project Name: New IBS Building in Grandview
Soils Investigation and Materials Testing

Project No. PR 002762

Project Manager: Larry Krook

October 22, 2008

Notice No. 08-44
REQUEST FOR QUALIFICATIONS
FOR ARCHITECTURAL/ENGINEERING/CONSULTING SERVICES

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PR002762

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Project No: PR 002762
Project Title: IBS New Building in Grandview
Soils Investigation & Materials Testing
Estimated Construction Cost: $10,434,945

Project Description
The University of Colorado at Boulder (UCB) proposes to build a new building of approximately 44,300 GSF at Boulder Colorado Grandview Terrace, south-east corner of 15th and Grandview. This building is for the use of Institute of Behavioral Science (IBS) students/faculty/staff which is housed in 9 buildings awaiting construction for a unique opportunity to be housed in one facility. Anderson Mason Dale is the architectural firm designing the new IBS building. The project team will be asked to deliver the proposed facility on or before July 15th, 2010. Estimated total project cost is $13,894,624.

Please refer DD documents at website: http://www.colorado.edu/facilitiesmanagement/pdc/construction/open.html for detailed description.

Scope of Services
RFQ for Services of: Soils Investigation and materials testing for the new building and site.
See the RFQ information packet for a description of professional services required of the consultant team.

Minimum Requirements
1. Recent and direct experience with projects of a similar scope and budget.
2. Capability to undertake a project of this magnitude within an existing occupied facility.
3. Comprehension of project and University goals.
4. Demonstrated ability to plan, coordinate and manage a project of similar scope and budget.
5. State of Colorado licensed design professionals with expertise in University setting.

Those interested in providing these professional services should submit two (2) copies of a packet with a concise letter of interest bound-in providing a summary of qualifications, a description of the applicant or firm and its consultants including credentials and relevant experience and three current references.

Firms meeting the minimum requirements may obtain the RFQ documents at website: http://www.colorado.edu/facilitiesmanagement/pdc/construction/open.html under Open Submittals
Pre-Submittal Meeting

A mandatory Pre-Submittal Meeting will be held November 6, 2008 9:00 AM at University of Colorado at Boulder, Department of Facilities Management, Research Laboratory No. 2, 1540 30th Street, Room 321, Boulder, CO 80309-0453

Comments: Summary of qualifications, and a description of the applicant or firm and its consultants including credentials, experience, and three current references. A screening committee will review the submittals and invite those firms felt to be most appropriate for undertaking this work to oral interviews the week of December 15, 2008.

Qualifications Due

Date & Time: December 2, 2008 4:00 PM

Address: Larry Krook, Project Manager
Department of Facilities Management
Research Laboratory No. 2
1540 30th Street, Third Floor
Boulder, CO 80309-0453

Point of Contact

Name: Larry Krook
Agency: University of Colorado at Boulder
Phone: 303-492-1467
Fax: 303-492-4082
Email: Larry.Krook@colorado.edu

This Notice is also available on the web at www.colorado.gov/dpa/dfp/sbrep

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Note to Editor:
Transmit two (2) copies of the Affidavit of Publication, and invoice to:
Marsha Slepicka
University of Colorado at Boulder
Department of Facilities Management
453 UCB
Boulder, CO 80309-453
I. INTRODUCTION

A. PROJECT DESCRIPTION

The University of Colorado at Boulder (UCB) proposes to build a new building of approximately 44,300 GSF at Boulder Colorado Grandview Terrace, south-east corner of 15th and Grandview. This building is for the use of Institute of Behavioral Science (IBS) students/faculty/staff which is housed in 9 buildings awaiting construction for a unique opportunity to be housed in one facility. Anderson Mason Dale is the architectural firm designing the new IBS building. The project team will be asked to deliver the proposed facility on or before July 15th, 2010. Estimated total project cost is $13,894,624.

B. SELECTION PROCESS

The selection of an architect/engineer/consultant will be conducted in accordance with the Colorado Revised Statutes, 24-30-1401 et. seq. The process will involve two stages: submittals will be screened and scored. A limited number of firms will be short listed and invited to participate in oral interviews. The [agency/institution] will attempt to negotiate a contract with the highest ranked firm following the interview segment. Following is additional information relative to the selection process:

1. Pre-submittal Conference: To ensure sufficient information is available to firms preparing submittals, a mandatory pre-submittal conference has been scheduled. The intent of this conference is to tour the site and to have [agency/institution] staff available to discuss the project. Firms preparing submittals must attend and sign-in in order to have their submittals accepted. The pre-submittal conference will be held at Research Laboratory NO. 2, 1540 30th Street, Room 321, Boulder, CO 80309 at 9:00 a.m. on November 6, 2008.

2. Architect/Engineer/Consultant’s Submittals: Specific requirements for submittals and scoring criteria are detailed in II. SUBMITTAL REQUIREMENTS. In order to facilitate review, one copy of submittals must be provided. Submittals must be received at:
   Larry Krook, Project Manager
   University of Colorado at Boulder
   Department of Facilities Management
   Research Laboratory No. 2
   1540 30th Street, 3rd Floor Reception Desk
   Boulder, CO 80309
   12/2/08 by 4:00 PM
Late submittals will be rejected without consideration. The [agency/institution] and the State of Colorado assume no responsibility for costs related to the preparation of submittals.

3. Screening Panel/Short List: Submittals will be evaluated by a panel of individuals selected in accordance with state policies. The panel will review and score the submittals. Firms ranked the highest will be invited to an oral interview. It is anticipated no fewer than three (3) or no more than five (5) will be interviewed.

4. Oral Interviews. It is anticipated that oral interviews will be conducted during the week of December 15, 2008. Interviews will be conducted at Research Laboratory No. 2, Room 321, 1540 30th Street, Boulder, CO 80309. The time for interviews is to be determined. Key personnel from the firm and major consultants who will be directly involved with the project should attend the interview. The interview panel will, in particular, be interested in knowing about the project approach proposed and in meeting the individuals who will act as the primary contacts with the [agency/institution].

C. SCHEDULE

Following is a detailed schedule of events for the RFQ process and an outline of the schedule for the balance of the project.

<table>
<thead>
<tr>
<th>Event</th>
<th>Date/Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advertisement</td>
<td>October 22 and 29, 2008</td>
</tr>
<tr>
<td>RFQ Document Available</td>
<td>October 22, 2008</td>
</tr>
<tr>
<td>Pre-submittal Conference</td>
<td>November 6, 2008 9:00 AM</td>
</tr>
<tr>
<td>Date Fax/Email Questions Due</td>
<td>November 20, 2008</td>
</tr>
<tr>
<td>Date Answers Due to all Firms</td>
<td>November 24, 2008 4:00 PM</td>
</tr>
<tr>
<td>RFQ Submittal Due</td>
<td>December 2, 2008 4:00 PM</td>
</tr>
<tr>
<td>Submittal Screening</td>
<td>Week of December 2, 2008</td>
</tr>
<tr>
<td>Firm Interview List Released</td>
<td>Week of December 16, 2008</td>
</tr>
<tr>
<td>Firm Oral Interviews (as scheduled)</td>
<td>Week of December 15, 2008</td>
</tr>
<tr>
<td>Contract Approval (projected)</td>
<td>Week of January 5, 2009</td>
</tr>
<tr>
<td>Anticipated Construction NTP Date:</td>
<td>Week of April 16, 2009</td>
</tr>
<tr>
<td>Anticipated Finish Date</td>
<td>July 15, 2010</td>
</tr>
</tbody>
</table>
II. SUBMITTAL REQUIREMENTS

Firms will be judged not only on their past experience for the type of work involved, but also on their ability to address issues critical to the success of the project requirements outlined in this RFQ document. Following are elements that will be used to evaluate each firm's qualifications:

PROJECT TEAM

Identify the project principal, the project manager, key staff and subconsultants. Present a brief discussion regarding how the team's qualifications and experience relate to the specific project.

Elements that will be considered by the panel when scoring your submittal:
- Qualifications and relevant individual experience.
- Unique knowledge of key team members relating to the project.
- Experience on projects as a team.
- Key staff involvement in project management and on-site presence.
- Time commitment of key staff.
- Qualifications and relevant subconsultant experience.

B. FIRM CAPABILITIES

Elements that will be considered by the panel when scoring your submittal:
- Are the lines of authority and coordination clearly identified?
- Are essential management functions identified?
- Are the functions effectively integrated? (e.g., subconsultants’ role delineated)?
- Utilization of CADD and computers.
- Current and projected work load.

Note: Organization charts and graphs depicting your capacity may be included.

C. PRIOR EXPERIENCE

Use this portion of your submittal to describe relevant experiences with the project type described in this RFQ document and various services to be provided.

Elements that will be considered by the panel when scoring your submittal:
- Experience of the key staff and firm with projects of similar scope and complexity.
- Demonstrated success on past projects of similar scope and complexity.
- References.

Note: Include the name and current telephone number of the owner’s project manager for every project listed.

D. PROJECT APPROACH
For the project and services outlined in the RFQ document, describe how you plan to accomplish the following project control and management issues:

- **Budget Methodology/Cost Control.**
  - Establish and maintain estimates of probable cost within owner's established budget.
  - Control consultant contract costs
  - Coordinate value engineering activities
- **Quality Control Methodology.**
  - Insure State procedures are followed
  - Insure the project is designed for durability and maintainability
- **Schedule.**
  - Manage the required work to meet the established schedule

**E. WORK LOCATION**

Describe where the prime and subconsultants, if any, will do the key work elements of this project.

Elements that will be considered by the panel when scoring your submittal:
- Proximity of firms office as it may affect coordination with the State's project manager and the potential project location.
- Firm's familiarity with the project area.
- Knowledge of the local labor and material markets.
Appendix A

STATE BUILDINGS PROGRAMS
PRELIMINARY SELECTION/EVALUATION FORM
ARCHITECT/ENGINEERING/CONSULTANT SERVICES

QUALIFICATION BASED SELECTION (This form is to be used in the first step, i.e. short listing, of an architectural/engineering/consulting services selection process.)

Evaluator #:_______________________________ Date: ________________________
Name of Firm:___________________________________________________________
Name of Project: PR 002762 – IBS New Building in Grandview

RFQ REFERENCE
MINIMUM REQUIREMENTS Y ____ N ____

If the minimum requirements have not been met, specify the reason(s):
____________________________________________________________________________
____________________________________________________________________________

Acknowledgment and Attestation included: Y _____ N _____

SCORE (PROJECT SPECIFIC QUALIFICATIONS): Weight¹ x Rating² = Score

1. PROJECT TEAM
   - Qualifications and relevant individual experience. _____x_____=____
   - Unique knowledge of key team members relating to the project. _____x_____=____
   - Experience on projects as a team. _____x_____=____
   - Key staff involvement in project management and on-site presence. _____x_____=____
   - Time commitment of key staff. _____x_____=____
   - Qualifications and relevant subconsultant experience. _____x_____=____

2. FIRM CAPABILITIES
   - Are the lines of authority and coordination clearly identified _____x____=____
   - Are essential management functions identified? _____x____=____
   - Are the functions effectively integrated (e.g., subconsultants’ roles delineated?) _____x____=____
   - Utilization of CADD and computers. _____x____=____
   - Current and projected work load. _____x____=____

3. PRIOR EXPERIENCE/PERFORMANCE

RFQ (Rev. 12/2006)
Experience of the key staff and firm with projects of similar scope and complexity.  

Demonstrated success on past projects of similar scope and complexity.  

References.  

4. PROJECT APPROACH  

Budget methodology/cost control.  

Quality control methodology.  

Schedule maintenance methodology.  

5. WORK LOCATION  

Proximity of firm’s office as it may affect coordination with the state’s project manager and the potential project location.  

Firm’s familiarity with the project area.  

Knowledge of the local labor and material markets.  

TOTAL SCORE:  

NOTES:  
1. Weights are to be assigned prior to evaluation and are to be consistent on all evaluation forms.  
2. Rating: 0.0-1.0 = Unacceptable 1.1-2.0 = Poor 2.1-3.0 = Fair 3.1-4.0 = Good 4.1-5.0 = Excellent  
3. Total score includes the sum total of all criteria.
Appendix A1

STATE BUILDINGS PROGRAMS
INTERVIEW SELECTION/EVALUATION FORM
ARCHITECTURAL/ENGINEERING/CONSULTANT SERVICES

QUALIFICATION BASED SELECTION (This form is to be used in the second step, i.e. oral interview, of an architectural/engineering/consulting services selection process.)

Evaluator #:_________________________________________ Date:_____________________
Name of Firm:_________________________________________________________________
Name of Project: **PR 002762 – IBS New Building in Grandview**

SCORE (OVERALL QUALIFICATIONS)\(^1\):

\[
\text{Weight}^2 \times \text{Rating}^3 = \text{Score}
\]

1. PROJECT TEAM
   \[ _____ \times _____ = _____ \]
2. PROJECT MANAGEMENT
   \[ _____ \times _____ = _____ \]
3. PROJECT APPROACH
   \[ _____ \times _____ = _____ \]
4. PRIOR EXPERIENCE
   \[ _____ \times _____ = _____ \]
5. WORK LOCATION
   \[ _____ \times _____ = _____ \]

TOTAL SCORE: ________\(^4\)

NOTES:
1. Agencies are encouraged to include additional criteria that reflect the unique characteristics of the project under each category to help determine the submitter's overall qualifications.
2. Weights are to be assigned prior to evaluation and are to be consistent on all evaluation forms.
3. Rating: 0.0-1.0 = Unacceptable 1.1-2.0 = Poor 2.1-3.0 = Fair 3.1-4.0 = Good 4.1-5.0 = Excellent
4. Total score includes the sum total of all criteria. A passing score (as a percentage of the total points available) is to be established prior to selection.

RFQ (Rev. 12/2006)
APPENDIX A2

STATE BUILDINGS PROGRAMS
FINAL RANKING MATRIX

QUALIFICATION BASED SELECTION
(This form is to be used to rank and determine the most qualified architectural/engineering/consulting services firm in a selection process.)

<table>
<thead>
<tr>
<th>FIRM</th>
<th>QUALIFICATIONS SCORE(^1)</th>
<th>CUMULATIVE(^2) TOTAL SCORE</th>
<th>RANK(^3)</th>
</tr>
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<tbody>
<tr>
<td></td>
<td>EVAL #1</td>
<td>EVAL #2</td>
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<td>EVAL #4</td>
<td>EVAL #5</td>
<td>EVAL #6</td>
</tr>
</tbody>
</table>

NOTES:
1. Insert total score from each evaluator's INTERVIEW SELECTION/EVALUATION FORM only.
2. Add all evaluators' total scores to determine the cumulative score. NOTE: Each firm's cumulative total score should be as a percentage of the total points available.
3. Rank all firms with the highest scoring firm being the most qualified.

RFQ (Rev. 12/2006)
APPENDIX B

CONSULTANT AGREEMENT (STANDARD FORMAT)

http://www.colorado.gov/dpa/dfp/SBREP/formstable.htm

Form SC5.3
APPENDIX C

MINORITY/WOMEN BUSINESS ENTERPRISE PARTICIPATION REPORT
MINORITY/WOMEN BUSINESS ENTERPRISE PARTICIPATION REPORT

Institution/Agency: University of Colorado at Boulder
Project No./Name: PR 002762 – IBS New Building in Grandview

TO BE ELIGIBLE FOR AWARD OF THIS CONTRACT, EACH CONTRACTOR (INCLUDING ARCHITECT/ENGINEER/CONSULTANT) IS REQUESTED TO COMPLY WITH THESE REQUIREMENTS.

I. The undersigned contractor hereby certifies that the (company) (joint venture) (is) (is not)* a minority enterprise as defined in this report. The undersigned contractor hereby certifies the (company) (joint venture) (is) (is not)* a woman-owned business enterprise as defined. (*Strike out where inapplicable.)

If Corporation:  If Sole Proprietorship/Partnership:
Corporation Name  Architect/Engineer/Consultant or Contractor
By:   By: 
Date  Date
Title  Title

ATTEST:
By:  
Secretary  Date

II. It is the general policy of the State of Colorado to be as inclusive as possible to all member communities when spending taxpayer dollars.

III. REQUIREMENTS

A. Minority Business Enterprise (MBE) means, for the purpose of this report, a business enterprise at least 51 percent that is owned and controlled by minority group members, or, in the case of a publicly owned business, at least 51 percent of the stock of which is owned and controlled by minority group members. Eligible persons are expected to be engaged full time in the day-to-day operation and management of the business. Minority group members are ethnic minorities including African American, Hispanic American, Native American or Asian/Pacific American.

B. Women Business Enterprise (WBE) means, for the purpose of this report, a business enterprise of at least 51 percent of which is owned and controlled by a woman or women, or, in the case of a publicly-owned business, at least 51 percent of the stock of which is owned and controlled by women. Women are expected to be engaged full time in the day-to-day operation and management of the business.

C. The State of Colorado does not have a certification process nor does it require MBE’s and WBE’s to be certified EXCEPT for certain contracts for highway and bridge construction administered by the Colorado Department of Transportation.

D. The percentages of minority and women-owned business participation will be determined by dollar value of the work subcontracted to or joint ventured with minority and women-owned firms, as compared to the total dollar value of the bid amount for all work bid under this contract.
E. Prior to the award of this contract, the contractor will be required to provide to the Principal Representative a list of M/WBE enterprises, stipulating the dollar amount of each subcontract or supplier of materials on page 2 of this Minority and Women Business Enterprises Participation Report.

F. The contractor will retain records and documents showing the level of participation for two years following completion of this contract. These records and documents, or copies thereof, will be made available at reasonable times and places for inspection by an authorized representative of the Principal Representative, or its designated representatives, and will be submitted to such representatives upon written request.

MBE: Yes □ WBE: Yes □
No □ No □

Total Contract Amount: $___________

<table>
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<tr>
<th>Name and Address of M/WBE Subcontractors and/or Suppliers and/or Self-Performed Work by M/WBE Primes*</th>
<th>MBE Contract Amounts</th>
<th>WBE Contract Amounts</th>
<th>Type of Work</th>
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*Indicate ethnicity based on Paragraph III. A. above.

Total MBE Contracts: $_________________
Total WBE Contracts: $_________________
Total MBE %: _______________________
Total WBE %: _______________________
APPENDIX D

CERTIFICATION AND AFFIDAVIT REGARDING UNAUTHORIZED IMMIGRANTS
A. CERTIFICATION STATEMENT  [HB 06-1343]

The Vendor, whose name and signature appear below, certifies and agrees as follows:

1. The Vendor shall comply with the provisions of CRS 8-17.5-101 et seq. The Vendor shall not knowingly employ or contract with an unauthorized immigrant to perform work for the State or enter into a contract with a subcontractor that knowingly employs or contracts with an unauthorized immigrant alien.

2. The Vendor represents, warrants, and agrees that it (i) has verified that it does not employ any unauthorized immigrants, through participation in the E-Verify Program, formerly referred to as the Basic Pilot Employment Verification Program administered by the Social Security Administration and Department of Homeland Security, and (ii) otherwise shall comply with the requirements of CRS 8-17.5-102(2)(b).

3. The Vendor shall comply with all reasonable requests made in the course of an investigation under CRS 8-17.5-102 by the Colorado Department of Labor and Employment. If the Vendor fails to comply with any requirement of this provision or CRS 8-17.5-101 et seq., the State may terminate work for breach and the Vendor shall be liable for actual and consequential damages to the State.

B. AFFIDAVIT  [HB 06S-1023]

4. If the Vendor is a sole proprietor, the undersigned hereby swears or affirms under penalty of perjury under the laws of the State of Colorado that (check one):

   ☐ I am a United States citizen, or

   ☐ I am a Permanent Resident of the United States, or

   ☐ I am lawfully present in the United States pursuant to Federal law.

I understand that this sworn statement is required by law because I am a sole proprietor entering into a contract to perform work for the State of Colorado. I understand that state law requires me to provide proof that I am lawfully present in the United States prior to starting work for the State. I further acknowledge that I will comply with the requirements of CRS 24-76.5-101 et seq. and will produce the required form of identification prior to starting work. I acknowledge that making a false, fictitious, or fraudulent statement or representation in this sworn affidavit is punishable under the criminal laws of Colorado as perjury in the second degree under CRS 18-8-503 and it shall constitute a separate criminal offense each time a public benefit is fraudulently received.

CERTIFIED and AGREED to this _____ day of ________________, 2008.

VENDOR:

________________________________________
Vendor Full Legal Name

BY: __________________________________________
Signature of Authorized Representative    Title
APPENDIX E

ACKNOWLEDGEMENT AND ATTESTATION FORM

By responding to these guidelines, the respondent(s) certify that he/she has reviewed the Agreement and its Exhibits contained herein, and is familiar with their terms and conditions and finds them expressly workable without change or modification.

I certify and declare that the foregoing is true and correct.

Subscribed on ________________________ at ________________________

Date      City

____________________________, State of ____________________________,

County      State

________________________________  ____________________

Applicant or Corporate Officer Signature   Date

________________________________  ____________________

Witness      Date

NOTE: Use full corporate name and affix corporate seal (if available).

(Seal)