Get Ready for Elevate PeopleSoft FIN 9.2
Launching December 2015

We Are Here to Help You Prepare
In conjunction with the Elevate Project Team, CCO can help you brainstorm ways to prepare, identify critical tasks, recognize key deadlines, and understand your department’s workflow approval process in 9.2.

What to Do Before 9.2
Visit CCO’s Elevate Ready webpage for links to useful tools, information and more at http://www.colorado.edu/controller/elevate-ready:

Webinars and Videos
• What to Expect - http://www.cu.edu/controller/elevate/whattoexpect
• Feature Highlights - http://www.cu.edu/controller/elevate
• Portal Changes - http://www.cu.edu/controller/elevate-fin-updates-cu-resources
• Worklist - http://www.cu.edu/controller/elevate-fin-92-how-worklist

Training
• CCO > Elevate Training - http://www.colorado.edu/controller/calendar
  • Courses are available online, in-person, and in hands-on labs

Launch Timeline
Run reports early to ensure you have access to data during the outage. You will be able to access CIW/m-FIN reports during the outage.

| Elevate Key Dates and Reminders |
|-------------------------------|-------------------------|
| Mon Nov 16                    | Cut-off for Nov Fund 30/31 PETs |
| Mon Nov 23                    | Cut-off for Nov Fund 3x JEs    |
| Wed Dec 2                     | All Nov JEs must be entered and approved |
| Wed Dec 2                     | Campus Close for Nov 2015    |
| Thur Dec 3                    | All unapproved journals in 8.4 will be deleted |
| Thur Dec 3                    | Nov allocations run          |
| Thur Dec 3                    | HCM Go-Live in 9.2           |
| Thur Dec 3                    | CU Careers Go-Live in 9.2    |
| 5:00 PM Thur Dec 3 - Wed Dec 9| Outage - You cannot transact in FIN 8.4 or 9.2 |
| Fri Dec 4                     | Nov reports ready for review/reconciliation |
| Thur Dec 10                   | FIN 9.2 system is live - resume business |

After Go-Live
Elevate Resources will be available on the Boulder Campus after go-live to answer questions and troubleshoot issues. More information to come. In the interim, continue checking the CU-Boulder Elevate-Ready webpage for updates at: http://www.colorado.edu/controller/elevate-ready

Have You Thought About:

- Training
- Business Processes
- Cut-off Times
  - Nov 16 - PET cut-off
  - Nov 23 - Finalize 3x JEs
  - Dec 2 - Nov JEs fully approved
  - Dec 10 - Dec JEs begin entering
- Workflow/Worklist
- Data/Spreadsheets
- Subsystems
- CIW
- Reporting

Need Assistance?
Contact: Laura.Snyder@Colorado.EDU or 303.492.1842
Area or Grant Accountants: www.Colorado.EDU/Controller