

The Ronald E. McNair Post Baccalaureate Achievement Program Financial Agreement/Statement of Understanding

The Student Academic Services Center
Campus Box 107, Willard Hall, Room 400 Boulder, CO 80309-0107
(303) 492-5660

STUDENT INFORMATION

LAST NAME _____ FIRST NAME _____ M.I. _____ STUDENT NUMBER _____

The Ronald E. McNair Post Baccalaureate Achievement Program is a TRIO Program federally funded through Title IV of the Higher Education Act of 1965. Student academic development and educational success are McNair's primary interest. Funding for participating students is based on the successful completion of each phase of the research project. Incomplete or inadequate documents that do not meet program requirements will not be funded. To be eligible for funding, students must complete the following statement of understanding agreeing to assume the responsibilities and abide by the conditions described below.

RESPONSIBILITIES UNDER THIS AGREEMENT



- _____ 1. Complete the Financial Agreement in consultation with the McNair Program Academic Advisor and/or Project Director
- _____ 2. Meet with the McNair financial Aid Liaison each semester
- _____ 3. Submit all stage-appropriate research documentation to the McNair office in a timely manner
- _____ 4. Pick up all checks that I am authorized to receive in less than 100 days from the first availability date
- _____ 5. Notify the McNair Post Baccalaureate Achievement Program of any problems that would prevent me from successfully completing any stage of the research process or other program requirement.

CONDITIONS TO BE MET FOR RELEASE OF McNAIR FINANCIAL ASSISTANCE



- _____ 1. This Financial Agreement/Statement of Understanding must be completed and signed in order for the McNair Program to release research and program-related financial aid.
- _____ 2. All students must meet with the McNair program liaison in the Financial Aid Office to discuss their total award at the beginning of each semester.
- _____ 3. The stipend disbursement procedures will be followed in the order listed below:
 - A. Students will submit a copy of the stage-appropriate documentation for review to the McNair Program Office;
 - B. McNair Staff will review all documentation to determine if it meets program standards and the appropriate funds may be authorized for release
 - C. Students will allow 7 business days, after submission, for documents to be reviewed and authorization status determined;
 - D. Pick up authorized releases from the Program Director or Academic Advisor in the McNair office.

Your signature means that you understand and agree to assume the responsibilities listed and abide by the conditions set forth above. *Signing also indicates that you agree to have checks held in and disbursed through the McNair Office.* This agreement may be terminated by the student or the academic department upon two weeks written notice by either party. **The financial aid liaison's signature is required prior to the release of stipends.**

1. MCNAIR SCHOLAR _____ DATE _____

2. MCNAIR FINANCIAL AID LIAISON _____ DATE _____

3. MCNAIR PROJECT DIRECTOR _____ DATE _____